

## IMPLEMENTATION OF NDCs

Agnes Kelemen  
Klimapolitika Ltd.

**Energy and Climate Committee / Talanoa dialogue – Stepping Up Energy and Climate Action**

10 October 2018

Energy Community Secretariat, Vienna, Austria



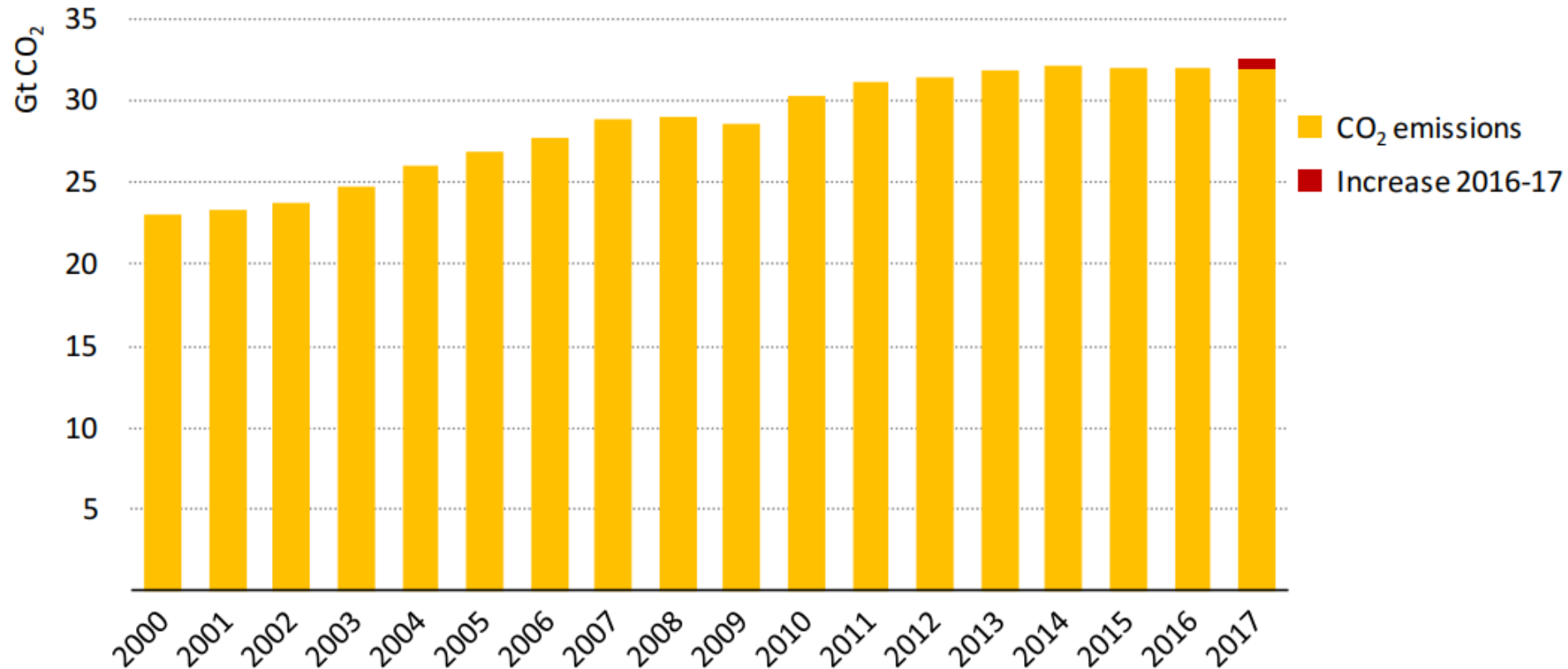


Regional Implementation  
of Paris Agreement Project

# WHERE ARE WE?

# Where are we? (1)

## Global energy-related CO<sub>2</sub> emissions, 2000-2017



Source: IEA (2017) Global Energy & CO<sub>2</sub> Status Report



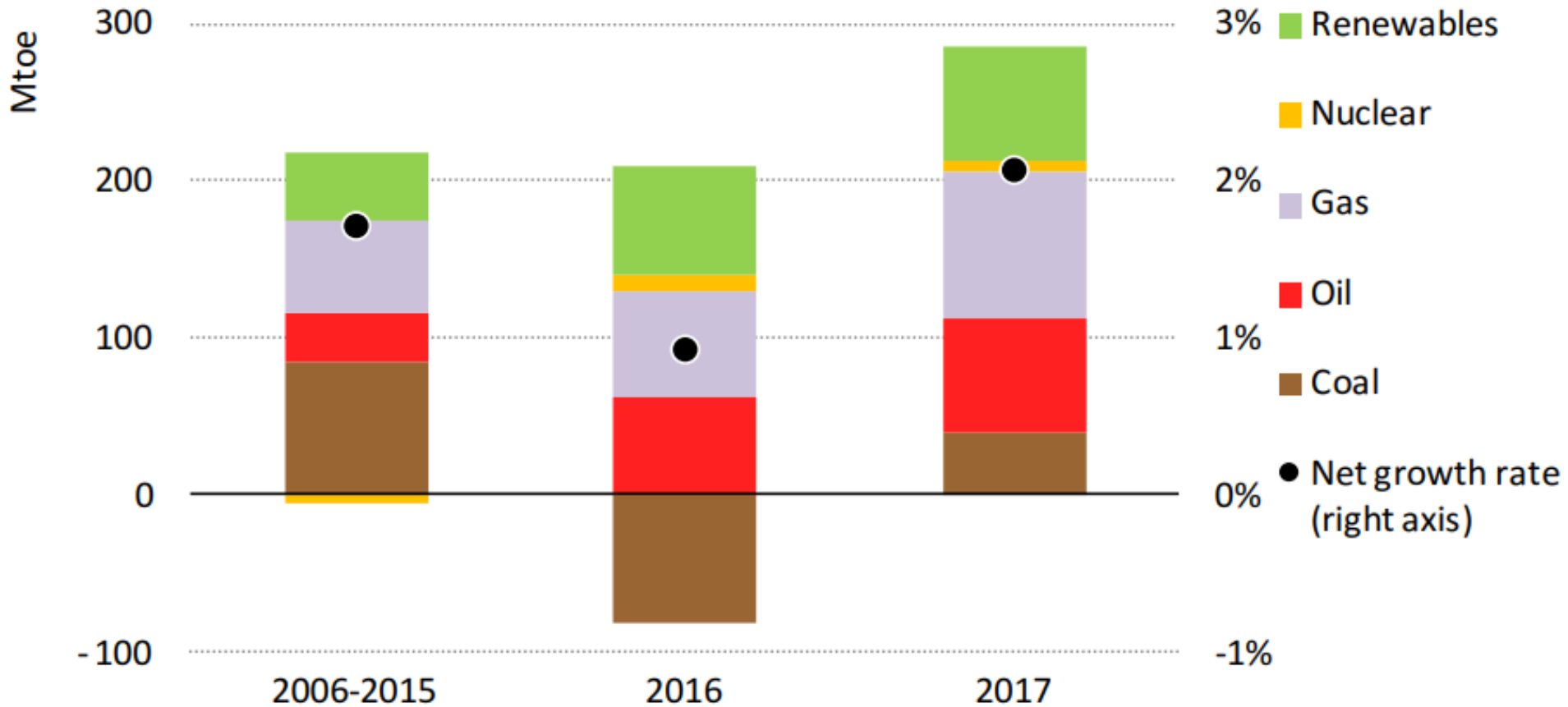
This Project is funded by the  
European Union

A project implemented by  
Human Dynamics Consortium



# Where are we? (2)

## Average annual growth in energy demand by fuel



# Where are we? (3)

## Energy sector's carbon emissions to grow for second year running

**IEA head says growth in renewables needs to be paired with coal plant closures**

Dr Fatih Birol, the executive director of the International **Energy** Agency (IEA), told the Guardian: “When I look at the first nine months of data, I expect in 2018 carbon emissions will increase once again. This is definitely worrying news for our climate goals. We need to see a steep decline in emissions. We are not seeing even flat emissions.”

Emissions largely flatlined in 2014-16 after climbing for decades, raising hopes that global action on climate change was beginning to turn the tide - but in 2017 they grew by 1.4%.



# Where are we? (4)

	<b>GHG per GDP (PPP, EU=100%)</b>	<b>GHG per capita (CO<sub>2</sub>eq/cap)</b>
<b>EU</b>	100%	7.9
<b>Albania</b>	127%	3.1
<b>Bosnia and Herzegovina</b>	334%	8.1
<b>FYRO Macedonia</b>	200%	5.6
<b>Georgia</b>	219%	4.4
<b>Moldova</b>	316%	3.7
<b>Montenegro</b>	160%	5.2
<b>Serbia</b>	240%	7.3
<b>Ukraine</b>	427%	8.2

Data is for 2014

Source: WRI CAIT database



This Project is funded by the  
European Union

A project implemented by  
Human Dynamics Consortium





Regional Implementation  
of Paris Agreement Project

**WHERE DO WE WANT TO GO?**



# The Paris Agreement

„strengthen the global response to the threat of climate change (...) by holding the increase in the global average temperature to well below 2 °C above pre-industrial levels and pursuing efforts to limit the temperature increase to 1.5 °C above pre-industrial levels”





# Paris Agreement

## Global climate governance system:

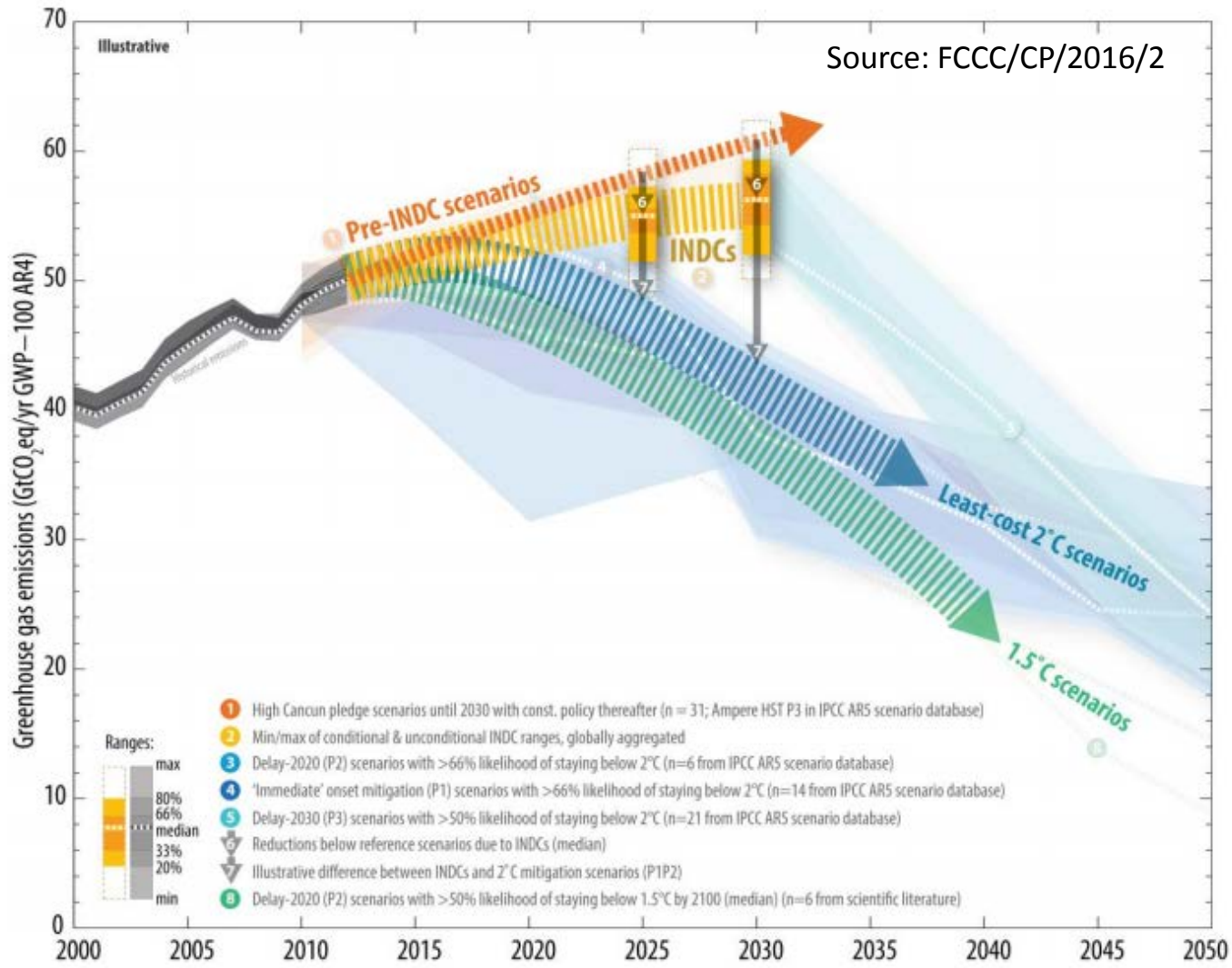
- System of **national commitments (NDCs)** and **global stocktake** followed by progressively ambitious commitments, as well as long-term low greenhouse gas development strategies
- Enhanced **transparency framework to track progress**
  - Inventories
  - Tracking progress of NDC implementation
  - Information on adaptation
  - Information on finance, technology transfer and capacity building
- **Compliance committee** to facilitate implementation and enforce compliance
- Series of **provisions to enable developing countries to act**
  - Financial Mechanism
  - Technology Mechanism
  - Capacity building





Regional Implementation  
of Paris Agreement Project

# Where do current commitments take us?



## INDCs:

- Not consistent with any 1.5 °C scenario
- 2 °C achievable, but not at least cost
- Current commitments consistent with 3° C

(source:  
FCCC/CP/2016/2  
and IPCC SR1.5)



This Project is funded by the  
European Union

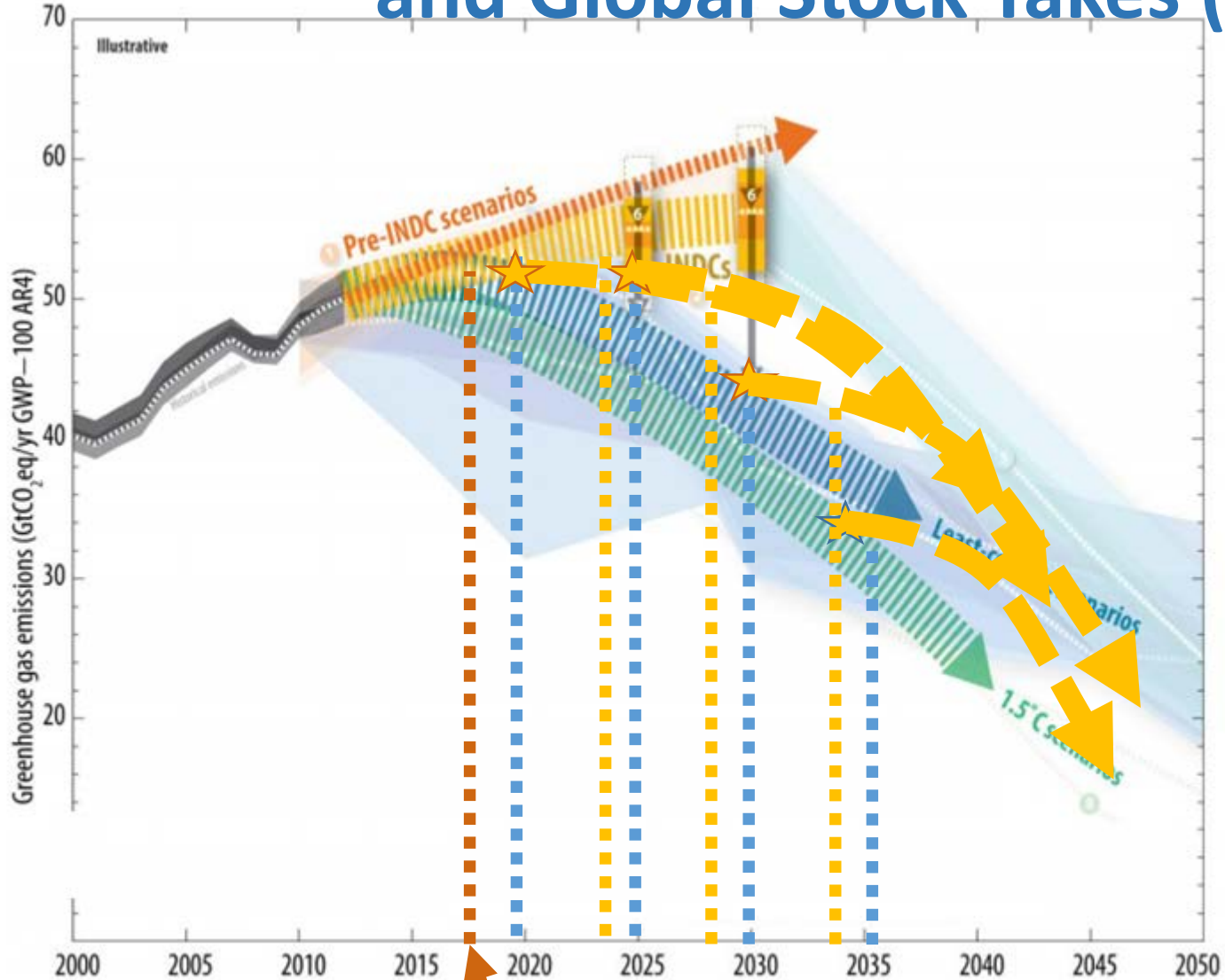
A project implemented by  
Human Dynamics Consortium





Regional Implementation  
of Paris Agreement Project

# Cycle of NDCs and Global Stock Takes (2)



This Project is funded by the  
European Union

**Talanoa  
Dialogue**

A project implemented by  
Human Dynamics Consortium



# EU goals for 2030

## Ambition

- Ambition for **2030** set out and ambition for 2050 revisited in light of Paris in the 'Clean Energy for All Europeans' Package

## 2030

- 40% GHG emission reduction target by 2030 proposed by Commission, 45% supported by Commissioner Cañete and EU Commission President Jean-Claude Juncker, 55% supported by some MEPs
- 32% RES
- 32.5% EE

## 2050

- Leaked options paper includes scenarios with a reduction in 2050 compared to 1990 between -80% and -100% (net zero)
- 5 options to achieve 80%, 1 combined intermediate option with no negative emission technologies or behavioural change, 1 high emission reduction of 100% with negative emissions afterwards relying on BECCS and behavioural change



# Where do we want to go?

## INDC commitments for 2030

Country	2030 commitment as formulated	2030-year CO2 emission change compared with ...		
		1990	2000	2010
<b>EU</b>	-40% compared to 1990 (-45%?)	-40%	-33%	-27%
<b>Albania</b>	-11.5 % compared with BaU	76%	56%	10%
<b>Bosnia and Herzegovina</b>	-2% compared with BaU	18%	73%	9%
<b>FYRO Macedonia</b>	-30% compared with BaU	32%	41%	48%
<b>Georgia</b>	-15% compared with BaU	-32%	201%	141%
<b>Moldova</b>	-64-67% compared with 1990	-64-67%	33%	3%
<b>Montenegro</b>	-30% compared with 1990	-30%	-26%	-3%
<b>Serbia</b>	-9.8% compared with 1990	-10%	20%	16%
<b>Ukraine</b>	-40% compared to 1990	-40%	42%	44%

Source: INDCs and NCs or NIRs



This Project is funded by the  
European Union

A project implemented by  
Human Dynamics Consortium



# Next steps for the Energy Community contracting parties

- Indicators imply potential to reduce emissions further, EU has shown that decoupling emissions from growth is possible
- Planning and implementing emission pathways towards 80-100% emission reduction will have enormous economic and social implications
- Detailed analysis of potentials and costs needed
- Technical capacity needs to be built and maintained to prepare projections and propose policies and measures
- Analysis is the first step for determining ‚How do we get there?’





Regional Implementation  
of Paris Agreement Project

Thank you for your attention!

[agnes.kelemen@klimapolitika.com](mailto:agnes.kelemen@klimapolitika.com)



This Project is funded by the  
European Union

A project implemented by  
Human Dynamics Consortium





# Regional Implementation of Paris Agreement Project - RIPAP

The RIPAP project is implemented by a consortium consisting of:  
Human Dynamics (lead), the Regional Environment Center, Aether,  
Klimapolitika and SQ Consult



REGIONAL ENVIRONMENTAL CENTER

*human  
dynamics*

public sector consulting

KLIMA  
POLITIKA

*Aether*

**SQ**  
sustainable quality | consult



This Project is funded by the  
European Union

A project implemented by  
Human Dynamics Consortium

