

Third Report on the Progress in the Promotion of Renewable Energy in the Energy Community (2018/2019) & Next steps

12th Renewable Energy Coordination Group meeting

09 December 2021

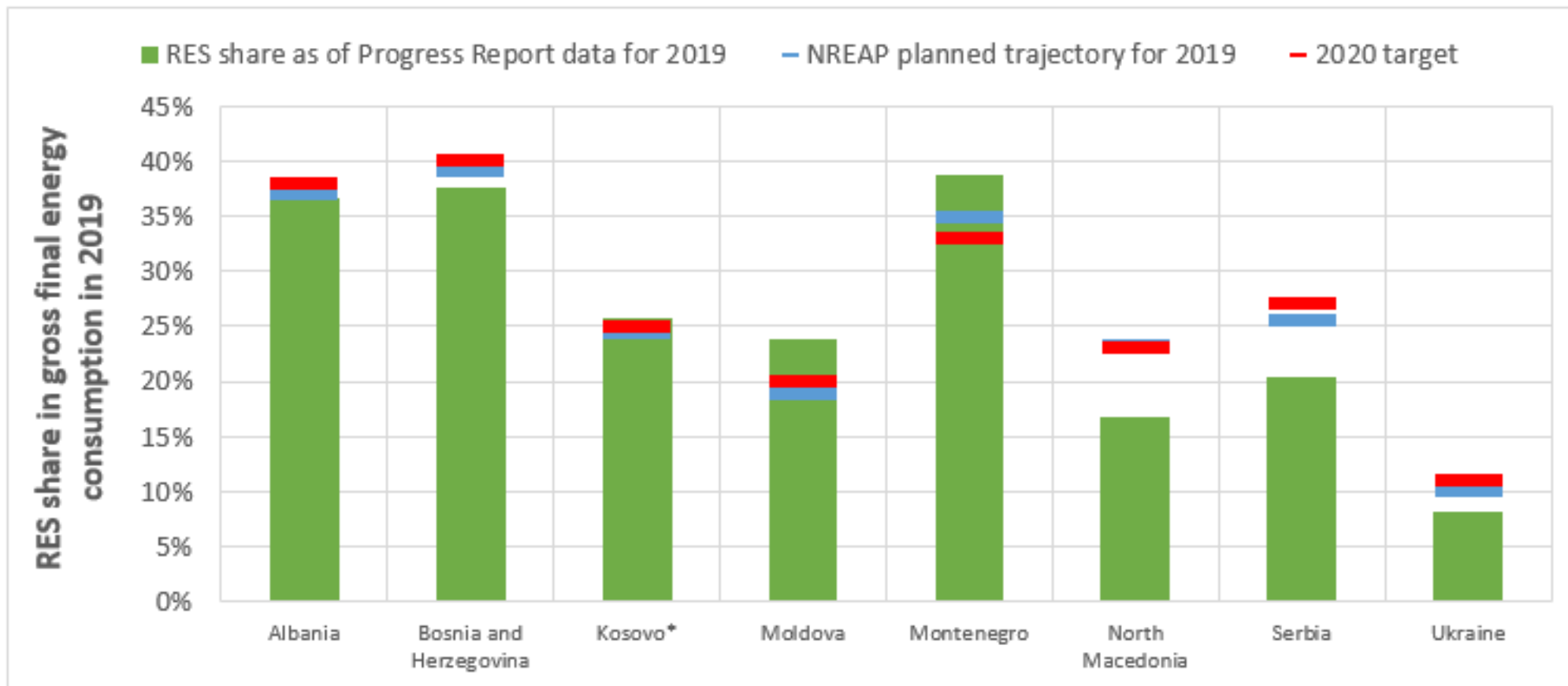
Status of the adoption of NREAPs and the submission of the Forth Progress Reports

	NREAP adopted	Forth Progress Report 2018-2019
Albania	✓	✓
Bosnia and Herzegovina	✓	✓
Georgia	✓	N/A
Kosovo*	✓	✓
North Macedonia	✓	✓
Moldova	✓	✓
Montenegro	✓	✓
Serbia	✓	✓
Ukraine	✓	✓

Deadline for the Fifth Progress report (for 2020/2021) is **31 December 2022**.

Reference: WP 2021/202 and Article 3(4) of REDII as adopted in the Energy Community.

RES share in gross final energy consumption in 2019 vs. planned trajectory and 2020 target

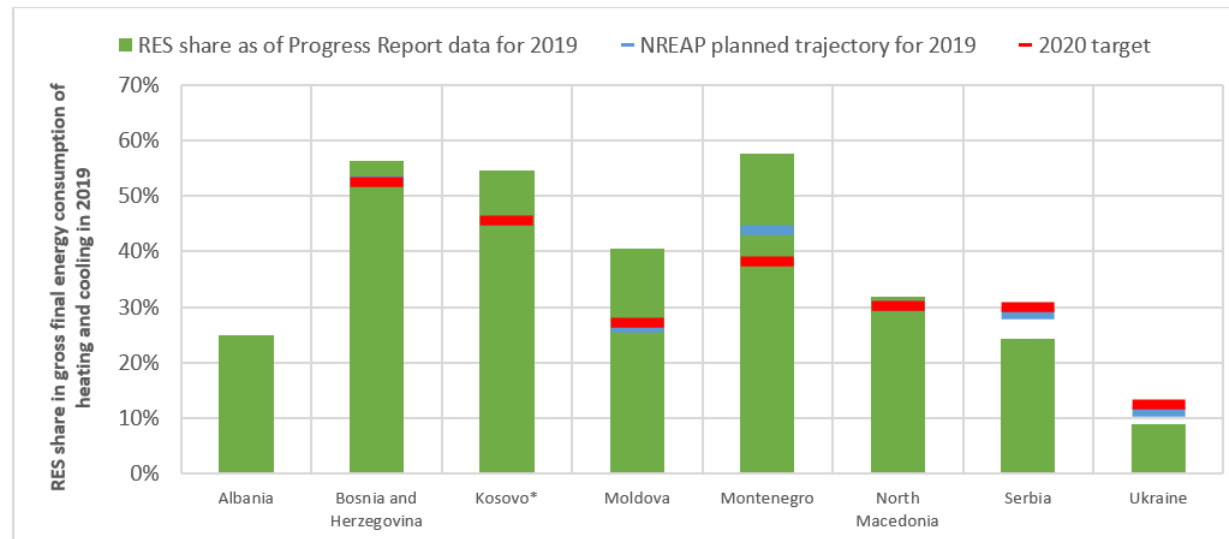
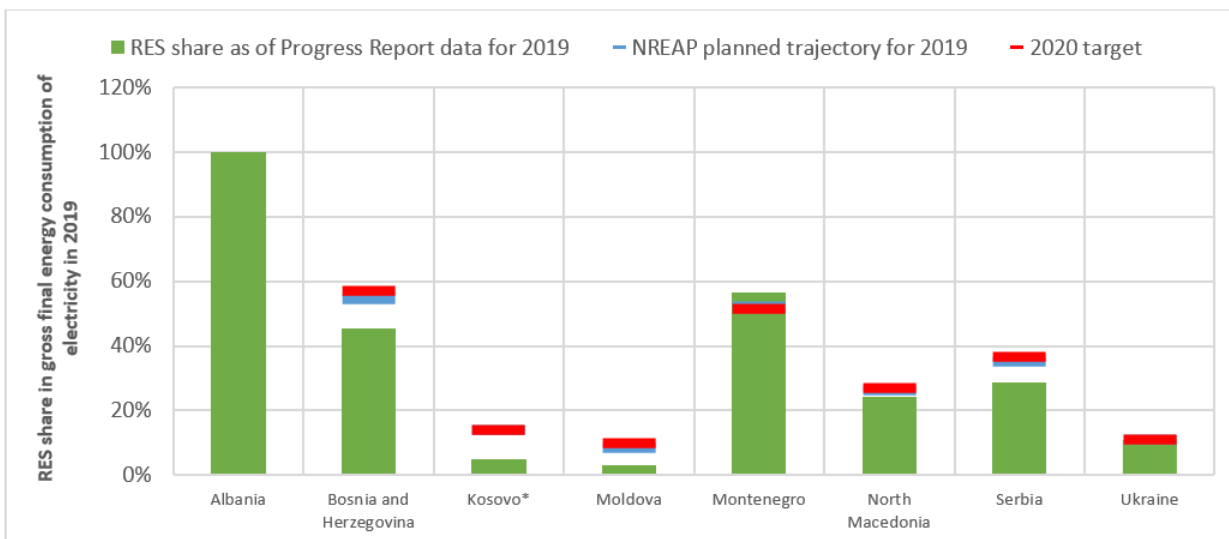


RES share in gross final energy consumption in 2018 and 2019

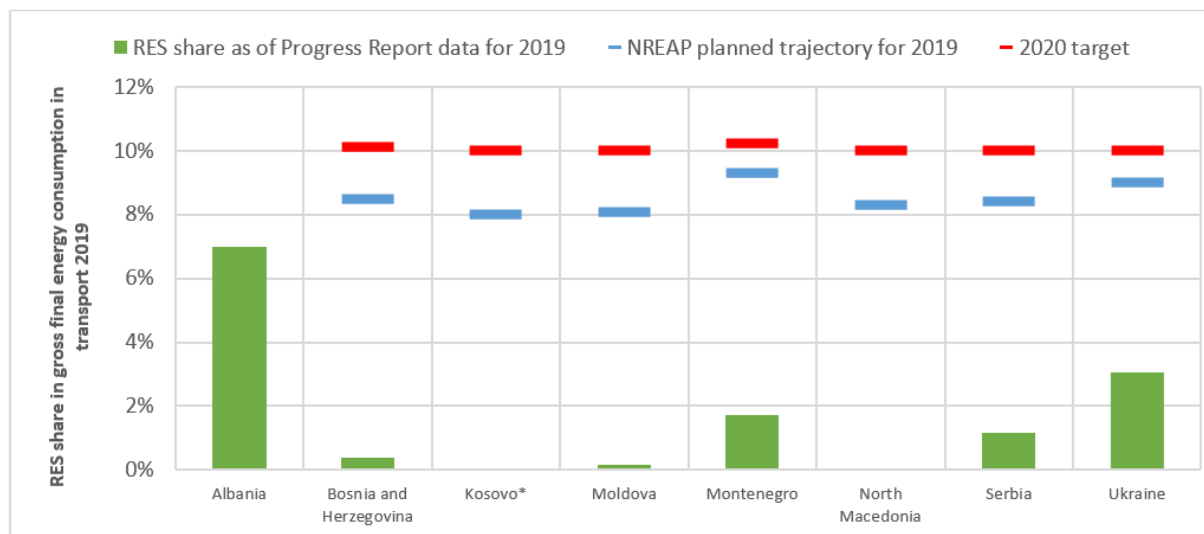
RES share in gross final energy consumption in 2018 and 2019	RES share as of EUROSTAT data		RES share as of Progress Report data		NREAP planned trajectory		Percentage point deviation from NREAP planned trajectory		2020 target
	2018	2019	2018	2019	2018	2019	2018	2019	
Contracting Party	[%]	[%]	[%]	[%]	[%]	[%]	[%]	[%]	[%]
Albania	36,84%	36,67%	38,96%	36,67%	35,6%	37%	3,36%	-0,33%	38%
Bosnia and Herzegovina	35,97%	37,58%	36%	37,6%	38,4%	39,2%	-2,40%	-1,60%	40%
Kosovo*	24,62%	25,69%	24,62%	25,69%	24,20%	24,42%	0,42%	1,27%	25%
Moldova	27,48%	23,84%	27,48%	23,84%	17,7%	18,8%	9,78%	5,04%	20%
Montenegro	38,80%	37,37%	39,75%	38,69%	35,4%	34,9%	4,35%	3,79%	33%
North Macedonia	18,18%	16,81%	18,4%	17,1%	22,3%	23,3%	-4,12%	-6,49%	23%
Serbia	20,32%	21,44%	20,32%	21,44%	24,3%	25,6%	-3,98%	-4,16%	27%
Ukraine	N/A	N/A	7,01%	8,06%	9,1%	10,1%	-2,09%	-2,04%	11%

There are small deviations between EUROSTAT data and Progress reports in some Contracting Parties

RES share in gross final energy consumption in electricity, heating & cooling and transport in 2019 vs. planned trajectory and 2020 target



Electricity



Heating & Cooling

Transport

The report analyses following areas:

- Market integration of RES and support schemes
- Cooperation mechanisms
- Administrative procedures
- Information on renewable energy support measures, benefits and use
- Electricity grid – connection, access to and operation of the systems with renewable energy
- Guarantees of origin
- Sustainability of biofuels

DIRECTIVE 2018/2001 on the promotion of the use of energy from renewable sources (REDII)

On the 19th Ministerial Council held on 30 November 2021 in Belgrade, Clean Energy Package II (EED, Governance Regulation and REDII) was adopted

- Transposition and implementation deadline for the REDII: **31 December 2022** (*Article 2, Decision of the Ministerial Council 2021/14/MC-EnC*)
- 2030 RES targets will be added at later stage
- 2020 RES targets prolonged until 1 January 2022
- “(overall) Energy Community 2030 target’ means the value calculated on the basis of the targets for the Contracting Parties as regards the minimum share of renewable energy consumed in 2030, in the terms to be adopted by the Ministerial Council”
- New provisions include:
 - Market based support scheme;
 - Active role of consumers (self-consumers, energy communities)
 - Sustainability and greenhouse gas emissions saving criteria biomass fuels

Overview of the activities and next steps

- > Support in transposition and implementation of the REDII
- > Implementation of the WP 2021/2022
 - Already includes provisions from the REDII
 - Policy Guidelines renewable Energy Communities
- > Regional system for Guarantees of Origin (GOs)
 - Timeline: January – June 2022
 - Energy Community Observer in the AIB
- > Study on Flexibility options to support decarbonisation in the Energy Community
- > Update of the secondary legislation tables





THANK YOU
FOR YOUR ATTENTION

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