



LNG in Europe: creating an opportunity

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12th Gas Forum

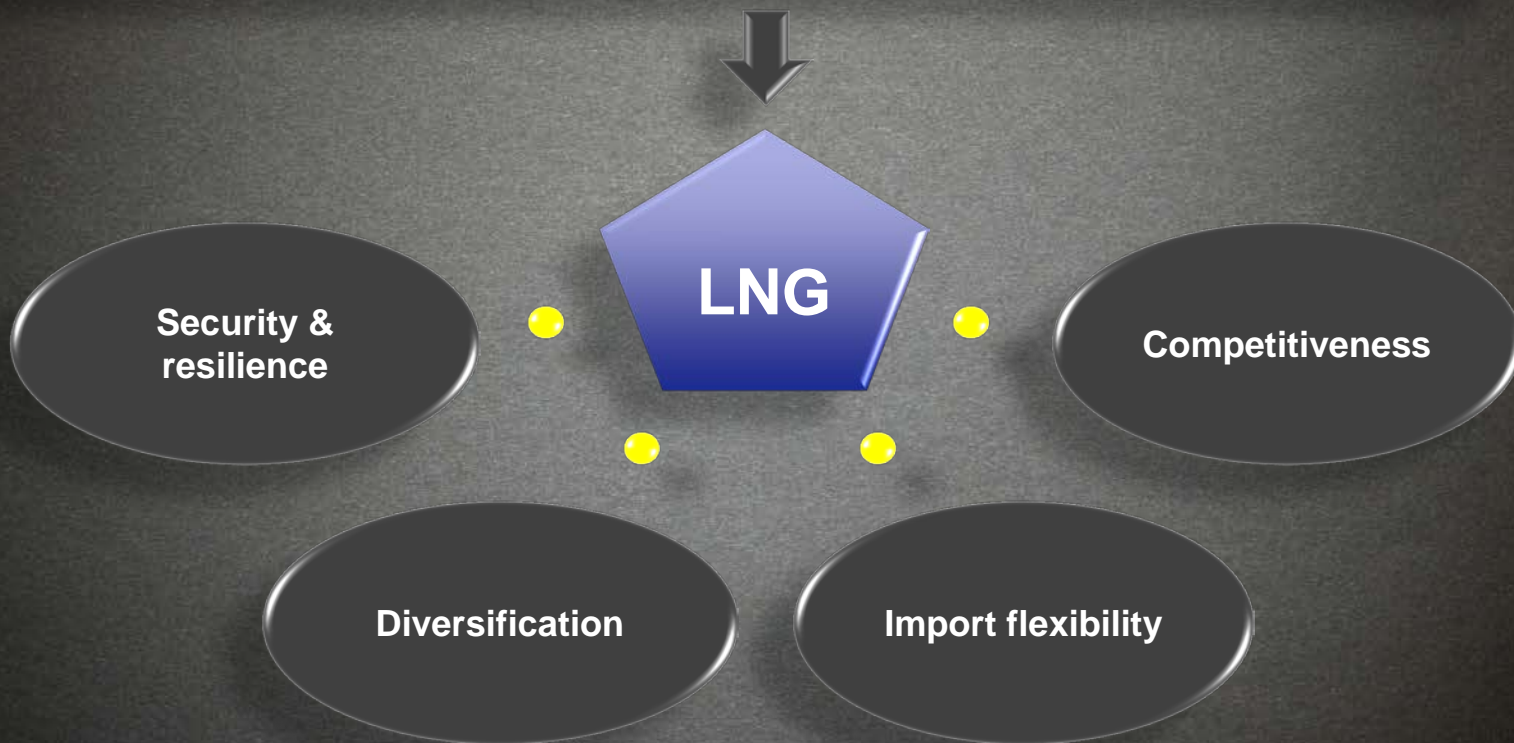
Ljubljana, 20 September 2017



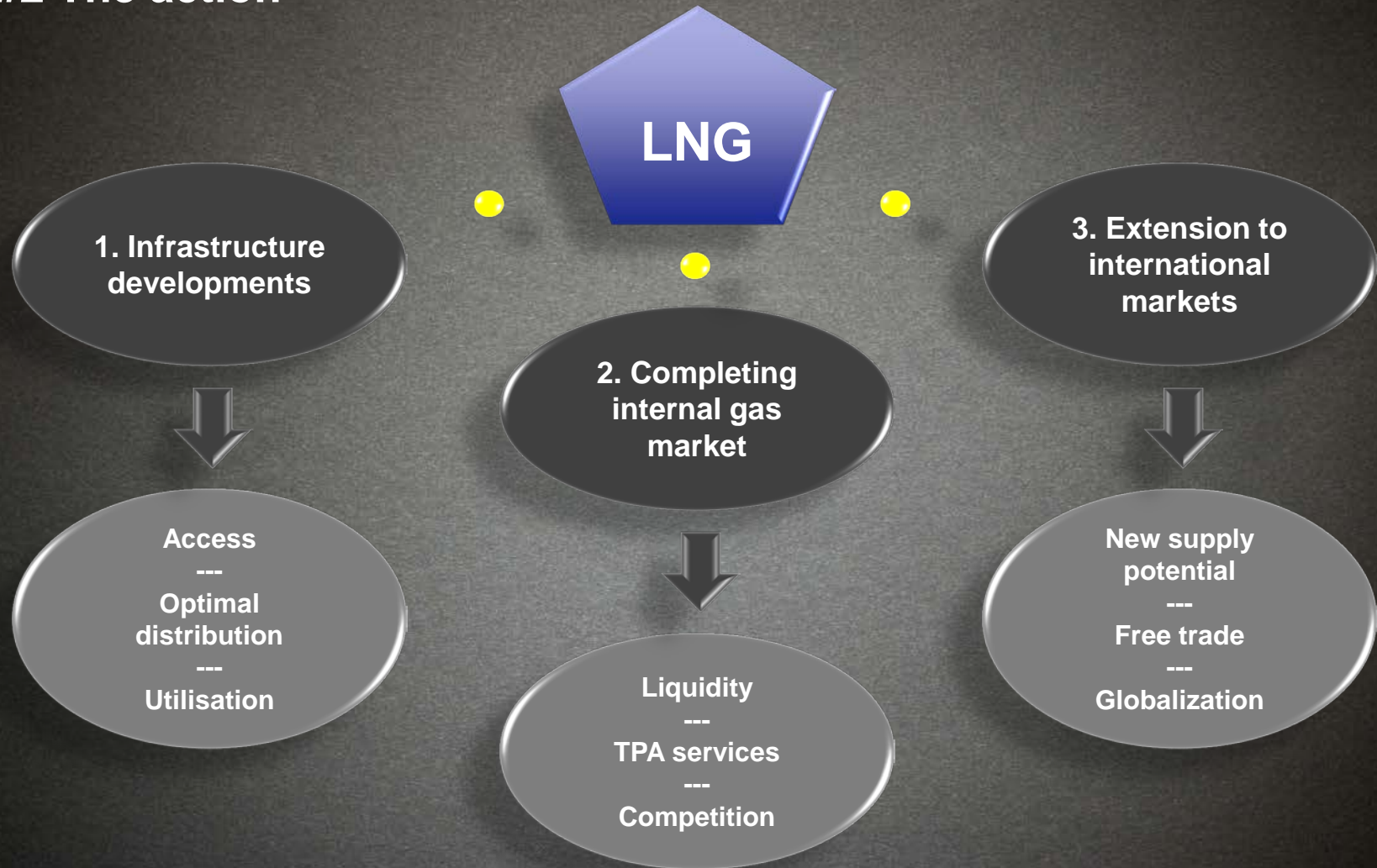
#1 The strategy

EU strategy for LNG and gas storage

16 February 2016



#2 The action



#3 EU law

EU Third Energy Package (2009)

Dir. 2009/73/EC • Reg. (EC) No 715/2009



No unbundling from VIU

Possible combined operator

Possible new infrastructure exemption*

Public service obligations*



Tasks & responsibilities

TPA

CAM & CM

Regulated tariffs



#4 LNG prospects in the EnC



Eagle LNG

FSRU

4-8 bcm/year

→ 2020 (?)



Odessa LNG

FSRU • 5 bcm/year

LS onshore • 10 bcm/year

→ 2018/2019 (?)

WHAT WAS PROMISED:



WHAT WAS REALISTIC:



WHERE IT'S HEADING:



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INSIDE
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for your attention!***

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