

A stylized eagle logo composed of overlapping, semi-transparent geometric shapes in various shades of green, blue, yellow, and black. The eagle is facing right and is positioned on the left side of the slide.

4th SEEGAS Joint Steering Committee Meeting
30th June- 1st of July 2022

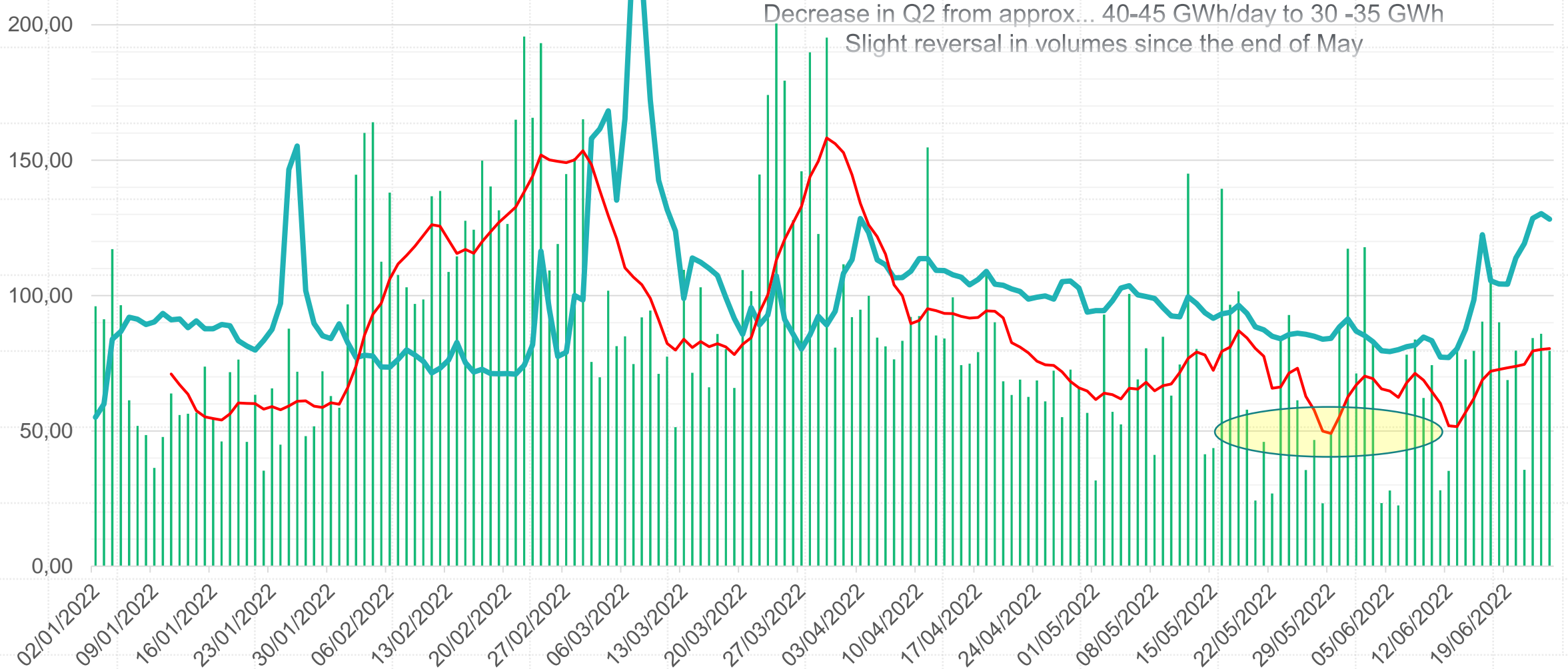
Overview on trading activity with focus
on the 2nd Quarter of 2022

Romanian Commodity Exchange

Spot Market – Volumes and Prices

Price (Euro) and Volumes (MWh)

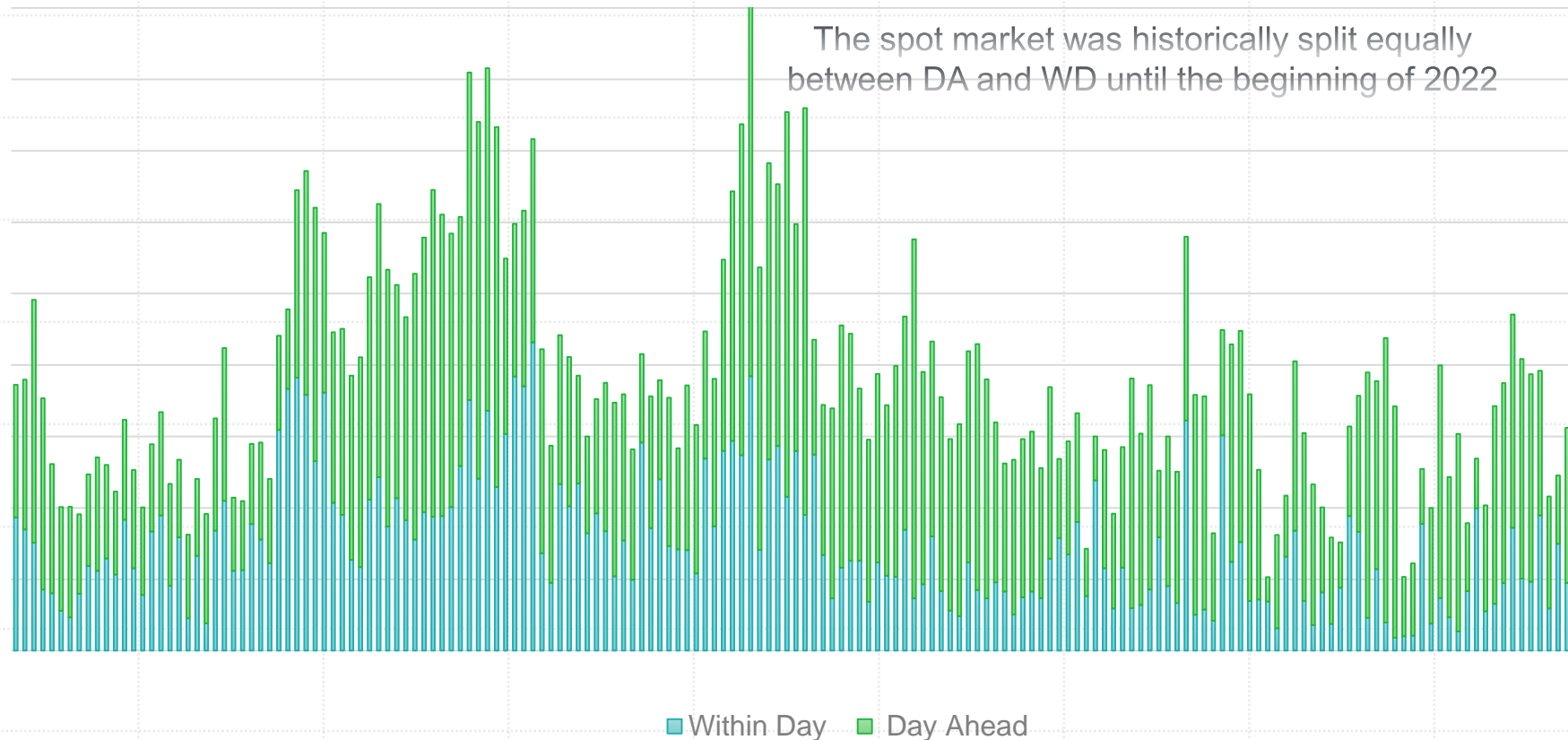
TOTAL_QTY AVG_PRICE 10 per. Mov. Avg. (TOTAL_QTY)



Spot Market – Volumes Distribution

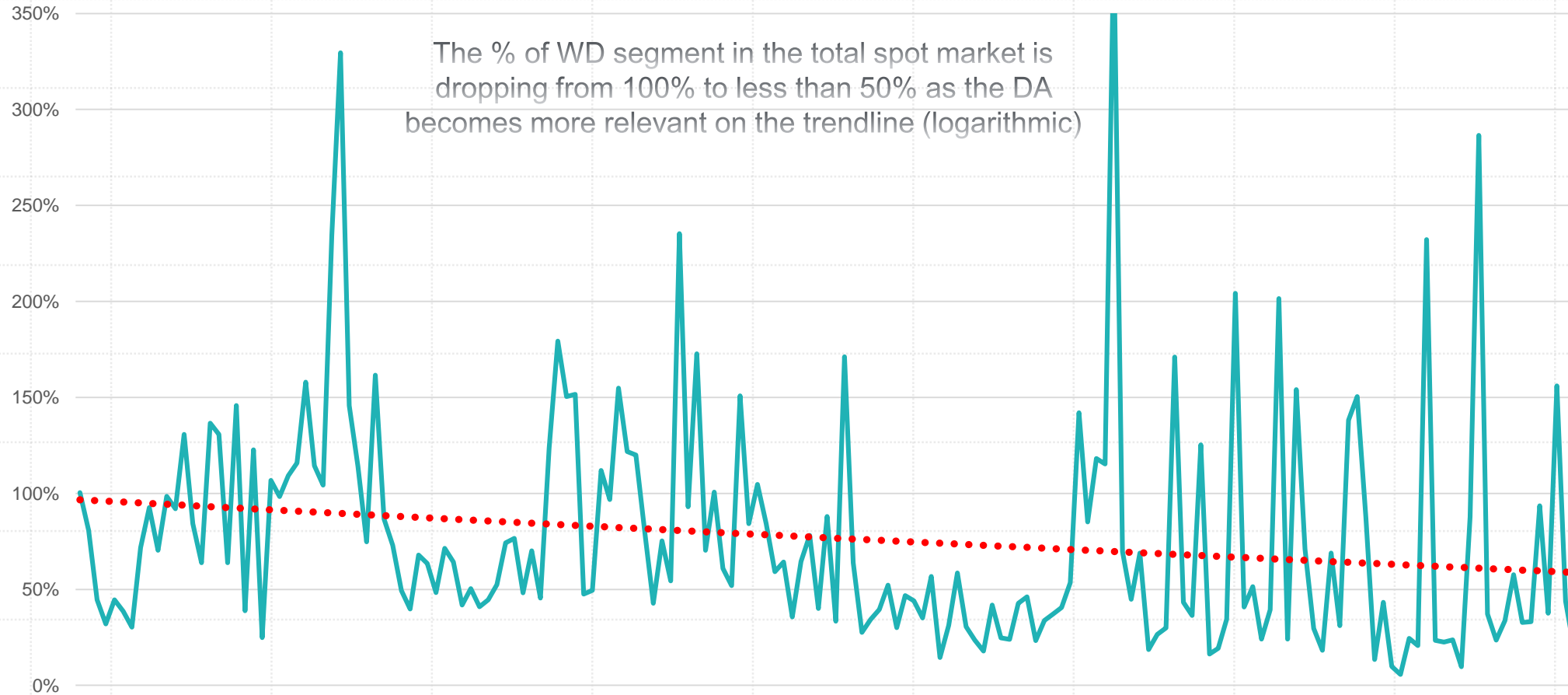
Volumes distribution between DA and WD (MWh)

Jan-June 2022



Spot Market – Volumes Distribution

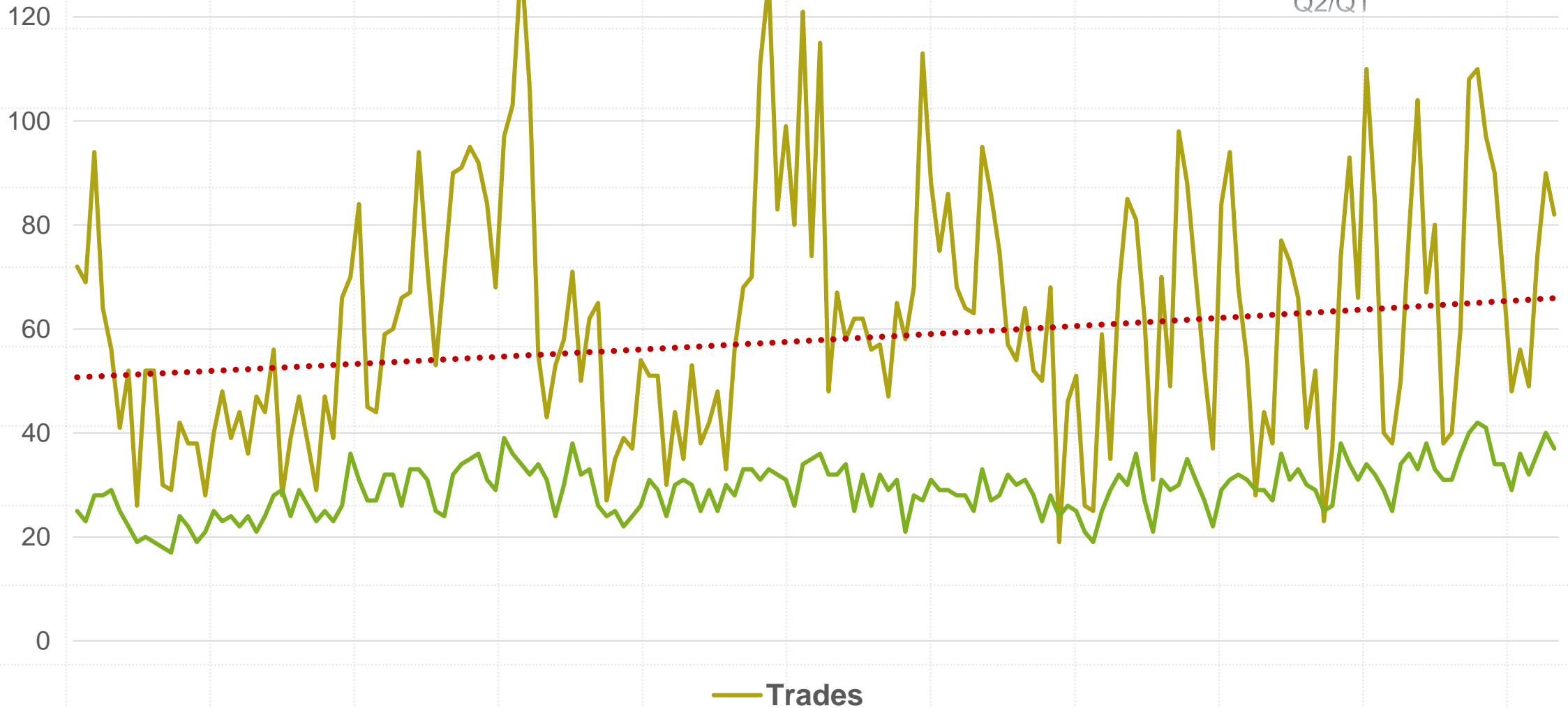
Within Day Volumes *vs* Day Ahead Volume (Jan-June 2022)



Spot Market — Members Activity

Day Ahead (Jan-June 2022)

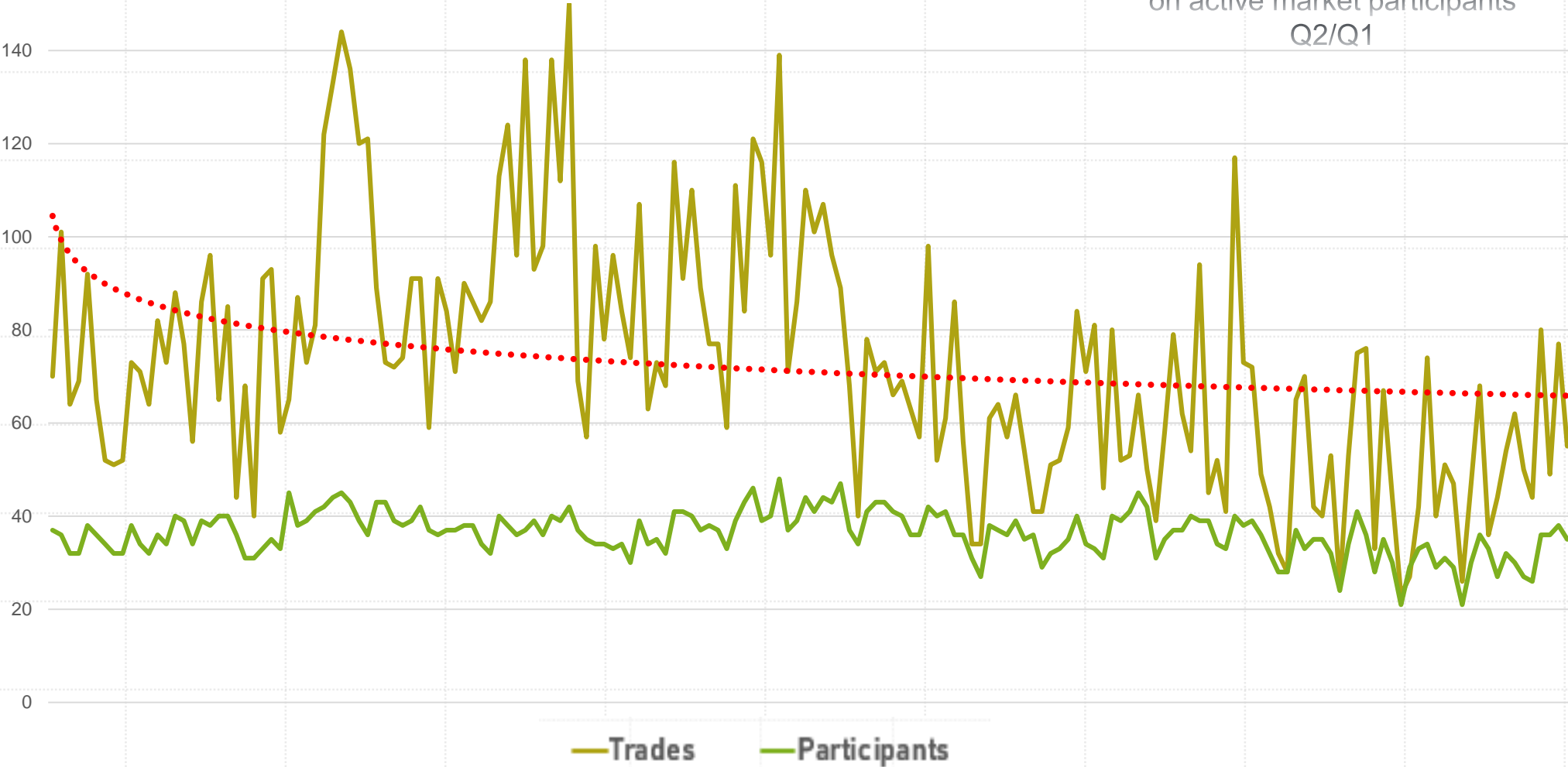
More than 20% increase in no. of trades and
approx. 10% increase on active market participants
Q2/Q1



Spot Market – Members Activity

Within Day (Jan-June 2022)

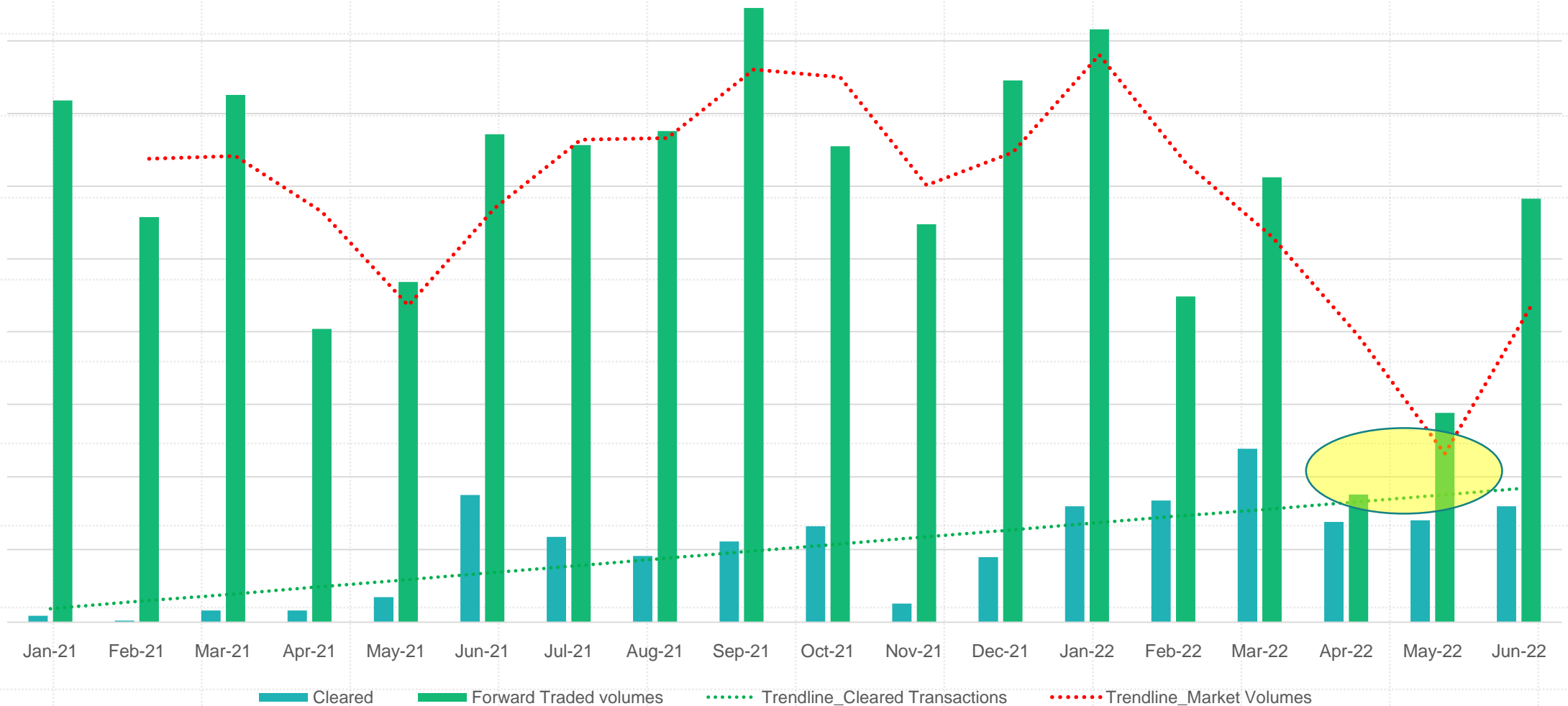
Decrease in no of trades and on active market participants
Q2/Q1



Forward Market – Volumes

Total traded volume and trendlines

Significant decrease of 50% in volumes Q2/Q1
Reversal in volumes starting April –May
Significant increase in cleared volumes out of the total volumes



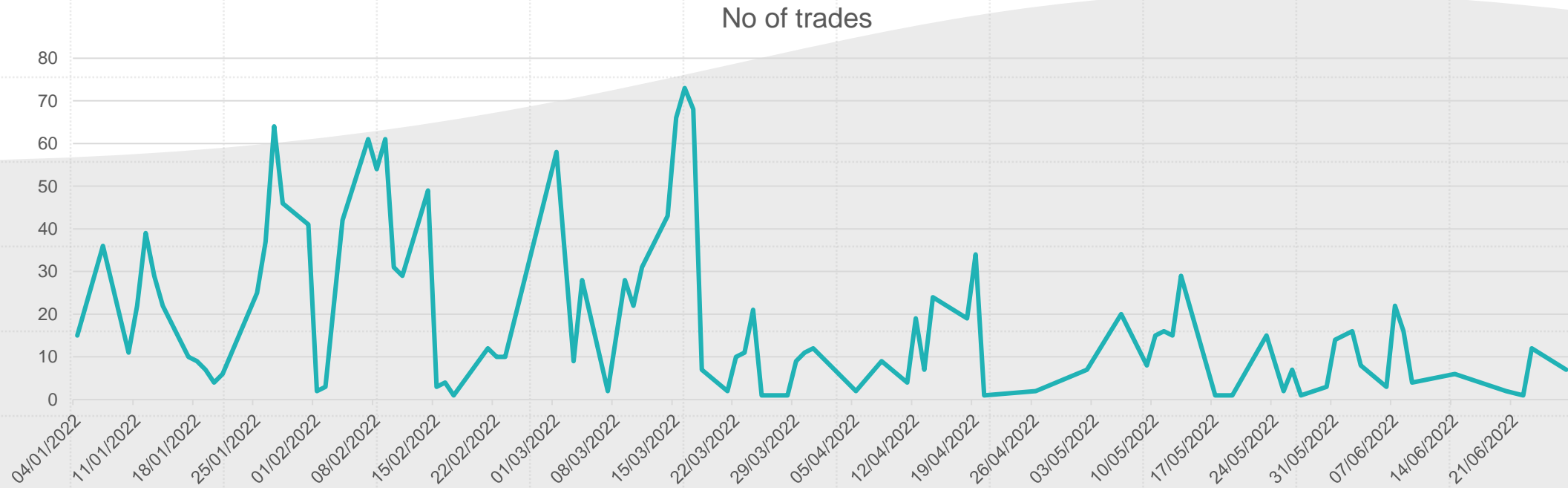
Forward Market – Cleared products

Cleared volumes more than doubled in Q2/Q1 as % of cleared marked
Peak of 80% for cleared market in April when overall volumes dropped



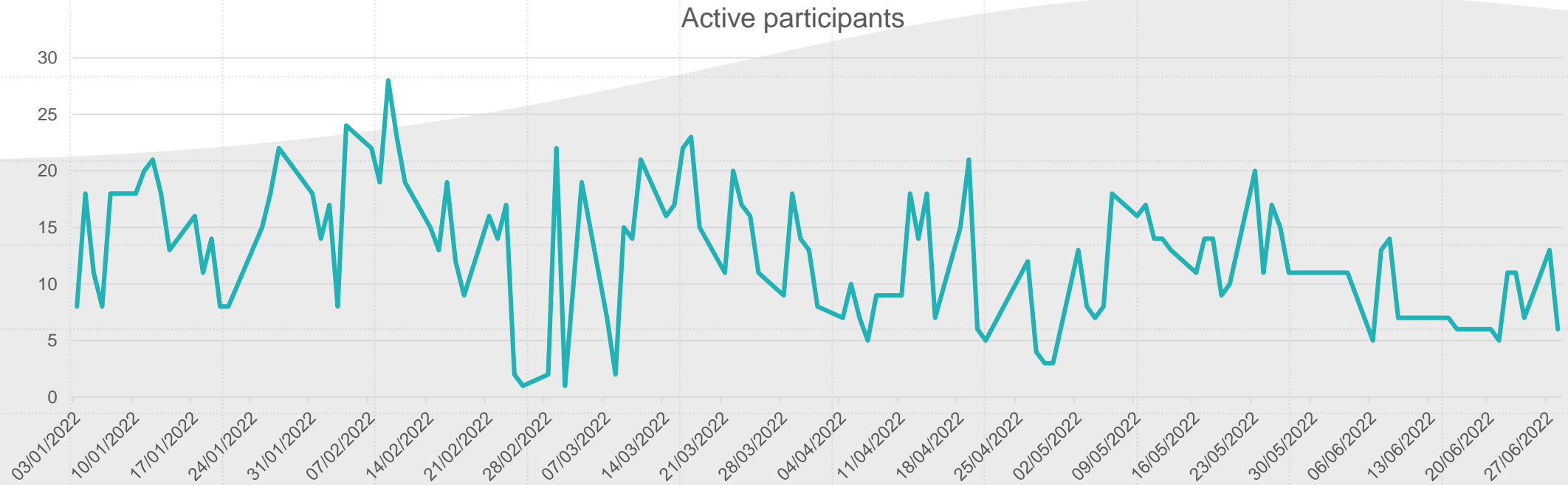
Forward Market – Members Activity

Significant decrease of more than 50% in no of trades Q2/Q1



Forward Market – Members Activity

1/3 decrease of active members Q2/Q1 to an avg of 10 active members/trading session





Thank you!