

SEEGAS - 2nd Stakeholder Meeting **South East and East European Gas** **Platform – Connecting European Energy** **Markets**

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- The **SEE&EE Regions**, which include the **Energy Community Contracting Parties** and **Hungary, Romania, Bulgaria, Greece, Turkey and Poland**, are becoming increasingly liquid and interconnected
- Especially the Secretariat's role in the gas market development in **Ukraine, Moldova and Georgia** and the **strong interest of international traders** is triggering the process of **market integration** in the whole region
- **A coordinated approach** for gas trading in the SEEGAS region would:
 - trigger **liquidity and interoperability**
 - attract further **market participants, strengthen security of supply** and **increase competition** in the mentioned market area
 - **incentivise closed markets to open up** for competition and diversification of supply sources
- During the **kick-off meeting of the SEEGAS Platform** on the 15th of December the following stakeholders have presented:

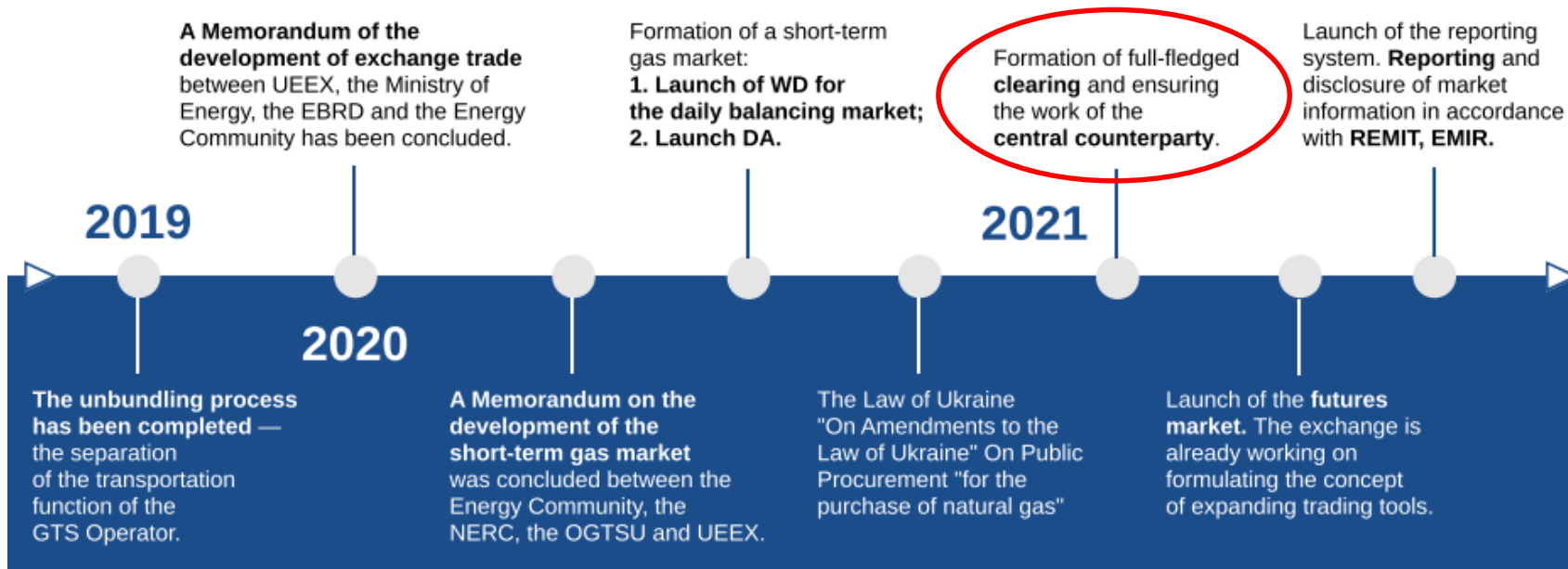




⦿ Hubs and Virtual Trading Points

- The focus of the 2nd Stakeholder Meeting:
 - **Importance of clearing services** for market development
 - **Traders perspective** on the status of regional gas market development
 - **Geographical expansion** towards Bulgaria, Turkey and Georgia
- The Secretariat aims to collect **the national experience** of each participating country and publish a **Greenfield Analysis**, in close collaboration with the industry
- Further cooperation towards **the development of an integrated regional gas market** is currently being discussed by various stakeholders
- As a follow-up of the platform meeting a **SEEGAS Energy Clearing Coordination Group (SEE-ECCG)** is planned in the upcoming weeks

- Under the framework of the gas exchange project in Ukraine, **UEEX and PONTON** started a cooperation on **the establishment of a Central Clearing Party (CCP)**
- One interesting discussion point will be the **possibility of the establishment of a South-East European Commodities Clearing system (SEE-ECC)**






THANK YOU FOR YOUR ATTENTION

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