





Follow-up meeting on methane emissions in the gas sector

28th of June 2021







Moderator



Bogdan SIMION

Data Analytics Advisor GIE



Housekeeping rules





We recommend you join the telco without video and with your microphone muted unless differently prompted by the Organisers.

Please use the **chat section** for **questions/comments** or **raise the hand option** to intervene.





Thank you very much!

AGENDA

Welcome remarks

- Jose TUDELA | MARCOGAZ
- Janez KOPAC | Energy Community
- Francisco DE LA FLOR | GIE

Energy Community ongoing activities on methane emissions

• Karolina CEGIR | Energy Community

GIE & MARCOGAZ ongoing activities on methane emissions

• Ronald KENTER | GIE and MARCOGAZ team

ENVI Draft Report on an EU strategy to reduce methane emissions

MEP Maria SPYRAKI | European Parliament, ENVI

European Commission forthcoming legislative proposal

Malcolm McDOWELL | European Commission, DG ENER

United Nations declaration of an International Decade for Methane Management

Scott FOSTER | UNECE

Overview on the International Methane Emissions Observatory (IMEO)

• Giulia FERRINI | UNEP

Methane emissions data uncertainty

• Ricardo BOLADO | European Commission, JRC

Copernicus Programme & methane emissions

• Cristina ANANASSO | European Commission, DG DEFIS

GERG methane emissions roadmap & ongoing activities

• Alexandra KOSTEREVA | GERG

Next steps, wrap-up and concluding remarks

- Tania MEIXUS | GIE and MARCOGAZ
- Predrag GRUJICIC | Energy Community







Welcome and introduction

Jose Miguel TUDELA | MARCOGAZ Janez KOPAC | Energy Community Francisco DE LA FLOR | GIE







Methane emissions – Main milestones







22/02 GIE/Cheniere/ MARCOGAZ/FS **R/EC Seminar**

- Gas industry meeting on methane emissions organised by GIE/MARCOGAZ (18th of November of 2020)
- GIE/MARCOGAZ/Energy Community meeting on methane emissions (3rd of December of 2020)
- GIE/Energy Delta Institute webinar on methane emissions (28th of January of 2021)
- Meetings with the industry and Energy Community are foreseen
- Monthly Methane Mondays organised by Energy Community with the support of GIE and MARCOGAZ
- Multiple meeting with the European Commission, ACER, the Florence School of Regulation







Follow-up meeting on methane emissions in the gas sector

28th of June of 2021 - 10:00 to 12:30

AGENDA

Welcome and introduction

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Energy Community ongoing activities on methane emissions

Karolina CEGIR (Energy Community) GIE & MARCOGAZ ongoing activities on methane emissions

Ronald KENTER (GIE and MARCOGAZ team)

ENVI Draft Report on an EU strategy to reduce methane emissions Maria SPYRAKI (Member of the European Parliament - ENVI)

EC forthcoming legislative proposal

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GERG methane emissions roadmap and ongoing activities

Alexandra KOSTEREVA (GERG)

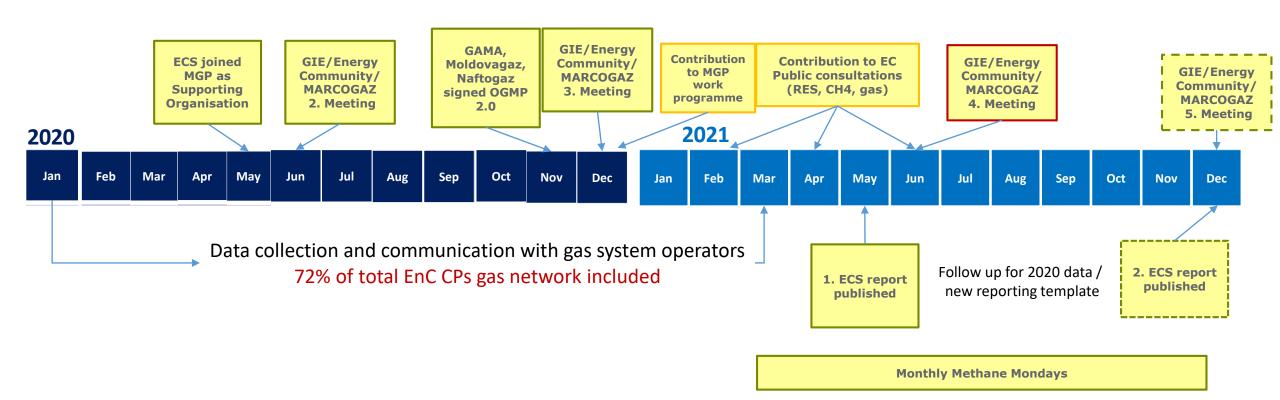
Next steps, wrap-up and concluding remarks

Tania Meixus (GIE & Marcogaz) Predrag GRUJICIC (Energy Community)

Methane emissions – main milestones in the Energy Community







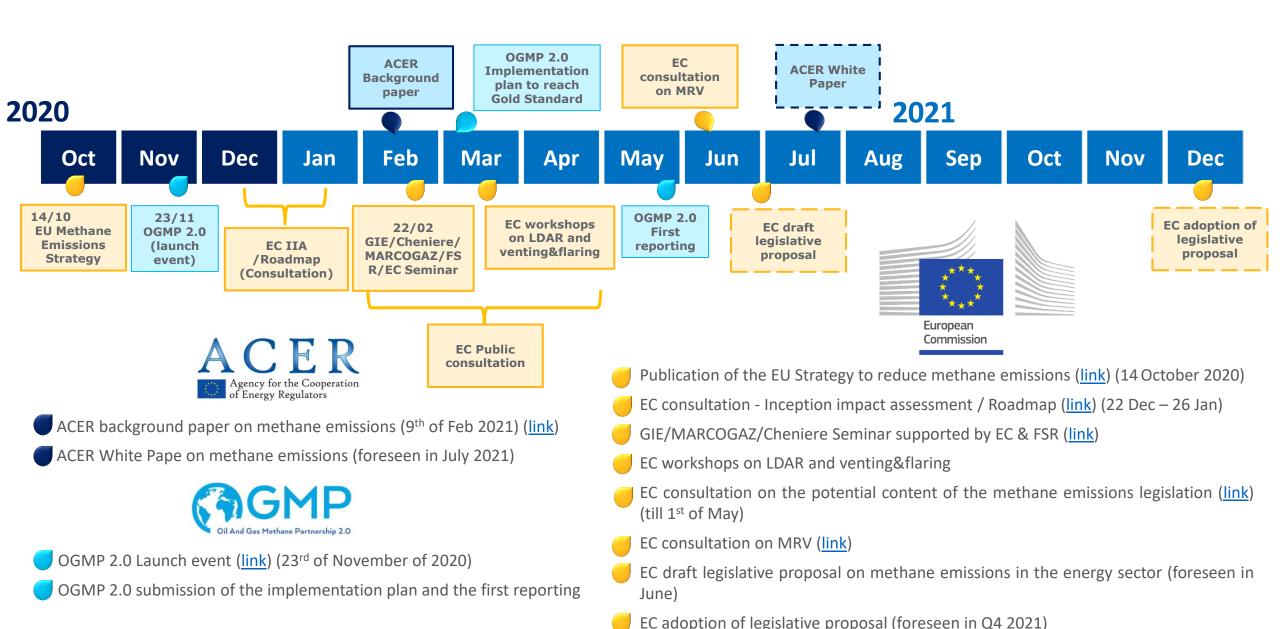
Energy Community on the green path:

NECPs, Clean Energy Package upcoming adaptation...

Methane emissions – Main milestones



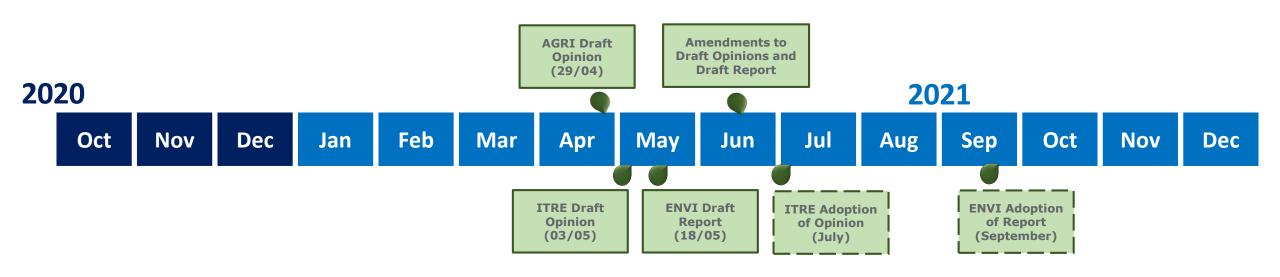




Methane emissions – Main milestones















Energy Community ongoing activities on methane emissions



Karolina CEGIR | Energy Community

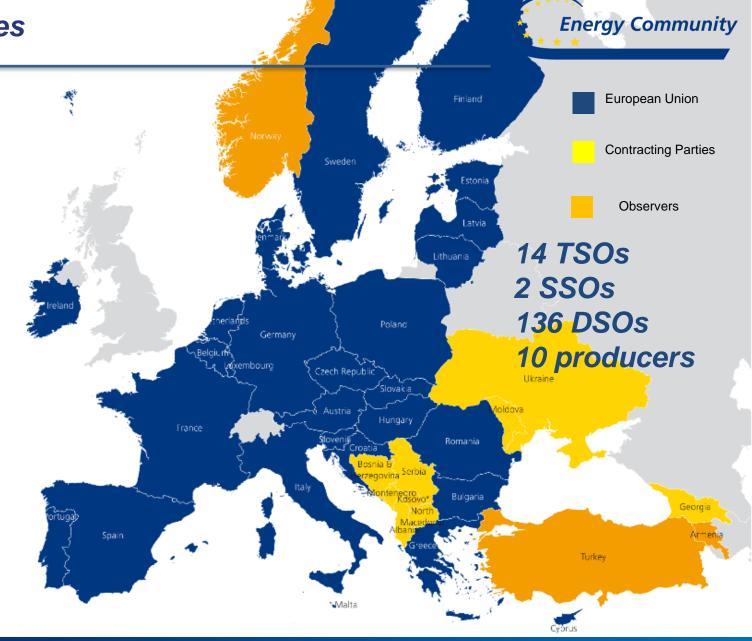
Gas sector of the Contracting Parties

- Total natural gas consumption
 ~ 38 Bcm/y
- Total natural gas production ~
 20 Bcm/y
- UGS capacity ~ 31,5 Bcm
- No LNG terminals
- Transmission network

~ 45.000 km

Distribution network

~ 370.000 km



ECS Report on methane emissions

January 2020 - May 2021



Triggers

- GIE & Marcogaz report on methane emissions by the EU gas system operators
- DSOs' focus on gas losses

> Purpose

To include EnC CPs gas industry in the EU gas industry trends and actions

Objective

An assessment of methane emissions by the gas system operators in the Contracting Parties, as a ground level for further activities

	no of TSOs no of DSOs		no of SSOs	
Albania	2	1	0	
Bosnia and Herzegovina	3 (2)	4	0	
Georgia	1 (1)	30 (1)	0	
Moldova	3 (1)	24 (12)	0	
North Macedonia	1 (1)	3	0	
Serbia	3	32	1	
Ukraine	1 (1)	42 (20)	1 (1)	
Total	14	136	2	



6 TSOs 33 DSOs

1 SSO

38.000 km of transmission network

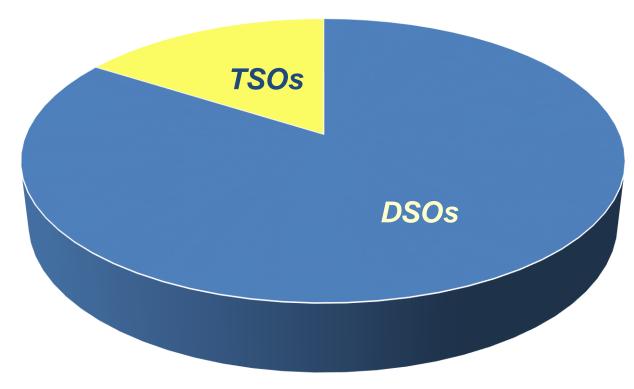
= 92% of total in EnC CPs

262.000 km of distribution network

= 71% of total in EnC CPs

Results





Leakage coefficients:

Transmission (0,0001) **0,0003 – 0,0006** (0,0039)

Distribution (0, 0030) **0,01 - 0,02** (0,0705)

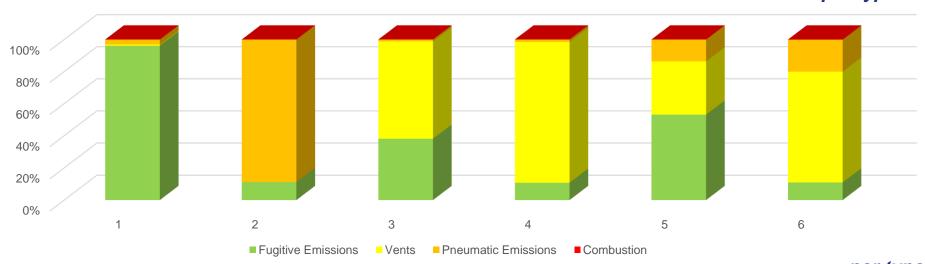
\approx **200** kt CH₄ in 2019

- Comparison possible with UNFCC NIR But only for Ukraine (Annex I country)
- Comparison with the EU methane emissions
 Similar structure of gas sectors
- Comparison on the global level 0,2 Mt / 72 Mt (0,3%)

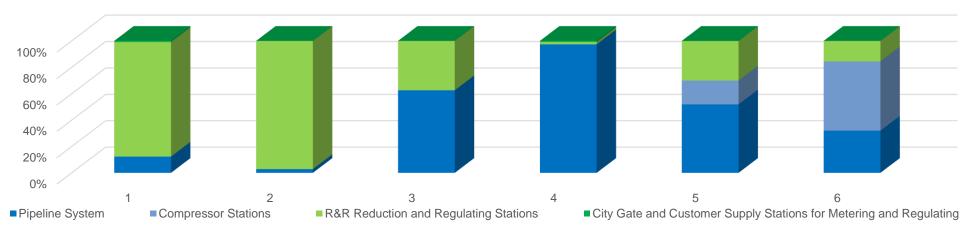
Transmission network in focus





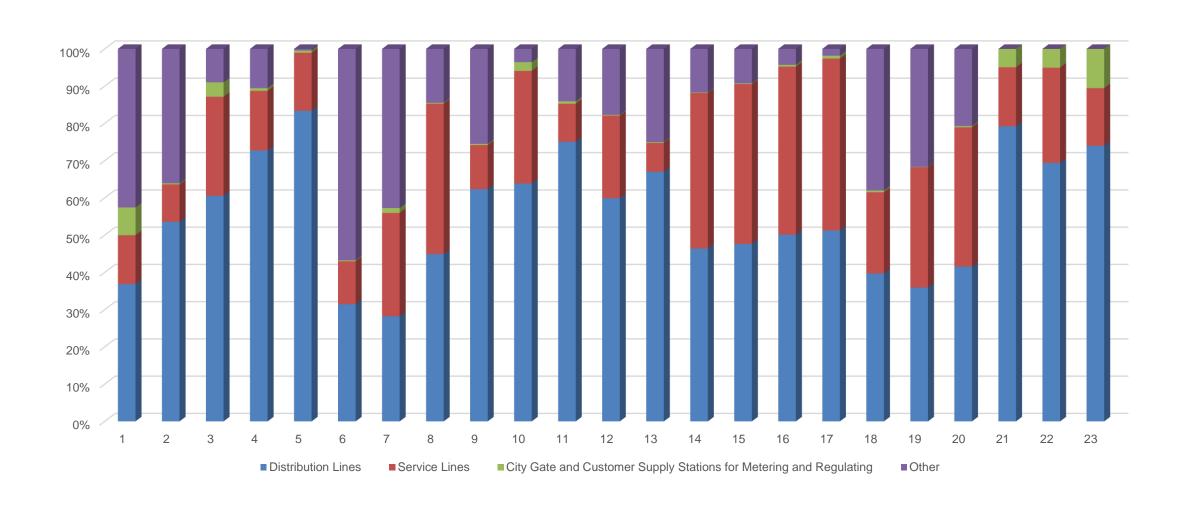


per type of asset



Distribution network in focus





Reflections



- > Plain comparisons are not possible: system composition plays a crucial role
- > Companies have very different levels of measurement & recording of methane emissions
- > Influence of chosen emission factors and calculation alternatives
- Emissions vs consumed gas / Allocation of fuel gas
- Correlations between reporting on methane emissions and total network losses (especially in distribution network)

https://www.energy-community.org/documents/studies.html Gas, 05/2021

Monthly Methane Mondays



every first Monday in the month (in principle), at 14:30 CEST

- 1st of March: Quantification and reporting framework of methane emissions (60 min)
- 29th March: Energy Community report on methane emissions (60 min)
- 26th April: MARCOGAZ technical recommendations on methane emissions (90 min)
- 7th of June: MGP Best Practice Guidelines (90 min)
- 6th of September: MARCOGAZ / GIE Target setting recommendations (60 min)
- 4th of October: Methane emissions detection, measurement and quantification technologies (90 min)
- 8th of November: EU Strategy follow up/ EU legislative process (90 min)











https://www.energy-community.org/events/2021/03/WSGAS_MET1.html

What next in 2021 (and beyond)?



- Follow up of the report has started
- Using new reporting template, in line with OGMP 2.0
- Inclusion of missing system operators
- Using the report for opening discussions:
- on losses methodologies
- to set up the targets of emissions' decrease
- Spreading the scope gas production, oil and coal industry

To be continued....

Cooperation with relevant initiatives and institutions

GIE, Marcogaz, MGP, OGMP.....

Following legislative developments in the EU

Monthly Methane Mondays







GIE & MARCOGAZ ongoing activities on methane emissions

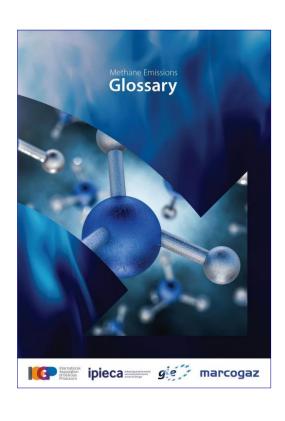


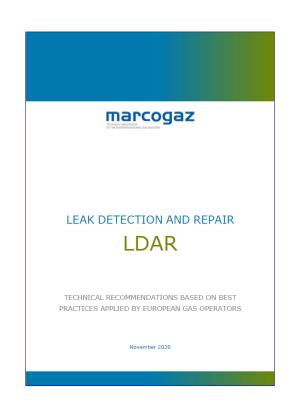
Ronald KENTER | MARCOGAZ

Recent activities and initiatives









marcogaz **VENTING AND FLARING** ON MID AND DOWNSTREAM GAS **INFRASTRUCTURES** TECHNICAL RECOMMENDATIONS BASED ON BEST PRACTICES APPLIED BY EUROPEAN GAS OPERATORS April 2021

- √ Technical recommendations for the gas industry
- ✓ Support the EU legislative process

Ongoing activities and initiatives





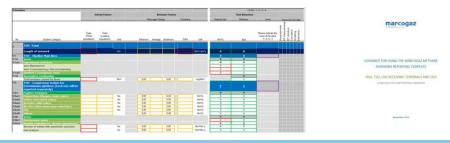
Standardisation process



CEN Technical Specification (CEN/TC234/WG14):

Gas infrastructure — Methodology for Assessment of methane emissions quantification for gas transmission, and distribution systems, underground gas storage systems and LNG terminals

Reporting template and Guidelines



Emission factors









Future activities and initiatives

To analyse the feasibility of a single target for the gas mid/downstream at EU level. Support from other associations is needed.

Develop MARCOGAZ technical detailed BATs for DSO, TSO, LNG and UGS

MARCOGAZ analysis of the emissions data (year 2020 and 2021) for mid/downstream (based on OGMP reporting template)

Emission factors for mid and downstream

Establishment of correlation factors (concentration vs flow) for gas sector. Coordination with GERG is needed.

Support to the EU legislative process







ENVI Draft Report on an EU strategy to reduce methane emissions



Maria SPYRAKI | Member of the European Parliament - ENVI







EC forthcoming legislative proposal on methane emissions



Malcolm McDOWELL | European Commission - DG Energy







United Nations declaration of an International Decade for Methane Management



Scott FOSTER | UNECE







.....









ENERGY

Declaring an

International Decade for Methane Management















ENERGY



Methane: a significant GHG and precursor to ozone and air pollution Proper management: substantial near-term climate and economic benefits Solutions exist

UNECE working with GMI, CCAC, and others to get a GA declaration:

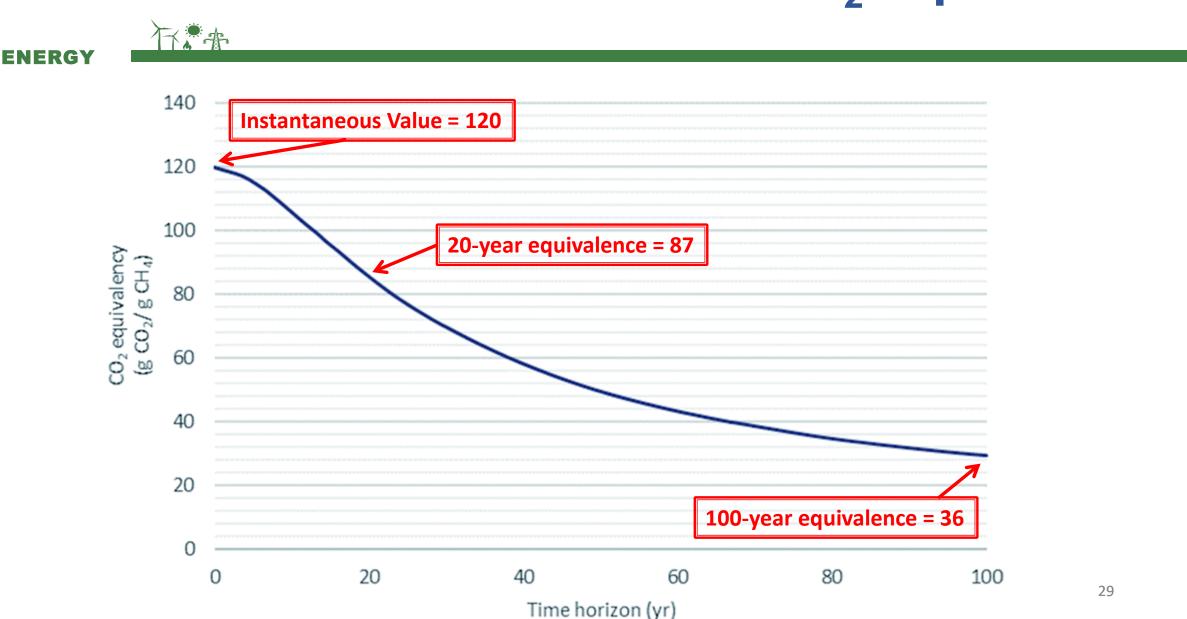
International Decade for Methane Management

Aiming for declaration during the next General Assembly.

Need country support.



Methane's CO₂ Equivalence





ENERGY



Methane: significant GHG emitted from many sectors (agriculture, coal mining, municipal solid waste, municipal wastewater, and oil and gas).

Strong scientific underpinning both on impact on climate and as a precursor to ozone and air pollution (impacts on human health and crop yields)

Growing demand for natural gas → more emissions? But limiting use of natural gas to control emissions would lose a decarbonization option.



Intended Outcomes of an Itn'l Decade for Methane Management

ENERGY

- Increased awareness across all sectors of the challenge and the solutions
- Tightened Commitments/Protocols/Convention
- Action and Measurable Results: Reduced methane concentrations in the atmosphere (anthropogenic, all sources)
 - Detailed best practice guidance for all sectors
 - Dissemination, demonstration, and deployment
 - Training, regulation, and outreach
- Enduring Programmes and Structures (e.g., Centres of Excellence)

Because these outcomes cannot be achieved in a single year,

Designating an International Decade is recommended



Current State of Play for a Methane Declaration



- UNECE sent recommendation for an International Year declaration to its executive committee that in turn recommended it to the Economic and Social Council (ECOSOC) on June 13, 2019.
- > ECOSOC "took note", recognizing the request, but it is for the General Assembly (GA) to act.
- Next steps: put a resolution before the GA for action
 - When member states push directly with GA, process is easier and faster
- Formally the earliest start date appears to be 2023. UNECE believes with concerted effort this could be accelerated:
 - It already has been sent to ECOSOC
 - An active coalition of the willing can move things forward more quickly



Anticipated Partners (notional) for an Int'l Decade for Methane Management



- Other

financials

Organisations	Agencies/	Member	Companies/	NGOs
	Coalitions	<u>States</u>	Associations	
- UNEP	- CCAC	Canada	- GIE	- EDF
- WMO	- GMI	Mexico	- OGCI	- WEF
- IEA	- IPIECA	United States	- IGU	
- IEA CCC	- DG ENER	Russia	- IOGP	
- FAO	- GMA	CCAC and GMI	- OPEC	
- IMO	- World Bank	state partners		
- LINECE	- FRRD	Other (?)		



Possible Activities for an Int'l Decade for Methane Management (1)

- 1. UNECE's Committee on Sustainable Energy: sessions dedicated to methane
- 2. In collaboration with UNEP through the Global Methane Alliance, work with member states to add methane emission reductions to NDCs
- 3. Develop or negotiate best practice guidance, standards, protocols or, if appropriate, a convention on methane
- 4. Int'l Forum on Energy for Sustainable Development featuring a methane track
- 5. CCAC published a global methane assessment and interactive tool (map) in 2021.
- 6. Workshops/Seminars/Webinars covering all emitting sectors
- 7. Development of case studies application of concrete actions
- 8. Bi-Annual Global Methane Forum

Internat'l Decade for Methane Management (2)

- 9. Sponsored research
- 10. Scientific meetings in coordination with World Meteorological Organization (WMO), Climate & Clean Air Coalition (CCAC), environmental groups (e.g., EDF), etc.
- 11. Hold methane meetings in collaboration with int'l organisations
- 12. EU conference on methane in collaboration with DG ENER
- 13. UN Conference on Methane (UN Headquarters, New York)
- 14. Meetings on Methane in coordination with global climate meetings (e.g., COP)
- 15. Coal Mine Methane Conference in China (ICE-CMM in China)
- 16. Dissemination/deployment activities in other sectors

















Thank you!













Overview on the International Methane **Emissions Observatory (IMEO)**



Giulia FERRINI | Programme Management Officer in UNEP





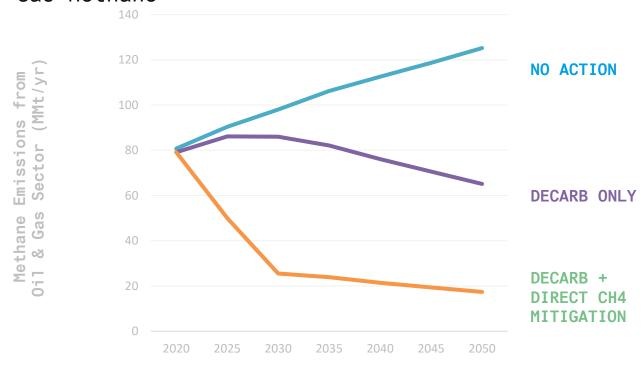




Better data is needed to achieve the greatest climate benefits from methane mitigation



Emissions Mitigation From Action on Oil and Gas Methane



Source: Ocko et al., (2021). Acting rapidly to deploy readily available methane mitigation measures by sector can immediately slow global warming.

Data needed for action at scale

Level of data

- -Emissions at source and sitelevel
- -Emissions in every segment of the value chain

Accuracy of data

-internationally recognized
repository of transparent and
independently verified
emissions data

Action enabled by better data:

- Targeted emissions reduction plans
- Identification of superemitters
- Set and track ambitious methane reduction targets

OGMP 2.0: The "gold standard" of methane reporting





Companies report methane emissions from all assets, operated and non-operated across all segments of the oil and gas sector

Member companies will announce individual **reduction targets** that will be periodically reviewed

Achieving gold standard requires direct measurement at a source- and site-level

Member companies, reporting on **over 30%** of global oil and gas production, have signed MOUs with UNEP

OGMP Timeline







































EGT















DOGE





The Oil & Gas Methane Partnership was launched at the **UN Secretary** General's Climate Summit in New York























REPSOL









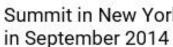


PTTEP

























OGMP 2.0 launched on 23 November 2020







72 companies



The Oil and Gas Methane Partnership is the best existing mechanism for improving methane data from the oil and gas industry



Level 1

Venture/Asset Reporting

- Single, consolidated emissions number
- Only applicable where company has very limited information sharing

Level 2

Emissions Category

- Report emissions based on 5 IOGP emissions categories
- Estimates based on emissions factors

Level 3

Generic Emission Source Level

- Emissions reported by detailed source type
- Estimates based on generic emissions factors

Level 4

Specific Emission Source Level

- Emissions reported by detailed source type using specific emissions and activity factors
- Based on direct measurement or other methodologies (e.g. OGMP TGDs, Marcogaz assessment)

Level 5

Site Level

- Emissions allocated to individual source types
- Reporting based on site-level measurements to reconcile source and site level emission estimates

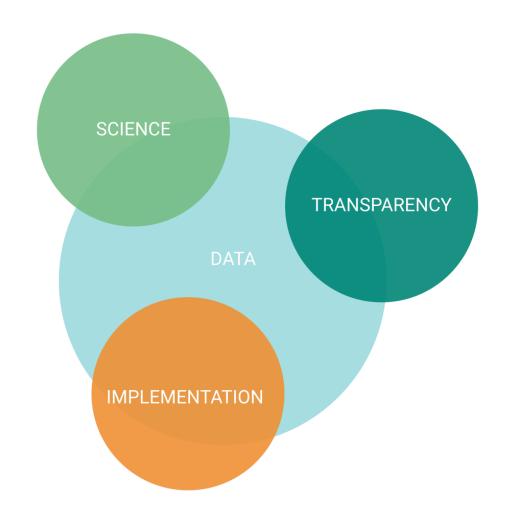
^{*}Gold standard is achieved when all assets with material emissions and where there are no demonstrable impediments report at level 4 and demonstrate efforts to move to level 5.

The International Methane Emissions Observatory will revolutionize the global methane emissions approach



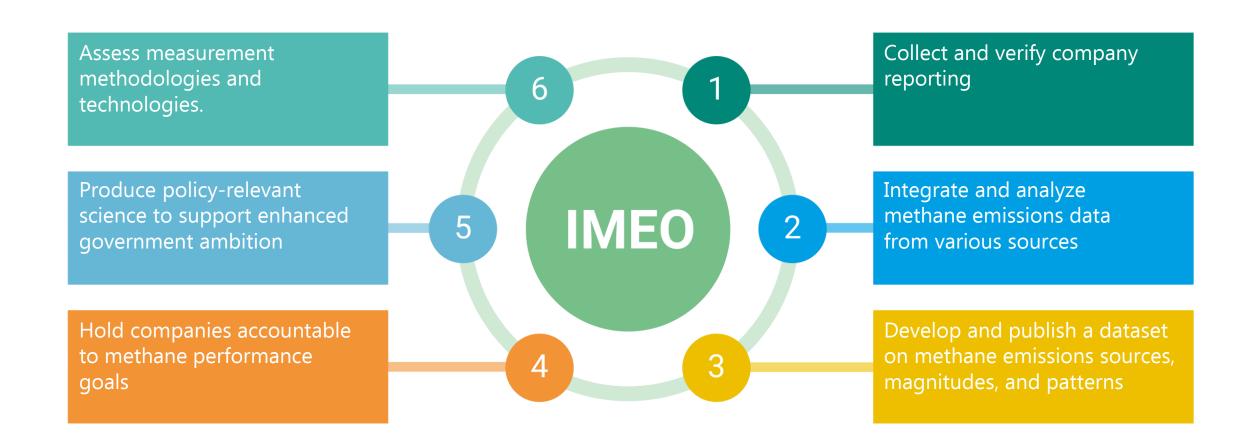
Each element is necessary, but not sufficient to drive change

IMEO interconnects activities across the methane ecosystem



An International Methane Emissions Observatory will provide consistency among multiple methane programs

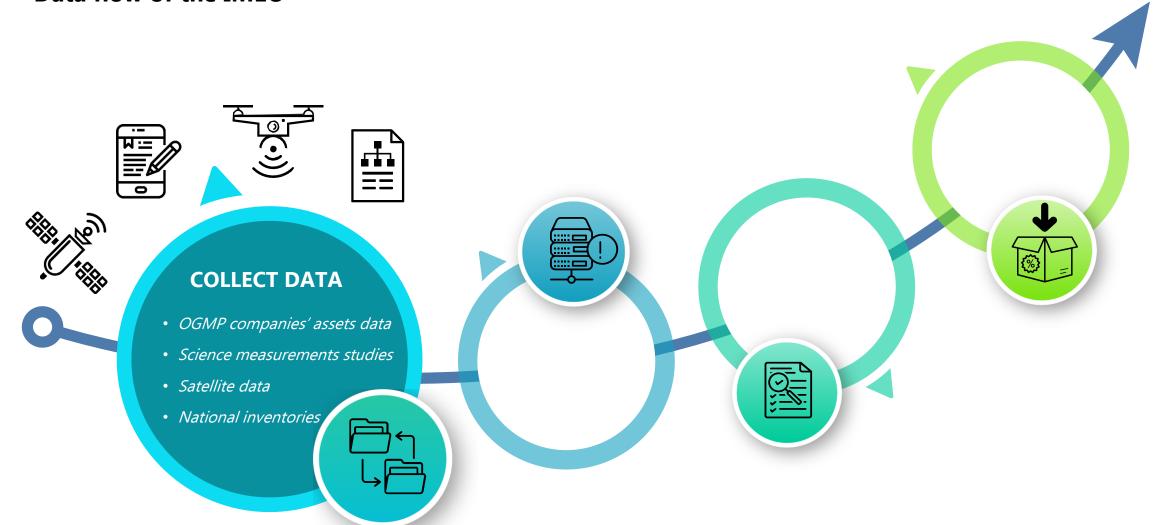




How will IMEO answer the methane emissions data problem? UN®



Data flow of the IMEO



How will IMEO answer the methane emissions data problem? UN®



Data flow of the IMEO









COLLECT DATA

- OGMP companies' assets data
- Science measurements studies
- National invent





Data, data science, and machine learning

Reconcile inconsistencies and identify gaps



GENERATE FINAL PRODUCTS



- Full methane emissions dataset
- Annual methane report
- Direct measurement studies
- Science-based implementation support

IMEO Governance



Guided by an Executive Board (EB) formed by Government representatives

Advisory Committees will advise the EB and provide it with recommendations

- It will be inclusive and transparent.
- The number of places will not be limited.

Advisory Committees:

- IGOs including the IEA, development banks, UN agencies such as World Meteorological Organization and UN Economic Commission for Europe)
- Civil society NGOs, Universities, and Research Institutions
- Industry representatives OGMP company members only













Methane emissions data uncertainty



Ricardo BOLADO | EC - JRC







Copernicus Programme and methane emissions



Cristina ANANASSO | EC - DG DEFIS



The EU Copernicus programme

Focus on methane emission monitoring

Cristina Ananasso DG Defence Industry and Space European Commission

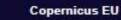






Copernicus EU











Why Copernicus ?

Protect people and assets

Increase general knowledge on the state of the Planet

The Union Earth
Observation and
monitoring programme

Monitor the environment

Improve environmental policy effectiveness

Facilitate adaptation to climate change

Foster downstream applications in a number of fields

Help managing emergency and security related situations

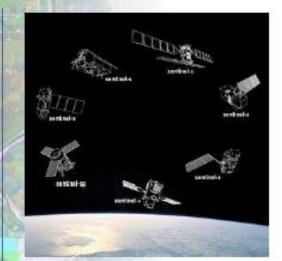






COPERNICUS ARCHITECTURE

Copernicus



Sentinels

6 services use Earth Observation data to deliver...

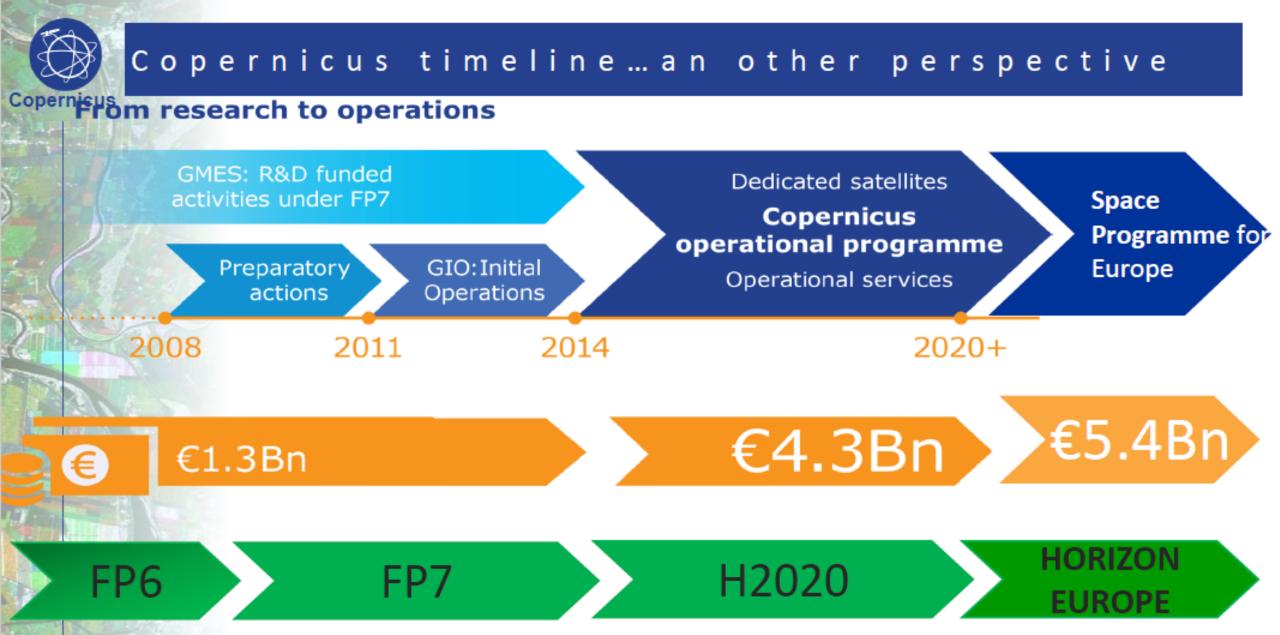












ESA contributes with additional 25-30 %



The current evolution of space in Europe

IN SUPPORT OF

GREEN

DIGITAL

RESILIENT

TRANSITION

#vdLcommission



Political Priorities for the European Commission 2019-2024

- A European Green Deal
- 2. An economy that works for people
- A Europe fit for the digital age
- 4. Protecting our European way of life
- A stronger Europe in the world
- 6. A new push for European democracy







COPERNICUS ARCHITECTURE

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Sentinels

6 services use Earth Observation data to deliver...







Contributing missions









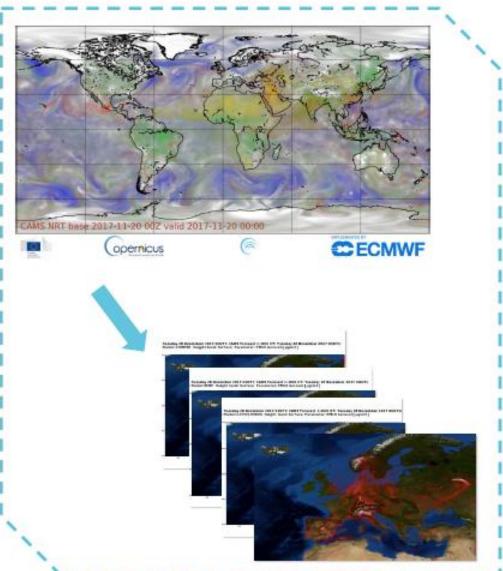
Copernicus Atmosphere Monitoring Service

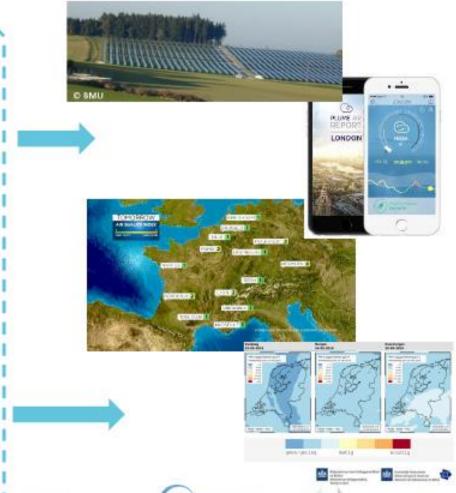
Atmosphere Monitoring



Transforming satellite observations into user-driven services.









CH4 emission: CAMS available products(1/2)

High-resolution satellite observations of CH₄

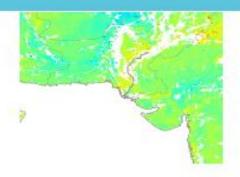
- Sentinel-5P TropOMI CH4 product (worldwide)
- Unprecedented pixel size (5 km x 3.5 km)
- Biases(due to clouds, surface temperature, surface reflectance...)
 depend upon location, season

CAMS "top-down" emissions of CH₄

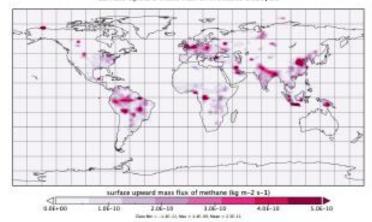
- Monthly averages from January 2009 to December 2019
- Based on surface and satellite (GOSAT, Japan) remote-sensing
- Coarse horizontal resolution 3º x 2º
- Optimisation of separate components: wildfires, wetlands, rice and the rest (other)

CAMS "bottom-up" CH4 emissions:

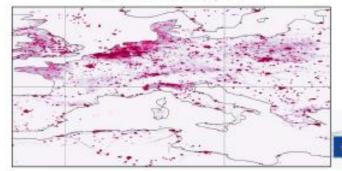
- Annual averages (2003-2020) with monthly factors
- Worldwide, 10 km horizontal resolution
- 12 different human activity sectors: agriculture, shipping, industry...



Surface upward mass flux of methane 2009/01



Annual CH4 emissions 2020 (projection)



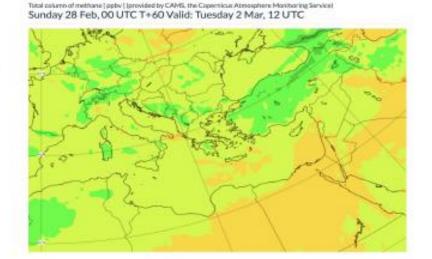




CH4 emission: CAMS available products(2/2)

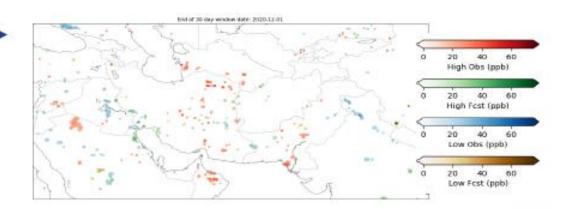
CAMS worldwide CH₄ forecasts:

 What are the expected concentrations of methane in the world over the next five days?
 Depends on emissions and weather.



CAMS CH4 "anomalies" monitoring

- Do model "expected" CH₄ concentrations and incoming Sentinel-5P observations differ?
- Are there potential anomalies?



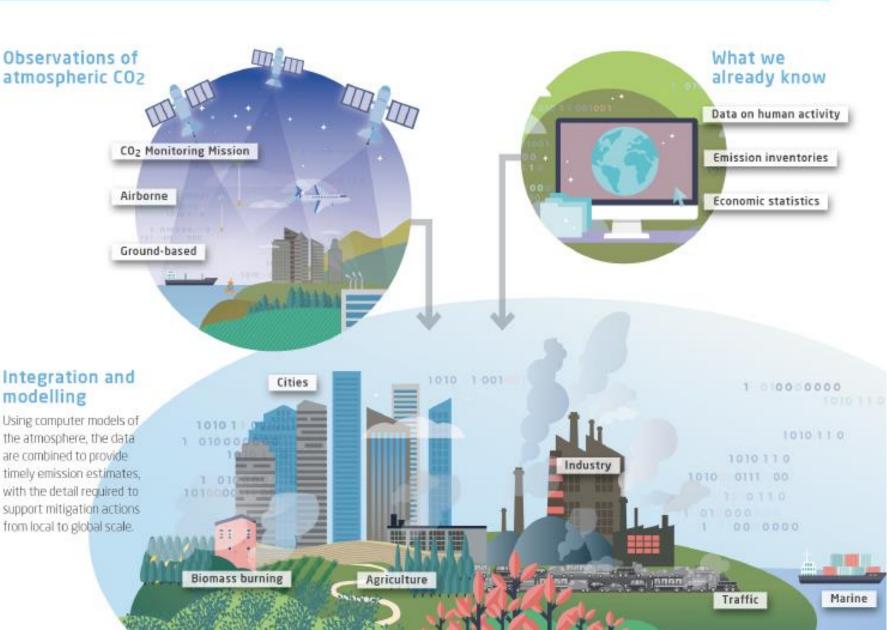






Copernicus has ambitious plans for the next years

A new service element for monitoring human CO2 emissions will be part of the evolution of Copernicus, with a dedicated space infrastructure CO2 mission and with increased capacities in monitoring also CH4.



CLEAN ENERGY FOR ALL EUROPEANS



Branels, 14.10.2020 C008/2020 667 Soul

EU Methane Strategy: Cross-sectoral actions action and the companies of the Belgions of of th









Improve
measurement,
reporting and
verification (MRV)
as well as leak
detection and
repair (LDAR)

Review EU climate and environmental legislation Establish an
International
Methane
Emissions
Observatory
(IMEO)
utilising EU
satellite data

EN EN

Targeted support for **biogas** from organic **waste** and residues









GERG methane emissions roadmap and ongoing activities



Alexandra KOSTEREVA | GERG



The European Gas Research Group Methane Emissions Research Actions

Joining Forces for a Sustainable Energy Future

Who are GERG?





- Collaborative R&D group for gas with strong industry focus since 1961.
- Over 30 members from 12 countries all active in technology.
- Research Priorities linked to European Gas Industry Strategic requirements and the energy transition.
- Working closely with the EU, CEN, and partner associations in Brussels and internationally.



EC-funded Projects

DEO • CONRAD • DIGBUILD • VOGUE • MICROMAP • PRESENSE • LABNET • GIGA • COMBO • NATURALHY • ORFEUS • INTEG-RISK • GASQUAL• LNG DENSITOMETER • ELEGANCY • THyGA • Biomethane Barriers (CEN) • H2PNR (CEN)









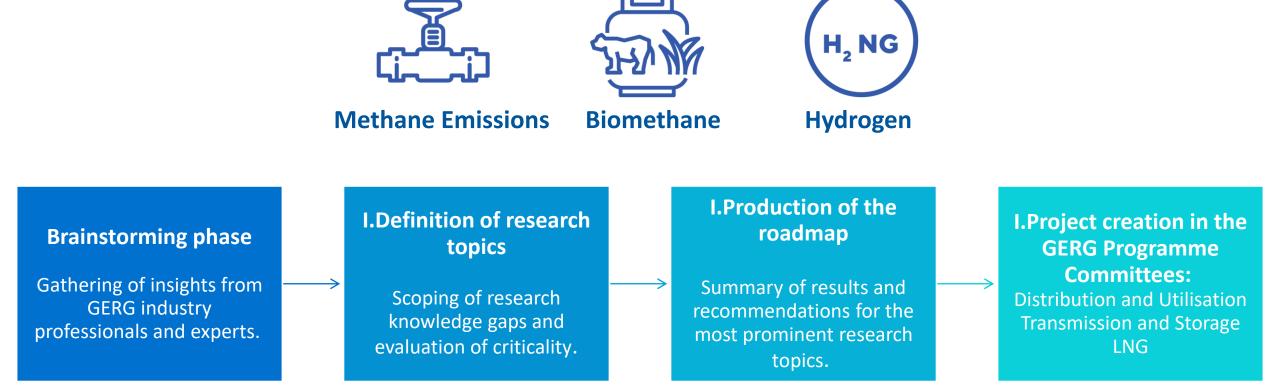


Our objective:

Develop **R&D actions** to improve understanding and quantifying of methane emissions from the mid- and downstream sectors to better target reductions.

Addressing Research Priorities: GERG Working Groups

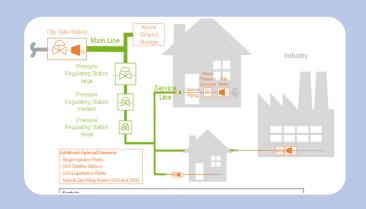




Roadmaps coordinated with other associations: PRCI, EPRG, APGA, Future Fuels CRC, NYSEARCH, Hydrogen Europe, etc.

GERG's recent record on methane emissions R&D









MEEM (Methane Emission Estimation Method)

 Development of a pan-European method for estimating methane emissions of the gas distribution grid.

Quantifying underground leakages from (gas) pipelines

- Follow up and validation of the MEEM method.
- Set of measurements of underground leakages to be used in a methane emission evaluation method.

Measurement of gas emissions from the transmission system

- Selection of easy to use and reliable tools for detection and measurement of methane emissions.
- Evaluation of metrological parameters and usefulness for field applications.



Challenges and way forward

Main challenges



- Monitoring, reporting and verification:
 - Evaluation of the uncertainties of measurement technologies
 - Establish EU representative leak size distributions their interpretation accounting for uncertainties allows better emission estimates
 - Modelling and experimental work to improve emission factors databases
 - Improved sensors (e.g. the High Flow Sampler)
 - Reconciliation between Top-down and Bottom-up measurement techniques

Mitigation

- Repair technologies need to be improved in terms of speed and reliability
- Optimisation of the mitigation action, to improve effectiveness of reduction measures



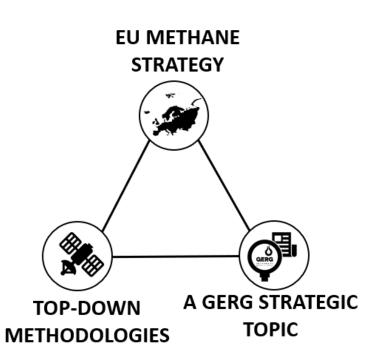
Comparison of Top-Down methods: an industry-wide project

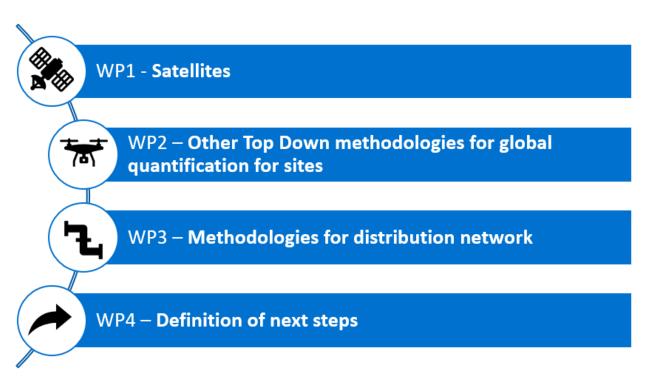




Phase I

<u>Main objective</u>: Provide a state of the art analysis of different methodologies for Methane Emissions quantification





Phase II.A: GERG 'Top-Down Challenge'



Phase II.A: GERG 'Top-Down Challenge' Development of controlled leak tests and guidelines for future test in sites

Structure of the project

GERG 'TOP-DOWN CHALLENGE'

Blind above-ground controlled release tests to analyze the accuracy and repeatability of 6/7 site level technologies to quantify methane emissions

Contact:

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+ Independent assessment of the test programme

WP2 **Implementation** of tests





Advisory Board Results to be presented to key stakeholders FSR WP3 Analysis of results: assessment of CH₄

emissions quantification

Independent

assessment

WP4

ACER UN®

Scientific publication

Definition of next steps for Phase II.B. (test in sites)



Success through cooperation





Creation of research projects to fill the knowledge gaps. GERG is committed to foster the industry initiatives.



Collaboration with other entities (Marcogaz, GIE, PRCI, ENTSOG, NYSEARCH, Universities...). Ensure transparency and peer review.



Dialogue with the Institutions; initiatives such as the Methane Guiding Principles, where GERG is an associated member.

Thank you for your attention!







SCIE marcogaz

Next steps, wrap-up and concluding remarks

Tania MEIXUS | GIE / MARCOGAZ Predrag GRUJICIC | Energy Community





https://www.gie.eu/event/gie-annual-conference-2021/









Erdgas Zentralschweiz AG









Back together!

This year, the **GIE Annual Conference** will take place from **Tuesday 12th to Wednesday 13th of October.**And we expect you all in Lucerne, Switzerland!







We hope to meet you again in Vienna before the end of the year







Moderator



Bogdan SIMION

Data Analytics Advisor GIE









THANK YOU

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