


The background is a satellite-style image of Europe at night, with city lights visible. Overlaid on this are numerous glowing blue lines that represent energy transmission routes, connecting various points across the continent and extending outwards.

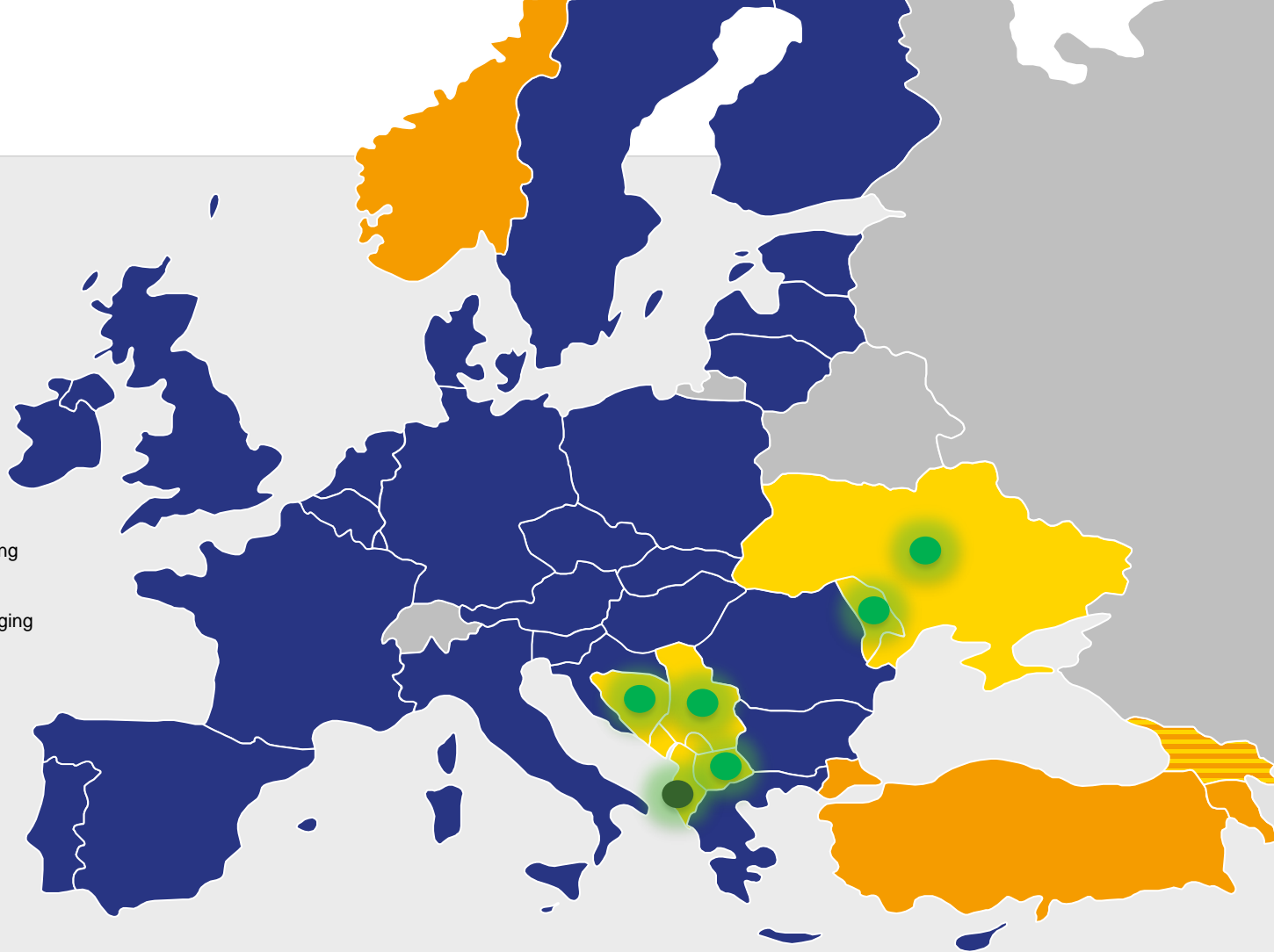
## *Implementation of the gas acquis – status quo*

Predrag Grujičić, Head of Gas Unit

Joint WS ENTSOG-ECS, Vienna, February 2016

# Energy Community

-  Contracting Parties with existing gas markets
-  Contracting Parties with emerging gas markets
-  European Union
-  Contracting Parties
-  Candidate
-  Observers



## *Third package is advancing – aligning with the EU*



***Third package (Directive 2009/73, Regulation 715/2009) deadline 1.1.2015.***

***Serbia adopted a 3P compliant law in December 2014***

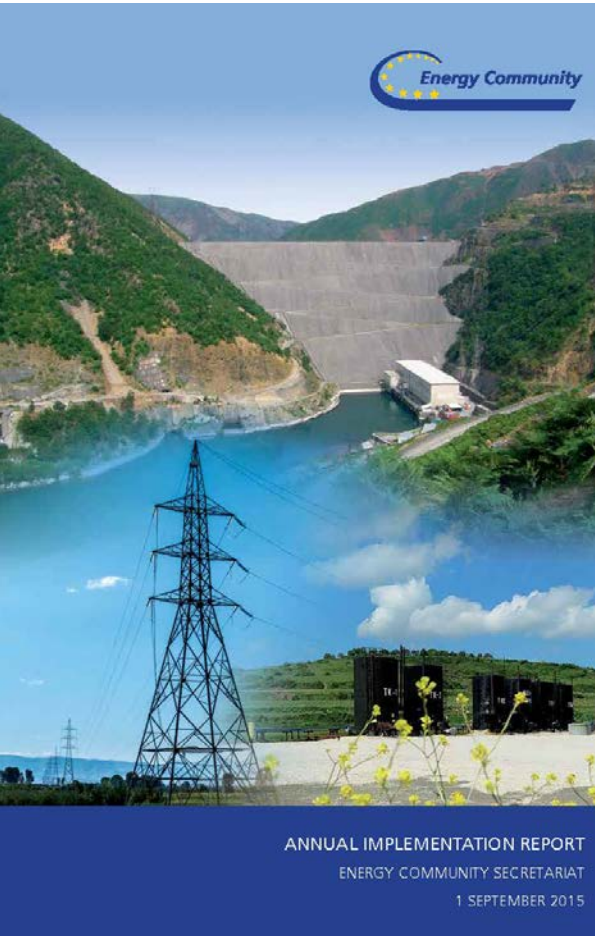
***Ukraine, Albania: the draft laws prepared with the ECS and adopted in 2015***

***Montenegro adopted law in Dec 2015***

***Kosovo\*, – advanced their 3P draft laws, Moldova has received a draft gas law prepared by ECS – work in progress***

***fYRoM - a draft law shared by ECS in autumn 2015***

***BH - long standing dispute (2nd package); ECS involved in finding a compromise***



***Secretariat's 2015 report covers period from 1 August 2014 to 1 September 2015***

***3rd package implementation; assistance in drafting secondary legislation***

***Network Code implementation***

- 1. Capacity allocation / congestion management**
- 2. Balancing Code**
- 3. Interoperability Code**
  - Adapted drafts to be prepared by ECS
  - to be adopted by the Energy Community

***Regulation 994/2010 – participation in the public consultation; involvement of the EnC in the revised Regulation***



***Dispute settlement cases: upon a complaint or upon the ECS's own initiative***

***Certification of TSOs; TPA Exemption for new interconnectors:***

- ***Cooperation with ACER (Gas regional integration initiatives – GRI)***
- ***CESEC initiative***
- ***Market integration study***
- ***ENTSOG – inclusion of TSOs from CPs***
- ***TYNDP***
- ***Common understanding for NC***

***Create a fully operational framework for security of gas supply based on revised Regulation 994/2010 by:***

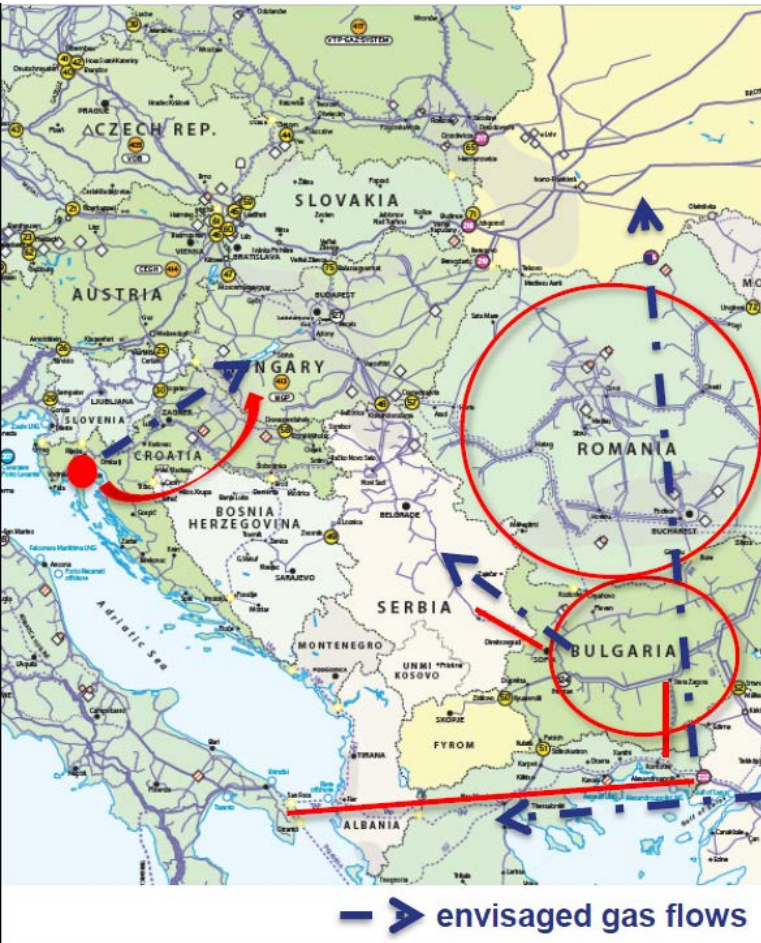
***→ covering cross-border cooperation between Member States and the Contracting Parties***

***→ Contracting Parties to be involved in the process - a Joint act on SoS adopted by Ministerial Council in 2015***

***→ EnC to be a part of the EU legal act for the first time***

***→ an ambitious process: revision and adaptation of the Regulation for the EnC***

# CESEC – missing infrastructure and market elements for security of supply



- Based on the same 2014 stress test: **6 priority projects** to increase SoS via strengthened interconnection
  - TAP
  - Interconnector GR-BG (IGB)
  - Interconnector BG-SRB
  - System reinforcement BG
  - System reinforcement ROM
  - LNG Terminal HR
  - LNG evacuation system towards HU
- **MoU signed in July 2015**
  - EU | AL | AT | BG | FYROM | GR | HR | HU | IT | ROM | SI | SK | SRB | UA

**ECS to monitor and facilitate CESEC – list of measures**

***Adoption of the gas law constitutes a big leap forward for Ukraine (and beyond)***

***The EnC Secretariat drafted Gas Law (April 2014) and assisted in development of secondary legislation and implement an effective unbundling model***

***Ukraine consults case law of the EnC and:***

- Develop licensing conditions, PSO decrees, general rules on supply and rules on supplier of last resort upon consultation with the ECS***
- notify the ECS about regional cooperation, emergency measures and SoS action plan***
- ECS shall issue an opinion for TSO certification and TPA exemptions for new infrastructure***

***Ukraine disputed: Gas transit and supply contracts with Gazprom and the Nord Stream 2 project***



## **Directive 2009/73/EC**

- Definitions
- Main principles and responsibilities
- Unbundling of transmission and supply – TSO, ISO models; certification
- Role, tasks, responsibilities, independence, power of Regulatory authority in gas sector
- Unbundling of DSO, UGSSO, LNGSO
- General rules of access to infrastructure
- Regional cooperation
- Supply / general and specific rules
- As adapted by the Ministerial Council – role and tasks of the Secretariat (PSO, certification, exemptions for new infrastructure)

## **Directive 2004/67/EC + Regulation 994/2010**

- Monitoring of security of supply and reporting
- Security of supply measures / tasks and responsibilities / Risk Assessment
- National Plan of actions in emergency

## **Regulation (EC) 715/2009**

- Basic principles of capacity allocation, congestion management, balancing, regional cooperation
- Further development of secondary legislation – network codes required

***Entered into force on 1 October 2015***

# Secondary gas legislation

Public Service Obligation  
Decree

Supply Rules

Security of Supply Rules

National Action Plan

Transmission System Code

Storage System Code

Distribution System Code

Criteria for access to  
storages

Decree on mandatory  
reserves

Tendering procedure for  
Supplier of Last Resort

Standard gas supply contract  
(households and SoLR)

Standard access contract  
(transmission, storage,  
distribution)

Order for protection of  
vulnerable customers

Entry-exit transmission tariff  
methodology

Storage tariff methodology

Distribution tariff methodology

Certification rules

Compliance programme (for  
TSO, for SSO)

Compliance officer contract

Methodology for connection  
fee

NRA Dispute Resolution  
Rules

Licensing Conditions and  
Forms

The background is a satellite-style image of the Earth at night, showing city lights. Overlaid on this are numerous glowing blue lines that represent energy transmission or a network, curving across the globe.

*Thank you  
for your attention!*

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