

4th SEEGAS Stakeholder Meeting

Results of the South East and East European Gas (SEEGAS) Initiative – Connecting Pan European Energy Markets

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South East and East European Gas (SEEGAS) Initiative

Main Stakeholders and Participants

- **Coordination platform** initiating regional gas market integration and harmonization with focus on TSO and gas exchange cooperation
- **Supply patterns** are changing in the region
- New **opportunities** for trading and **market development** is emerging
- The unused **Transbalkan route** can bring additional **security of supply** to the region
- But severe **improvement** of the **physical and financial gas trading environment** needed



⊙ Hubs and Virtual Trading Points

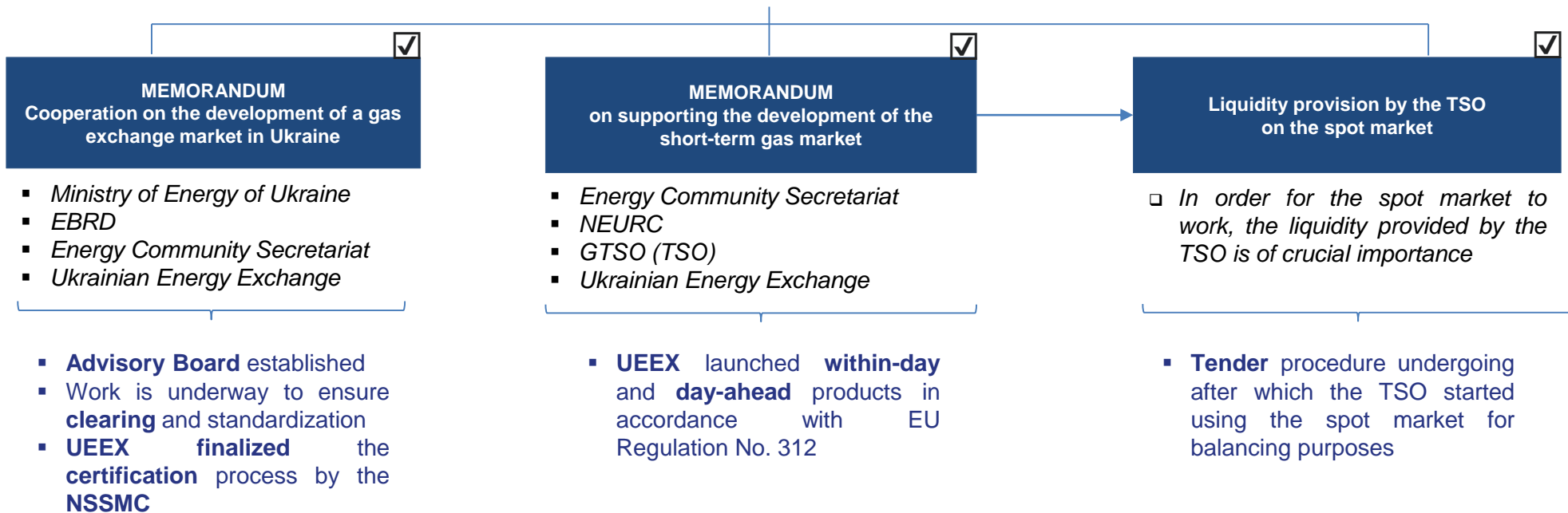
Signatories of the MoU on the SEEGAS Initiative and actual Joint Steering Committee (JSC) members



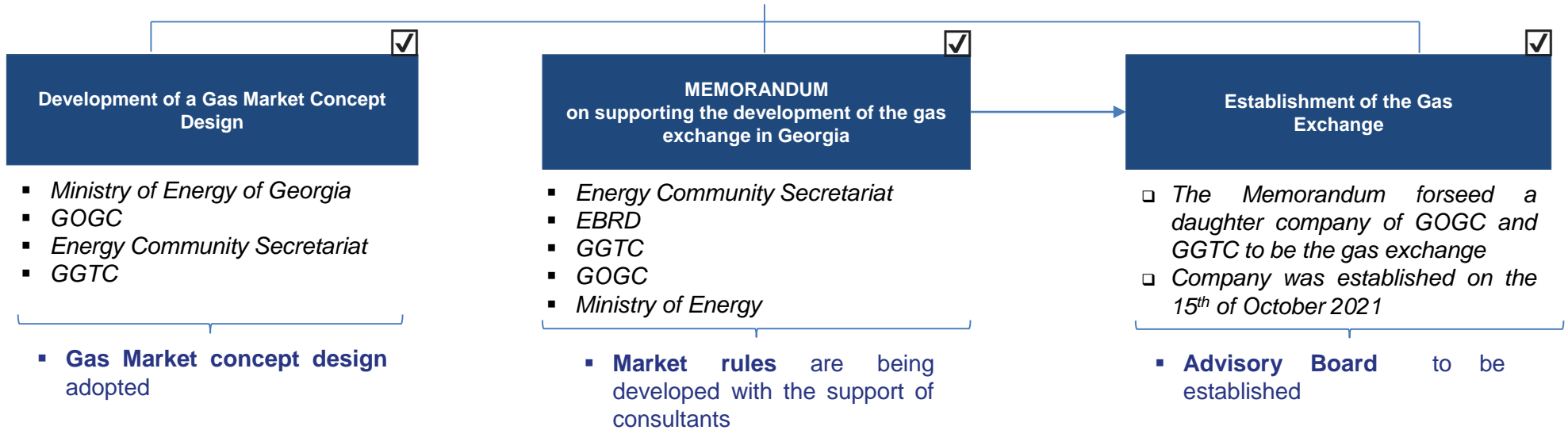
- SEEGAS Trans-regional **Memorandum of Understanding signed** during the summer
- SEEGAS **Joint-Steering Committee** established and first official physical meeting took place last week in Vienna
- **JSC will meet periodically** at least all 3 months to work towards better harmonization and integration
- Last JSC meeting happend yesterday online



Participation of the Energy Community Secretariat in forming a Competitive Market in Ukraine



Participation of Energy Community Secretariat in forming a competitive market in Georgia



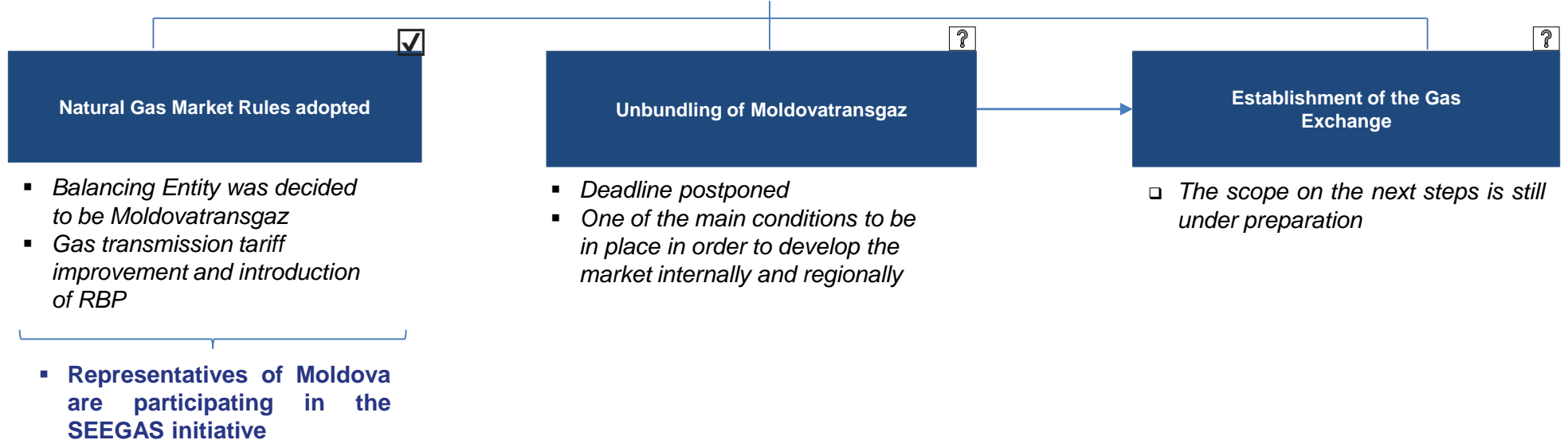
GEORGIAN OIL & GAS CORPORATION



Participation of Energy Community Secretariat in forming a competitive market in Moldova



Work towards improvement of the trading environment in Moldova is ongoing, we expect to provide soon further updates on the project scope



Assistance in the Development of a joint regional energy market post-trade framework in Southern and Eastern Europe



- The 3rd **SEEGAS Stakeholder Meeting** was a **closed event** with invitation only to a dedicated group of experts and stakeholders which focussed on **clearing** and **post trading**
- The outcome of it lead to a cooperation between key stakeholder of this initiative
- A study is planned be developed together in order to analyse the possibilities for the region in cooperation with the following stakeholders:



HEnEx

ceegex
CENTRAL EASTERN EUROPEAN
GAS EXCHANGE



UKRAINIAN
ENERGY EXCHANGE



Balkan Gas Hub



Launch of the SEEGAS Report which will be available on our Website after the meeting

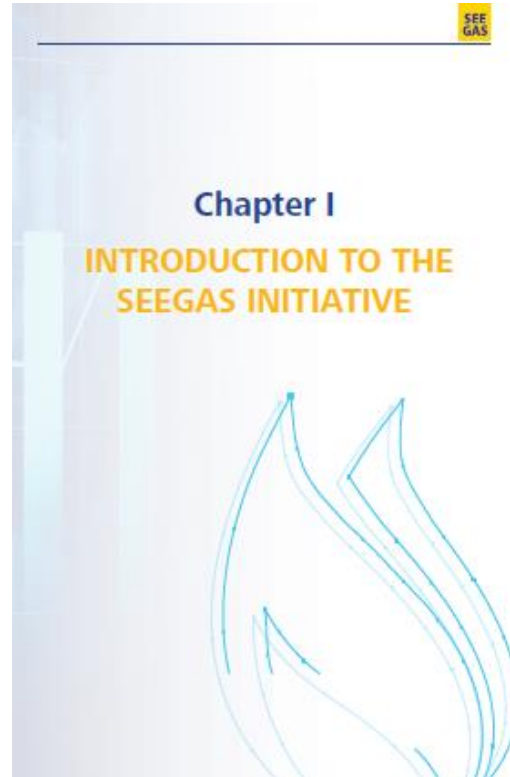
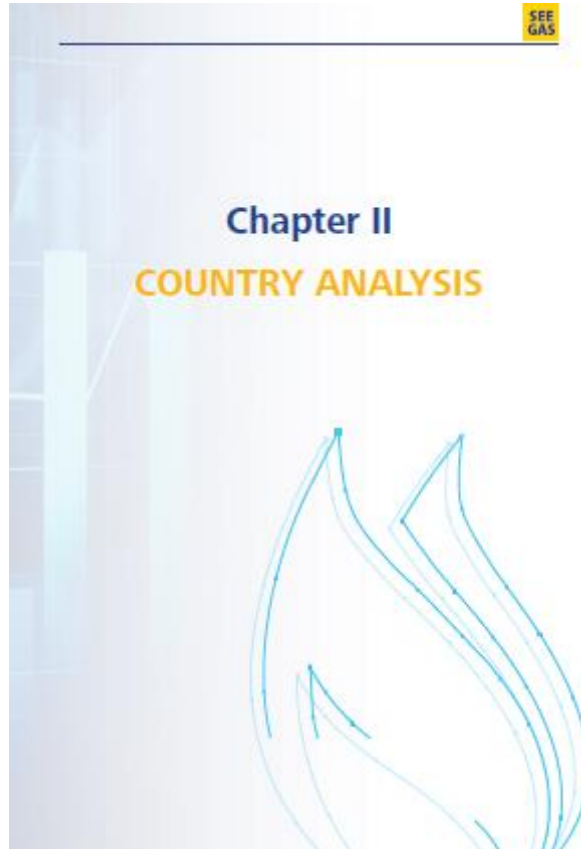


Figure 3: Signatories to the SEEGAS Memorandum of Understanding

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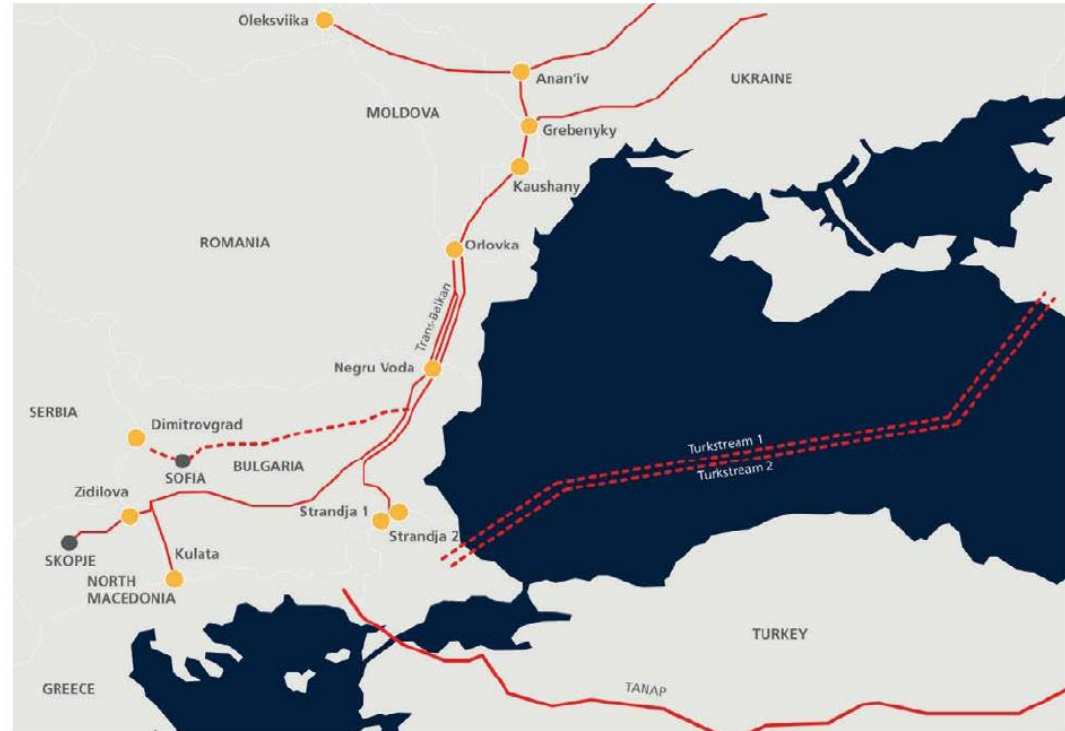
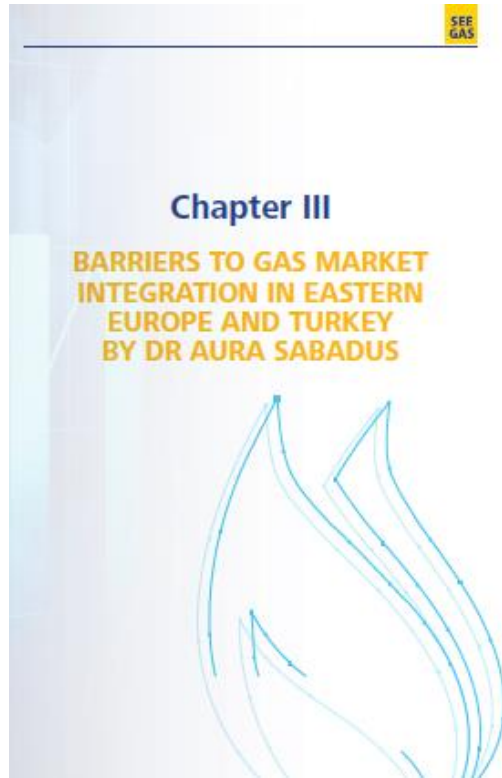



Figure 65: The Trans-Balkan gas corridor. Source: ICIS



THANK YOU FOR YOUR ATTENTION

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