




Gas distribution sectors in the Energy Community Contracting Parties


3rd meeting ECDSO-g Coordination Platform

Odessa, 19-20 June 2017

3rd Package implementation - gas

- **Directive 2009/73/EC & Regulation (EC) 715/2009** as adopted by MC Decision 2011/02/MC-EnC
- **Implementation deadline 1 January 2015** (31 December 2020 for Georgia)

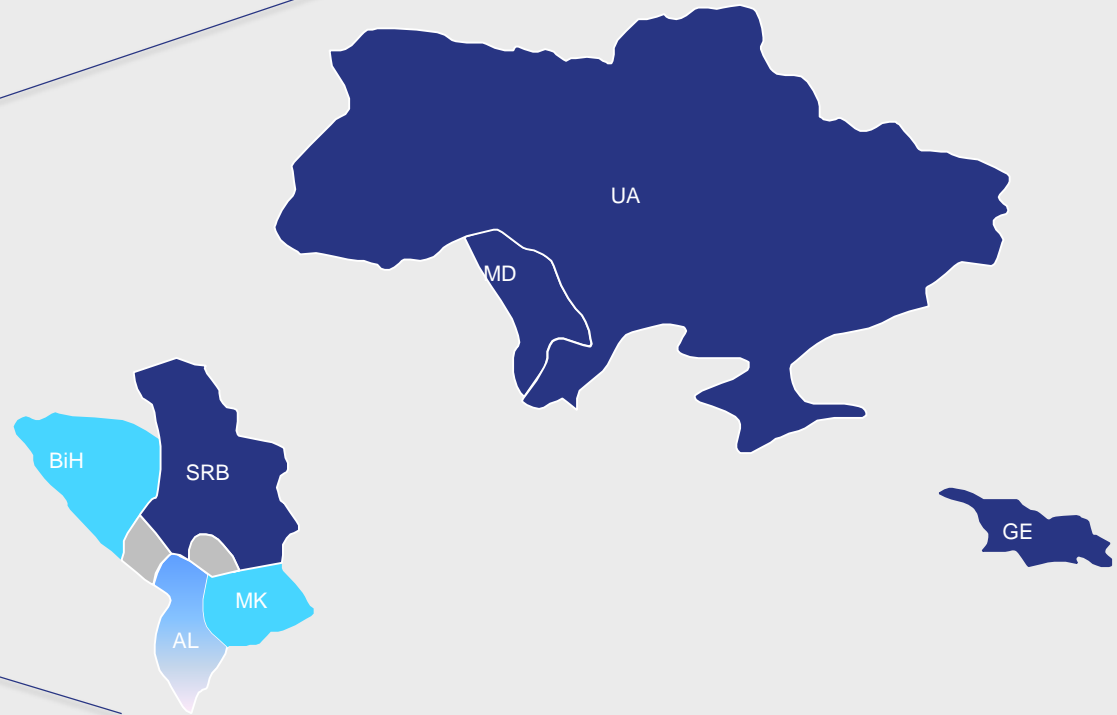
 Third Package compliant gas law adopted




 Draft gas law existing



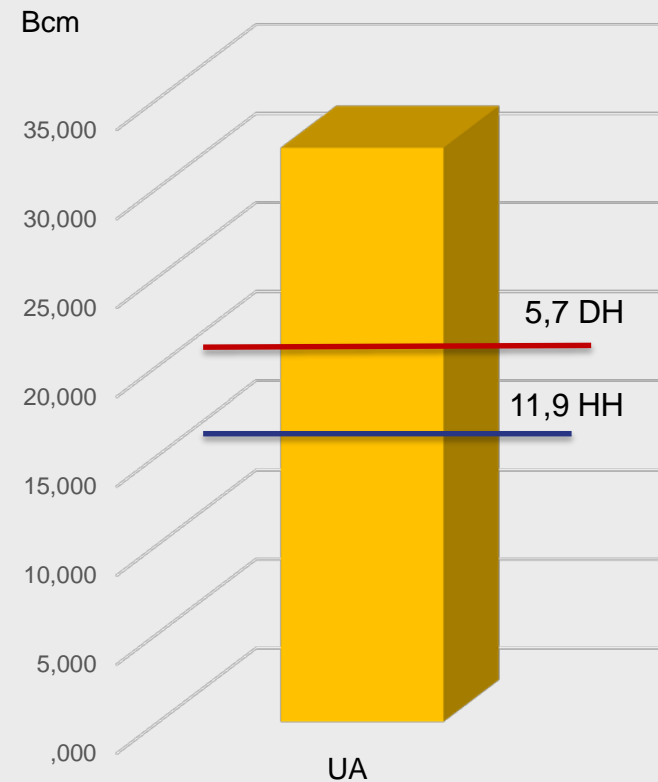
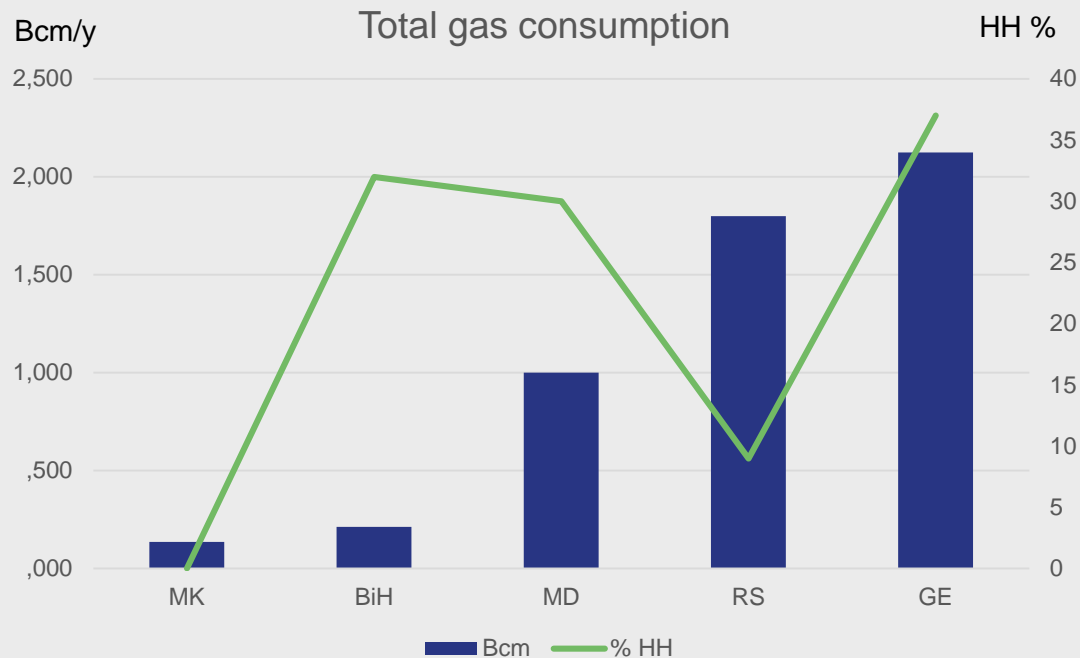
- Including further commitment to implement **Network Codes / Guidelines** Article 27 of MC Decision 2011/02/MC-EnC | Article 23 Gas Regulation (EC) No 715/2009 as adopted in the EnC

Gas markets in the EnC Contracting Parties

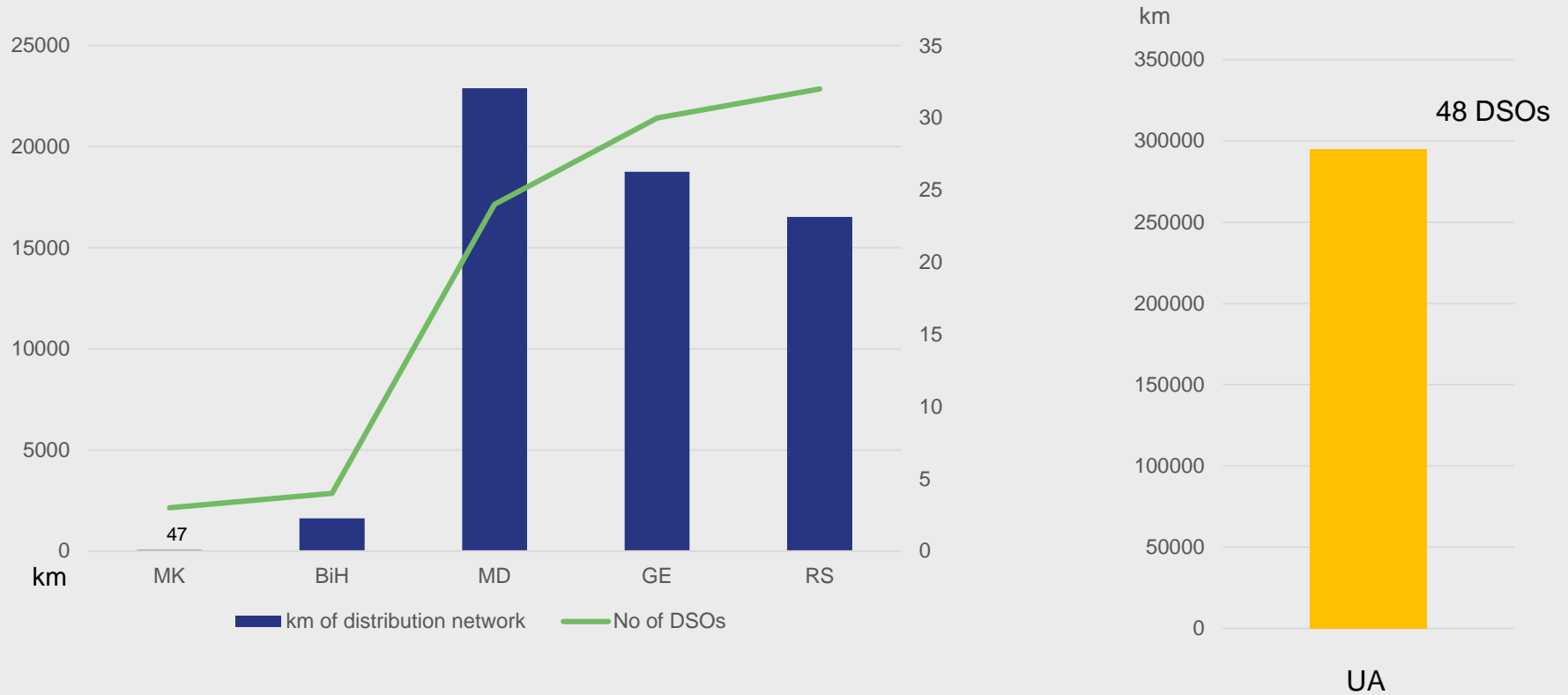


-  Contracting Parties with a developed gas market
-  Contracting Parties with a somewhat developed / emerging gas market
-  Contracting Parties with no gas market

Gas distribution sectors in the Contracting Parties



Gas distribution sectors in the Contracting Parties





- *Primary focus: Third party access to distribution system based on published tariffs (DSO must provide for a non discriminatory and transparent access to infrastructure it operates; NRA adopts distribution tariff methodologies)*
- *Unbundling of DSO from supply/production/trade business (exempted: DSOs serving less than 100,000 customers)*
- *Customer protection and retail market pening – essential role of DSOs*
- *DSOs tasks and responsibilities in operating, maintaining and investing in grids*

The background is a satellite-style image of the Earth at night, showing city lights. Overlaid on this are numerous glowing blue lines that represent energy transmission or a network, connecting various points across the globe.

*Thank you
for your attention!*

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