

# Energy Community Regulatory Board

35<sup>th</sup> ECRB Meeting

Athens, 6 December 2016

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## **UPDATE ON DEVELOPMENTS IN BOSNIA AND HERZEGOVINA**

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# BIH Activities to Fulfill ECT Obligations

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- Several open issues: the Third Package, energy efficiency, environment (sulfur content of liquid fuels), gas, state aid
- Agreement of state and BIH entities' energy ministers and the EnC Secretariat on removal of a serious and persistent breach under the Energy Community Treaty in the gas sector (13 Oct 2016)
- Annex to the Agreement – Action Plan: Adoption of BIH Energy Law by the end of March 2017 to be followed by adoption of two BIH entities' gas laws by 1 July 2017
- Following the Agreement, on 14 Oct 2016 the Ministerial Council suspended measures on BIH for failure to adopt the 2nd Energy Package in the gas sector until 31 March 2017

# Legislation Development (Sep 2016 – Dec 2016)

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## Primary legislation development

- Draft Energy Law of BIH: legal framework for regulator, transmission/transport and energy (electricity and natural gas) market (Oct 2016) – basis for finalising the law
- Energy Law – basis for drafting of the Law on the establishment of the TSO, and further legislative activities of two BIH entities (electricity and gas; new laws/amendments to current legislation)

## Secondary legislation

- New Connection Rules – to be adopted by SERC this month
- New Grid Code – submitted by ISO BIH for approval

# Tariff Proceedings

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- SERC: Tariff Proceedings for ISO services ongoing
  - ISO BIH requested tariff increase of 13.3 %
- SERC: Tariff Proceedings for Transco services initiated
  - Elektroprenos BIH requested tariff increase of 19 %
- SERC: Komunalno Brčko (Brčko District of BIH)
  - Requested tariff increase of 10 % (households and small customers)
- FERC approved new tariffs proposed by Elektroprivreda HZHB
  - As of 1 Jan 2017, the price of electricity for households will increase by 1.45 % on average, while the prices for small customers will be reduced by 3.04 % on average
- Elektroprivreda BIH: No request
- RERS: As of 1 May 2016, Elektroprivreda RS increased tariffs (households 5.4 %, small customers 3.4 %)

# Additional Information

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- On 29 Nov 2016, CEER Board approved the SERC application to join CEER as an observer from January 2017, subject to approval at the next General Assembly meeting (13 Dec 2016)
- Electricity Market
  - 24 registered traders/retail suppliers
  - Wholesale market: 17 active licensees
  - Retail market: 8 active licensees (4 incumbents + 4 new entrants)
  - Oct 2016: 40 customers supplied by non-incumbents (HV, 10 kV, 0.4 kV customers)

2015	2016									
XII	I	II	III	IV	V	VI	VII	VIII	IX	X
2	4	4	4	6	15	15	21	26	32	40

- EP BIH: more than 1000 renegotiated contracts

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# Thank you for your attention!

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