













#### **ENERGY UNION GOVERNANCE: MAIN ELEMENTS**

National Integrated Energy and Climate Plans (2021 to 2030)

(preparation well before 2020)

Integrated national progress reports (from 2023, every two years)

(State of the Energy Union)



Source: European Commission, 2019



#### THE FIVE DIMENSIONS OF THE ENERGY UNION

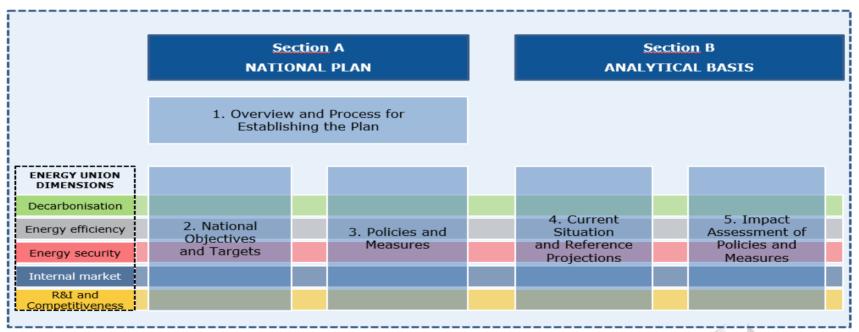


Source: European Commission, 2019



#### **EU TEMPLATE FOR NECPs – ANNEX I**

#### STRUCTURE OF INTEGRATED NATIONAL ENERGY AND CLIMATE PLANS



Source: European Commission, 2019





# **NECPs: State of Play in the EnC (1)**

- CPs adopted Recommendation 2018/01/MC-EnC on preparing for the development of integrated National Energy and Climate Plans (NECPs, January 2018); Policy Guidelines PG03/2018 were prepared by the Secretariat with the European Commission (June 2018) to offer guidance to CPs on the process of developing their integrated NECPs;
- In line with these requirements, the EnC CPs will submit their draft plans for the period 2021-2030 to the EnC Secretariat by the first quarter of 2020 and the final plans by 2020, taking into account the Secretariat's assessment and recommendations on the draft plans; after submission, each country shall then send a progress report every two years; the Secretariat will monitor progress at national level and at Energy Community level towards achieving targets, objectives and implementing PaMs;
- The preparatory national process started already in 2018, with the formal establishment of National Working Group on NECPs in a number of CPs (Albania, BiH, Kosovo\*, Montenegro, North Macedonia). Coordination of national policies and reporting should prevent adverse incentives and mitigate inconsistencies;
- A MoU was signed between the Energy Community Secretariat and GIZ in March 2019 to strengthen technical cooperation on supporting Contracting Parties for the development of their NECPs. Bilateral technical assistance on NECPs is ongoing in Albania and Montenegro while capacity building work have been already organized in BiH, Kosovo\* and North Macedonia.



## **NECPs: State of Play in the EnC (2)**

- North Macedonia is already drafting the plan; the first two chapters were completed and shared with the Secretariat. Informal comments were provided and will be incorporated in the revised version including the remaining chapters, to be shared indicatively by May 2020. Government to approve amendments of the energy law to include a legal basis for developing NECP;
- BiH also progressing with drafting the plan, to be shared indicatively by May 2020, currently being translated. Drafting supposed to start also in Montenegro and Albania, delayed by the COVID-19 emergency, currently under reorganization in a virtual set-up, with GIZ support. Actor and Policy Mapping completed in both countries (input to NECP chapter 1); MNE government to approve amendment of the energy law to include legal basis for developing NECP;
- Kosovo\* started with data collection for drafting plan and launch the impact analysis through local modelling experts under contract (LEAP). Online regional Exchange of Modelling Experts (North Macedonia, BiH, Albania, Kosovo\*, Montenegro) involved in the development of NECPs taking place on April 30, 2020;
- Ukraine is supported in the process by Berlin Economics and plans to finalize the draft plan by June 2020.



2018

### **NECPs: PROCESS AND TIMELINE - EnC**

Set-up Technical Working **Groups** on **NECPs** 

Launch work on analytical and technical aspects

2019

**Finalize** reference and policy scenarios

Adaptation of **EU** legislation Consultation review and assessment of draft national plans

Submission of final NECPs





# SETTING TARGETS: NEW TIMEFRAME FOR THE ENERGY COMMUNITY

- COM announced a <u>new timeframe for setting 2030 targets</u> on energy efficiency, renewables and GHG emission reduction for CPs:
  - COM secured funding to extend modelling capacities of the EU to CPs;
  - Terms of Reference shared with CPs at the end of 2019; comments gathered in January/February 2020, the budget was increased to have modeller teams visit CPs and cooperate with national experts;
  - COM launched tendering process (25 March 2020). The project should start in June 2020 while the first modelling results are expected in the spring 2021;
  - New targets are expected to be negotiated with CPs by mid-2021.
- Current progress on developing NECPs in <u>CPs should continue</u> and will be supported by the European Commission and the Energy Community Secretariat.



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