

21st Energy Community Electricity Forum

1st and 2nd June 2016, Athens – Hotel Divani Caravel, Vas. Alexandrou Avenue 2

Chaired by the European Commission

Day 1 – Electricity Trading in South East Europe

1st June 2016, 13:00 – 19:00

As of 12:00 Registration & Welcome Coffee

Opening

13:00	Welcome Address	Host
13:15	Keynote Speech: Energy Community developments Third Energy Package – where do we stand? Reforming the Treaty – which changes are in focus? Acquis – new electricity legislation on the horizon?	Janez Kopač ECS

Creating an electricity trading region in South East Europe

13:30	<p>Energy Community progress – WB6 Process</p> <ul style="list-style-type: none"> - Will the Western Balkans 6 countries hit their targets in time for Paris? Which barriers stand against? - Implementing the Memoranda of Understanding on market coupling and balancing – progress made outlook <p>Roundtable “Country perspectives – progress made barriers to overcome support needed”</p> <p>Moderator: Janez Kopač ECS</p>	<p>Janez Kopač ECS</p> <p>Ljubo Knežević, Branislav Djukić WB 6 TSO representatives</p> <p>WB6 Ministry representatives</p>
14:45	<p>EU progress with implementing the CACM Regulation</p> <p>Focus 11th Capacity Calculation Region (SEE) market coupling plan day-ahead algorithm</p>	<p>Nick Frydas ENTSO-E</p>
15:15	<p><i>Coffee Break</i></p>	
15:45	<p>Putting elements together – alignment of EU and EnC workstreams</p> <p>Creating an EU-EnC SEE trading region – early implementation concept timeline obstacles roadmap pilot projects governance structure political endorsement</p> <p>Roundtable “PXs are here to spread – how many PXs are needed for an EU-EnC SEE trading region?”</p> <p>Moderator: Nina Grall ECS</p> <ul style="list-style-type: none"> - Impulse statement: From market fragmentation to market integration – which benefits can be expected? 	<p>Oliver Koch DG ENER</p> <p>Nina Grall ECS</p> <p>Damjan Međimorec ENTSO-E</p> <p>Milos Mladenović SEEPEX</p> <p>Nikola Gabrovski IBEX</p> <p>Dušan Vlaisavljević EKC</p> <p>Dušan Vlaisavljević EKC</p>
17:00	<p>Prospects for Ukraine and Moldova</p> <p>Market reforms in Ukraina</p> <p>Market integration</p> <p>Synchronisation</p>	<p>Katerina Karali Project Team UA</p> <p>Andreas Pointvogel ECS</p> <p>Nicolas Roger-Machart ENTSO-E</p>

Breakout Sessions – what makes electricity trading in SEE effective and what stands against?

Organisational set up: for the breakout session the Plenary will be divided into three groups. Assignment to the groups will be carried out randomly in course of registration. Discussions will take place in form of an open debate guided by the Session moderators. The three groups will discuss the same topic, i.e. “what makes electricity market effective and what stands against”, but look at it from different perspectives, namely:

1. Group 1: regulatory aspects
2. Group 2: network related aspects
3. Group 3: PX and trading related aspects

Each Group will prepare its discussion results for presentation to the Plenary and as input to the Forum’s conclusions.

Coffee will be served in the meeting rooms

17:45	Breakout Sessions	
	<p>Group 1: Regulatory aspects <u>Co-moderators:</u> Salvatore Lanza AEEGSI and Sokol Spahiu AAES</p> <p>Group 2: Network related aspects <u>Co-moderators:</u> Nenad Stefanović AERS and Ljubo Knežević CGES</p> <p>Group 3: PX and trading related aspects <u>Co-moderators:</u> Rickard Nilsson Nord Pool and Andreas Pointvogl ECS</p>	
19:00	Presentation of key breakout session results	Session moderators
19:15	<i>End of day 1</i>	

20:00 Reception (Hotel Divani Caravel)

Day 2 – Challenges for the Future

2nd June 2016, 09:30 – 14:00

Introduction

09:30	Wrap up of day 1 Conclusions to be drawn for the Energy Community Which priorities are in front of the Contracting Parties and how to tackle them?	Simon Uzunov ECS
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Transition of the electricity system

10:00	Reforming the EU energy market design Which legislative changes are envisaged?	Oliver Koch DG ENER
10:20	Adapting the regulatory framework to integrated markets Is reinforcement of ACER's competences needed to ensure effective regulation across borders? Experiences made	Marko Senčar ACER
10:40	TSOs for the future Market meets security of supply How can Regional Security Coordinators contribute?	Nikolas Athanasiadis ADMIE
11:00	Renewables <ul style="list-style-type: none"> - Renewables fit for the market – can support schemes hold out against state aid requirements? - Markets fit for renewables – what is needed to make day ahead and intraday markets fit for integration of renewables? 	Vasilis Papandreou CEER Marko Senčar ACER
11:30	Roundtable “Challenges for DSOs – democratization of energy supply – a new deal for customers” Moderator: Gabriela Cretu ECS <ul style="list-style-type: none"> - Distribution catching up with market changes – the challenges of decentralized production, data management - Delivering a new deal for customers – what is needed to stimulate customer response? - Aggregators – which role will centralised smart control of energy play? - Energy storage – potentials and challenges 	Panelists <ul style="list-style-type: none"> - Vasilis Papandreou CEER - Marko Senčar ACER - Sophia Politopoulou EURELECTRIC - Patrick Clerens EASE

12:30	<i>Distribution of conclusions</i> <i>Coffe break</i>	
13:00	<i>Conclusions of the Forum – day 1 and 2</i>	
14:00	<i>Close of the Forum</i>	

14:00 Farewell lunch