

Western Balkans Regional Energy Efficiency Programme (REEP)

Energy Efficiency Coordination Group
March 2023



This project is funded by
the European Union

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European Bank
for Reconstruction and Development

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REEP

REEP is strategically placed as a *key instrument* for clean energy transition in the Western Balkans region, in line with EU's energy and climate ambitions:

REEP

Promoting sustainable market for energy efficiency in the Western Balkans

EU Alignment

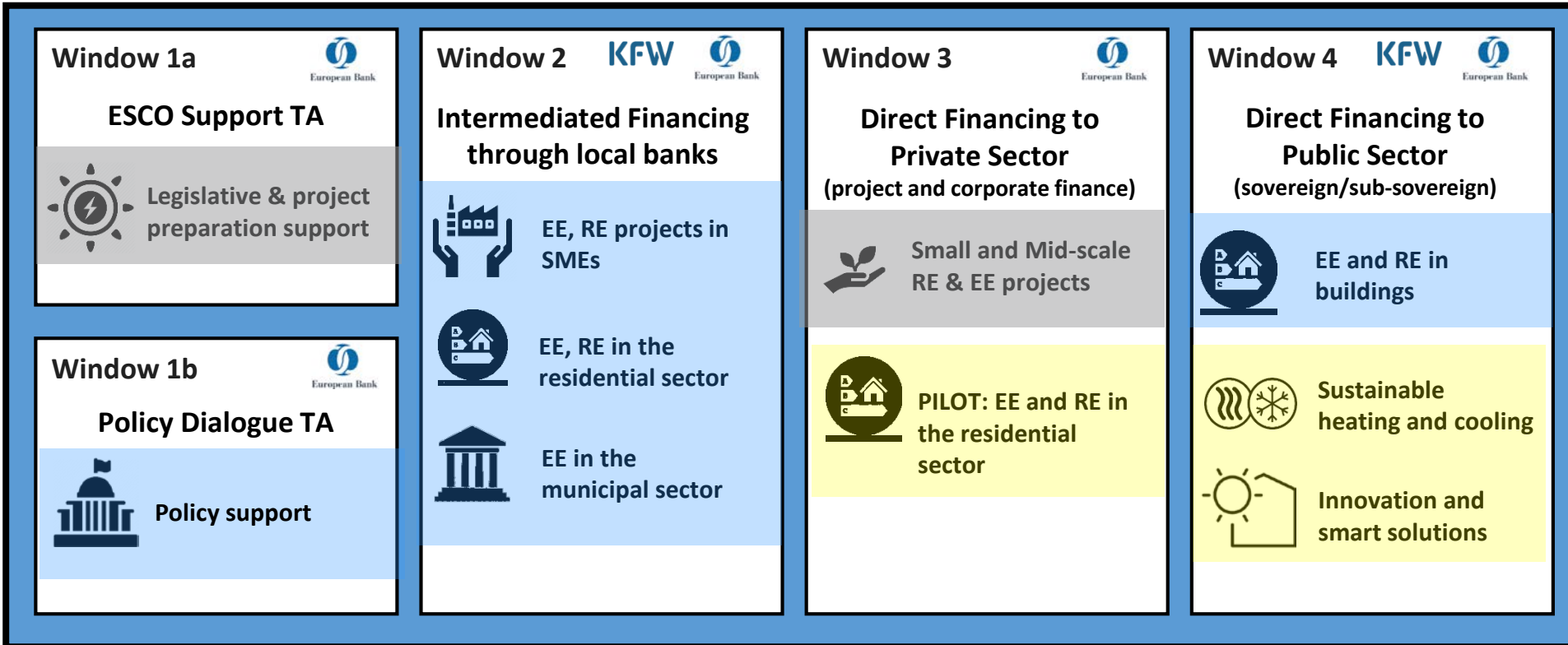
EIP for the
Western Balkans

Flagship 6:
Buildings
Renovation
Wave

Green Agenda
for the Western
Balkans

REPower EU
EU External
Energy Strategy

REEP Overview



- completed
- scale up
- new activity
Replenishment

EU grants
€78.8m
(R): €100m

Other grants
€23.9m
(R): >€17m

IFI project finance
€527m
(R): €455m



Results to-date

REEP delivery

SIGNED **EUR 297m**
in credit lines with
> 30 PFIs

SIGNED **EUR 143m**
direct lending
(private & public)

> 75
policy deliverables

Beneficiaries*

1,000 SMEs

>**12,700**
households

290
public buildings

across **700+**
cities and towns

Impacts*

ENERGY SAVED

842k MWh/y

~ 27% North Macedonia's
residential el. consumption

AVOIDED

540k t CO₂/year

~ removing 120,000 cars
from the road

INSTALLED

120 MW

renewable energy capacity



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Recent activities

Updates since last EECG (11/22)

Policy



Ongoing

- ✓ **North Macedonia:** Two EPBD Rulebooks under review by Secretariat for Legislation
- ✓ **Kosovo:** Development of Fiscal scheme to support energy efficiency
- ✓ **Montenegro:** Development of Heating & Cooling strategy in line with Article 14 EED
- ✓ **Albania:** Development of Building Renovation Strategy
- ✓ **Kosovo:** Ecodesign and energy labelling regulations on lighting
- ✓ **Regional:** Policy guidelines on Building Renovation Strategies

Intermediated finance

SME & public sector

On-lending complete

Residential (existing Facilities) –

+ 1,046 new sub-loans

+ EUR 7.5m

New Facility: WBGEFF III - REpower

Residential

New signings: N. Macedonia – ProCredit;
Serbia – 3Banka

SME & public sector

- ✓ REEP funds exhausted; expecting replenishment
- ✓ New signings in preparation



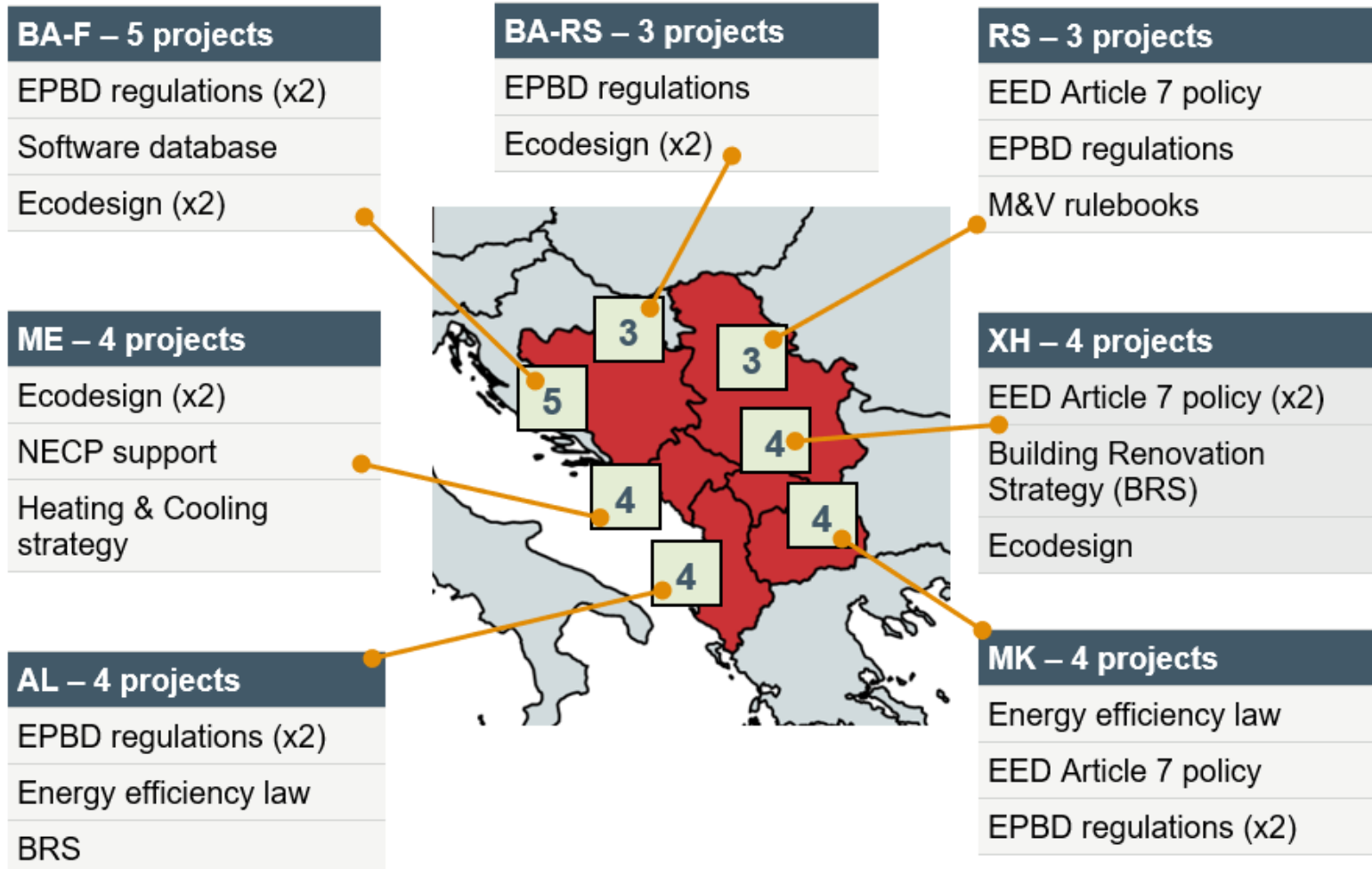
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Policy activities Window 1b – REEP+ achievements

Summary progress report: Jan 2017 – Mar 2023 (1/2)



Policy activities Window 1b – REEP+ achievements

Summary progress report: Jan 2017 – March 2023 (2/2)

Results	Beneficiaries supported
2 Primary Laws adopted	AL <ul style="list-style-type: none"> Ministry of Infrastructure and Energy Energy Efficiency Agency
12 Regulations adopted (28 delivered)	BA <ul style="list-style-type: none"> Ministry of Foreign Trade and Economic Relations Ministry of Physical Planning, Civil Engineering and Ecology (RS) Federal Ministry of Spatial Planning (F) Ministry of Energy, Mining and Industry (F)
6 Strategic documents delivered	XK <ul style="list-style-type: none"> Ministry of Economy Ministry of Environment and Spatial Planning
4 Training workshops delivered	ME <ul style="list-style-type: none"> Ministry of Economy Ministry of Capital Investments
3 Implementation tool delivered	MK <ul style="list-style-type: none"> Ministry of Economy
3 Regional policy guidelines	RS <ul style="list-style-type: none"> Ministry of Construction, Transport and Infrastructure Ministry of Mining and Energy

Recent activities

Updates since last EECG (11/22)

Direct finance



Public buildings

- ✓ Signed in Kosovo: Pristina Public Buildings EUR 5m (April'22), Prizren Public Buildings EUR 5m (May'22). Preparations underway for commencement of implementation.
- ✓ Signed in SRB: Vojvodina (Dec'22) EUR 14m
- ✓ Preparations progressing for new projects:
 - BiH: Tuzla EUR 10m

District Heating – projects in preparation

- ✓ SRB: Novi Sad DH EUR 90m
- ✓ SRB: Serbia 11 cities Renewable District Energy Programme EUR 37m
- ✓ BiH: Zenica District Heating EUR 10m
- ✓ BiH: Sarajevo District Heating EUR 24m
- ✓ BiH: Pale District Heating EUR 10m
- ✓ BiH: Tuzla Biomass CHP EUR 50m

Portfolio

- ✓ Sarajevo PBs: first 15 buildings completed

Direct finance



Public buildings

- ✓ ALB: Tender procedure for rehabilitation works in five buildings completed, contract awarded, a big groundbreaking ceremony took place and construction activities started
- ✓ MNE: Evaluation of bids for two clusters (four buildings) is ongoing, works expected in Q2/2023
- ✓ MNE NZEB: TA ongoing, instead of the Ministerial Complex in Podgorica, a new student dormitory will be built in Cetinje
- ✓ NMK: Tender for two student dormitories is ongoing, works expected in mid-2023

District Heating

- ✓ SRB Biomass: preparation of the second phase of the ongoing Biomass programme is underway, ESDD conducted in February 2023, contract signing expected in mid-2023
- ✓ SRB Solar DH: two cities shortlisted, preparation of PFSs in progress



Thank you!

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