



# 14th Gas Forum 2019

24 - 25 Sep 2019

Poll results

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## The Gas Forum is an excellent opportunity to:

019

hear about latest gas market developments and trends



mingle with colleagues and friends



visit beautiful Ljbuljana



check other flight options



## What do you expect to be the major benefit of the amended Treaty?

039

Compliance record of the Contracting Parties significantly increased



Better functioning markets



Increased security of gas supply



Nothing will change



## Will US LNG price be competitive with Russian pipe gas price in Europe?

047

yes



no



## What will be the future of natural gas in Europe in the next 30 years?

032

Go green (low carbon or no carbon) if it wants to survive



Remain a major back - up for renewables



Has no future at all



It will have the same role as today



**Natural gas counts approx. as 1/4 of the world primary energy nowadays. What will be its share globally in 2050?**

029

Same



Significantly higher



Significantly smaller



# In your opinion, what is the most important precondition for implementation of the gas network codes in the Energy Community region?

020

Willingness to reform markets



Effective cooperation of neighbouring TSOs and NRAs



Better interconnectivity



None of the above





# In your opinion, when will the first effects of network codes' implementation in the Energy Community be visible?

0 2 4

In 2020

 4 %

Between 2020 and 2025

 63 %

After 2025

 33 %

## What should be a main topic to which DSOs have to focus the most in the future?

022

Acceptance of green gases



Smart metering & reading



Optimization of the existing network



None of the above



# How much gas will be transported via Ukraine to Europe after NS II and Turk Stream go alive?

030

0 bcm

0 %

5-10 bcm

57 %

30 bcm

40 %

60 bcm and more

3 %

# Will transit via Ukraine stop on 1 January 2020?

033

Yes



No

