

13th GAS FORUM

HOTEL LEV, Vosnjakova 1, Ljubljana, Slovenia

Chair: European Commission

Thursday, 20 September 2018

8:30	Registration	
	Opening session	
9:00	Welcome Address	Host and chair
9:15	Opening speech: Energy Community gas markets development	<i>Janez Kopač</i> Energy Community Secretariat
9:30	Keynote speech Quo vadis, gas? <i>The quo vadis study results; follow ups</i>	<i>Peter Kaderjak</i> Ministry for Innovation and Technology of Hungary
9:50	Discussion	Speakers and Audience
	Part 1: Natural Gas in decarbonised Europe – sustainable future?	
10:00	Will we need more or less (natural) gas? Working together with alternative energy and power sources	<i>Simon Blakey</i> IHS Markit Energy Group <i>Jesse Scott</i> Eurogas
10:30	Legislative changes for sustainable future: clean energy package and consequences for Energy Community (case study: Is coal to gas switch possible in Energy Community)	<i>Dirk Buschle</i> Energy Community Secretariat <i>Predrag Grujicic</i> Energy Community Secretariat
10:55	Discussion	Speakers and Audience
11:10	Networking coffee	
	Part 2: More Infrastructure?	
11:30	Missing links in the Balkans – investors view <i>Western Balkan gas infrastructure projects and their bankability</i>	<i>Julian Bowden</i> BP
11:45	Case study: Feasibility of Ionian Adriatic Pipeline	<i>Robert Bosnjak</i> Plinacro
12:00	Case study: Georgia's growing gas market – investments in storage/transmission	<i>Salome Janelidze</i> GNERC
12:15-13:00	Discussion - Questions and Answers	Speakers and Audience

13:00-14:00	Lunch	
Part 3: Ukraine in focus – panel discussion		
14:00	Life after Stockholm decision: way back or way forward? Transit after 2019: With or without foreign partners? With or without new interconnection capacity? TSO fit for European market rules Emerging hub in Ukraine: establishing a gas exchange	<i>Dirk Buschle, chair</i> ECS <i>Sergiy Boyev</i> NAK Naftogaz <i>Piotr Kus</i> Gaz System <i>Pawel Stanczak</i> Ukrtransgaz <i>Peter Thompson</i> Baringa Partners
15:30	Questions and Answers	
16:00	Networking coffee	
Part 4: Progress on network codes		
16:15	Important milestones and challenges for implementation of the gas network codes in the Energy Community	<i>Nina Grall</i> ECS, ECRB Section
16:30	Gas transmission balancing in the Energy Community - results of the ECRB survey	<i>Tetiana Krivonog</i> ECRB
Part 5: Distribution systems revisited		
16:45	Building capacity of DSOs - DSO Platform	<i>Karolina Čegir</i> ECS <i>Stanislav Kazda</i> ECDSO-g platform
17:00	Structure of distribution tariffs	<i>Martin Martinoski</i> ECRB
17:15	Conclusions	
17:30	USAID/USEA Eastern Europe Natural Gas Partnership progress	<i>Albert Doub</i> U.S. Energy Association
18:00	Farewell reception	