



Lessons and Experience from the EU – Existing LNG Regulatory Framework

*Unlocking the untapped potential of LNG
in Eastern Europe and the Western Balkan*

New developments

New policy objectives

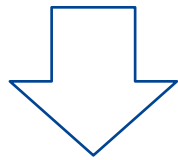
Decarbonisation scenarios

New market circumstances

New/revised regulatory framework

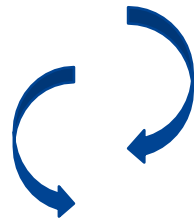
Revised regulatory framework (Hydrogen/Gas Package)

Measures to facilitate (gas storages and) LNG terminals to receive **renewable and low-carbon gases**.

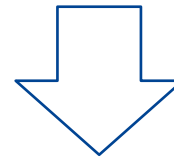


- Market demand assessment obligations for LSOs
- Development plans (every 2 years) for renewable and low-carbon gases
- LSOs to inform NRAs

Article 9 of Gas Regulation



More transparency and better use of free capacities at LNG terminals (and gas storages) allowing more flexible gas trade and use of the terminals and storages.



- Congestion management rules
- Booking platforms (secondary capacity)
- EU Transparency platform
- Tariff publication (including exempted)
- LNG-storage cooperation

Articles 11 and 34 of Gas Regulation

Thank you

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