



Secretary of the Group of Experts on Renewable Energy (GERE)

Sustainable Energy Division

United Nations Economic Commission for Europe

IRENA-ENERGY COMMUNITY Workshop

Vienna, 3-4 March 2016





United Nations Economic Commission for Europe

UNECE Platform

- The United Nations Economic Commission for Europe (UNECE) is one of five regional commissions of the United Nations
- Brings together 56 countries located in the European Union, non-EU Western and Eastern Europe, South-East Europe and Commonwealth of Independent States (CIS) and North America
- Major aim is promoting pan-European economic integration



UNECE Group of Experts on Renewable Energy (GERE)

GERE direction of work

- Ensure reliable data and allow tracking progress in the entire UNECE Region
- Facilitate exchange of know-how, best practices and lessons learned
- Promote consideration of RE within future energy systems



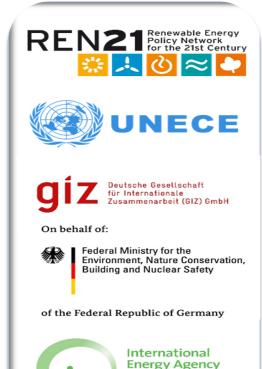
UNECE Group of Experts on Renewable Energy (GERE)

GERE in Global Processes

- SE4ALL one of the 3 objectives: Doubling the share of renewable energy in the global energy mix
- SDG 7 on Energy: Affordable, reliable, sustainable, and modern energy for all
- Hammamet Declaration of the Executive Secretaries of the 5 UN Regional Commissions and Statement of Common Action to render the declaration operational
- GERE Work Plan 2016-2017







- Status of RE in selected 17 UNECE countries
- Building on existing process: UNECE Group of Experts on Renewable Energy (GERE)
- Established REN21 global data: collection from formal and informal sources
- Objective: reliable data baseline
- Strong Involvement of key stakeholders



Focus on Energy Community Countries

Energy overview of the selected countries in the UNECE region

	Energy imports, net (% of energy use) 2011	Energy subsidies as share of GDP (% 2015)	Energy use per capita (MJ/capita, 2011)	Electrification rate (% of population) 2012
Albania	34%	1.9%	32,253	100%
Armenia	67%	4.3%	38,362	100%
Azerbaijan	-377%	6.3%	57,332	100%
Belarus	86%	7.0%	129,695	100%
Bosnia and Herzegovina	35%	37.0%	77,268	100%
Georgia	68%	5.2%	33,099	100%
Kazakhstan	-107%	11.0%	195,565	100%
Kyrgyzstan	51%	26.4%	25,133	100%
FYR of Macedonia	44%	18.7%	61,833	100%
Moldova	96%	5.6%	39,088	100%
Montenegro	36%	16.7%	76,013	100%
Russian Federation	-78%	16.0%	216,281	100%
Serbia	31%	34.7%	93,674	100%
Tajikistan	30%	7.1%	11,691	100%
Turkmenistan	-164%	23.2%	202,591	100%
Ukraine	32%	60.7%	115,929	100%
Uzbekistan	-21%	26.3%	67,389	100%



Focus on Energy Community Countries

Renewable energy share of total primary energy supply (TPES) in the UNECE region, 2012

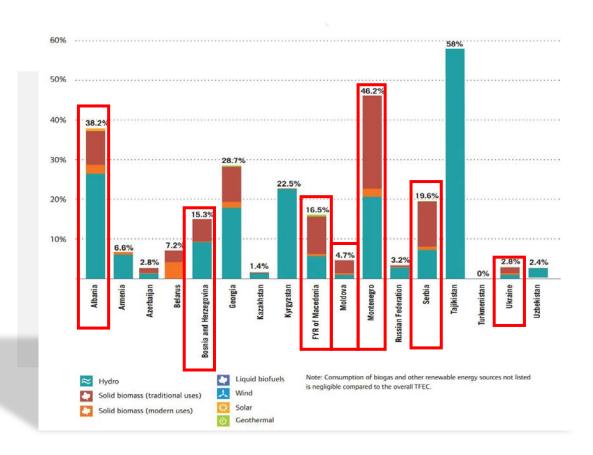
	Total energy	Non-renewable energy	Renewable energy	Share of renewable energy	
	(thousand tonnes of oil equivalent)				
Albania	2,075	1,451	624	30%	
Armenia	2,971	2,762	209	7%	
Azerbaijan	13,692	13,437	255	2%	
Belarus	30,499	28,882	1,617	5%	
Bosnia and Herzegovina	6,670	6,128	542	8%	
Georgia	3,706	2,767	939	25%	
Kazakhstan	74,853	74,137	716	1%	
Kyrgyzstan	4.132	2.909	1.223	30%	
FYR of Macedonia	2,968	2,677	291	10%	
Moldova	3,276	3,167	109	3%	
Montenegro	1,062	754	308	29%	
Russian Federation	756,593	734,483	22,110	3%	
Serbia	14,462	12,635	1,827	13%	
Tajikistan	2,267	814	1,453	64%	
Turkmenistan	25,570	25,570	202,591	0%	
Ukraine	122,661	120,012	2,649	2%	
Uzbekistan	48,284	47,316	968	2%	



Share of Renewable Energy in Total Final Energy Consumption, 2012



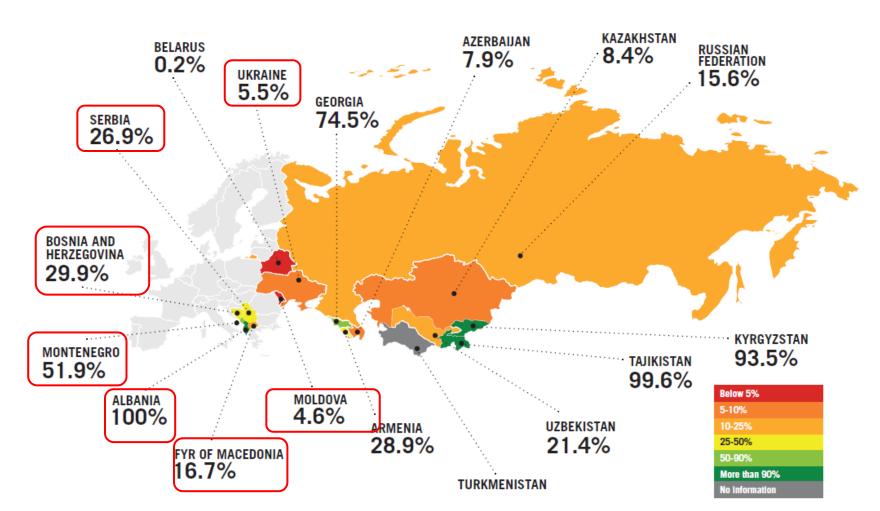
- Numbers driven by biomass and hydro
- Negligible Energy consumption from other renewables





Share of Hydro Power in total power generation, 2012



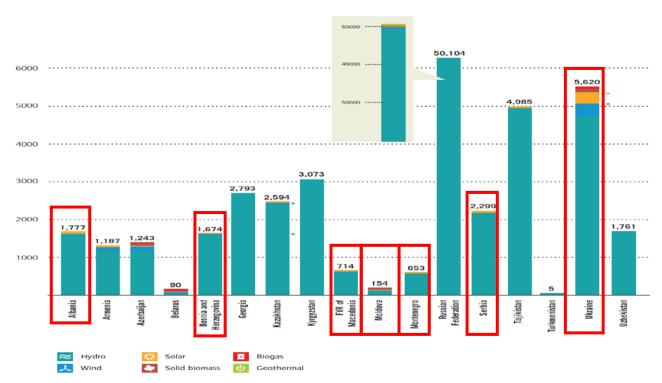




Renewable Power Installed Capacity, 2014



Figure 5 | Renewable power installed capacity, by country, 2014





Renewable Energy for Power, Installed Capacity: Key Findings



Big variations from country to country

- Hydropower is backbone
- Other RE technologies are nascent
- Smaller developments are beginning to pick up



Overview of RE targets in Energy Community Countries

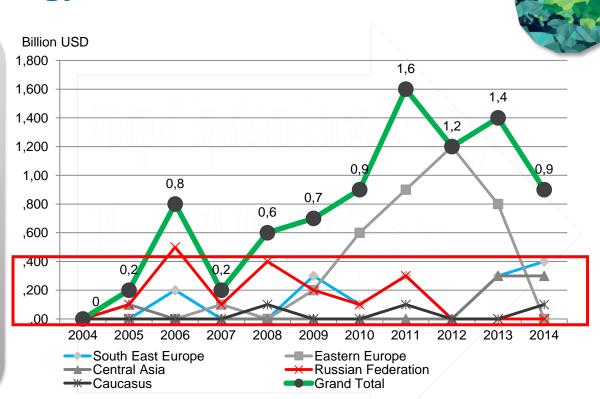


COUNTRY	SECTOR/TECHNOLOGY	TARGET		
Albania	Energy	38% of gross final energy consumption (draft action plan)		
Albania	Biofuels	10% of transport fuel consumption by 2020		
Bosnia and Herzegovina	Energy	40% of gross final energy consumption by 2020		
FYR of Macedonia	Energy	28% of gross final energy consumption in 2020		
	Electricity	9% by 2020		
	Heating and cooling	11% by 2020		
	Transport	2% by 2020		
Moldova	Energy	20% of the energy mix by 2020		
	Electricity	10% of final gross consumption by 2020		
	Heating and cooling	27% of gross final energy consumption by 2020		
	Biofuels	10% of transport fuel consumption by 2020		
Montenegro	Energy	33% of gross final consumption in 2020		
	Electricity	51.4% by 2020		
	Heating and cooling	38.2% by 2020		
	Transport	10.2% by 2020		
Serbia	Energy	27% of gross final energy consumption in 2020		
	Electricity	37% of gross final energy consumption in 2020		
	Heating and cooling	30% share of gross final energy consumption in 2020		
	Transport	10% of gross final energy consumption in 2020		
Ukraine	Energy	11% of the primary energy balance by 2020		
	Electricity	11% of generation by 2020		
	Heating and cooling	12.4% of gross final energy consumption for heating and cooling by 2020		
	Transport	10% (including electricity in transport) by 2020		



Renewable Energy Investment Overview

Renewable Energy Investment Overview 2004-2014





Renewable Energy Investment in 2004-2014. billion USD



Ukraine
3.3

Next
12 countries

Russian Federation	1.7
Albania	0.5
Belarus	0.5
Bosnia and Herzegovina	0.5
Serbia	0.3
Kyrgystan	0.3
Uzbekistan	0.2
Georgia	0.2
Kazakhstan	0.2
FYR of Macedonia	0.2
Armenia	0.1
Montenegro	0.1



Key Findings on the 17 considered countries

Decline in Renewable Energy Investment

- shows a slowdown in RE investment flow
- over 300 million inhabitants in the selected 17 UNECE countries
- RE investments covered only 0.5% or USD 0.9 billion of global investment activity in 2014.



Renewable Energy Within Future Energy Systems



How to Boost Renewable Energy Investment

- Enabling Policy Frameworks
- Overcome bottlenecks and barriers
- Addressing RE Potential and Technological Development
- Promoting Innovative Financing
- RE Deployment within Future Energy Systems



Thank you!

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http://www.unece.org/ energy/se/gere.html Secretary of the Group of Experts on Renewable Energy

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