

# REGULATORY DEVELOPMENTS IN SERBIA

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THE ENERGY AGENCY OF THE  
REPUBLIC OF SERBIA

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# Regulatory developments in Serbia #1

09/10/2019 – 04/12/2019

## **APPROVAL OF EMS AD TRANSMISSION SYSTEM DEVELOPMENT PLAN FOR 2019 - 2028 AND OF INVESTMENT PLAN FOR 2019 - 2021**

The Council of Energy Agency of Republic of Serbia has adopted a decision on the approval of the Transmission System Development Plan for 2019 - 2028 and of Investment Plan for 2019 – 2021 which were adopted by JSC “Elektromreža Srbije” (EMS AD) as TSO.

TYNDP was drafted in line with Energy Law and with Energy Sector Development Strategy of Republic of Serbia until 2025 with projections until 2030 and Program for the Realisation of Strategy.

Priority goals and activities include provision of secure el.supply, el.market development on national and regional level, increase in transmission capacities and development of corridors via Republic of Serbia of regional and Pan-European importance.

17/10/2019

Demand on the side of DSO related to construction of new facilities, demand related to development of production system of Republic of Serbia, review of processed applications for connection of facilities to transmission system, EMS AD demand within projects on interconnection with neighbouring systems and demand related to reconstruction of power network served as grounds for transmission system development planning. Three-year investment plan describes investment demand from national, regional and European aspect. Meeting this demand has a considerable impact to the increase of transmission capacities in regional transmission network, and, thereby to development of el.market in Europe. From the national aspect, plan included demand in terms of construction of power infrastructure which will enable increase in transmission capacities, market development on national level, increase of transmission system reliability and security of customers' supply and increased options for connection of new conventional and RES.<sup>2</sup>

# Regulatory developments in Serbia #2

09/10/2019 – 04/12/2019

## NEW POWER PRICES APPROVED

Upon the request of energy entities JP EPS Beograd, JSC EMS AD Beograd and the Distribution System Operator “EPS Distribucija” d.o.o. Beograd, on the session held on 31/10/2019, the Council of the Energy Agency of the Republic of Serbia has approved decisions on power transmission tariffs, electricity distribution tariffs and guaranteed supply prices.

Transmission tariff was increased by 3.9%. Distribution tariff was increased by 2%.

01/11/2019

Average power price for customers entitled to guaranteed supply at regulated prices (households and small-scale customers) was established on the basis of maximum allowed revenue and it amounts to 7.3 RSD/kWh – 6.2 c€/kWh (taxes and duties excluded) and it is higher in comparison to the current average price by 3.9%. The new price for guaranteed supply will enter into force as of December 1, 2019.

Even after this price modification, power price is still considerably lower than the prices in the countries within the region and in Europe.

# Regulatory developments in Serbia #3

09/10/2019 – 04/12/2019

28/11/2019

## **PRICE REGULATION**

On 28.november 2019, Council of Energy Agency of the Republic of Serbia accept the Report about need of price regulation of electricity for the supply to household and small consumers, secondary and tertiary reserve and necessity to keep the reserve supplier. Concentration of supply, negative mark-up and significant absolute and relative poverty of consumers, are the main reasons why there is no space for introduction of competition in these field.

# Regulatory developments in Serbia #4

09/10/2019 – 04/12/2019

## **CROSS-BORDER TRANSMISSION ALLOCATION RULES FOR 2020**

Energy Agency Council approved Cross-Border Transmission Allocation Rules for all borders

01/12/2019

***Thank you!***

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