



# AggregateEU: state of play and future developments

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\* Material for discussion purpose – not the official position of the European Commission

# AggregateEU – in a nutshell

## Instrument set-up during energy crisis

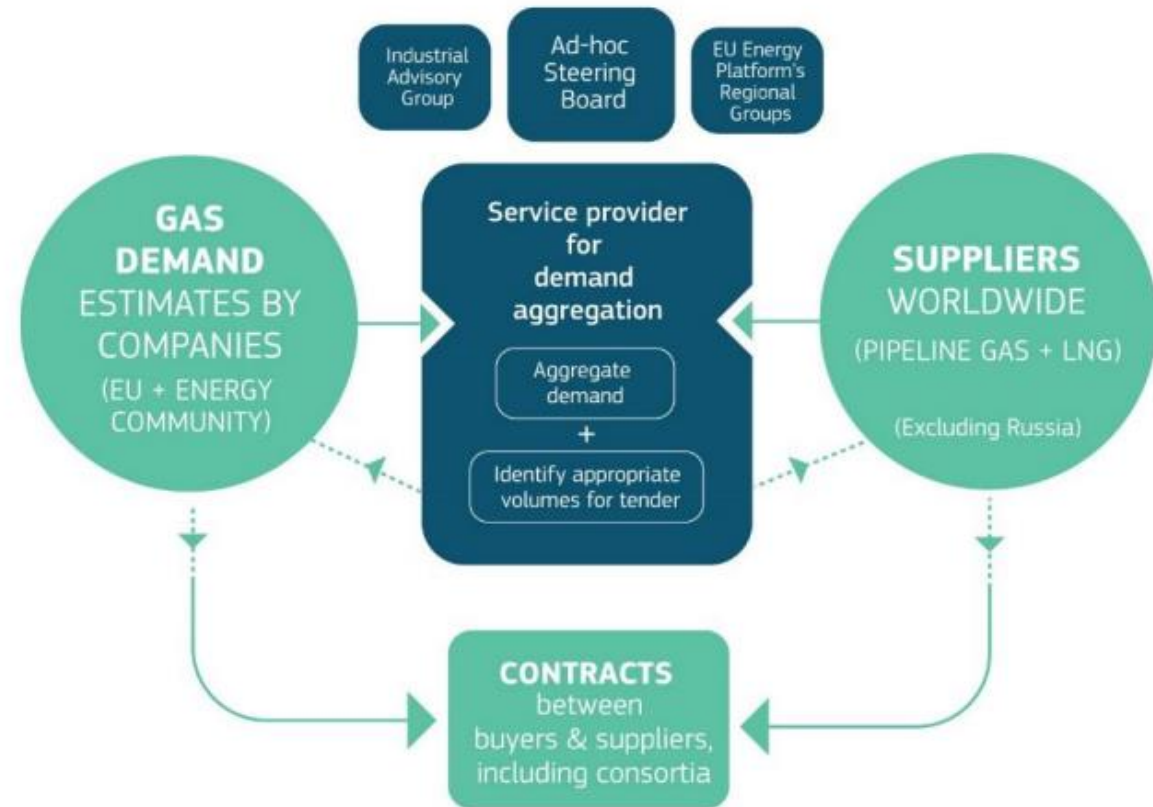
- 2023/2024
- Successful participation by companies
- Additional avenue, not replacing markets

## Who can buy

- EU27 & Energy Community (incl. Ukraine, Moldova)
- End consumers, gas traders, gas suppliers

## Gas sellers

- All except for Russia



# Where we come from: EU Energy Platform and AggregateEU

## Geopolitical and sectoral context

- Energy market disruption caused by Russia's invasion of Ukraine;
- Interruption of most imports of pipeline gas from Russia causing all-time high prices on gas markets.

## Policy initiatives and objectives

- **REPowerEU Plan** - increase EU's strategic resilience and phase out dependency on Russian gas through savings, clean energy and diversification;
- **EU Energy Platform** - support diversification and security of supply through joint purchasing and international outreach;
- **Joint Purchasing** - leverage the weight of EU single market to secure scarce supplies, support affordability and diversification, transparency and avoid competing among ourselves for scarce supplies.

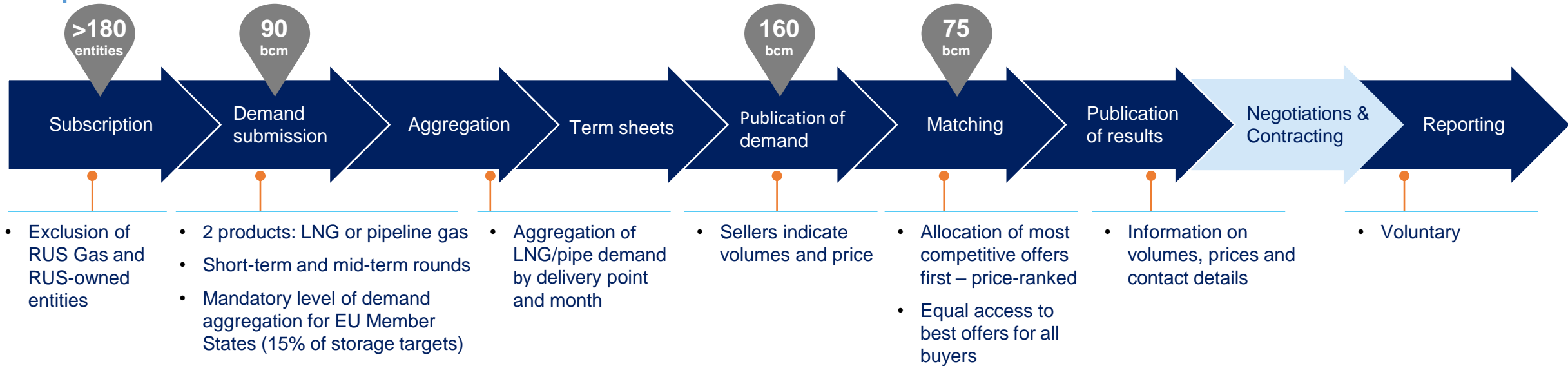
## Legal basis

- Solidarity Regulation adopted under Article 122 of TFEU – December 2022;
- Extension of the Solidarity Regulation – December 2023;
- Decarbonized Gases and Hydrogen Package - May 2024.

## Implementation timeline

- Adoption of legal basis – December 2022;
- Contracting service provider – January 2023;
- First round of demand aggregation and joint tendering – April 2023.

# Consolidated figures associated with the four rounds of tender in 2023 and the mid-term tendering round in 2024:



## Horizontal considerations

- Link with Financial institutions

Financial institutions partnering with the Platform to assess requests to provide financial support for gas purchases

- Cooperation mechanisms

Central Buyers - act on behalf of companies to purchase gas

Agent-on-behalf - provide services such as LNG regasification, transport to the point of consumption, or balancing services

# Future developments



## New legal context

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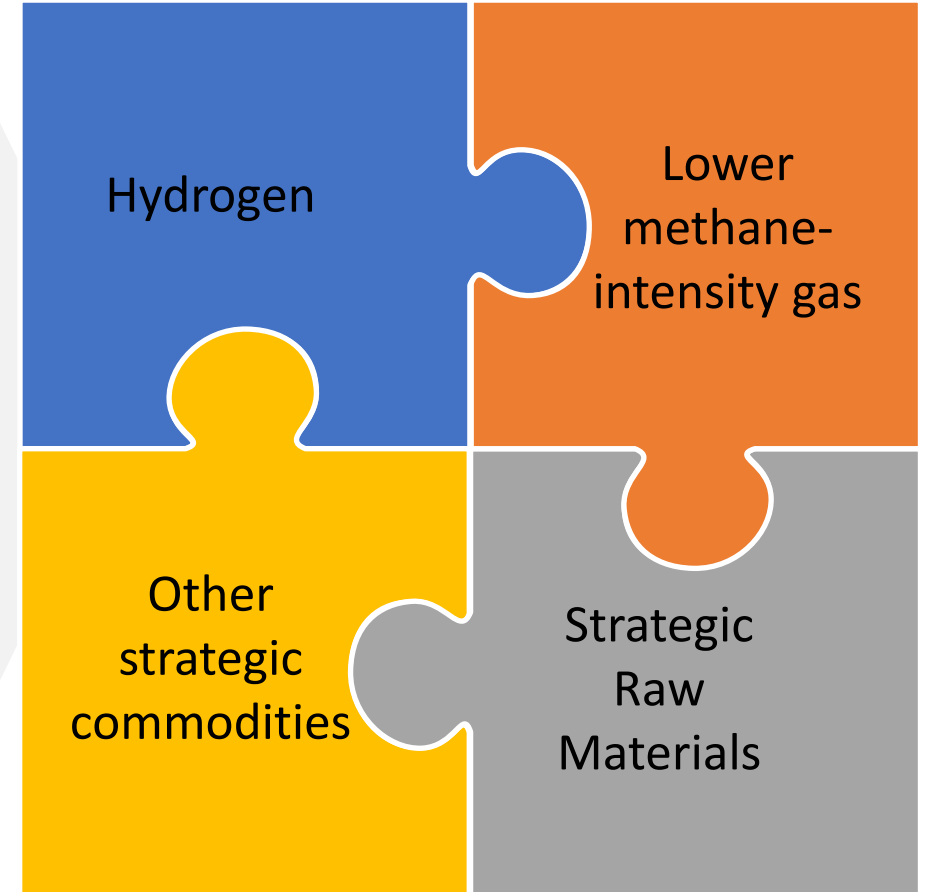
- Decarbonized Gases and Hydrogen Package
- Critical Raw Materials Act
- EU Methane Regulation



## Objectives of the future platform

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- Security of supply
- Energy transition
- Diversification



Thank you