



## Clean Energy for All Europeans Package (30/11/2016)



Energy

#### THE RIGHT REGULATORY FRAMEWORK FOR POST – 2020







- Supportive of renovation;
- Smarter ICT, smart buildings;
- Simpler:

### 2030 Targets



- > Energy Efficiency: (non specific) EU 32.5% target
- > Renewable energy: Binding EU 32% target
- ➤ Governance Regulation : Energy and Climate Plans by 2030

## Energy efficiency update



#### **KEY LEGAL ACTS**

- Revised Energy Performance of Buildings Directive
- Revised Energy Efficiency Directive.
- New EU Energy Labelling Regulation 2107/1369, repealing Labelling Directive
- In preparation Revised or new ecodesign

## Existing Energy Community Policy Framework for Energy Efficiency



#### **MAIN ACTS**

Energy Efficiency Directive 2012/27/EU Energy Performance of Buildings Directive 2010/31/EU



Energy Labelling Regulation 2017/1369/EU













Financing Energy Efficiency
EU MS ESFi, EFSI EnC: IPA, Donors, IFIs



### Overview – Main outcomes of the EED revision



#### **MAIN CHANGES**

- ➤ A new energy efficiency target for the EU for 2030 of 32.5% reduction of consumption against the baseline, with an upwards revision clause by 2023.
- Extended energy savings obligations for the next period 2021-2030 and beyond (0.8%/year of total volume sales).
- Strengthened rules on individual metering and billing of thermal energy (better information for consumers).

### State of play:

- EU: Approved by the European Parliament on 13 November 2018 (18 months/22 months for metering and billing transposition)
- To be formally adopted by the Council of Ministers and published in the OJ
- EnC: to be proposed to the MC in 2019

## Energy efficiency targets for 2030 (Articles 1 & 3)



## Headline target of at least 32.5% to be achieved collectively by the EU in 2030 /EnC target is being discussed presently

- Nature of the target is not specified (non binding).
- ➤ The EU target is calculated relative to the projections from the PRIMES REF2007/ EnC methodology is being currently discussed.
- ➤ The target translates into 1273 Mtoe of primary energy consumption (PEC) and/or 965 Mtoe of final energy consumption (FEC)/EnC figures will be proposed to the MC in 2019.
- ➤ The Commission is required to assess the target and to propose revising it upwards by 2023 (if needed).

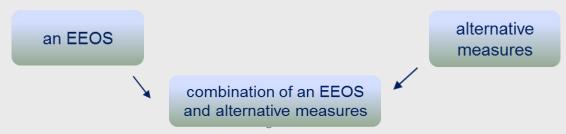
# Energy savings obligations (Articles 7, 7a, 7b & Annex V)



### **Extended obligation beyond 2020**

- New savings of **0.8%** (each year) from 1 January 2021 to 31 December 2030.
- > The calculation baseline: Final energy consumption.
- Range of possibilities (Article 7(2)&(4)), as long as the net new savings equal 0.8% per year are achieved.

### Savings can be achieved via:



## Metering and billing (Articles 9-11 & Annex VIIa)



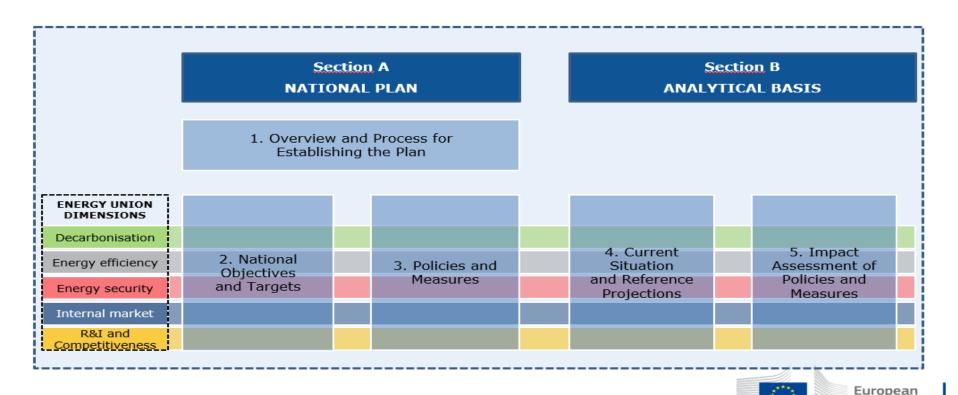
# Clearer and strengthened rules – empowering and informing consumers

- Clarification of requirements for metering and billing of thermal energy.
- Rights of consumers in multi-apartment or multi-purpose buildings.
- > Transparent, publicly available rules on cost allocation for multioccupant buildings supplied from central sources.
- Right to bills based on actual consumption/heat cost allocator readings.
- Remote-reading to become standard.

## NECP - Binding Template and 10 Year Planning Cycle



#### STRUCTURE OF INTEGRATED NATIONAL ENERGY AND CLIMATE PLANS



Source: European Commission

Commission





# National Energy Efficiency contributions (Article 3 & Governance)



#### Indicative national contributions

- National contributions to the Union/EnC target in their energy and climate plans.
- Assessment by the Commission/ECS if the contributions are sufficient to reach the 2030 target.
- Assumption of the level of national contributions if draft plans are not submitted on time.
- Recommendations in case of an ambition gap.
- Recommendations in case of collective delivery gap.
- Member States' /CPs delivery gaps shall be addressed by recommendations.

# Energy savings obligations (Articles 7, 7a, 7b & Annex V)



# Updated framework for calculation of savings requirements and policy measures

# New structure for amended text on energy savings obligations:

- ➤ Article 7 General rules on the savings requirement
- ➤ Article 7a Rules for energy efficiency obligation schemes
- ➤ Article 7b Rules for alternative policy measures
- Annex V Common methods and principles of calculation

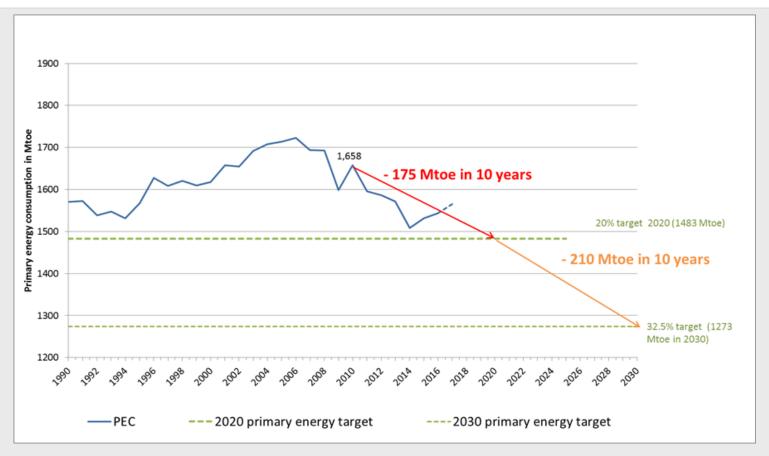
# Energy saving obligations (Articles 7, 7a, 7b & Annex V)

### Energy efficiency obligation schemes and alternative measures

- Flexibility: an **EEOS** (Article 7a) or **alternative policy measures** (Article 7b) or both.
- Energy savings: Common principles and methods of Annex V.
- Measurement and verification requirement.
- Mandatory requirement to alleviate energy poverty (Article 7(11)).

# The 2030 target in the provisional agreement – Level of efforts





## Energy saving obligations (Articles 7, 7a, 7b & Annex V)



# Streamlined and simplified rules for calculating energy savings (Annex V)

- > Additionality requirement.
- > **Lifetime** of the measures.
- Renewable technologies.

## The Clean Energy for all Europeans Package



# Review of the Energy Performance of Buildings Directive (EPBD) - KEY ELEMENTS

- Low and zero emission building stock in the EU by 2050
- Use of smart technologies (self regulating devices)
- Supports the roll-out of the infrastructure for e-mobility
- > Smartness indicator
- Long term building renovation strategies
- Mobilises public and private financing and investment

### Focus on electro-mobility



# Additional provisions to support the deployment of the EU infrastructure for electro-mobility (Article 8)

- Minimum number of charging points.
- ➤ **Simplification** of the deployment of recharging points address regulatory, permitting, approval procedures.
- Deployment of ducting infrastructure in new or major renovated non residential and residential buildings > 10 parking places
- > 1 charging point per building in non residential blgs new or renovated
- > Targeted **exemptions**.

### Focus on long-term renovation strategies



### Long term building renovation strategies (Article 2a)

- Requirement for Member States to:
  - Establish comprehensive strategies;
  - Set up roadmaps 2050;
  - Carry on a public consultation.
- Energy poverty and financial component.

## Focus on inspections & building automation



# Inspections on heating & air-conditioning systems are updated (Articles 14 and 15) – new provisions on self-regulating devices (Article 8(1))

- ➤ Thresholds for inspections: over 70 k\w heating and ventilations system
- > Alternative measures to mandatory inspections.
- Additional requirements for building automation and control systems by 2025, for systems over 290kW
- Additional requirements on the installation of selfregulating devices.

### Focus on building data collection



# Better data both for Energy Performance Certificates (Article 10) and Technical Building Systems performance documentation (Article 8(5))

- Requirement for EPC databases on energy consumption of buildings.
- > Availability of data.
- > Assess and document the performance.
- Complementary with other initiatives