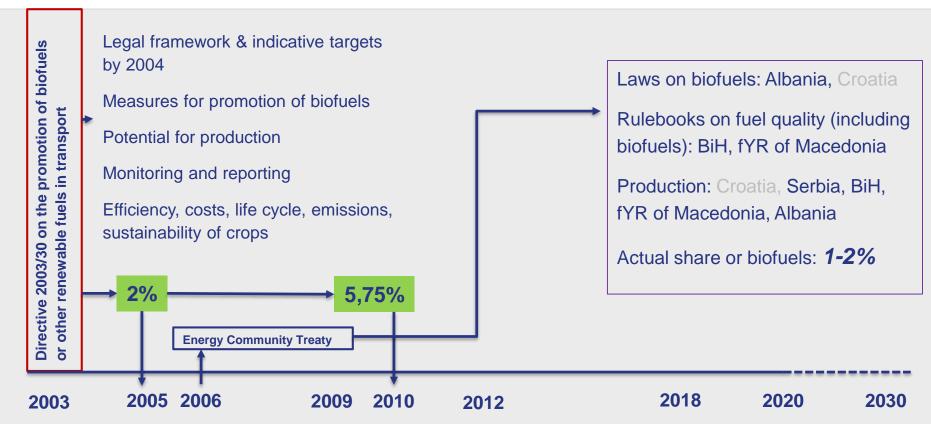




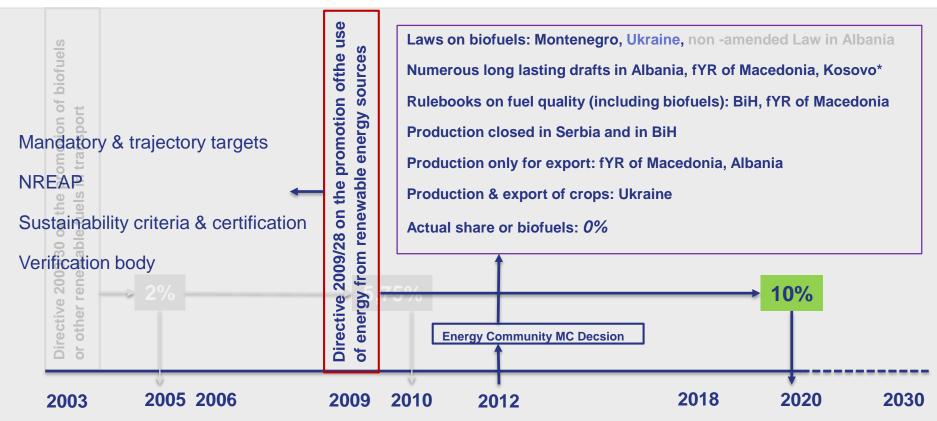
Biofuels in the Contracting Parties / Long way of (non)implementation (2006-2012)





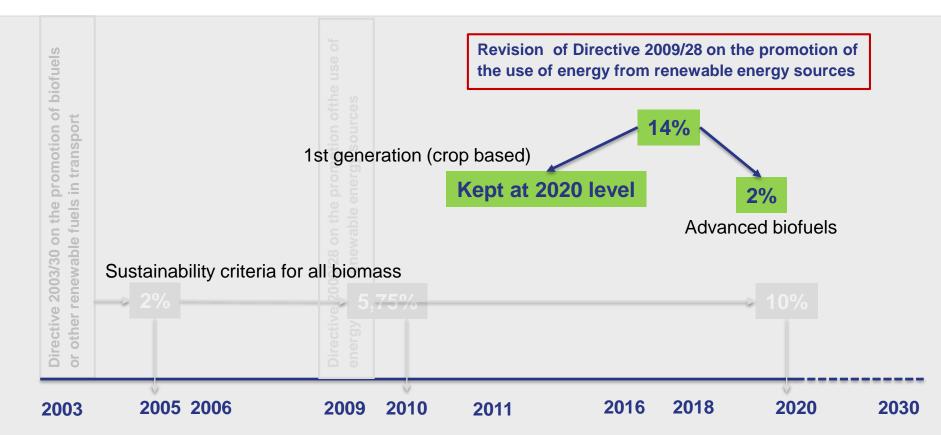
Biofuels in the Contracting Parties / Long way of (non)implementation (2012-2018)





New framework in EU / Clean Energy for All Europeans





Energy transition at the door....





Climate changes' impact

Sources and routes of supply

Sector coupling

New technologies

Decentralisation / "democratisation" of energy

Energy efficiency / Demand for energy

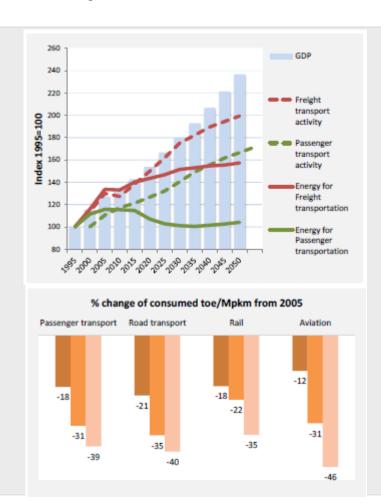
Heating sector

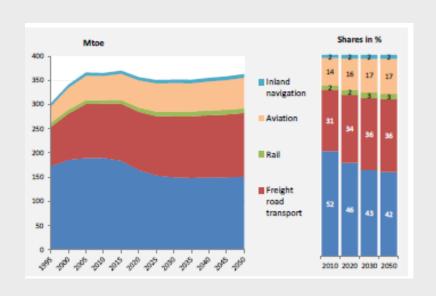
Transport patterns

2018 2020 2030 2050

Transport sector in future



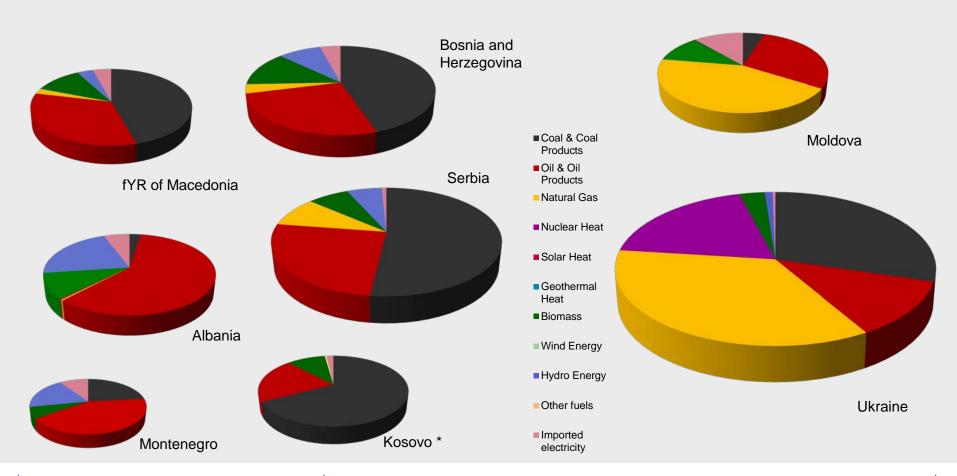




Source: EU Energy, Transport and GHG emmissions trends to 2050

Gross Final Energy Consumption / Contracting Parties





Way forward





Breaking the deadlock in the implementation of sustainable renewable fuels in transport sector

Time for comprehensive energy strategy

Scan of available resources

New technologies from the start

Momentum of changes



