

Latest Energy Community developments

Nina Grall-Edler

41th ECRB meeting, 5 December 2018 (Athens)

Energy Community Secretariat

Recent developments regulatory aspects



- Ministerial Council / PHLG
 - Gas TAR and CAM NC adopted
 - REMIT Regulation adopted version "light"
 - Extension of the Director's term
 - Establishment of a Coordination Group on cyber security
 - Treaty reforms
- IR 2018
- WB6 DAMI pilot projects
 - Regulatory support measures NEMO | ECRB WP 2019
- Gastrans exemption
- Ahead
 - Electricity market guidelines
 - Gas network code implementation CESEC Action Plan | GRI SSE WP 2019
 - REMIT implementation ECRB W 2019
 - Streamline technical assistance with USAID/NARUC
 - Gas: UA-PL, MD-UA
 - EL: UA-EU, GE-TK CAO, UA-MD, WB6
 - CP NRAs in ACER



New ECRB duties

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1.12

ECRB duties ahead₁



- RfG | DC | HDVC _{EL}
 - As of 2021: ECRB and ECS monitor implementation for non ENTSO-E members WP 2020 et seq incl coordination ECS/ENTSO-E
 - As of 2021: maintain register on derogations and monitor procedure for granting such WP 2020 et

seq

- As of 2021: issue a recommendation on revokation of a derogation WP 2020 et seq incl PA
- CMP GAS
 - 1.6.2020: first annual report on congestion at interconnection points WP 2019 et seq
- TAR _{GAS}
 - Before 1.10.2021: report on methodologies and parameters used to determine allowed or targeted revenues _{WP 2020}
- CAM _{GAS}
 - Decision on CBCA for cross-border capacity optimisation as of implementation deadline 2020 | PA
 - Decision on use of a single booking platform +6 month starting from transposition deadline valid for 3 years | PA

ECRB/ECS duties ahead₂



• REMIT

- Coordination of investigations ECRB WP 2019
- 1.4.2019: first ECS report on IO NC implementation IAs | units | gas quality | data exchange submission to PHLG → notification reference



NEMO designation – a proposal for an ECRB Recommendation

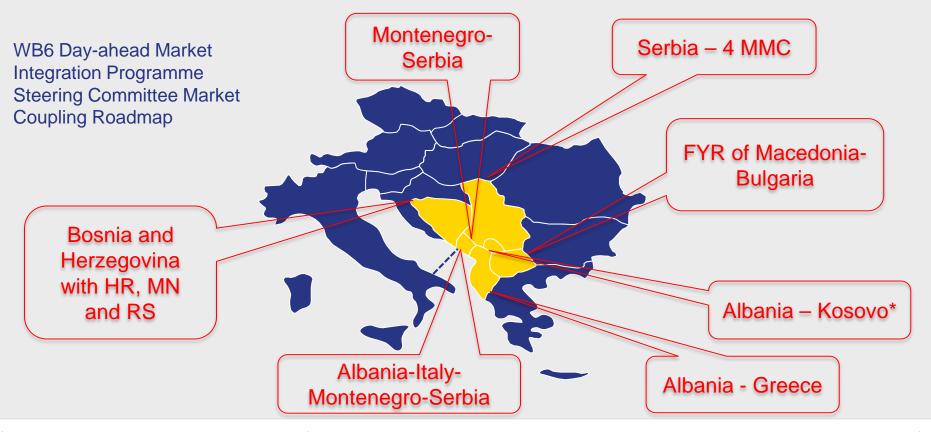
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Pilot projects



Day-ahead market coupling in South-East Europe



Regulatory support measures



Scope

- Support going-live of DAMI pilot projects by granting an "early implementation" regulatory framework mirroring EU experience
- Needs to be defined by WB6 DAMI PSC
- Out of scope
 - Putting in place entire CACM Regulation provisions → separate complementary process
- Still
 - Stay as close as possible to CACM provisions
- Reasoning
 - Early involvement of CP stakeholders in EU CACM processes
 - Example: participation in MRC NEMO platform
- First deliverable NEMO designation

NEMO designation₁



- Content
 - Draft NRA decision
 - Accompanying explantory note open for further Annexes
- Scope
 - Defining regulatory rules applicable for being designated as NEMO in a CP by NRA or Ministry
 - Using designation criteria from CACM Regulation and providing EU practise
 - *version 1*: natural monopoly defined by national legislation | *version 2*: no monopoly provisions
 - Defining NEMO tasks in line with the CACM Regulation
 - Reflecting on NRA powers views of CP NRAs' legal services essential
 - CAM/CMP approval
 - (MO) licensing power
 - TEP: DAMI and ID
- Out of scope
 - NEMO tendering

NEMO designation₂



• In parallel

- political support process: annex to the WB6 MoU
- CACM Regulation
- Meetings
 - MRC NEMO platform
 - WB6 DAMI PSC: 20.12.2018, Vienna
- Target
 - ECRB Recommendation ECRB WP 2019
 - Adoption by CP NRAs



Chairpersons 2019-2020

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Election of Chairpersons 2019-2020



- IR Article 7.5: The Working Group Chairs are elected by the ECRB for a period of two years, which may be extended.
- IR Article 7.7: The election of Working Group Chairs by the ECRB requires the **presence of two thirds** of Members and **simple majority** of the votes cast
- [Deputy chairs 2019-2020]
- Secret voting
- One vote per CP NRA [and EU]
- Presentation of candidates



Regulatory School Program 2019 _{provisional}

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- Newly introduced "credit and award" system
- 13 February 2019, Vienna: "Coordinated Capacity Calculation in Electricity" link ECRB WP 2019 / WB6
- 14 May 2019, Vienna: "Electricity System Adequacy and Capacity Mechanisms"
- 16 May 2019, Vienna: "Gas and Electricity Distribution Tariffs Theory and Practise"
- 23 September 2019, Ljubljana: "Congestion Management of Gas Transmission Networks" link ECRB WP 2019
- 22 October 2019, Vienna: "Integration of Renewable Energy Sources"
- 21 November 2019, Vienna: "Day Ahead and Intraday Electricity Markets"
- … ? Cyber security, gas trading, CAO, REMIT
- Advisory Committee meeting 20.12.2018



Thank you for your attention!

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REMIT "light"





• **Applicable** provisions

- o Transparency requirements
- o prohibition of market abuse



> 11/2019 / 5/2020

- registration of market participants with regulators
- investigatory and enforcement powers to regulators (incl. penalty regime)
- No central data collection and market surveillance of ACER_[at this stage]
 - ECRB to cover function of investigation-coordination instead
 MC Contracting Parties

11/2018

transpose

implement