



National Association of Regulatory Utility Commissioners

Expanding Public Outreach Concept to Energy Community Contracting Parties: USAID Project on Price Comparison Tools and Customer Communication

Ankica Gavrilovic, USAID Bosnia and Herzegovina

Ben Morano NARUC by teleconference Elma Haveric USAID Energy Investment Activity

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History & Progress To-date:

- USAID regional project "SEE Bridge," 2015-2016
- PCT regional project launched in October 2017
- Joint project with USAID Energy Investment Activity (EIA)
- Retail Electricity Markets Guide
 Communications Best Practices
- Participating commissions: Albania, Bosnia and Herzegovina, Georgia, Kosovo, Macedonia, Montenegro, and Serbia
- Remote development of Price Comparison Tools Planning, in-country assistance, and at least one more regional workshop



Competitive Retail Electricity Markets: General and Web-Based Communications Best Practices

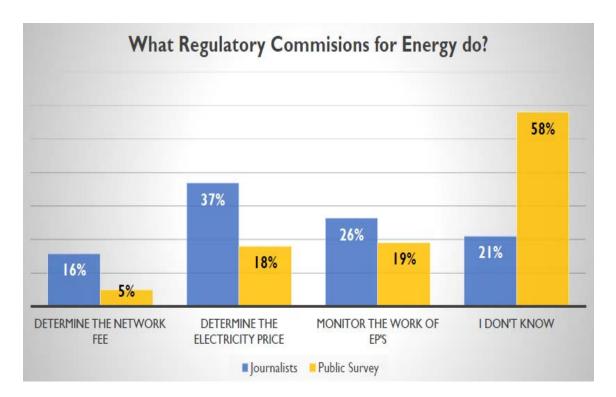
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Association of Regulatory **C**ommissioners

USAID EIA Project 2016 Survey Results Bosnia and Herzegovina

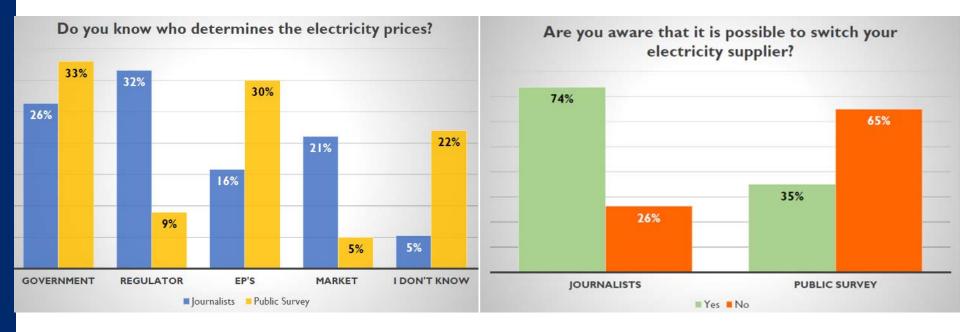


Source: USAID Survey, 2016





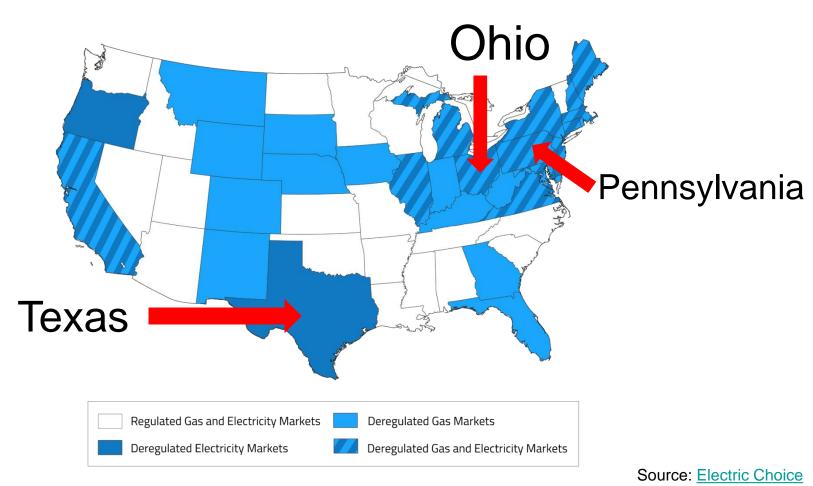
The market was not ready, but the timing was right to prepare.







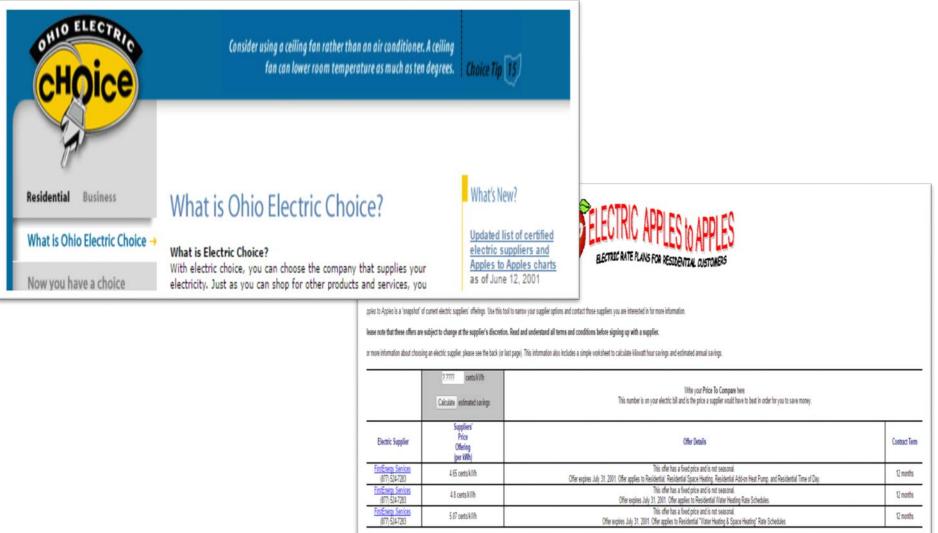
Lessons Learned from US: Experience in Retail Electricity Market Development Varies







THEN -- Ohio Public Utility Commission Website 2001







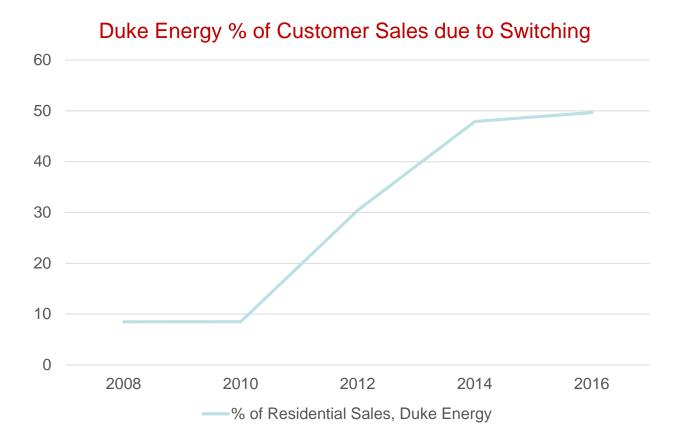
NOW -- Ohio Public Utility Commission Website 2018

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"Keep the Faith!"



Source: Ohio PUC





Communications is Critically Important to the Adoption of Price Comparison Tools and Retail Markets



- Public outreach by regulatory agencies has benefits irrespective of market development
- Experience in both the EU and US has shown that effective public outreach and communications are essential to supporting retail market development





Communications Guide and Price Comparison Tool

Four Sections with Best Practices from Ohio, Pennsylvania, Texas, and Bosnia and Herzegovina on:

- 1) General Communications and Public Relations Best Practices
- Improvements to Regulators' Websites to Make them user-friendly platforms for customer education
- 3) Price Comparison Tool Creation
- 4) Steps for the Development of a Public Outreach Campaign for Market Opening





Competitive Retail Electricity Markets: General and Web-Based Communications Best Practices





Price Comparison Tools (PCT) in Progress



ERE Albania GNERC Georgia ERO Kosovo ERC Macedonia RAE Montenegro AERS Serbia

- PCTs will be based on the same format, but with customization for country-specific realities
- Each commission is providing specific data and information to the web developer





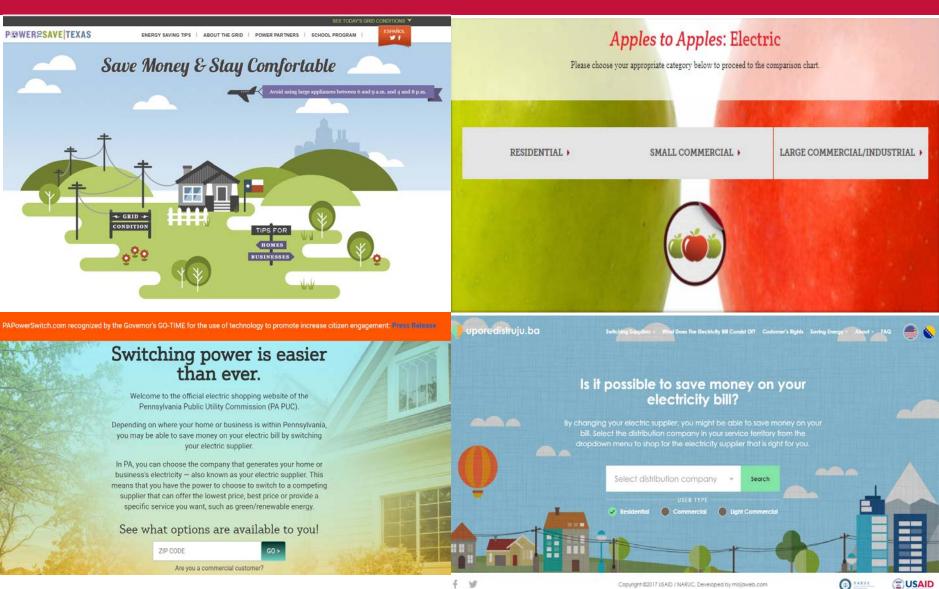
Next steps:

- Second Regional Workshop Scheduled for June
- USAID is exploring opportunities to expand this program





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For more information or to discuss collaboration opportunities, please contact:

Ankica Gavrilovic, USAID Bosnia and Herzegovina: <u>aaltumbabic@usaid.gov</u> Jamila Amodeo, USAID Washington: <u>jamodeo@usaid.gov</u> Benjamin Morano, NARUC: <u>bmorano@naruc.org</u>