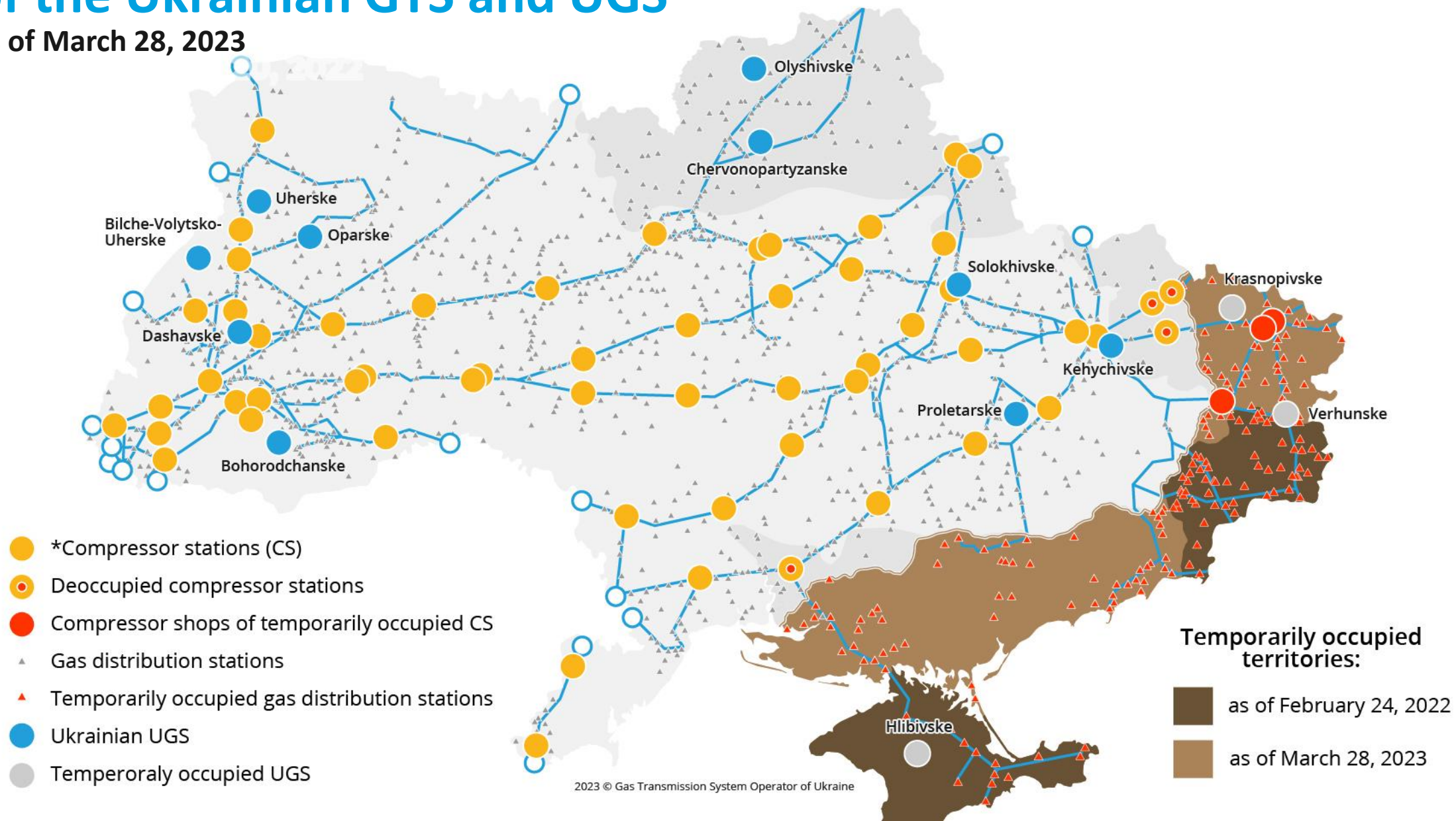


The place of Ukraine's gas infrastructure in the future architecture of the EU gas market

SEEGAS 2023

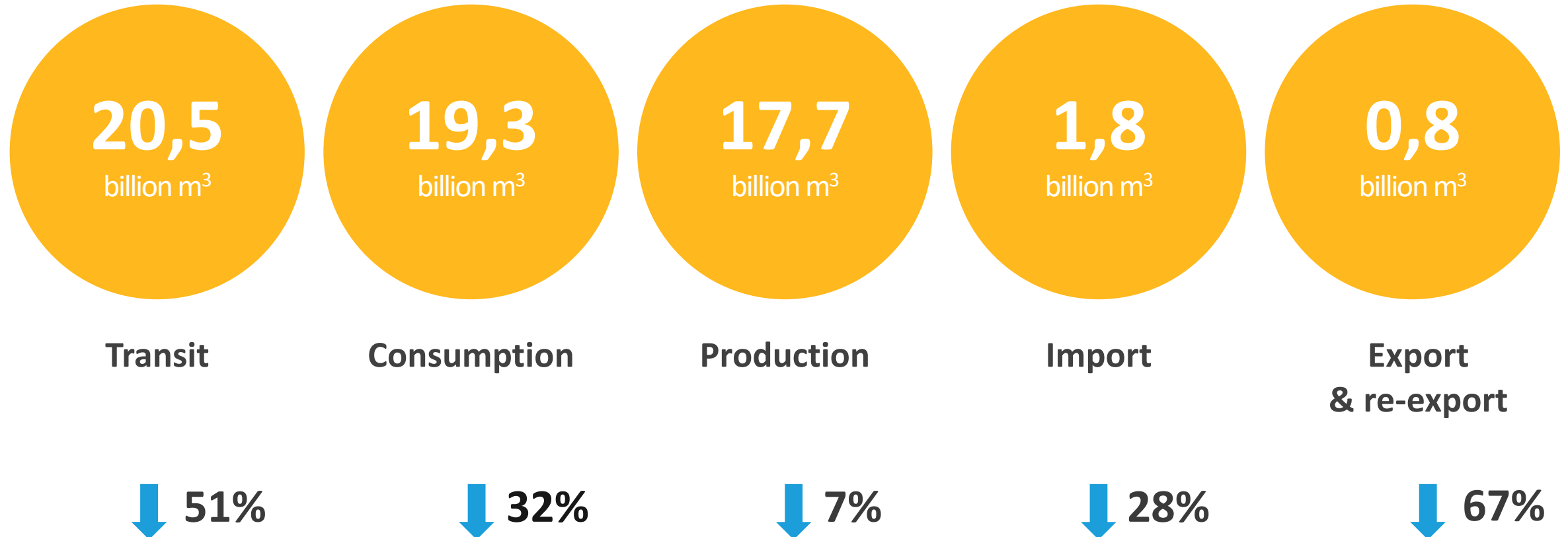
30.03.2023

The impact of russian aggression on the operation of the Ukrainian GTS and UGS as of March 28, 2023



Main performance indicators of GTSOUA

For 2022



EU-UA mutually beneficial directions of cooperation

01 Storage facilities

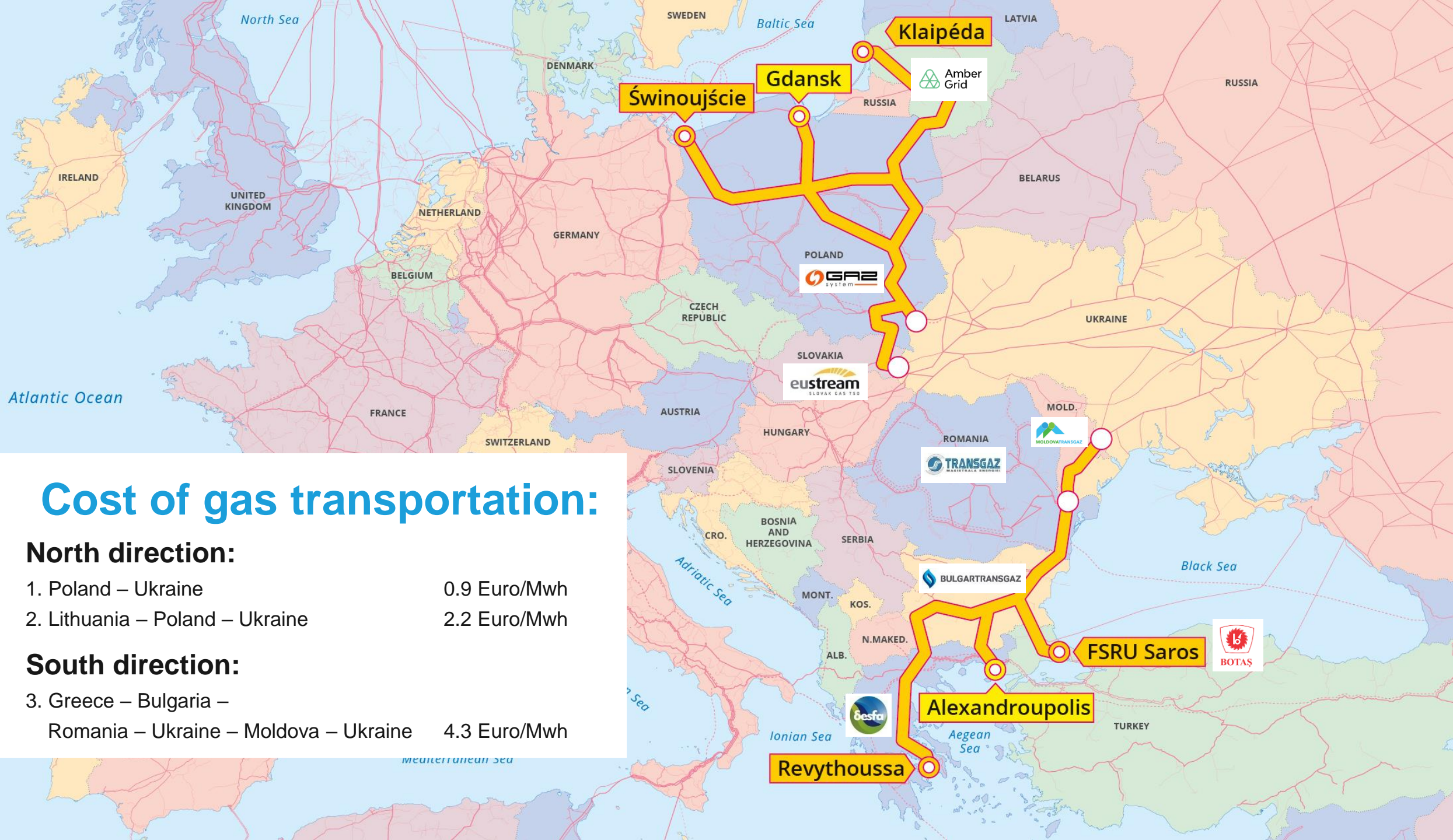
(Ukraine offers EU gas storage capacities up to 160 TWh)

02 Gas-fired power generation

(the total capacity deficit is at least 2 GW)

03 Renewable gases (biomethane)

(Ukraine can increase annual production up to 330 mcm in a midterm)



Cost of gas transportation:

North direction:

1. Poland – Ukraine 0.9 Euro/Mwh
2. Lithuania – Poland – Ukraine 2.2 Euro/Mwh

South direction:

3. Greece – Bulgaria – Romania – Ukraine – Moldova – Ukraine 4.3 Euro/Mwh

Thank You!

