

Fourth Coordination Meeting of the Energy Community Electricity Generation Companies

Energy Community Secretariat, Am Hof 4, Level 6, 1010 Vienna

Wednesday, 11 May 2022
10:00 – 13:00

Opening

10:00 **Opening address** [ECS]

Tackling energy crisis: between security and affordability

10:05 **Impulse statement: Impact of crisis on the production companies**

- Koraljka Markov Kovacevic, ERS
- Vasko Kovacevski, CEO ESM

Focus: Impact of record high market prices on the financial position of producers' with PSO and regulated prices; challenges to maintain safety of installations and processes, stable operation in the short supply of material and core spare parts, fuel costs and availability

- Round table discussion

Carbon pricing and coal renaissance

11:00 **Impulse statement: Keeping the coal plants in operation**

- Ivan Mrvaljevic, EPCG
- Mustafa Music, EPBIH
- Anna Zvolikevich DTEK

Focus: Costs of production in long run, considering rehabilitation and carbon costs; rehabilitation and opt-out plan

- Round table discussion

Managing green transition – how much flexibility is needed?

11:45 **Impulse statement: Flexibility needs in EnC**

- Davor Bajcs, ECS
- Vadim Utkyn, DTEK

Focus: impact of large-scale integration of RES on system balancing (results of the EnC flexibility study); investment plans of the generation companies and the flexibility needs– investment framework, fuel prices, barriers, risks

- Round table discussion

Wrap-up

12:30 **Conclusions and next step**