

THE 2020 GAS PECI-PIM DRAFT

Gas infrastructure projects in the Energy Community

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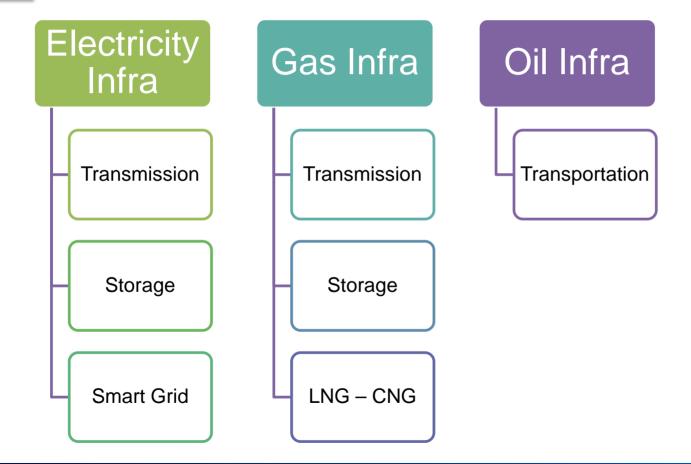
I. TEN-E Regulation 347/2013 - Recap



| | Potential Benefits | Involves at least 2 CPs or a CP and a MS |
|----------|---|---|
| General | outweigh costs | Located in one CP and has a Cross-border impact |
| Criteria | Fits in the defined | |
| | project categories | |
| | | Market Integration |
| | Electricity | SoS |
| | | Sustainability |
| Specific | Gas | Same + Competition |
| Criteria | Smart Grid | |
| | | SoS |
| | Oil | Mitigation of Environmental Risk |
| | | Interoperability |
| PECI | If involves a CP and a MS has to be PCI first in EU | |
| PMI | If involves a CP and a MS and is not PCI in the EU | |

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II. Process of the 2020 Selection and future of TEN-E Regulation

- Regulation 347/2013 is in review process in the EU
- New infra categories supporting electrification; P2G; green hydrogen...?
- New approach to financing...?
- Hopefully no barrier on the EU-EnC CP border...?
- Adapt and adopt new Reg. in EnC timeline...?
- New project assessment methodology for new project categories...?
- Will it help the dissemination of new technologies in the EnC...?

Energy Community III. Projects - Draft PECI and PMI Lists





IV. EnC H2 Study

The Secretariat has launched a tender to assess "the Potential for Implementation of Hydrogen Technologies and its Utilization in the Energy Community"

Significant number of bids, contract is being awarded Task for the consultant include:

- State of play in the EU key success factors and lessons learned
- Country by country overview of CPs: potential and readiness
- Legislative and regulatory obstacles
- Recommendations



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