

The background is a satellite-style image of Europe at night, with city lights visible. Overlaid on this are numerous glowing blue lines that represent energy transmission routes, connecting various points across the continent and extending into the surrounding regions.

# *Security of Supply Coordination Group Sub Group for Gas – 9<sup>th</sup> meeting*

Ljubljana, 19 September 2017

***Not too much to report – Albania adopted the Emergency plan, Kosovo\* drafted security of supply rules***

***UA – changes in the law and bylaws allowed reducing of mandatory storage obligations (to 0 for the 16/17 winter)***

***Georgia became a CP in June 2017 – draft law transposes the SoS provisions; UGS project progressing***

***SoS Group invited for deepening cooperation EnC-JRC in transferring of SoS knowledge to the Western Balkan countries***

***ENTSOG – supply scenarios – involvement of the EnC***

***Treaty reforms: create a level playing field and close the regulatory gap between CPs and MSs (among other topics)***

***Energy Community DSO platform – establishment of Task Forces for Unbundling and measurement***

***Implementation of gas network codes: first set targeted for adoption in 12/2017***

***Promote effective market reforms: „Energy Community Gas 2020 Action“***

Contents of the Security of Supply Statement in GAS	former Yugoslav Republic of	Kosovo*	Moldova	Ukraine	
Diversity of supply and geographical origin of imported fuels	yes	n/a	yes	yes	Treaty
Description of the gas system	yes	n/a	yes	yes	
Technological security and quality and level of the maintenance of the networks	no	n/a	yes	yes	Treaty
Legal acts governing security of gas supply including PSOs	yes	basic	yes	yes	
Current levels of gas consumption [bcm] and expectations for the next three years (i.e. 2018-2020); level of peak demand	basic	n/a	basic	only current levels	
Currently available production, storage (working, injection, withdrawal capacity) and import capacity [bcm] for the next three years (i.e. 2018-2020)	yes	n/a	basic	only current levels	
Forthcoming production, storage, transmission and interconnections investment for the next three years: <ul style="list-style-type: none"> <li>– authorised</li> <li>– actually in process of construction</li> </ul>	yes	n/a	yes	basic	
Role of gas in TPEC and in power generation; use of gas	basic	n/a	yes	no	



- **Macedonia fYR of, Moldova, Kosovo\* and Ukraine submitted the SoS Statements for 2017**
- **Formal fulfilment of the obligations**
- **But, too much description of the legal framework (gas market); too much past and little forecast**
- **Heavy on infrastructure developments**
- **Other CPs - ?**

The background is a satellite-style image of the Earth at night, showing city lights. Overlaid on this are numerous glowing blue lines that represent energy or data connections, crisscrossing the globe.

*Thank you  
for your attention!*

[www.energy-community.org](http://www.energy-community.org)