

Delivering the European Green Deal

The revision of the Renewable Energy (REDII) Directive

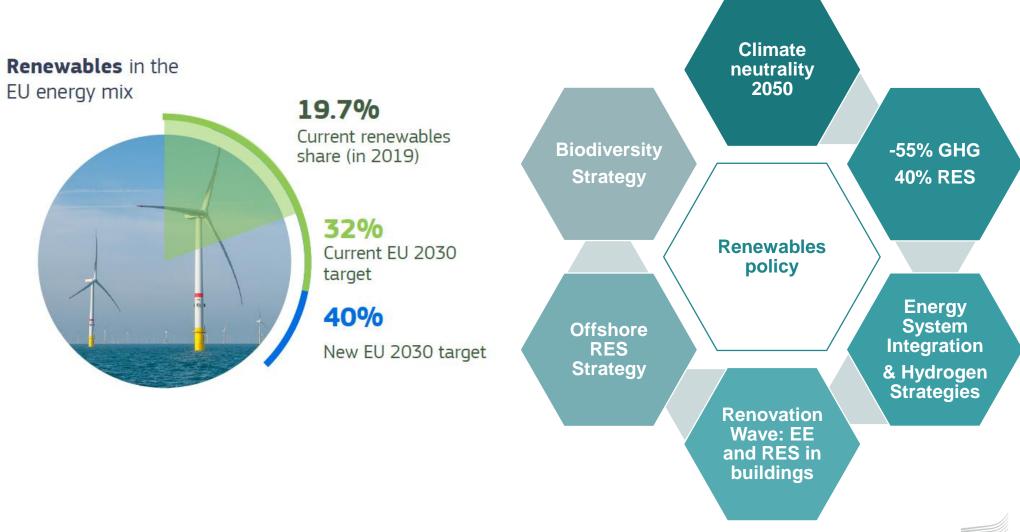
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The context for the REDII revision

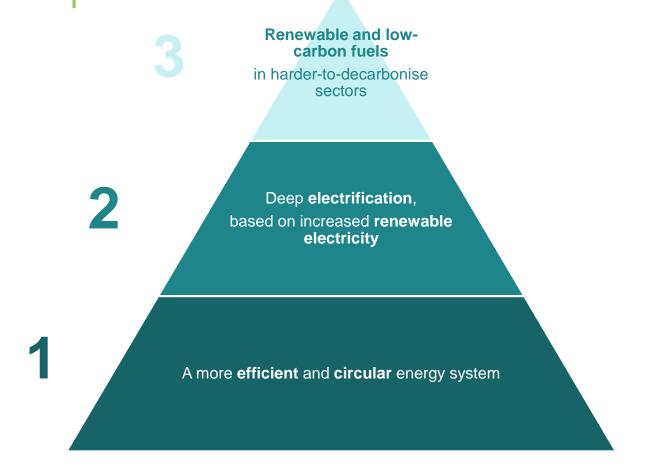


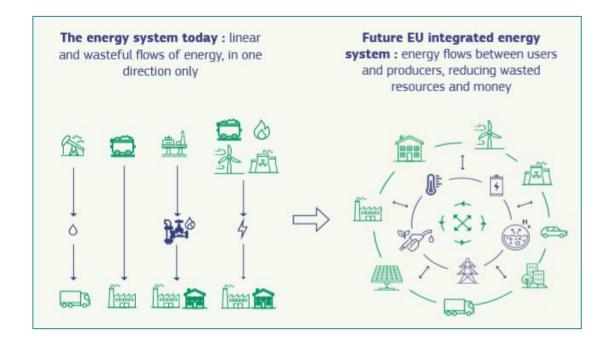
A fast-changing policy context





Transforming our energy system - the vision







Current REDII implementation remains crucial





Binding EU RE target of 32% by 2030



Administrative procedures







Cooperation mechanisms





Self-consumption and renewable energy communities



Sustainability criteria for bioenergy



RE in H&C and transport





REDII revision is about targeted amendments

to deliver the European Green Deal and mainstream renewables across the economy



Issues addressed in REDII revision

Lack of energy system integration provisions

to deliver on RES-based electrification, system integration, RES fuels and hydrogen, circularity

Insufficient ambition

in targets and measures to reach 38-40% RES in 2030

and corresponding shares in transport and heating and cooling

Bioenergy sustainability criteria

require strengthening in view of increased ambition

REDII is insufficient

for renewables to costeffectively and sustainably contribute to -55% GHG



Overview of measures



Main elements of REDII revision

Overall ambition – at least 40%, same governance structure

Energy system integration: promotion of electrification, consumption of renewable hydrogen

Sectoral ambition and targets: for heating and cooling, DHC, industry, transport (GHG target, e-mobility)

Flanking measures: strengthened support to PPA, labelling of RES-based products, permitting, cross-border cooperation

Bioenergy sustainability: strengthened criteria in line with EU Biodiversity strategy (no-go areas, cascading principle)

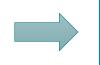


1. Overall ambition – the EU-level target

REDII REDII revision

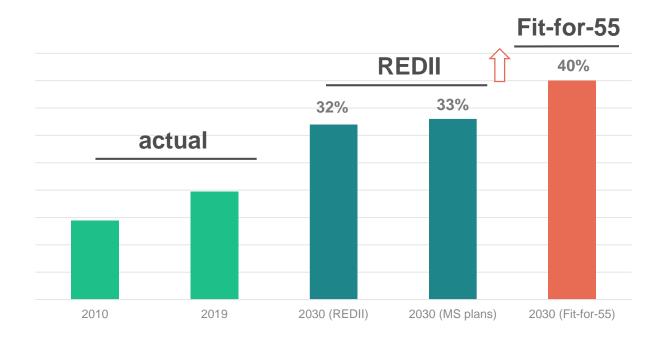
Overall RES share

At least 32%
EU binding
MS contributions + indicative formula



At least 40%

EU binding
MS contributions + indicative formula





2. Energy System Integration – Electrification

➤ Increased transparency and real-time information on RE electricity in the system, batteries:

- > RES signals for EVs and smart charging
- Credit mechanism to reward RES-E in transport
- Countries to tackle remaining barriers



2. Energy System Integration – RES hydrogen

- > specific sub-targets for the consumption of renewable H2 for hard-to-decarbonise applications in:
 - the industry: 50% by 2030
 - transport sector: 2,6%by 2030
- changes the framework for accounting renewable hydrogen towards the national contribution by Member State
- extends the certification framework to all renewable fuels, including renewable hydrogen



3. Sectoral targets - summary

REDII

32%

REDII revision

40%

Transport

5% sub-target for advanced hiofuels (double

14% target for renewables in transport

3.5% sub-target for advanced biofuels (double counting)

-13 % reduction of the GHG intensity of transport fuels (equiv. to 28 % energy based)
2.2% sub-target for advanced biofuels
2.6% sub-target for RFNBOs

Heating & Cooling

1.1 pp annual increase, indicative

1.0 pp in district H&C, indicative



1.1 pp annual increase, binding Indicative top-ups for each MS2.1 pp in district heating, indicative

Buildings

Industry

NEW

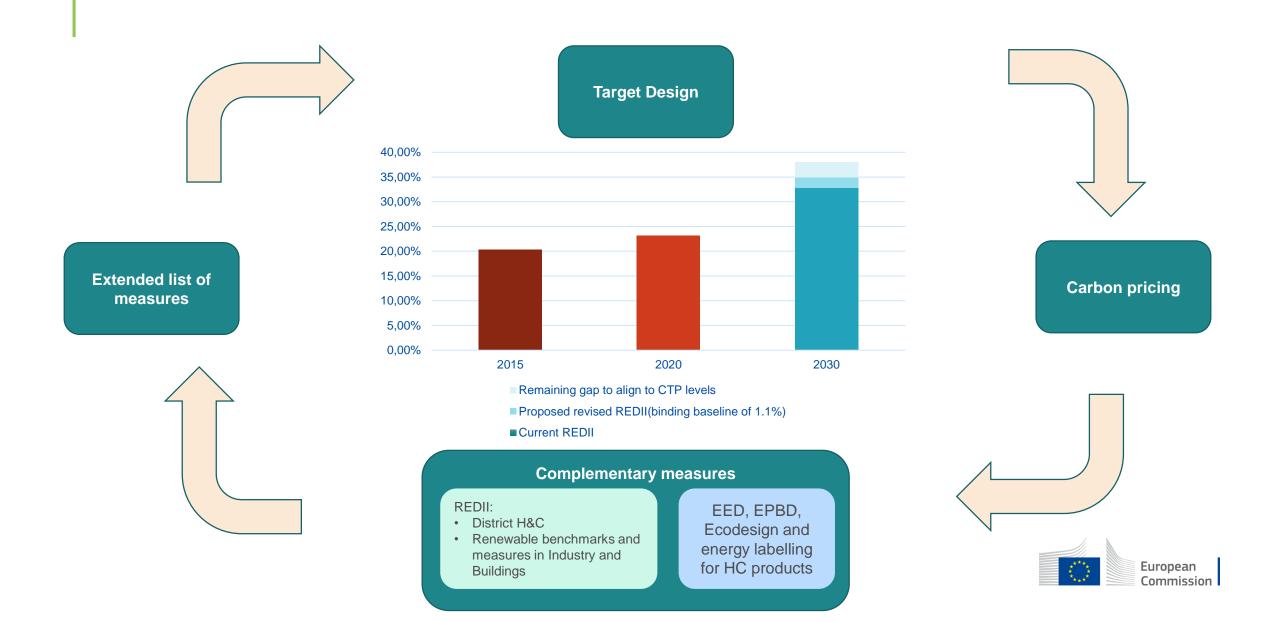
49% RES share in buildings indicative

NEW

1.1 pp annual increase in industry RES share indicative50 % sub-target for RFNBOs



3. Sectoral measures – heating and cooling



4. Flanking measures to enable cost-effective RES deployment

Permitting

Guidance to MS in 2022, review clause (one year after entry into force), remove barriers through enabling framework and enhanced reporting through EU Governance

Offshore

Joint planning of offshore RES generation (complementing TEN-E)

Power Purchase Agreements

Additional facilitative elements

Guarantees of Origin

Removing exemptions for the issuance of GOs for supported electricity

Cross-border cooperation

Cross-border pilot project (including use of RES Financing Mechanism)

Industrial products

Common EU methodology for claiming / labelling the renewable quality of industrial products



5. Bioenergy sustainability: targeted strengthening EU criteria

REDII

(enhanced sustainability criteria being implemented)

REDII revision

(targeted strengtening)

Sustainaiblity criteria (no-go areas)

Land criteria for agricultural biomass
Biodiversity/climate criteria for forest
biomass (risk-based approach)

New land criteria for forest biomass: no sourcing from primary and highly biodiverse forests, peatland and wetland Minimise large clear-cuts

Application of EU bioenergy & GHG saving criteria

Only applicable to heat and power installations equal or above **20 MW GHG saving criteria** only for new installations



Application also to small-scale installations equal or above e.g. **5 MW GHG saving criteria** apply also to existing installations

Cascading principle

MS required to design support schemes with the aim of **avoiding undue distortions** of the raw material market



MS to minimise distortions of biomass market
No support for saw & veneer logs, stumps/ roots
Delegated Act on cascading use of biomass
From 2026, no support for installations
producing electricity with forest biomass*



Revised LULUCF Regulation (2030 EU and national targets, national land use plans) Revised ETS (zero rating for biomass/biogas only if REDII compliant)



Thank you for your attention!



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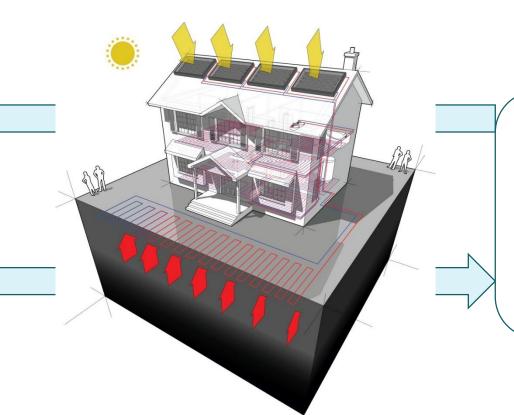
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3. Sectoral measures – district heating and buildings

District Heating and Cooling:

- Increased indicative target to 2.1 percentage point
- Stronger consumer information and network access requirements
- Stronger coordination with other energy networks to facilitate system integration
- Coordination framework to harness the potential sources of waste heat and cold



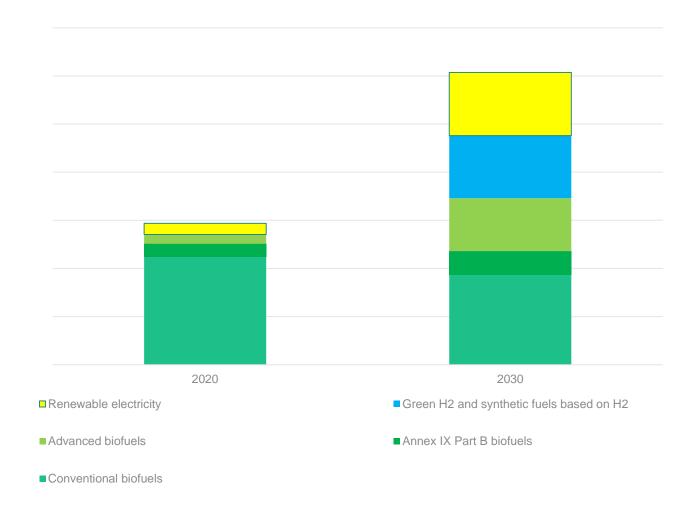
Buildings:

- 49% renewable energy benchmark to monitor efforts and progress
- Training and skills
- Complementary to EED and EPBD



3. Sectoral ambition and targets – transport

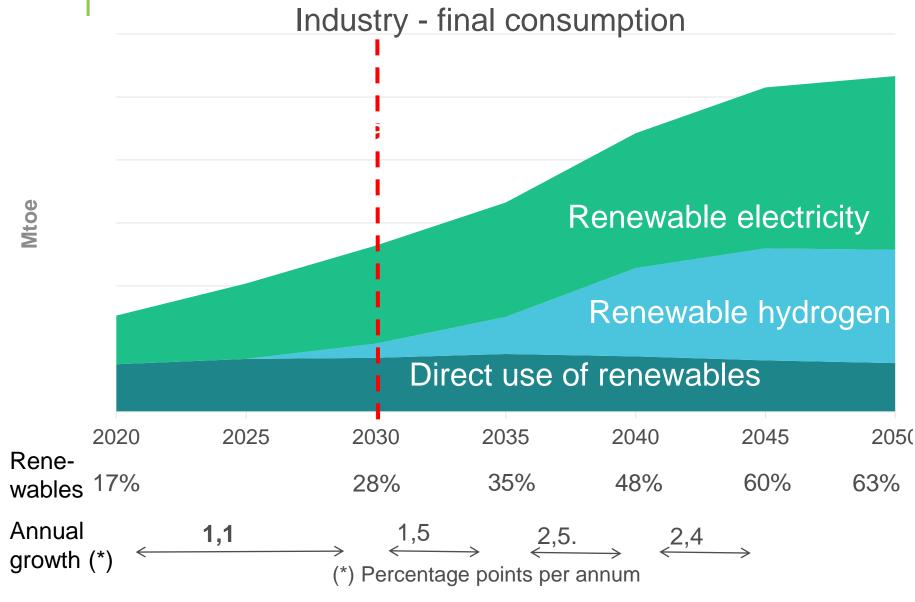
Development of the share of renewable energy consumption in transport



- Target to reduce GHG emissions by 13 % + credit mechanism promote electrification and help to optimise emission savings of renewable fuels
- Electrification helps to reduce energy consumption in transport
- Sub-targets for RFNBOs (2,6 %) and advanced biofuels (2,2 %) ensure uptake of innovative renewable fuels
- Refuel initiatives should create a pull effect for renewable fuels in the maritime and aviation sector



3. Sectoral measures – industry



- Industrial investment decision in next decade are crucial
- Benchmark (1.1 percentage points increase per annum) allows for tracking progress
- Annual growth rate considers different starting points MS
- Renewables progress needed to enable post-2030 period
- RFNBOs sub-target of 50 %
- Renewable hydrogen uptake in 2030 is still low
- Significant scope for other decarbonisation options

