

## 9<sup>th</sup> Workshop of Eastern Partnership Energy Regulatory Bodies 29 April in Videoconference format

# The Impact of COVID-19 on the Energy Sector & "Just Transition" for All

VENUE

VIRTUAL

## BACKGROUND

In accordance with the Eastern Partnership (EaP) work programmes, the Council of European Energy Regulators (CEER) and the European Commission (EC) jointly organised eight specialised workshops with the energy regulatory bodies from the Eastern Partnership countries. Since 2019, the Energy Community Regulatory Board (ECRB) has also been a co-organiser of the workshop.

- 1<sup>st</sup> workshop in Vienna, 2012: Exchange Experience on the Role, Powers and Challenges of Energy Regulatory Bodies
- 2<sup>nd</sup> workshop in Tbilisi, 2013: Regulatory Tools in Support of Infrastructure Development, Interconnection and Diversification of Supply
- 3<sup>rd</sup> workshop in London, 2014: Regional Electricity Markets
- 4<sup>th</sup> workshop in Chisinau, 2015: Impact of Regulatory Incentives
- 5<sup>th</sup> workshop in Vilnius, 2016: Data Management as a Prerequisite for Monitoring Activities
- 6th workshop in Kyiv, 2017: Quality of Supply Issues
- 7<sup>th</sup> workshop in Budapest, 2018: Solidarity and Security of Supply
- 8<sup>th</sup> workshop in Minsk, 2019: Digitalisation in the Energy System

## WORKSHOP OBJECTIVES

More than one year ago, the COVID-19 pandemic suddenly hit the whole world. The energy sector had already been experiencing enormous changes due to its fight against climate change through decarbonisation before the first cases of the virus became evident. Since the COVID-19 crisis also had a significant effect on the energy sector, it became a particularly challenging year for stakeholders in this field. Ensuring liquidity while supporting and protecting customers presented a balancing act both for governments and regulators.

Apart from managing the effects of the COVID-19 pandemic, the energy sector still needs to strive towards achieving the 2030 energy and climate targets. The "Just Transition" framework is part of the European Green Deal. It is an instrument that seeks to support the transition from fossil fuel production to the use of carbon-neutral and sustainable energy sources while leaving no one behind. The main goal of fair energy transition is to address socio-economic consequences, such as tremendous unemployment in coal-intense regions, which are affected the most by decarbonisation. Among other support, governments will need to ensure that new jobs are created in the renewable sector, that workers are retrained, companies are supported, and that investment



in research and innovation is in place. Furthermore, enabling fair energy transition means taking a closer look at the vulnerable customer and energy poverty in general.

In the first session of this virtual Eastern Partnership workshop, we will discuss the impact of the COVID-19 pandemic on the energy system from the regulators' perspectives by focusing on consumers and energy companies. We will learn how the countries have managed the crisis so far and about the pandemic's impact on the implementation of energy reforms and on energy and climate targets in general.

In the second session, the focus will shift to the topic of "Just Transition". We will hear about the concept behind the "Just Transition Mechanism". Moreover, the potential of "Just Transition" initiatives in the Eastern Partner countries will be discussed by highlighting the challenges and opportunities in this region, with a particular focus on energy poverty and the protection of vulnerable customers.

#### ORGANISATION

The workshop involves speakers from the regulatory bodies of the Eastern Partnership countries as well as regulators from the EU and the Energy Community Contracting Parties. The perspectives from other relevant regional regulatory associations will also feed into the discussion. Overall, the workshop intends to give sufficient room for questions and discussions.

#### TARGET AUDIENCE

The target audience of the workshop comprises representatives of the Eastern Partnership's regulatory community, i.e. the regulatory bodies of Armenia, Azerbaijan, Belarus, Georgia, Moldova, Ukraine, the regulators from the 27 EU Member States and the Energy Community Contracting Parties, as well as other relevant stakeholders.

(Interpretation: simultaneous interpretation English/Russian will be available.)



# **DRAFT AGENDA**

Co-chairs: EC | CEER | ECRB

### 29 April 2021

Opening	
09:00 - 09:15	Welcome and introduction Ms Marion Schiller-Probst   EC, DG ENER Ms Annegret Groebel   CEER President Mr Marko Bislimoski   ECRB President
09:15 - 09:25	Eastern Partnership Initiative - newest developments Ms Marion Schiller-Probst   EC
09:25 - 09:35	EU4Energy Programme Phase II Ms Eszter Süle   CEER
	Questions and answers [5']

#### Session 1 – The impact of COVID-19 on the energy sector

Moderator: Mr Dietmar Preinstorfer | E-Control/CEER

09:35 – 09:55 Analysis of the COVID-19 pandemic's effects on the energy sector CEER presentation of the results Mr Jean-Laurent Lastelle | CRE

Questions and answers [5']

09:55 – 10:30 The impact of and response to COVID-19 on the energy sector in the Eastern Partner countries Challenges, effects on consumers and market players, transposition and implementation of energy reforms, and on energy and climate targets in general

Short introductory statement (5 minutes each) from the regulatory bodies of:

- Armenia: Ms Mariam Momjyan | PSRC
- Azerbaijan: Mr Fariz Shirinov | AERA
- Belarus: Mr Andrey Zorich | Ministry of Energy
- Georgia: Mr Zviad Gachechiladze | GNERC
- Republic of Moldova: Mr. Gheorghe Martiniuc | ANRE
- Ukraine: Ms Olha Babii | NEURC

Questions and answers [5']



10:30 - 10:40

Coffee Break

Session 2 – "Just Transition" – fair energy transition by protecting the vulnerable

Moderator: Ms Nina Grall-Edler | ECRB

10:40 - 10:55	The European Green Deal and the Just Transition Mechanism Mr Sander Happaerts  EC, DG REGIO
	Questions and answers [5']
10:55 - 11:15	Study on addressing energy poverty in the Energy Community Contracting Parties Ms Branislava Marsenic   ECRB
	Questions and answers [5']
11:15 - 11:50	<b>"Just Transition" in the Eastern Partner countries</b> The potential of "Just Transition"/ "Just Transition" initiatives
	<ul> <li>Short introductory statement (5 minutes each) from the regulatory bodies of:</li> <li>Armenia: Ms Mariam Momjyan   PSRC</li> <li>Azerbaijan: Mr Fariz Shirinov   AERA</li> <li>Belarus: Mr Andrey Zorich   Ministry of Energy</li> <li>Georgia: Mr Zviad Gachechiladze   GNERC</li> <li>Republic of Moldova: Mr Gheorghe Martiniuc   ANRE</li> <li>Ukraine: Mr Valeriy Kotsuiba   Ministry of Energy of Ukraine</li> </ul>
	Questions and answers [5']
11:50 - 12:10	Perspective of European Investment Bank - how to move to concrete projects Mr Alexander Antonyuk  EIB, Energy Representative, Task Force Ukraine
	Questions and answers [5']

12:10 - 12:15Concluding remarks<br/>Ms Marion Schiller-Probst | EC