

South-East and East European Gas Platform (SEEGAS) Kick-off Meeting

Location: Virtual meeting (Webex)

Time: 10:00 - 13:00 CET Date: December 15, 2020

Presentation title	Hour (CET)	Speaker
Opening		
Welcome remarks	10:00-10:10	Mr. Janez Kopač, Director, Energy Community Secretariat Mr. Gregor Weinzettel, Gas Expert, Energy Community Secretariat

1. Introduction & goals of the SEEGAS platform

Introduction to the SEEGAS concept	10:10-10:20	Mr. Gregor Weinzettel, Gas Expert, Energy Community Secretariat,
The EBRD's stake in the establishment of a regional gas exchange project	10:20-10:30	Mr. Giuseppe Grimaldi, Energy economist for the Region at EBRD
Introduction to the SEEGAS study	10:30-10:40	Mr. Lisse Geert Van Vliet, Gas Unit, Energy Community
The relevance and necessity of regional integration of gas markets: an analysis	10:40-11:00	Ms. Aura Sabadus, Senior Journalist, ICIS Heren

2. Regional best practices and gas exchange trading state of play

Introduction of active energy exchanges in the region	11:00-12:00	BRM, UEEX, CEEGEX, HEnEX, TGE, Balkan Gas Hub, CEGH.



3. Remaining challenges and proposals towards market integration – Moderated by Ms. Aura Sabadus

Barriers for market integration: interconnection points	12:00-12:10	Mr. Andriy Prokofev, Head of business development division, GTSOU.
First proposal for a cooperative approach	12:10-12:20	Mr. Gabriel Purice, President, BRM
Implicit allocations	12:20-12:30	Mr. Balazs Tatar, Head of Sales and Customer Support, FGSZ

4. Concluding remarks

Q&A	12:30-12:50	All participants
Next steps	12:50-13:00	Mr. Gregor Weinzettel, Gas Expert, Energy Community Secretariat