

TEN-E (PECI) Electricity Group meeting (3<sup>rd</sup>)

# Welcome address and updates on the process Description of activities between 3<sup>rd</sup> and 4<sup>th</sup> meeting, coordination with the EU Commission

*Hybrid event, 19 June 2024*

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**Energy Community Secretariat**

# Summary of the last meeting and follow up activities



## Wrap-up and closing of the 3<sup>rd</sup> meeting

- The new list of eligible projects contains 9 electricity projects, 8 confirmed and 1 pending.
- Delta GTC for the project E07 will be verified until Monday 20 May 2024.
- The project E12 was removed from the list because it does not comply with the TEN-E criteria for the smart electricity grid project, which project promoter (DTEK) does not accept and insists on the project's eligibility.
- A summary of the public consultation will be published tomorrow or during the next week.
- Scenario DE 2050 will be modelled without any coal-fired TPP but assuming that gas-fired TPPs will still operate on H<sub>2</sub>, renewable gases or be equipped with CCS.
- Sensitivities which will be analysed are CO<sub>2</sub> price, RES integration and demand level.
- MCA methodology has to be approved, comments on the proposal to be sent until 27 May, 2024.

# **Summary of the last meeting and follow up activities**

**FINAL PROPOSAL ON THE ELIGIBLE PROJECTS (9), 8 estimated as not eligible**

**DELTA GTC VALUES WERE VERIFIED FOR THREE PROJECTS (E01, E02, E07), PROJECT PROMOTERS SENT ADDITIONAL EXPLANATIONS, VALUES WERE CORRECTED IN THE FINAL SET OF DATA ACCORDING TO THEIR EXPLANATIONS**

**SUMMARY OF THE PUBLIC CONSULTATION WAS PUBLISHED IN MAY**

**DRAFT ANALYSIS TECHNIQUES GUIDANCE DOCUMENT WAS PRESENTED, CONTAINING NEW DATA AND UPDATE OF THE DATA VALIDATION AND SCENARIO REPORT:**

- **No comments received from CPs**
- **EU Comm sent their comments**
- **ECS responded bilaterally**
- **Final report sent to the group members on 13. 06.**

# Comments from the EU Commission

**TYNDP 2024: some data will be used (CO2 price, distant spot markets prices, societal cost of carbon) but the majority of data is aligned to TYNDP 2022**

**In the future, data for TYNDPs should be published early (December 2025?)**

**USAGE OF NT TYNDP 2022 scenarios for 2030 and 2040:**

- **More close to reality in the EnC CPs**
- **Not deviating from the energy and climate targets in the EnC**
- **In line with the other studies at the EnC level**

**The CBA methodology for evaluation of storage projects will be based on the EU Comm/JRC report published in May 2023**

**MCA methodology for evaluating PECl may be flexible in relation to the methodology evaluating PCI/PMI 2023**

**Non-monetised benefits not incorporated in the CBA: Eligibility will depend on the B/C ratio which includes only monetised benefits**

**CO2 ETS price will be taken from TYNDP 2024, no sensitivity analysis on it**

# Agenda for today

**EXPLANATION ON THE FINAL DATA, SCENARIOS AND ASSUMPTIONS, METHODOLOGIES, SENSITIVITY ANALYSIS**

**RESULTS OF THE CBA FOR EACH CANDIDATE PROJECT**

**RESULTS OF THE MCA AND PROJECTS RANKING**

**PROPOSAL OF THE PRELIMINARY PEI LIST**



**DISCUSSION**

**WRAP UP**



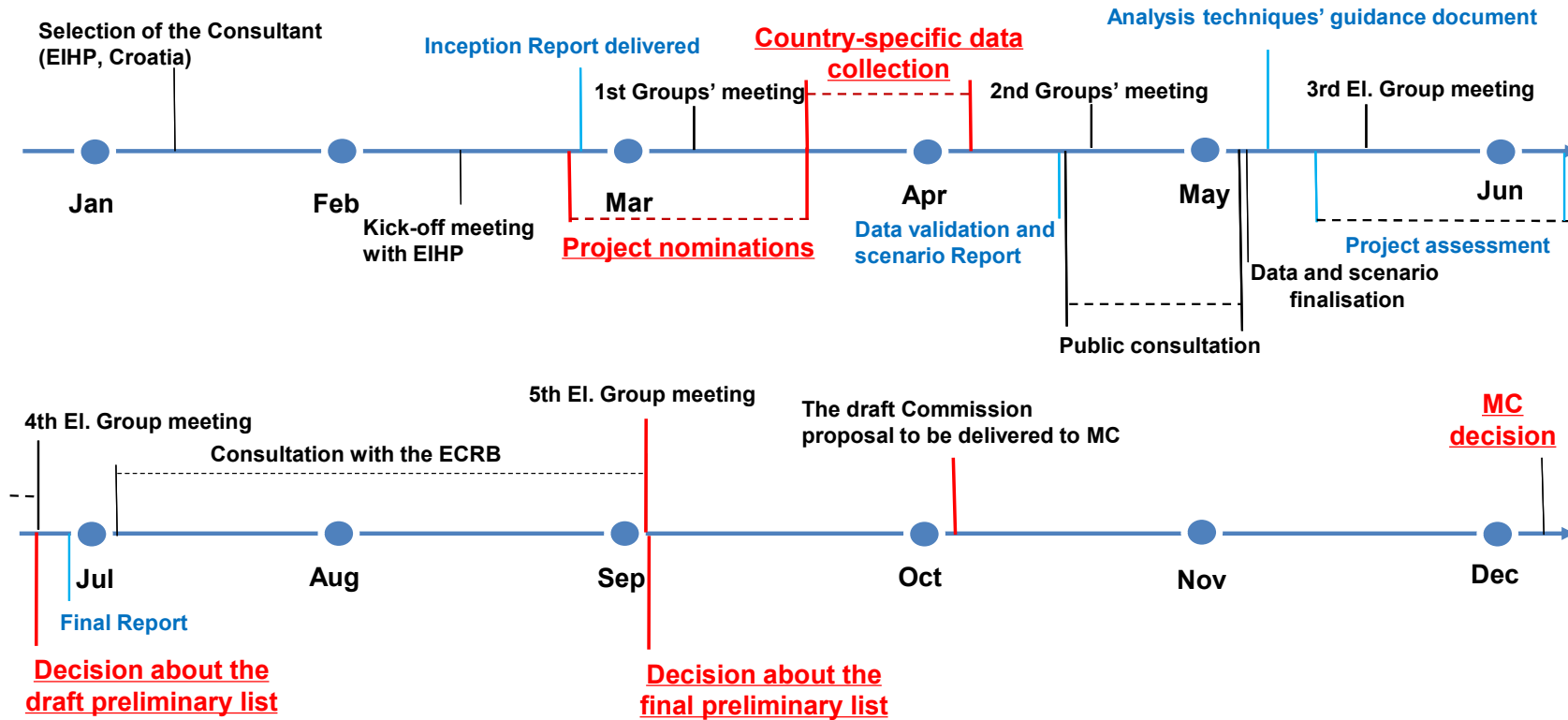
## Expected output from the meeting

**TO PRESENT AND EVALUATE THE CBA RESULTS**

**TO AGREE ON THE PRELIMINARY PECI LIST**

**TO DISCUSS FURTHER ACTIVITIES**

# Planned timeline





**THANK YOU**  
**FOR YOUR ATTENTION**

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