

The background is a dark blue image of the Earth from space, with glowing blue lines and nodes representing an energy network or grid overlaid on the continents.

Governance of the Energy Community Region

9th Oil Forum, 27-28 November 2017, Belgrade

Extending the EU internal energy market

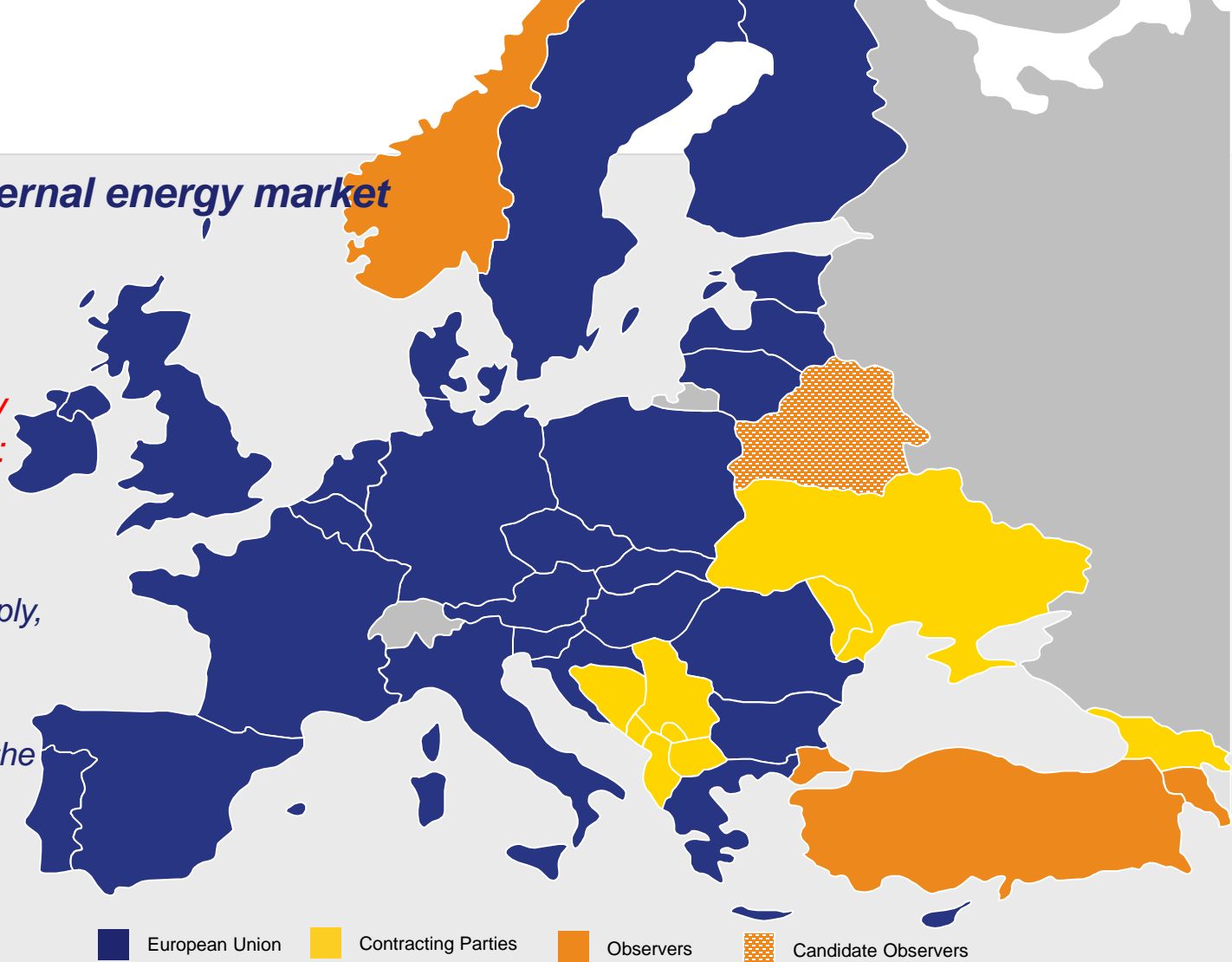
Why?




Creating single regulatory and market framework to:

- *increase energy trade,*
- *attract investments,*
- *enhance security of supply,*
- *improve environmental situation and*
- *increase competition in the energy market*

➤ How?

By the Rule of Law



 European Union  Contracting Parties  Observers  Candidate Observers

The Energy Community acquis and areas of work grew to 18 Directives, 9 Regulations...



Gas



Electricity



Infrastructure



Renewable energy



Environment



Competition



Oil



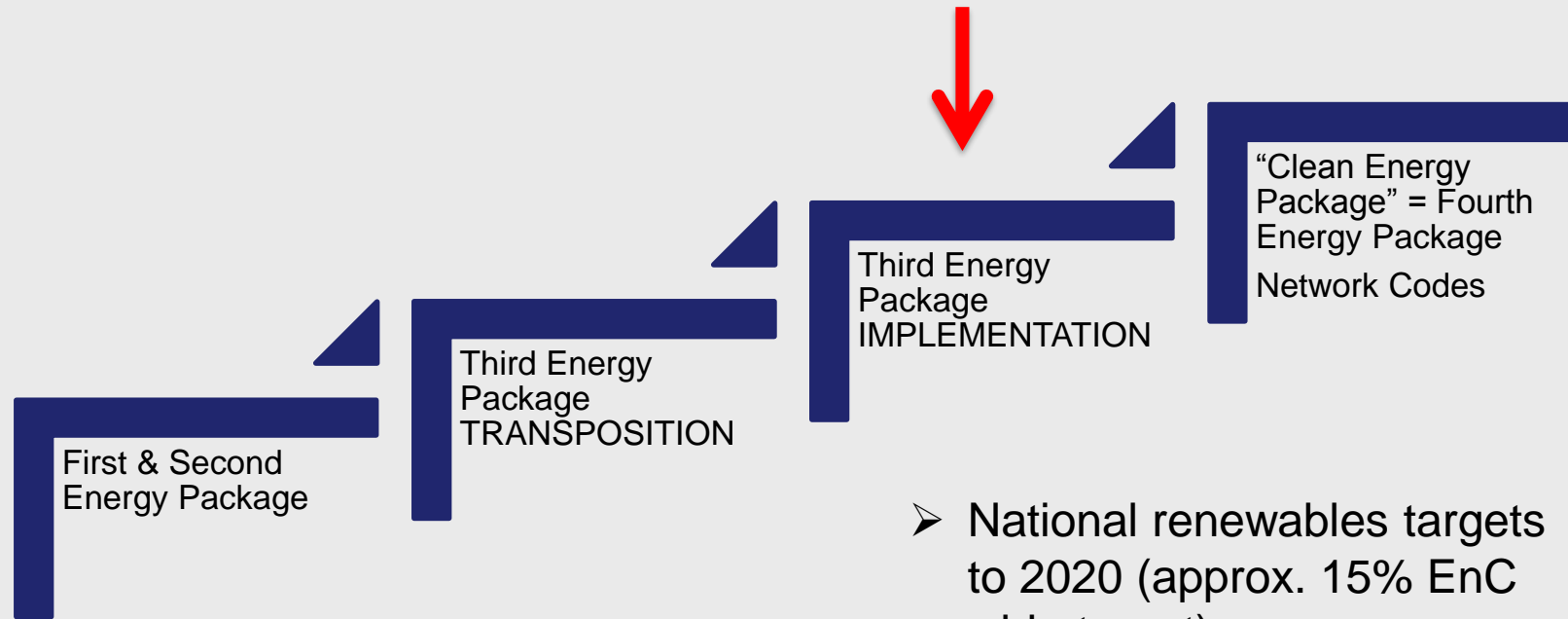
Social



Statistics

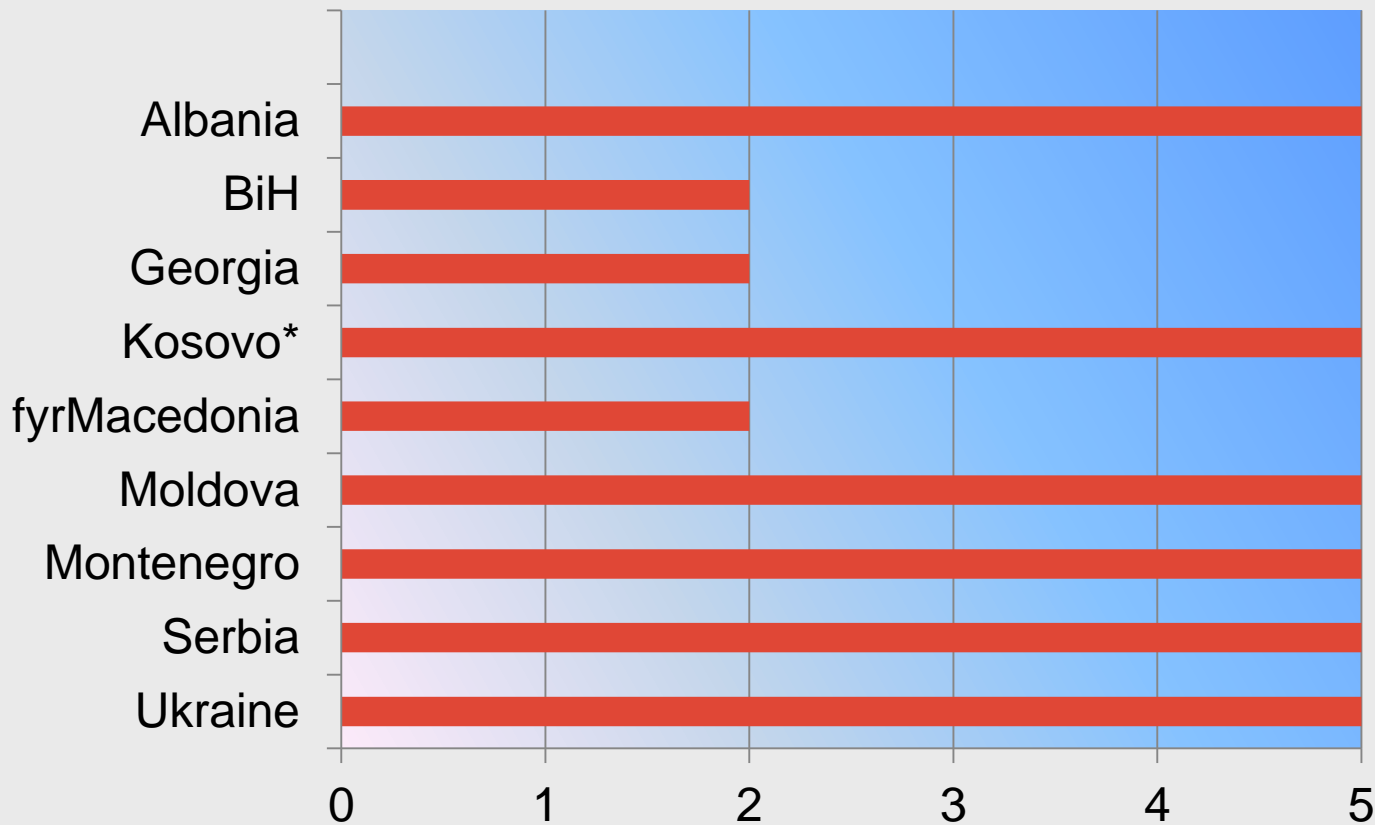


Energy Efficiency

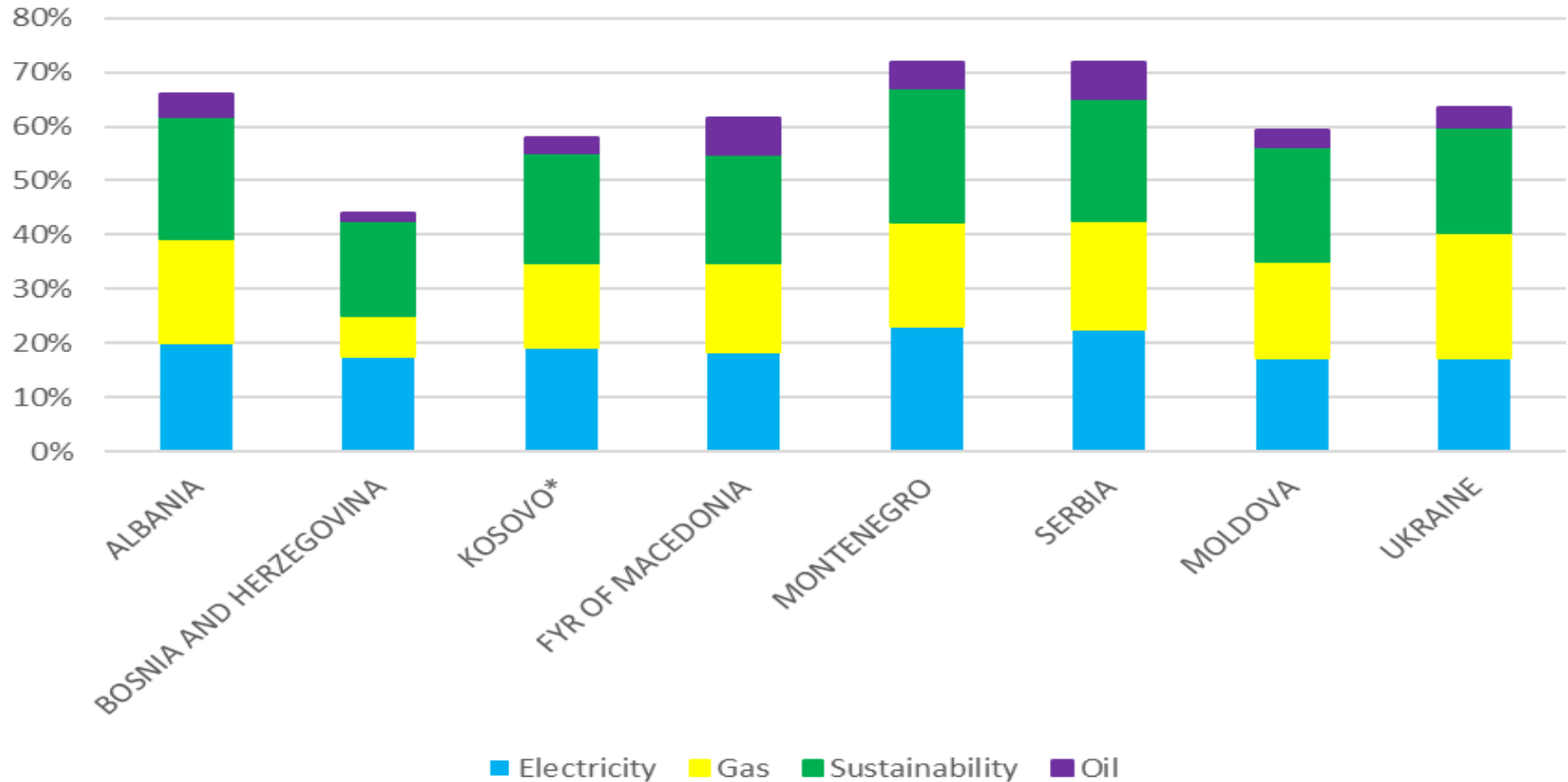


- National renewables targets to 2020 (approx. 15% EnC wide target)
- 20% EnC wide energy efficiency target by 2020
- ...but the gap with the EU widening

Third Package Transposition in Contracting Parties



Overview of Implementation Performance by Contracting Parties



- *Treaty amendments (reciprocity, better enforcement of the law, direct applicability of Regulations)*
- *Belarus as Observer; Georgia as a newcomer (EU4Energy)*
- *Design 2030 EE/RES targets (Clean Energy for all Europeans)*
- *Dispute Resolution Centre*

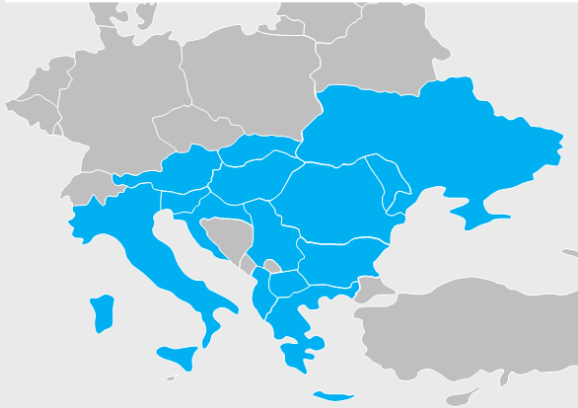
How to achieve?

- 1. Treaty reforms:** create a level playing field and close the regulatory gap between CPs and MSs (among other topics)
- 2. Title III measures** to foster market integration: harmonisation of licenses
- 3. Ensure a common legal framework:** keep pace with EU developments
 - Implementation of gas network codes: first set targeted for adoption in 12/2017 (2 in gas, 1 in electricity)
 - REMIT
- 4. Promote effective market reforms** such as „Energy Community Gas 2020 Action“ or through WB6

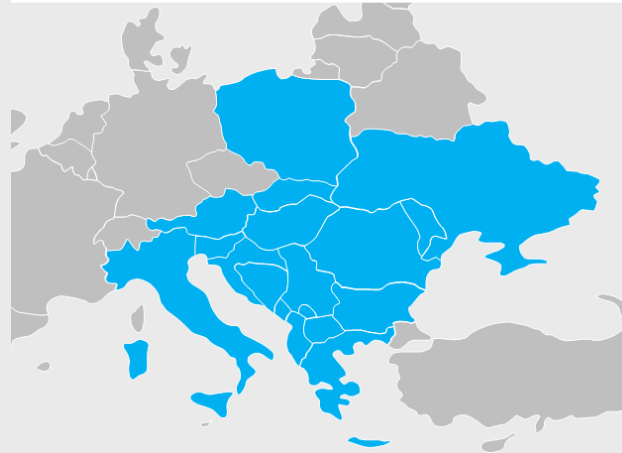
Regional perspectives – gas case study

- a good basis to build on: regional cooperation between Title III countries ***de facto*** already happens

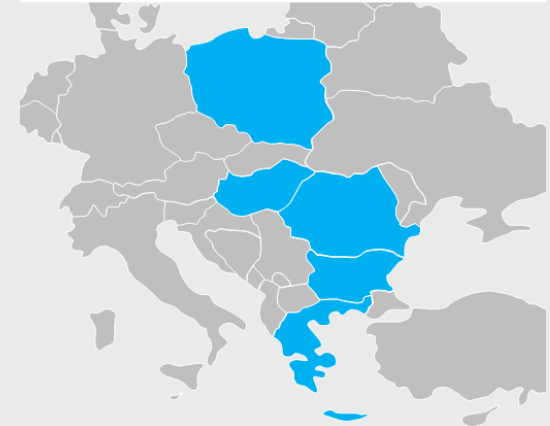
CESEC gas



ACER Gas Regional Initiative South South East



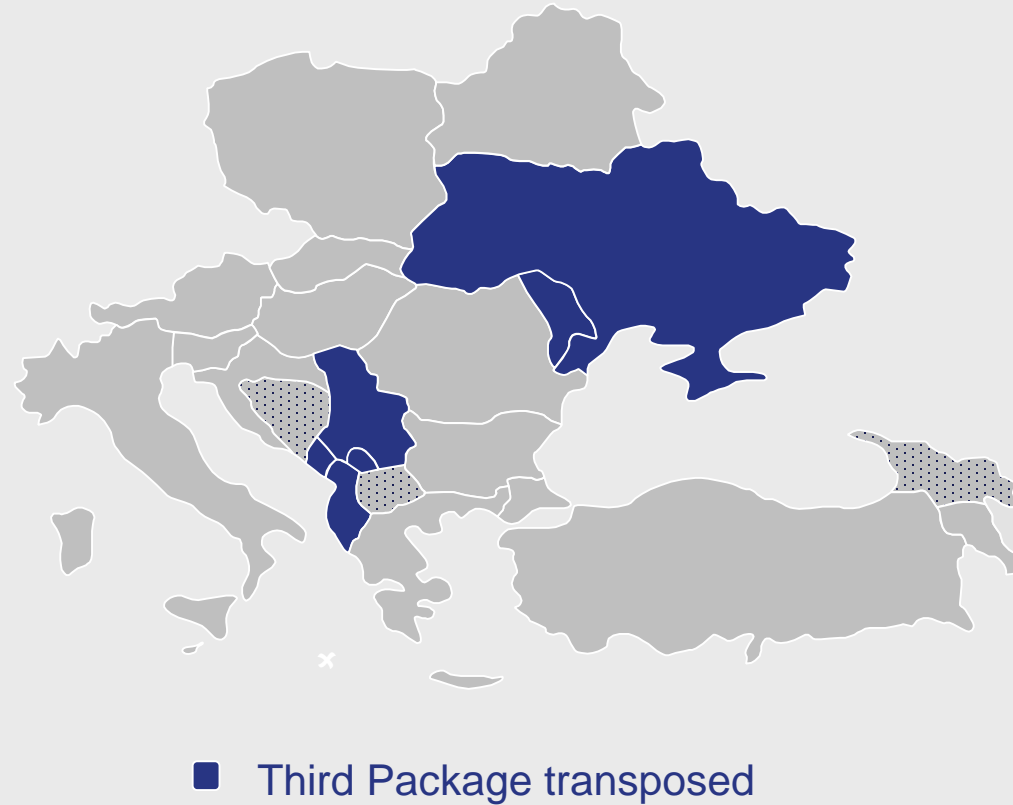
EU NRA signatories of reciprocal gas network code application



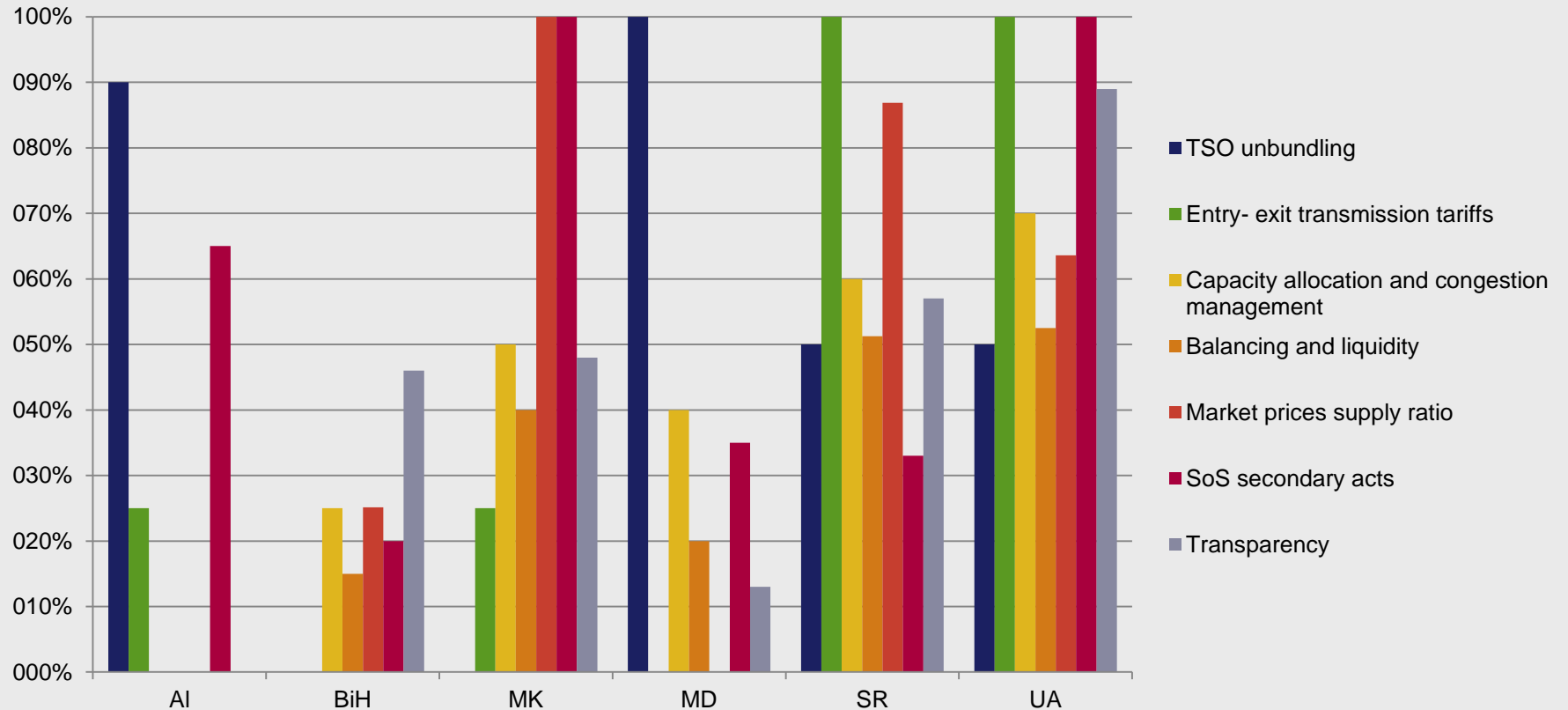
- but: creating and preserving trust in markets requires a solid common ***legal*** framework for the Title III countries!

National outlooks - gas

- Unbundling - Serbia
- Unbundling - Ukraine
- Bosnian deadlock
- Progress in Albania
- Moldova – crossroads
- Georgia – newcomer



On the gas market side: where do we stand?





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www.energy-community.org