

26th Athens Forum -Bringing the Clean Energy Package into the Energy Comunity

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Clean Energy Package (CEP)

- CEP I → Electricity Market
 Design
- CEP II → 2030 Energy and Climate Targets
- → Make the markets fit to renewables
- \rightarrow Achieve climate neutrality



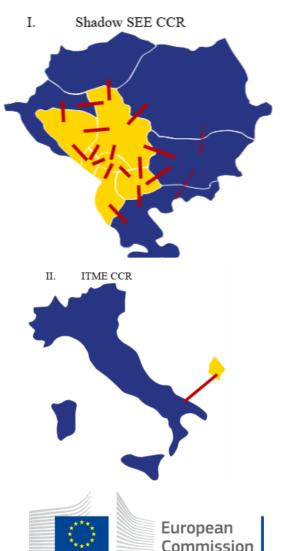




European Commission

CEP I: Electricity Market Design « technically OK but politically difficult »

- TSOs cooperation in RGCE, SDAC extention, ECRB NRAs cooperation
- But lack governance between EU MS and EnC Contracting Parties
- Reciprocity (new Article 25' ECT) to allow for mutual rights and obligations between EU MS and EnC Contracting Parties
- Common CCRs, ACER decisions



Energy Community Treaty Reform

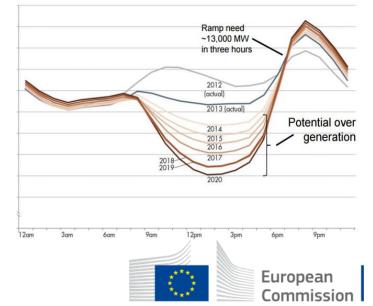
- No significant progress since December 2020
- Remaining issues are:
 - 1. Financial penalties
 - 2. Reciprocity mechanism
 - 3. Transparency in the State aid sector
 - 4. Parties denomination
- Bilateral discussion with the Energy Community Presidency (for 2021: Serbia) to unblock the negotiations by the Informal Ministerial Council on 2/3 July



CEP II: 2030 Energy Targets *« politically OK but technically difficult »*

- (ambitious) National Energy and Climate Plans; modelling and strategies; Proposals for adoption in MC 2021
- But issues of security of supply (coal phase-out, price spikes) and need for more flexibility (« duk curve »)
- Competition issuesCoal Regions in Transition





You don't have to listen to
 us, but you do have to listen
 to the science >
 (Greta Thunberg to US Congress,
 18/09/2019)

Markets and Decarbonisation

MRC coupling 4MMC coupling EnC coupling

- More RES, more energy effiency >> integrated markets & market coupling pilot projects >> necessary to support decarbonisation
- Carbon pricing >> EnC Decarbonisation Roadmap >> CBAM
 - **Reconcile** technical expertise with political decisions to move in the same direction » (Paris Agreement, 12/12/2015)





Q&A session and views from the audience

Nicolas Kuen, DG ENER European Commission