



PUBLIC POLICY AND ENERGY MODELLING

What use is the SEE 2050 Energy Model to policy makers in the region?

PHLG Meeting

Energy Community, Vienna,

December 17th 2015



























EU Parliament defines Energy Community as integral part of the Energy Union and pivotal arm of EU's external energy policy











WHAT ARE THE KEY EU ENERGY TARGET...?

 EU Target is to reduce GHG Emissions by 80% by 2050 based on a 1990 baseline

 THE INTERIM EU Target is to reduce GHG Emissions by 40% by 2030 based on a 1990 baseline













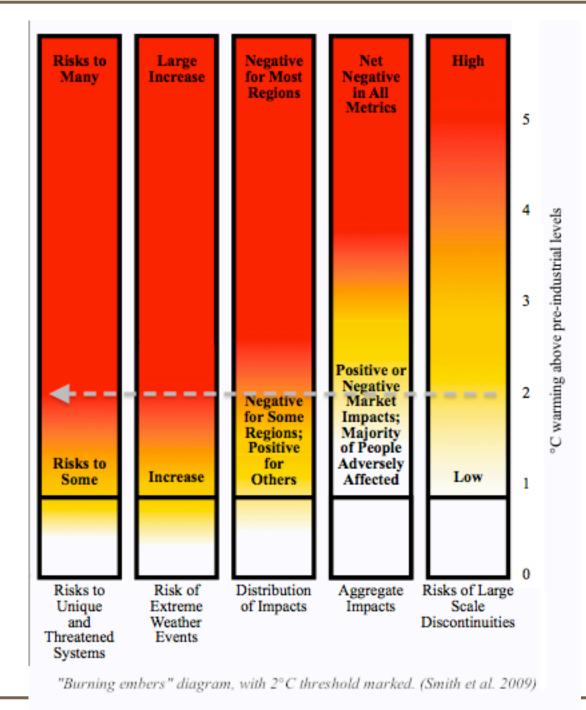
















However the voluntary Intended **Nationally Determined Contributions** (INDCs) at the heart of this agreement do not yet add up to a 2-degree limit, much less a 1.5-degree limit. And our region includes some of the greatest offenders.

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Main objective of the **SEE SEP** project is fact based dialogue with key decisions makers to influence policy and practice for a more sustainable energy system in South East Europe, aligned with key EU Policies and Directives.







18 Civil Society Organizations

Organizations	Role
See Change Net	Lead Partner
WWF, CEEBW, CAN	EU Partners
EDEN center, Ekolevizja group	AB
CPI, CZZS	BA
DOOR, FSO	HR
ATRC	KV
Analytica, Front 21/42, Ekosvest	MK
Green Home, MANS	ME
CEKOR, NGO Fractal	SE

NOTE: 1) This designation is without prejudice to positions on status, and is in line with UNSCR 1244 and the ICJ Opinion on the Kosovo declaration of independence. Hereinafter referred to as Kosovo; 2) According to the UN, the official name for Macedonia is The former Yugoslav Republic of Macedonia. Hereinafter referred to as Macedonia.









What we did to make these models:













SEE 2050 Energy Model Data Collection 2013 -2014

Consultations and Call for Evidence 2015

Energy Community hosting of web based Tier 2 and Tier 3

Development_of SEE Low Carbon Roadmap:

- Analysis of demand and supply sectors
- Dozens of reports
- Hundreds of expert meetings
- Tens of thousands of data points
- 7 national and 1 regional model

Cross checking and calibrating of data and assumptions:

- Sectoral Consultations 220 experts/policy people
- Call for Evidence 500 contact points
- Web visits 1,000
- Call for Evidence Review published mid 2015

Launched of technical model

http://www.see2050carboncalculator.net/

Launch of video game

Main Actors – Energy Experts







Dan Kammen



Noah Kittner



Barney Jeffries



Besim Islami



Tomislav Pukšec



Aleksandar Dedinec



Michel Cornet



Guy Turner









Supported by:

Main Actors – Energy Modelers











Naida Taso



Ivana Rogulj



Irma Filipović Karadža



Tanja Jokić



Sonja Zuber



Ana Stojilovska



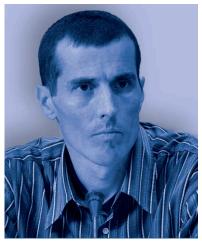
Sanja Orlandić



Anyla Beqa



Lira Hakani



Zvezdan Kalmar













CAPEX, by energy type, in €/kW

Technology	2010	2015	2020	2025	2030	2035	2040	2045	2050
Coal	2300	2300	2300	2300	2300	2300	2300	2300	2300
	1600	1600	1600	1600	1600	1600	1600	1600	1600
Gas	800	738	723	712	701	686	672	657	642
	700	688	674	664	654	640	626	612	599
Onshore wind	1550	1400	1330	1313	1295	1292	1288	1274	1260
	1300	1200	1140	1125	1110	1107	1104	1092	1080
Large hydro	3320	3320	3320	3320	3320	3320	3320	3320	3320
	1270	1270	1270	1270	1270	1270	1270	1270	1270
Small hydro	5000	5000	5000	5000	5000	5000	5000	5000	5000
	1270	1270	1270	1270	1270	1270	1270	1270	1270
Solar PV	1200	1127	868	614	361	338	316	287	259
	1000	869	669	474	278	261	243	222	200

Table: Capital costs for different technologies in SEE – Highs and lows, in EUR/kW













On shore wind capacity, by country

Country	Average capacity factor in 2010	Average capacity factor in 2050	Maximum technical potential in 2050
Albania	25%	35%	2.55 GW
BiH	31%	39%	7.55 GW
Croatia	31%	33%	4.97 GW
Kosovo	25%	33%	1.55 GW
Macedonia	28%	33%	1.25 GW
Montenegro	32%	37%	0.72 GW
Serbia	30%	39%	10.36 GW

Table: Onshore wind capacity factors (%) and maximal technical potential (GW) in the region













Solar PV capacity, based on roof top potentials

Country	L1 20%	L4 Maximum
		Technical Potential
Albania	0.58 Gw	2.88 Gw
BiH	1.96 Gw	9.79 Gw
Croatia	2.78 Gw	13.91 Gw
Kosovo	0.9 Gw	4.50 Gw
Macedonia	1.06 Gw	5.29 Gw
Montenegro	0.35 Gw	1.73 Gw
Serbia	6.13 Gw	30.67 Gw



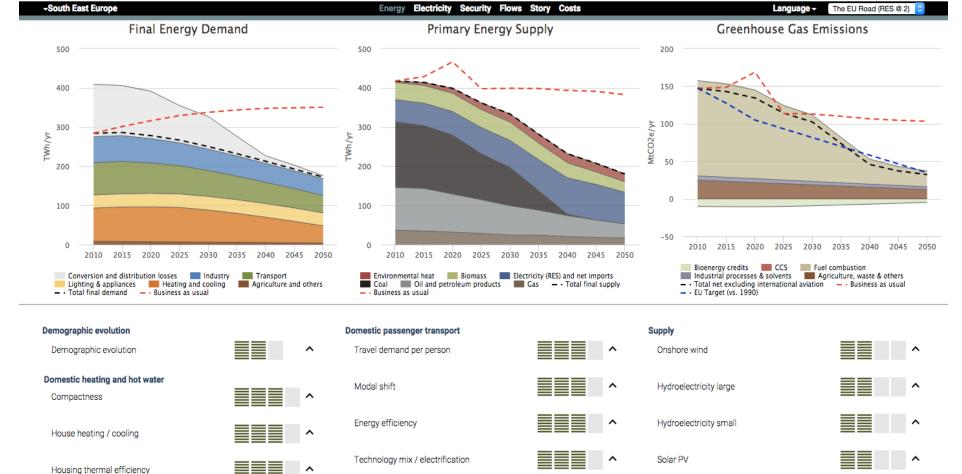




SEE 2050 Energy Model - Tier 2







Domestic freight transport

Demand for freight transport

Electrification level

7 Models, One for **Each Country**

One regional interactive model

Demand Levers 28

Supply Levers 14

Designed to engage policy makers

Agreed to be hosted by Energy Community Website





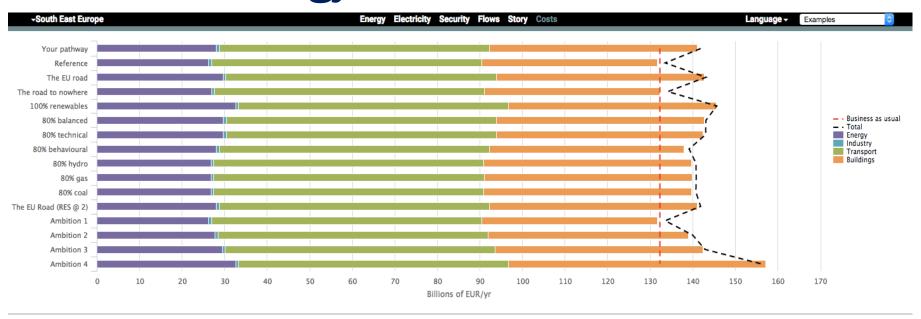


Solar therma

SEE 2050 Energy Model - Tier 2







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Demographic evolution Supply Domestic passenger transport ^ Onshore wind Demographic evolution Travel demand per person Domestic heating and hot water ^ ^ Modal shift Hydroelectricity large ^ Compactness ____^ Energy efficiency Hydroelectricity small House heating / cooling ^ Technology mix / electrification Solar PV Housing thermal efficiency Domestic freight transport ^ Solar thermal Electrification level Demand for freight transport









2050 Regional Energy Model – Video Game





7 Models, One for each Country

Increase number of Models in world by 1/3

Global first regional interactive model



2050 Energy Model –Interactive Video







Simplified to 6 Demand Lever

Simplified to 6 Supply Levers

Designed to attract public discussion

Opportunity to become focus For Global 2050 Calculator Meeting in 2017









Thank you.

Questions on our the 2050 Calculator more than welcome!!!

Garret Tankosic-Kelly – garret@seechangenet.org

Ana Rankovic – ana-fractal@seechangenet.org







