



Republika e Kosovës
Republika Kosova - Republic of Kosovo

ZYRA E RREGULLATORIT PËR ENERGJI
REGULATORNI URED ZA ENERGIJU
ENERGY REGULATORY OFFICE



ERO UPDATE

Krenar Bujupi
ERO Board Member (Acting Chairman)



WORK UPDATE

Market orientation and deregulation



- **Taking actions for market opening**
 - Third package implementation – new primary legislation is in force since August 2016
 - We are amending our secondary legislation- 9 months deadline;

- **Road-map for market opening to identify necessary steps has been developed**

- **KOSTT not being control area is a serious obstacle to market opening**

- **Consumer switching procedures approved**

- **Methodology for price of imbalance approved**

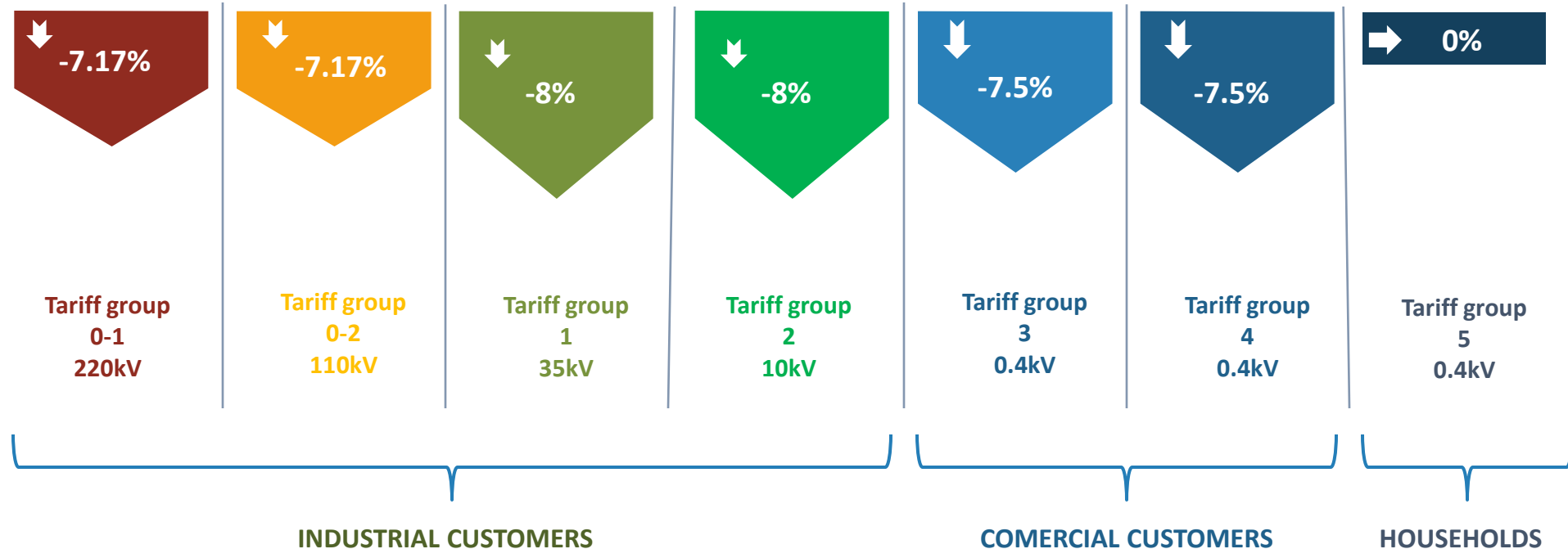
- **Two new licensed suppliers (HEP –Croatia, GSA – Albania)**

- **Market coupling with Albania (or PX)**

- **Elimination of any tariff cross-subsidy**



DECREASED OF PRICES FOR COMERCIAL CUSTOMERS 2016





pre-2005
Vertical
integration

MARKET DEVELOPMENT

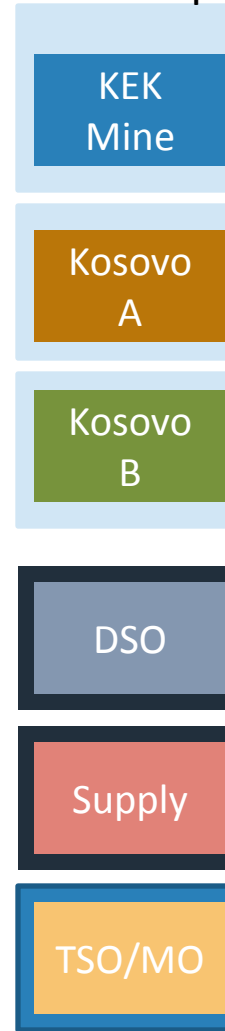
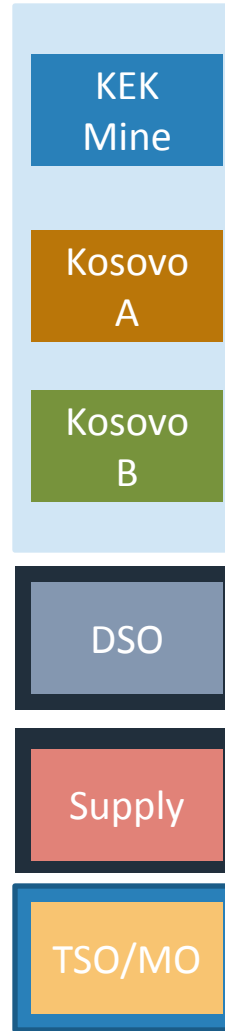
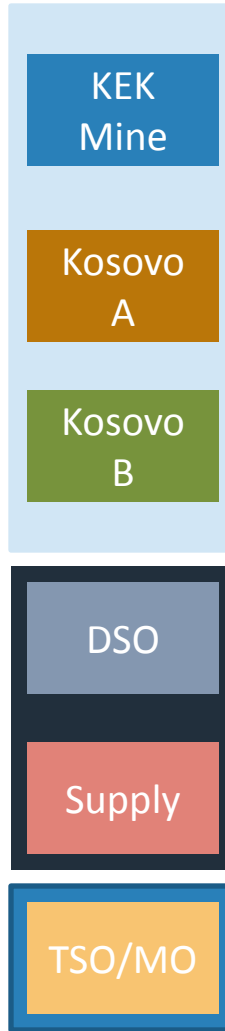
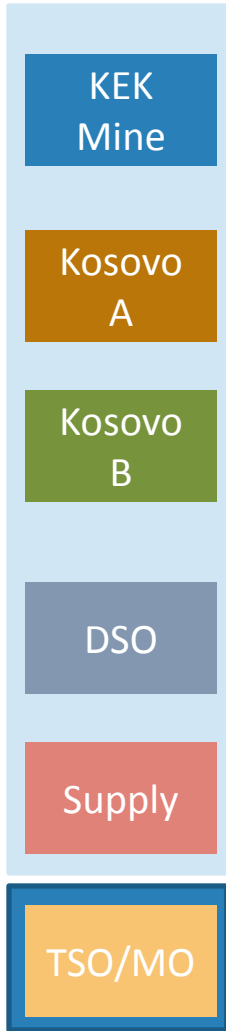
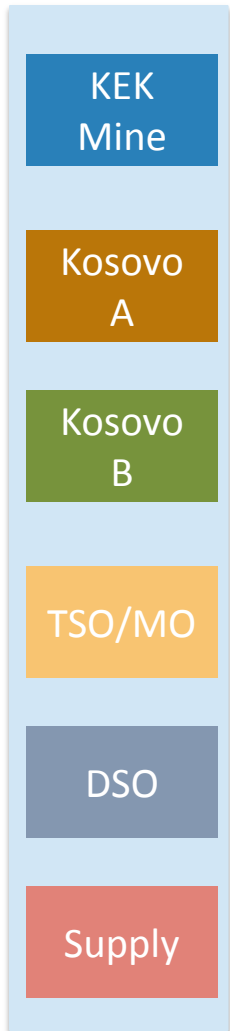
2005
TSO/MO
unbundling

2013
DSO/PS
unbundling

2014
DSO
unbundling

2016
TSO
unbundling
ownership

Current
strategy



- ➡ Increased capacity
- ➡ Decommission - align with NKPP
- ➡ Rehabilitation

Legend

- State ownership
- Private ownership

GENERATION

THE FUTURE OF ENERGY SECTOR



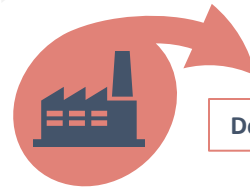
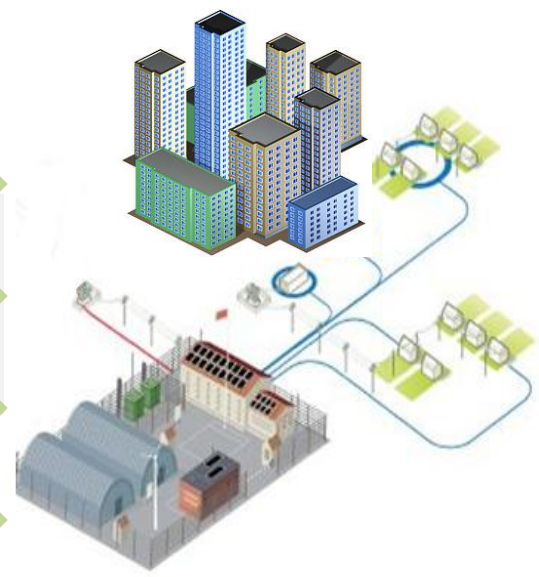
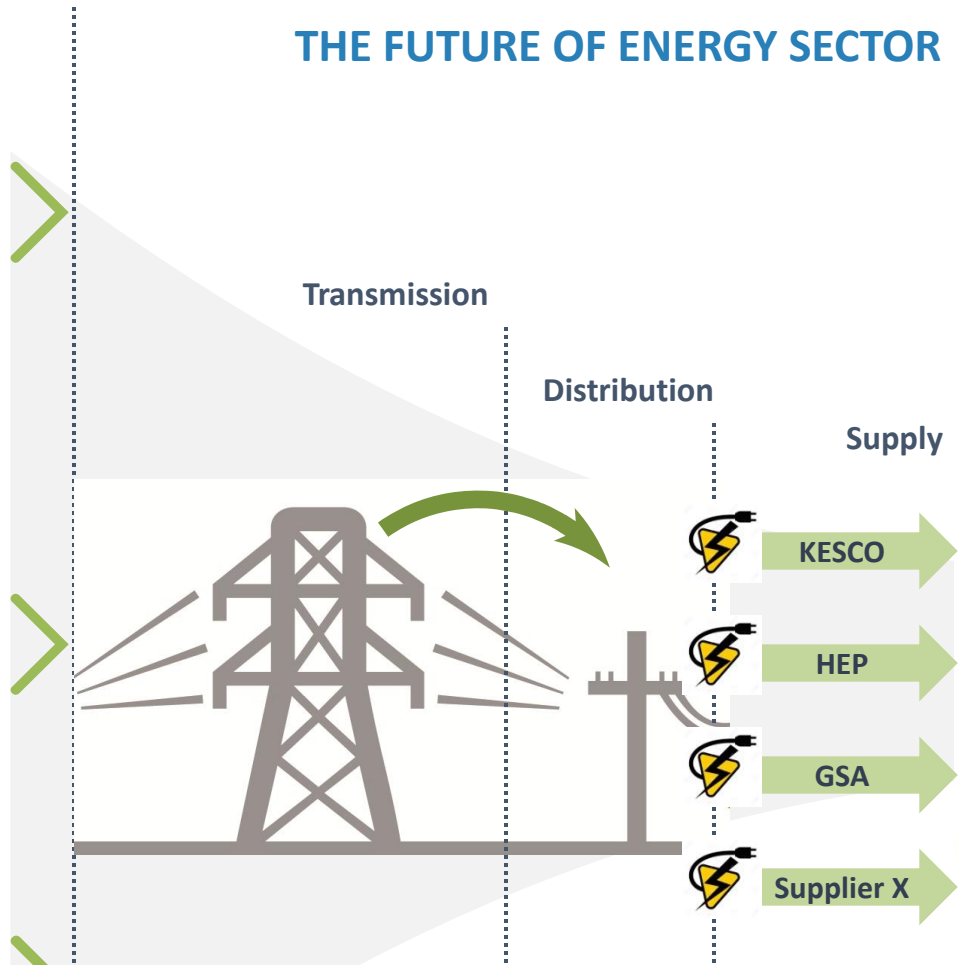
TPP
Kosovo B



New Kosovo
PP



Renewable energy sources



Decommissioning of PP Kosovo A



Thank you!

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