

## Improvement of the Commercial Attractiveness of the Trans Balkan System

High-level conference: „Gas(es) markets in Ukraine“

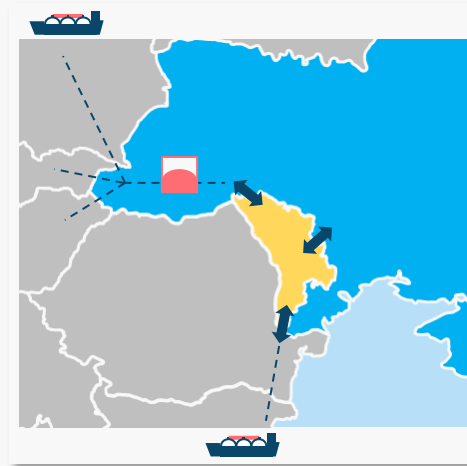


# Improving Commercial Attractiveness of the Trans Balkan Pipeline System\*

## Overall objective

Unlock the potential of the technical capacity available for high usage of this route, supporting transit flows and enabling imports from different sources

- Increase security of supply for Moldova and Ukraine (& EU Member States)
- Support gas market integration
- Increase economic viability of involved gas TSOs



## Specific goals for the project

- ...identify and characterize the key issues, together with the beneficiaries (and potentially, market participants in the region)
- ...explore and propose improvement measures regarding incentivized and market-oriented capacity products which would enable efficient usage of the interconnection points between Moldova and Ukraine
- ...contribute to UA and MD gas TSO's legal environment enabling them to offer market oriented capacity products, e.g. by proposing drafts of respective amendments to secondary legislation of Ukraine and Moldova

\* TBP in the project context exclusively refers to interconnection points between the gas transmission systems of Ukraine and the Republic of Moldova

# EnCS/EU4Energy TBP Project: Activity Review & Outlook

## Kick-off meeting:

- Project goals & timeline
- Initial inputs

## Expert meetings:

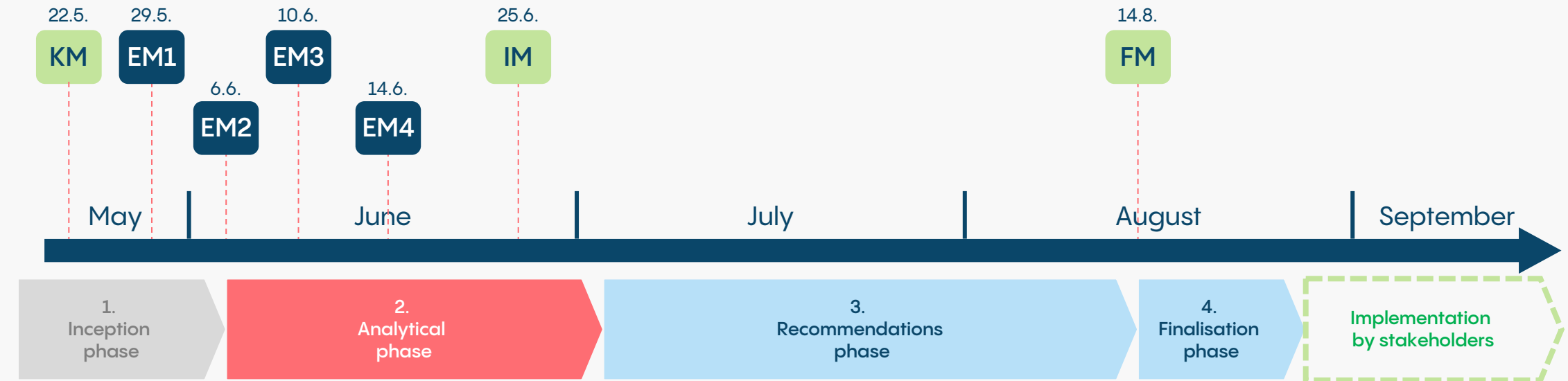
- TSOUA
- NEURC
- ANRE
- VMTG

## Interim meeting:

- Discuss findings
- Align on way forward

## Final meeting:

- Presentation of recommendations
- Final stakeholder support



- ✓ Project initialisation
- ✓ Kick-off meeting (KM)

- ✓ Expert meetings (EM1-4)
- ✓ Desktop research
- ✓ Data & clarification requests
- ✓ Interim meeting (IM)
- ➔ **Information consolidation and creation of summary report**

- Development of approaches to improve the situation and formulation of recommendations
- Additional expert online meetings & clarifications with beneficiaries to align & refine recommendations
- Drafting and submission of full report
- Final meeting (FM)

- Finalisation of deliverables

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- > 20 years
- > 200 successful projects
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