



17th GAS FORUM - Energy Community

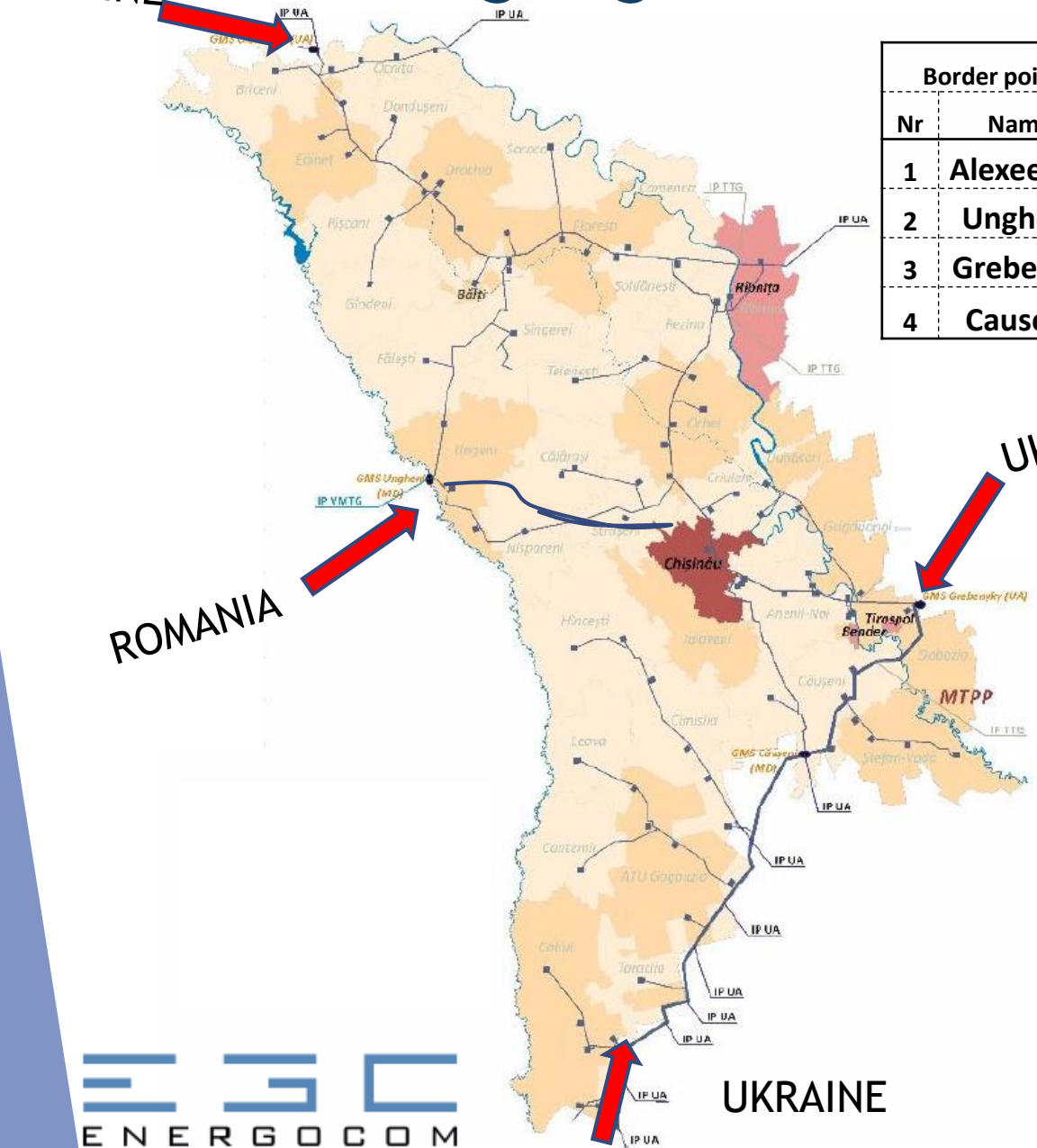
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Who we are?

- 100% owned by the Republic of Moldova
- supervised on behalf of treasury by Public Property Agency
- licenced electricity and gas trader in Moldova
- central wholesaler of electricity in Moldova
- central purchaser of RES Energy in Moldova
- responsible for building and maintenance of strategic stocks of natural gas
- last resort supplier of gas and electricity
- provider of security of electricity and gas supplies to the Rep. of Moldova
- main partner for EU, Energy Community, USAID and EBRD in modernization of the natural gas market

Internal gas grid and border points



Border point		Capacity (mcm/d)	
Nr	Name	Enter	Exit
1	Alexeevka	7,90	12,00
2	Ungheni	4,89	2,50
3	Grebeniki	36,00	3,96
4	Causeni	12,00	36,00



Average gas consumption in Rep. of Moldova (right bank)

Average gas demand right bank of Rep. Of Moldova						
Month	Daily		Monthly		Quarterly	
	mcm	MWh	mcm	MWh	mcm	MWh
January	6,16	65 296	190,96	2 024 176		
February	5,18	54 908	145,04	1 537 424		
March	3,87	41 022	119,97	1 271 682	455,97	4 833 282
April	2,27	24 062	68,10	721 860		-
May	1,23	13 038	38,13	404 178		
June	0,90	9 540	27,00	286 200	133,23	1 412 238
July	0,87	9 222	26,97	285 882		
August	0,94	9 964	29,14	308 884		
September	1,27	13 462	38,10	403 860	94,21	998 626
October	2,03	21 518	62,93	667 058		
November	3,80	40 280	114,00	1 208 400		
December	5,03	53 318	155,93	1 652 858	332,86	3 528 316
		Per year:	1016,27	10 772 462		

EBRD Loan for Security of Gas Supply

- 300 milion EUR loan has been granted on 24th June 2022
- The amount is divided into two tranches: 100 + 200 m EUR with the purpose of Security Gas Supplies for Moldova
- Pre-payments for gas supplies will come directly from EBRD to supplier
- ENERGOCOM is the sole Moldovan commercial beneficiary of the loan
- ENERGOCOM had changed its structure, corporate governance and reporting procedures to follow strict criteria of EBRD
- Procurements will be conducted in a way of tenders for prequalified companies
- Prequalified companies (in alfabetical order): AXPO Ukraine, DXT Commodities, EP Commodities, ERU Europe, OMV-PETROM, PGNiG Supply and Trading, SNGT ROMGAZ

Development since May 2022

- Opened a branch (sucursala) in Romania
- Registered and licenced trader of gas and electricity on Romanian market
- Registered member of BRM commodity exchange platform in Romania and Moldova
- During registration of user of TransGaz Romania infrastructure
- During registration of user of DepoGaz Romania storages
- Registered user of TSOUA Ukraine infrastructure
- Registered user of Ukrtransgaz Ukraine storages
- Registered user of RBP platform for capacity bookings

Development since May 2022

- most modern corporate governance structure among state controlled Moldovan companies - implemented fully in line of EBRD requirements
- main partner for Energy Commission, Energy Community Secretariat, USAID, UNDP and EBRD in modernization of the natural gas market
- actively consulting the modernisation of Moldovan energy regulations
- conducted first in history backhaul / virtual reverse gas flow transaction on 28th of September (throughout IP Grybenniky from Moldova to Ukraine)
- building and sending to be stored gas stocks (in Romania and Ukraine UGS) which would secure ca. 30 days of full average consumption of the right bank of Moldova (excluding Transnistria) in October or full consumption average 10 days in January,