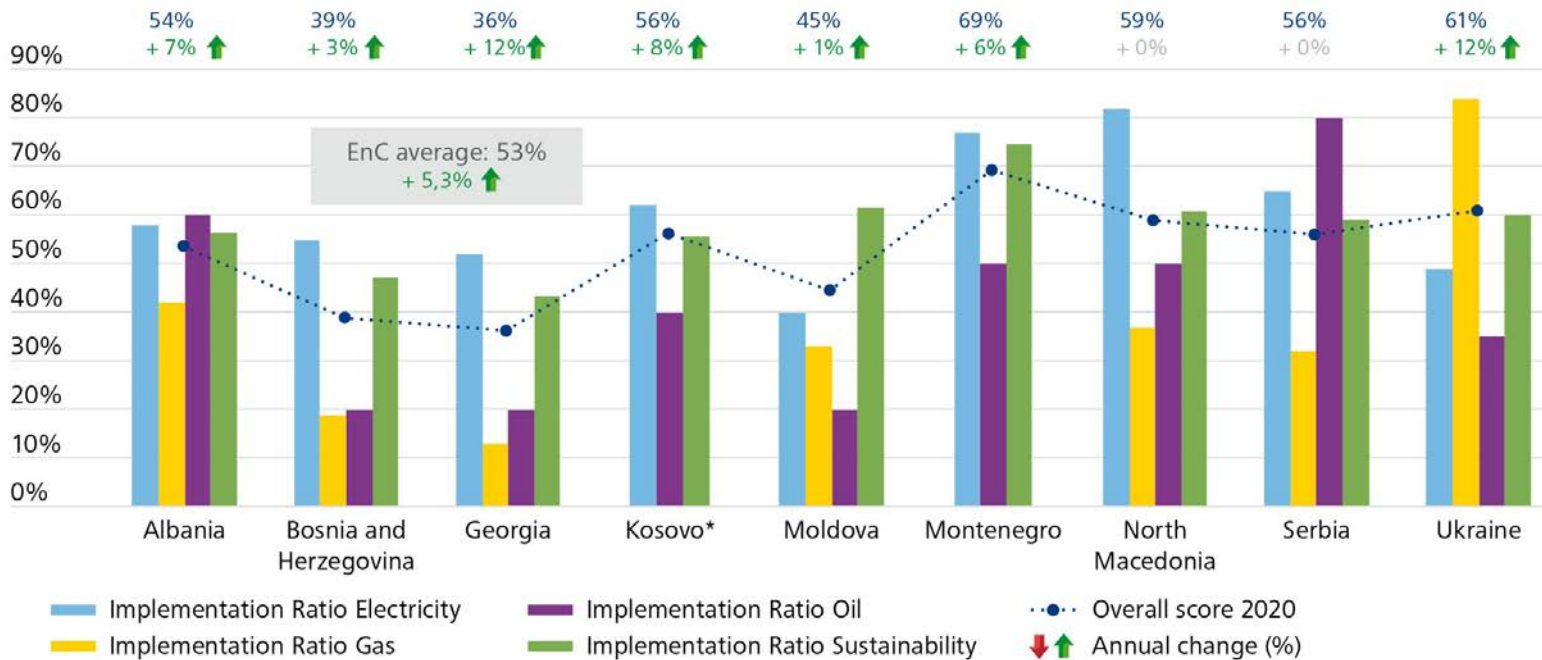


The background of the slide is a dark blue globe with glowing blue energy lines and arcs, suggesting a global network or energy infrastructure.

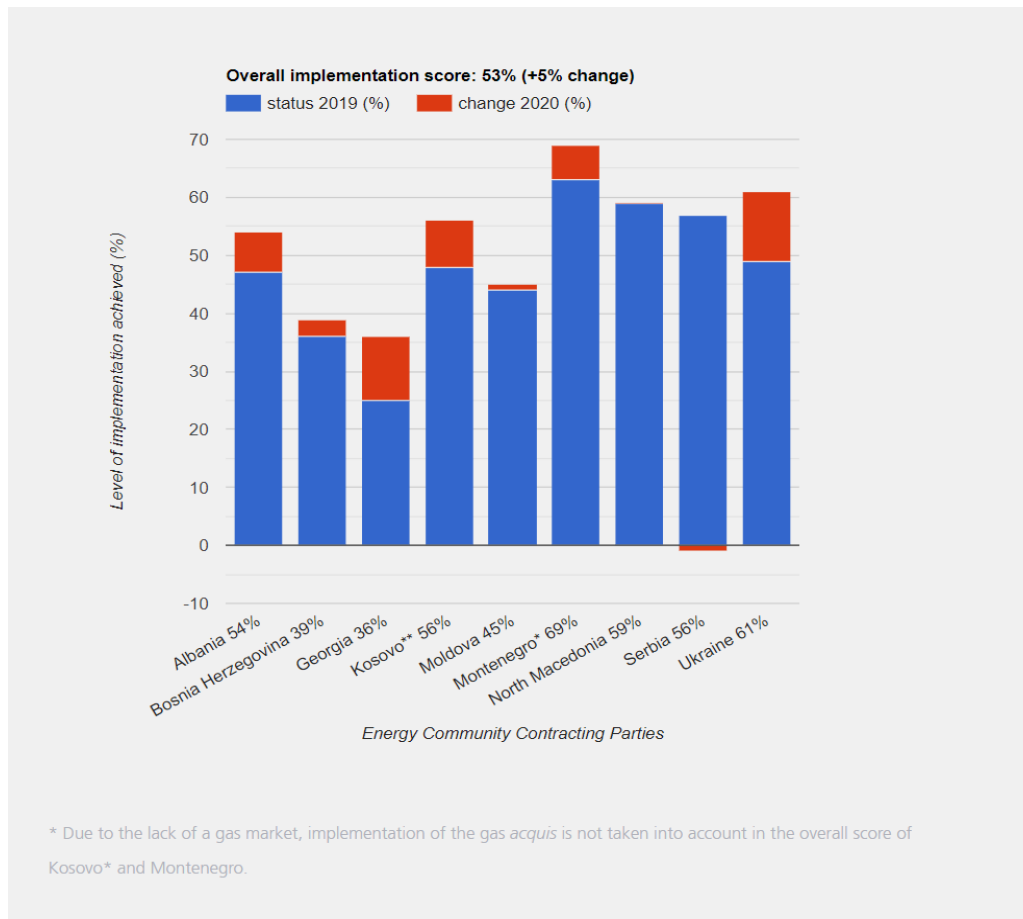
STATE OF ACQUIS IMPLEMENTATION in the ENERGY COMMUNITY and activity report

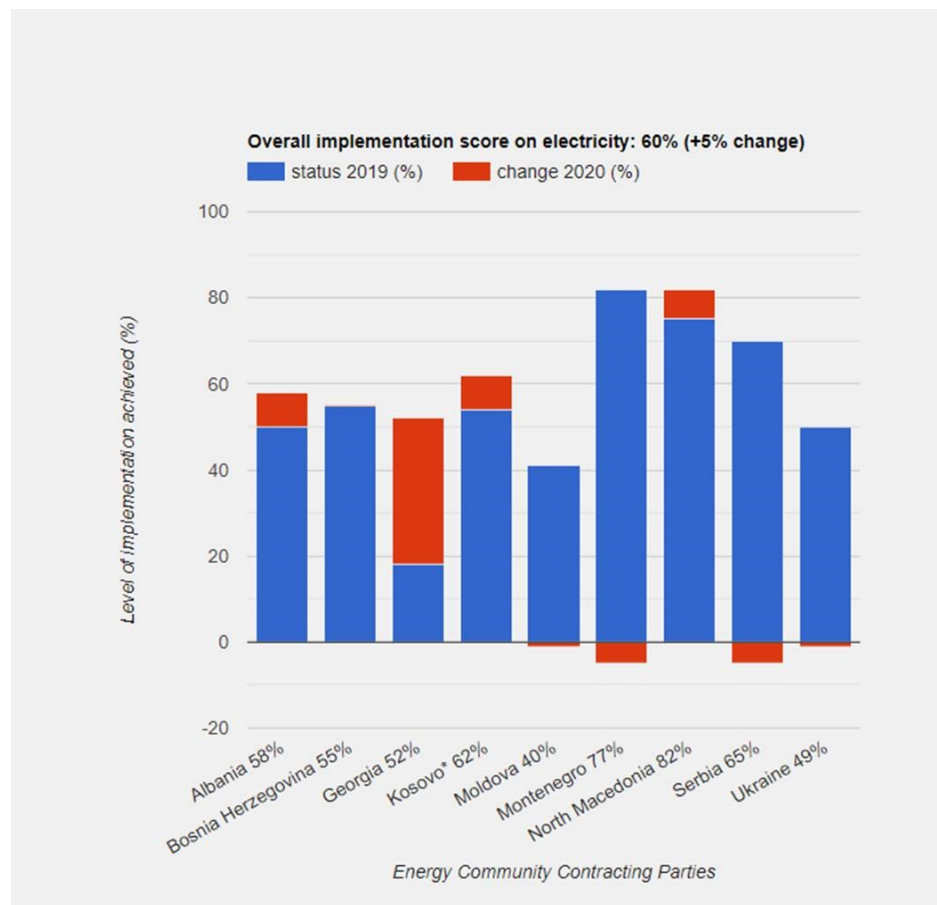
17th December 2020

Overview of Implementation Performance 2020

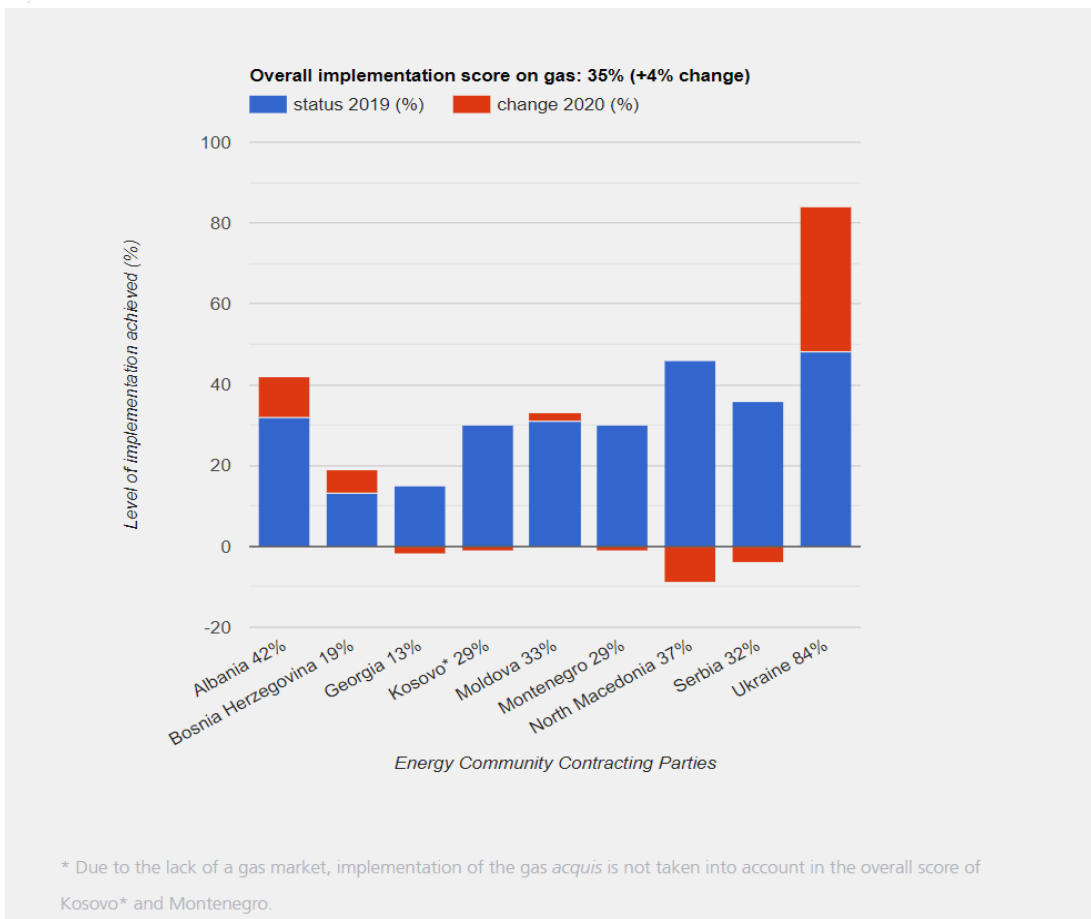


Overall implementation score annual change

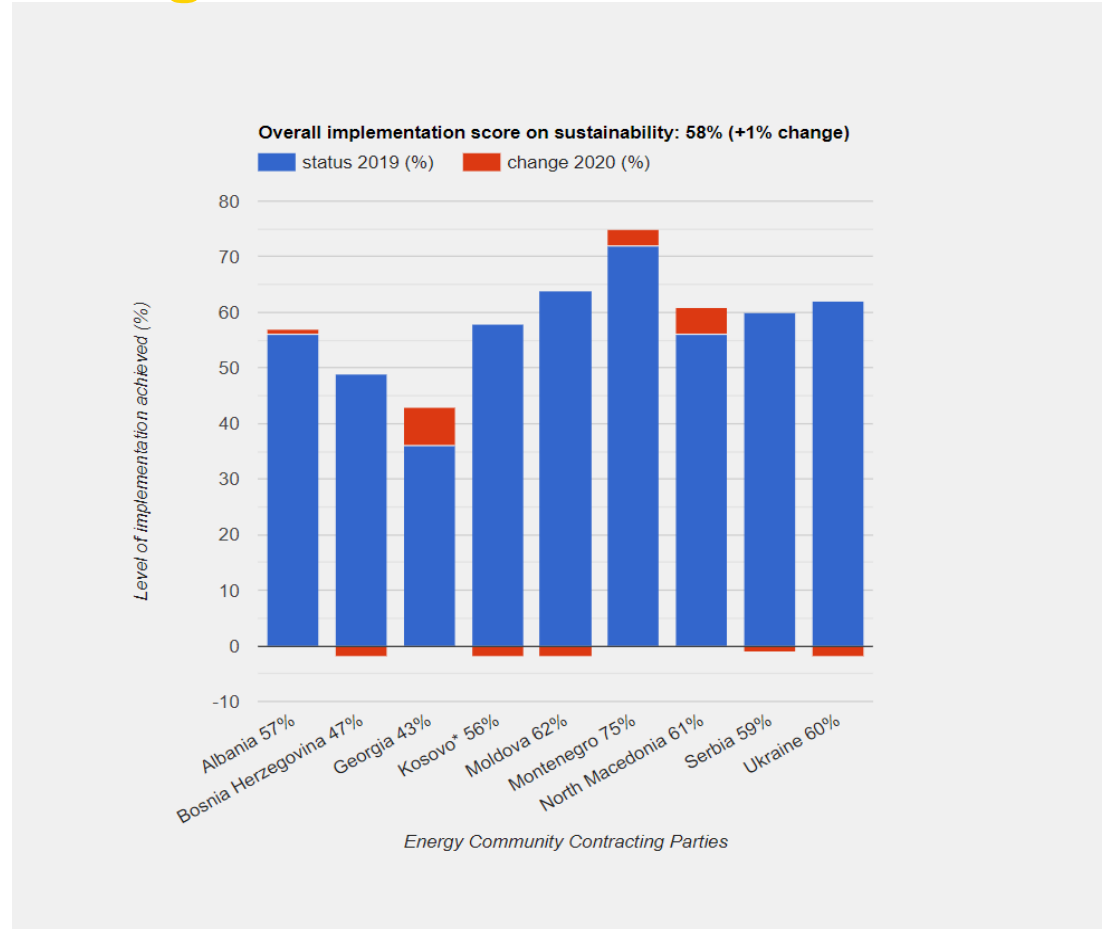




Gas implementation score annual change



Sustainability implementation score annual change

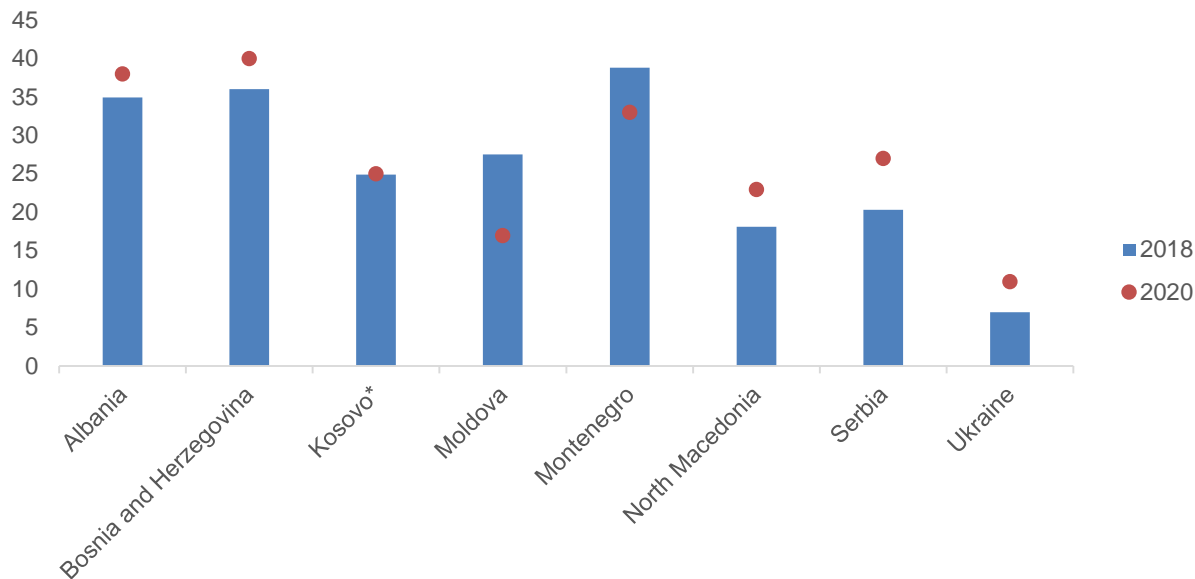


Progress towards meeting the cap energy consumption 2020 targets

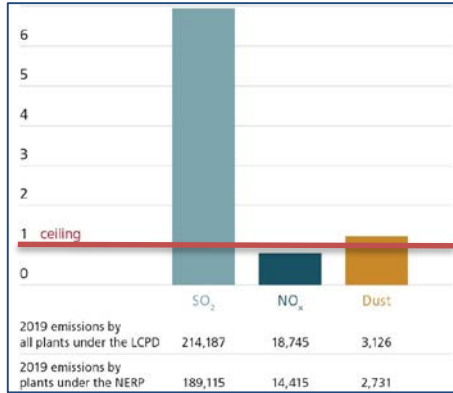


2020 Renewables target

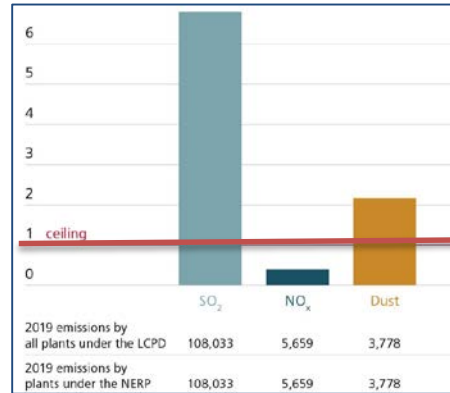
Share of RES in gross final energy consumption



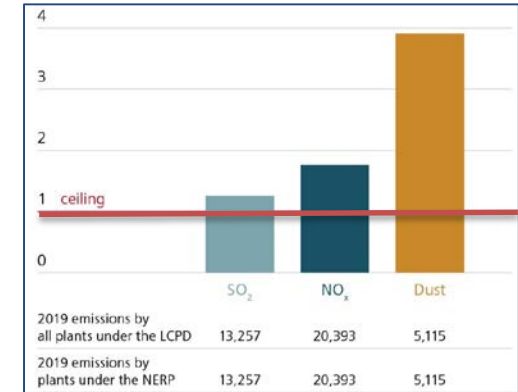
Emissions from large combustion plants vs NERP ceilings



Bosnia and Herzegovina

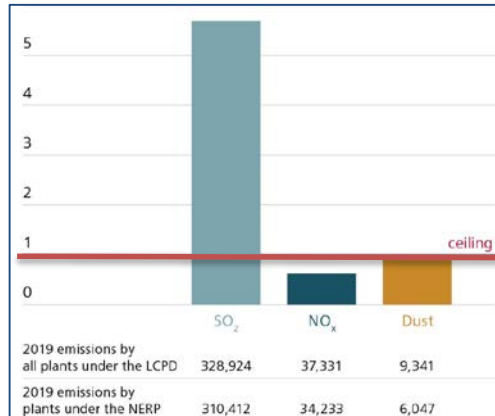


North Macedonia

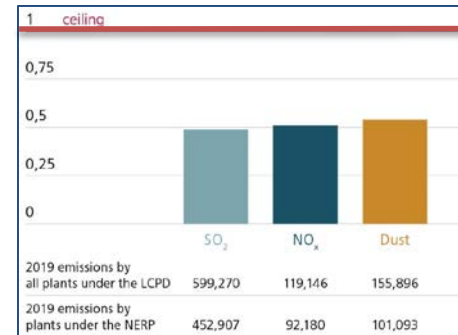


Kosovo*

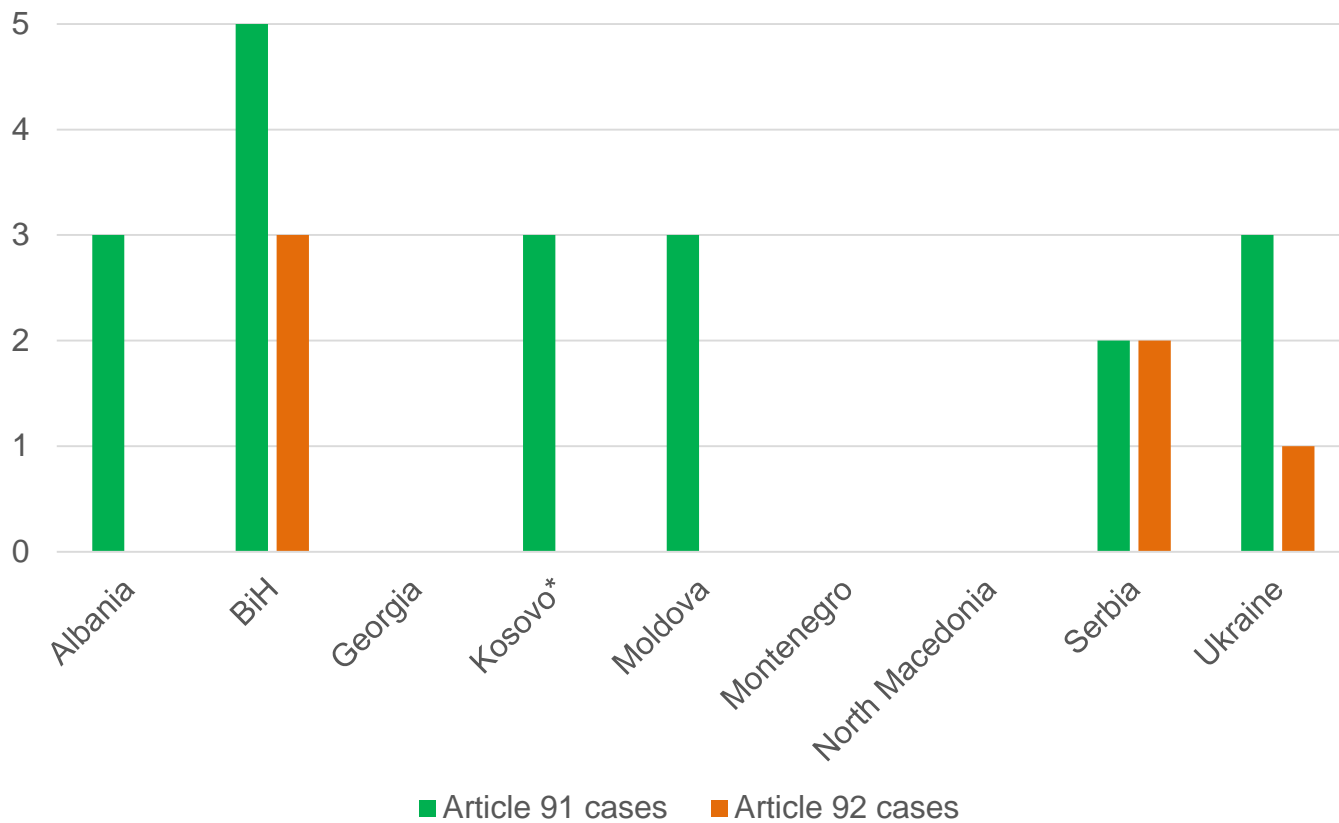
Serbia



Ukraine



Total number of cases



ALL OPEN CASES

■ MC decision art. 91

■ MC decision art. 92

Serbia

Article 91: 2 cases

ECS-13/17 – gas (Horgos)

ECS-1/20 – environment

Article 92: 2 cases

ECS-09/13 S - gas

ECS-10/17 S – gas (Yugorosgaz)

Bosnia and Herzegovina

Article 91: 5 cases

ECS-1/15 – environment

ECS-5/17 - electricity

ECS-10/18 – state aid (Tuzla 7)

ECS-1/14 – energy efficiency

ECS-03/18 – infrastructure

Article 92: 3 cases

ECS-8/11 S – gas legal framework

ECS-2/13 S – environment (sulphur in fuels)

ECS-6/16 S – Third Energy Package

Georgia, North Macedonia,
Montenegro: **0 cases**

Albania

Article 91: 3 cases

ECS-10/13 – energy efficiency

ECS-4/17 – electricity

ECS-03/19 – environment

Moldova

Article 91: 3 cases

ECS-14/16 – energy efficiency

ECS-9/17 - electricity

ECS-7/18 – environment (LCPD)

Kosovo*

Article 91: 3 cases

ECS-7/11 – state aid

ECS-6/18 – environment

ECS-4/19 – state aid

Ukraine

Article 91: 3 cases

ECS-6/17 – electricity

ECS-8/14 – state aid

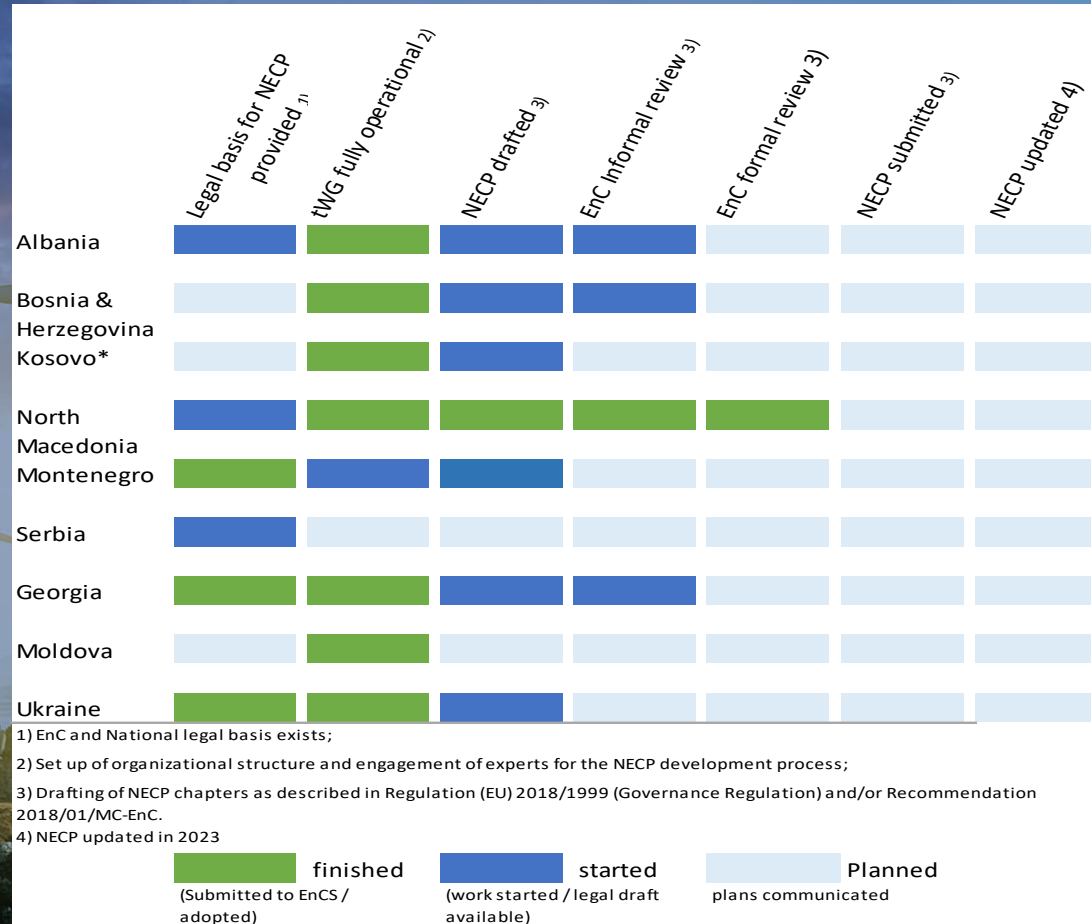
ECS-4/18 - infrastructure

Article 92: 1 case

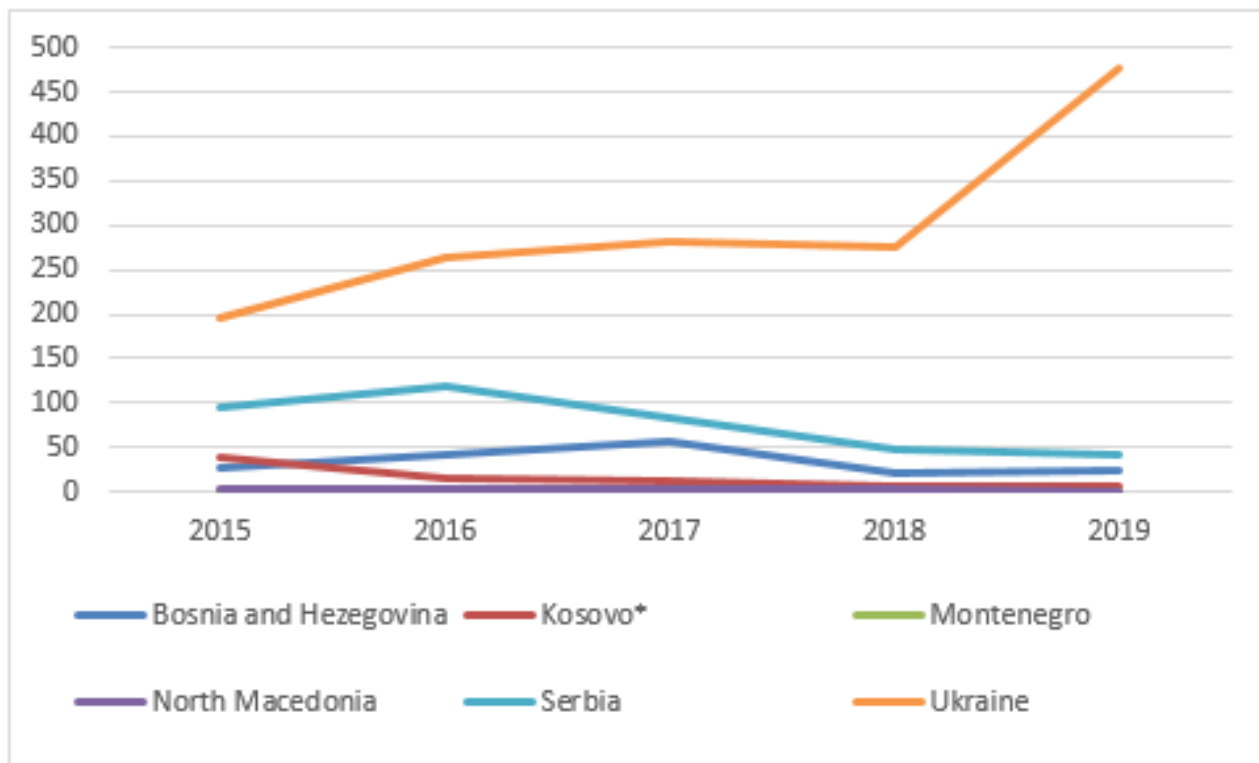
ECS-1/18 S – energy efficiency (EED)

THE NECP PROCESS

- The NECP process **has started in most of the CPs** with the development of integrated methodological tools and initiating national stakeholder consultations.
- Some have **already started to draft the national plans** and submitted drafts to the Secretariat for informal review. **North Macedonia has submitted its official draft** for recommendations.
- The **legal basis is also being developed** in most of the Contracting Parties.



Direct subsidies to coal-fired production of electricity 2015-2019 in EUR million



Fuel Quality Directive 98/70/EC (as amended) CPs Transposition – Where do we stand?

- ✿ Albania - Sulphur content in gas oil for NRMM not yet transposed
- ✿ Bosnia and Herzegovina - a new Decision needed - sulphur 10 mg/kg (petrol, diesel and gas oil for NRMM)
- ✿ Georgia –Gas oil for NRMM to be transposed
- ✿ Kosovo* - Sulphur content in gas oil for NRMM should be specified
- ✿ Moldova –should include the gas oil specifications for NRMM
- ✿ Montenegro – fully compliant
- ✿ North Macedonia - gas oil for NRMM should be addressed
- ✿ Serbia - Gas oil for NRMM should be transposed with sulphur content up to 10 mg/kg
- ✿ Ukraine - Gas oil used for NRMM is not specified.

MC Recommendation (2018/2/MC-EnC) & Secretariat suggestion

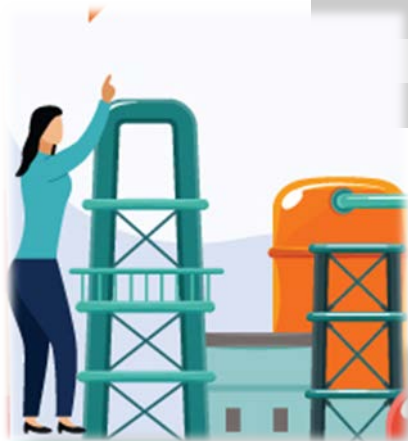
- ✿ CPs, the Secretariat and the EC should identify the provisions of Directive 98/70/EC suitable for incorporation in the Energy Community, the necessary adaptations as well as appropriate deadlines
- ✿ Public Consultation (August 2020): 90% agreed with the core elements suggested to be part of a future FQD at the level of the Energy Community

Core elements suggested by the Secretariat apply to:

- ✿ Petrol (including bioethanol used in road transport)
- ✿ Diesel (including Fatty Acid Methyl Ester used in road transport)
- ✿ Gasoil used in non-road mobile machinery

Secretariat's reviews of national legal acts per country in first to third quarter of 2020 – 135 acts

Contracting Party	Number of reviews
Albania	10
Bosnia and Herzegovina	44
Georgia	14
Kosovo*	2
Moldova	13
Montenegro	4
North Macedonia	7
Serbia	4
Ukraine	37



2020 communication and outreach in numbers

107 Events	6.480 Event participants	4 Public consultations
73.715 Unique website visitors	39.366 Website downloads	3.829 LinkedIn followers
4 Policy Guidelines	3 Studies	4 Compliance notes



- ☀ **Review of the Energy Efficiency Law**
- ☀ **Review of the Renewables Auction Rules**
- ☀ **9 other legal acts reviewed**
- ☀ **Review of draft National Energy and Climate Plan**





- ☀ **Review of the State Law on Electricity Market and Energy Regulator**
- ☀ **Review of the draft Investor Guidelines on the Reform of the Support Schemes**
- ☀ **42 other legal acts reviewed**
- ☀ **Opinion on certification of Gas Promet**



- ☀ **Drafting the Gas Market Concept Design**
- ☀ **7 other legal acts drafted**
- ☀ **Review of the Law on Energy**
- ☀ **Review of the National Energy Efficiency Action Plan**
- ☀ **Review of draft National Energy and Climate Plan**



- **Review of long-term strategy for mobilizing investment in the renovation of buildings**
- **Review of REMIT transposition**
- **Review of the Law on Compulsory Oil Stocks**
- **Review of the National Energy Efficiency Action Plan**



- ☀ **Review of draft amendments to the sectoral laws on electricity and gas**
- ☀ **Review of wholesale electricity market rules and guidelines for electricity procurement**
- ☀ **11 other legal acts reviewed**
- ☀ **Review of the National Energy Efficiency Action Plan**



- **Review of draft amendments to the Energy Efficiency Law**
- **Review of methodology for calculation of the energy efficiency target**
- **3 other legal acts reviewed**



- ☀ **Review of Energy Efficiency Law**
- ☀ **5 other legal acts reviewed**
- ☀ **Review of the National Energy Efficiency Action Plan**
- ☀ **Review of the draft National Energy and Climate Plan**
- ☀ **Review of National Energy Strategy**
- ☀ **Opinion on the participation of the Energy Regulatory Commission in ACER**



- ☀ Review of Law on Climate
- ☀ Review of regulation on minimum energy performance requirements of buildings
- ☀ Review of secondary legislation for the implementation of the implementation of EPBD



- ☀ **Drafting the Public Service Obligation Act for the Energy Sector**
- ☀ **Review of amendments to the Electricity Market Law**
- ☀ **35 other legal acts reviewed**
- ☀ **Review of the National Energy Efficiency Action Plan**
- ☀ **Opinion on certification of Ukrenergo**



THANK YOU
FOR YOUR ATTENTION

GET IN TOUCH

 www.energy-community.org

 [Ener_Community](https://twitter.com/Ener_Community)

 [/company/energy-community](https://www.linkedin.com/company/energy-community)

 [/Ener.Community](https://www.facebook.com/Ener.Community)

 [/EnergyCommunityTV](https://www.youtube.com/EnergyCommunityTV)