



SOUTHEAST EUROPE ELECTRICITY MARKET COUPLING (SEE MC) PROJECT

Energy Community Athens Forum

Status report

June 6th 2024



ENERGYBRIDGE



SEE MC project sides

NRAs, TSOs, and PXs from:

- Albania – ERE, OST, ALPEX
- Greece – RAAEY, IPTO, Henex
- Kosovo – ERO, KOSTT, ALPEX
- North Macedonia – ERC, MEPSO, MEMO

SEE MC project Memorandum of Understanding

- Signed on November 14th, 2023

SEE MC project objectives

- Project Sides agreed to jointly develop further market integration by organizing an ATC-based day-ahead market coupling on their mutual borders
- Adhere to SDAC and establish the conditions for initiating the implementation of market coupling for non-members of SDAC
- Fulfill necessary preconditions to join regional market coupling Local Implementation Project – Italian Borders Working Table (IBWT LIP)
- Adherence to the IBWT LIP by non-members
- Establish MC project governance structure (Steering Committee, Working Group, etc.) following EU practice
- Allocate necessary human, technical, and other resources for the MC project
- Remove the gaps and fulfill necessary preconditions for the implementation of market coupling on their mutual borders

SEE MC project status

- Project sides established Implementation Group, Steering Committee and Expert Project Team
- TSOs and PXs requested on February 26th, 2024 official support from SEE MC NRAs to join the IBWT Cooperation aiming on establishing relevant IBWT LIP
- TSOs and PXs received the Letter of Comfort from NRAs to start the IBWT adherence process on April 11th, 2024
- TSOs and PXs submitted the Request for adherence to the IBWT Joint Steering Committee on April 22nd, 2024

SEE MC project status

- TSOs and PXs, together with support from USAID prepared the Gap Analysis identifying all the necessary steps to prepare and implement market coupling processes
- TSOs KOSTT, MEPSO, and OST will start the first implementation project to remove gaps with the start of implementation of the TSOs EU TCMs
- PXs will work on removing identified gaps, although most of them are not under the sole competence of ALPEX and MEMO, broader participation of national institutional stakeholders (TSOs, NRAs, ministries in charge) is required
- Work on gaps related to MC depends on IBWT adherence & SDAC project initiation