

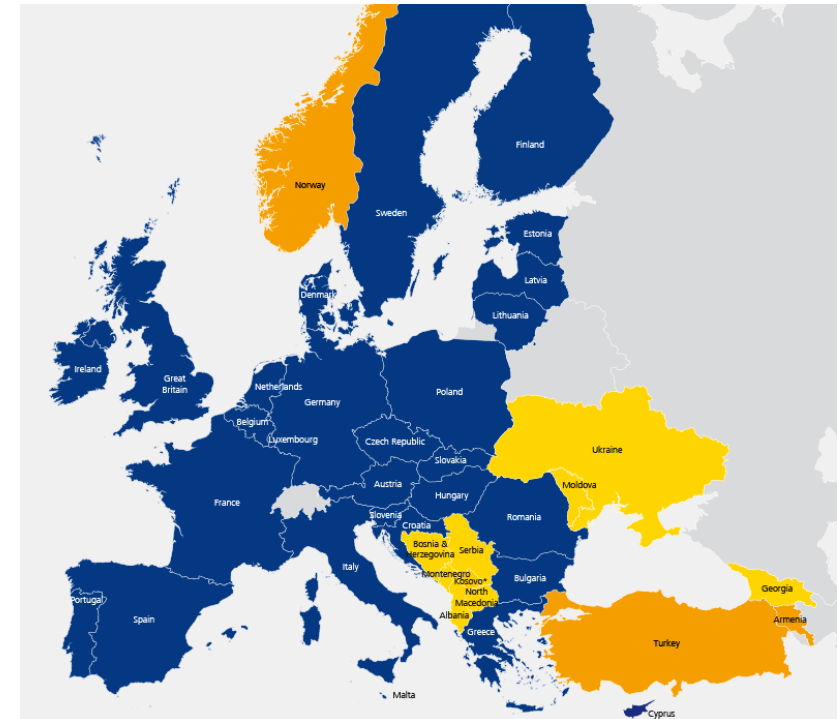


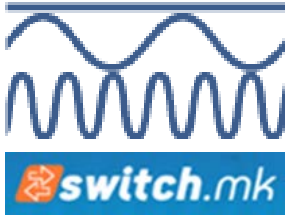
Presentation of Update on national developments
ECRB, 26 January 2020, Vienna



Energy and Water Services Regulatory Commission of Republic of North Macedonia

Anastasija Stefanovska Angelovski
Advisor at Economic Department

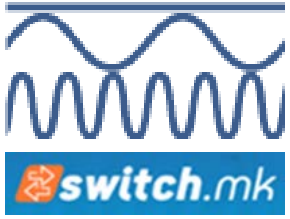




Electricity Market

In the period from 22 October 2019 – 23 January 2020 the following is approved:

- Price list of services of DSO on 24th of October 2019
- Proposal - Financial Plan for 2020 of the ERC was submitted for approval to the Parliament on 31th of October 2019
- Rules for allocation of cross-border transmission capacity at the border Republic of North Macedonia - Republic of Bulgaria for 2020, approved by ERC on 5th of November 2019,
- Rules on the allocation of cross-border transmission capacity at the border Republic of North Macedonia - Republic of Serbia for 2020, approved by ERC on 5th of November 2019,
- Rules on the form, content and dynamics of data submission and publication, approved by ERC on 12th of November 2019,
- Electricity supply rules to cover losses in the distribution network of JSC Power plants of North Macedonia approved on 18th of November 2019,
- Electricity supply rules to cover losses in the electricity transmission network approved on 18th of November 2019,
- Balancing rules and Electricity Market Rules - their implementation stated at 1 January 2020

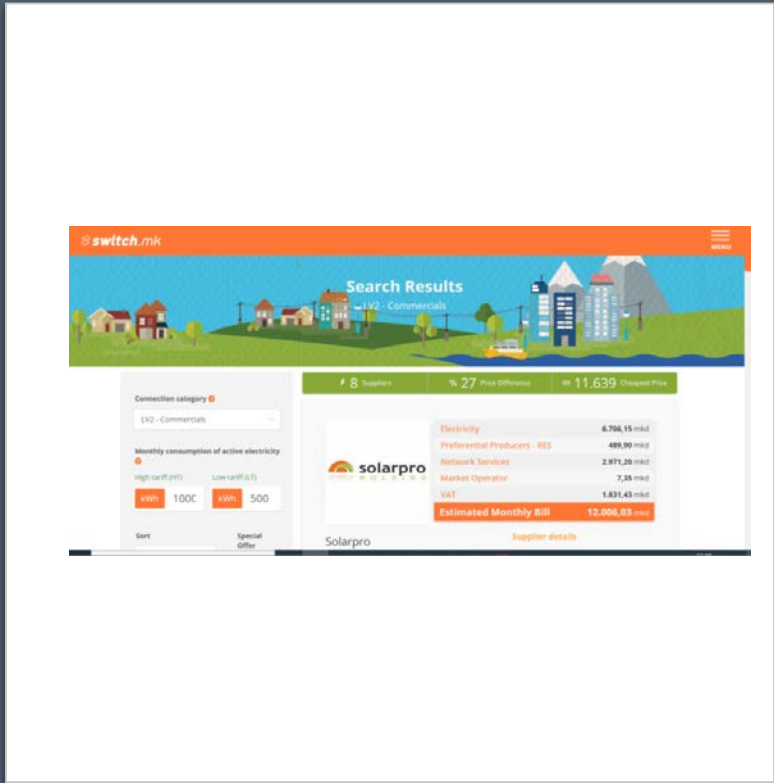
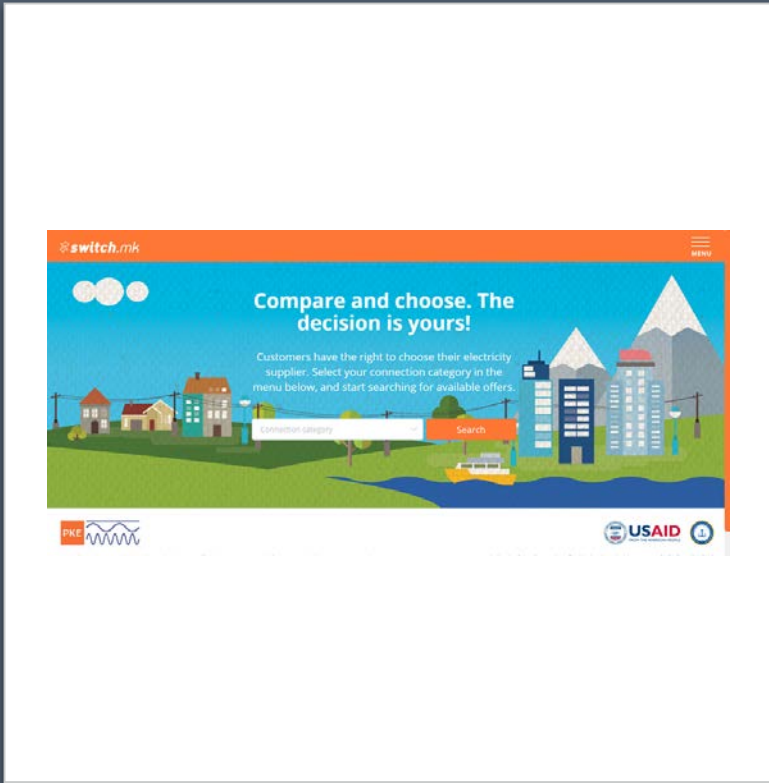


Electricity Market

Period from 22 October 2019 – 23 January 2020

Process of appointment of the Electricity Market Operator for an operator of the organized electricity market – ongoing process

- The Government adopted a Decree on the operation of the operator on the organized electricity market and on the necessary technical, human and financial conditions to be met, 24th of October 2019
- Article 8 of the Decree stipulates that for carrying out the activities of a nominated operator, the holder of the license for performing energy activity organization and managing of the electricity market shall submit to the ERC a notification with appropriate documentation on the fulfillment of the requirements of the Decree and the deadlines for their fulfillment.
- The ERC on December 26, 2019 provided the Electricity Market Operator with a Notice of which documentation to submit in order to prove that it fulfills the conditions and criteria set out in the Decree.
- The Electricity Market Operator on January 17, 2020 submit to ERC required documentation



Price comparison tool – launched in November 2019



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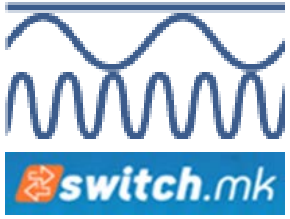
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Renewable energy sources

Currently, total installed capacity of 197 preferential producers using feed-in tariffs is 140,732 MW:

- 79,629 MW (90 small hydropower plants) and planned 34,834 MW (30 small hydropower plants are under construction),
- 16,713 MW (102 photovoltaic power plants),
- 36,80 MW (1 wind power plant and the remaining capacity of 13,20 MW – second phase is in the process of construction) and 100 MW (3 wind power plant is in process of construction),
- 6,99 MW (3 biogas plants),
- 0,6 MW (1 biomass plant) and 2,949 MW planned (4 biomass plants are in the process of construction).



Natural Gas Market

In the reporting period ERC made the following decisions on tariffs for natural gas:

- Decision for approval of the regulated maximum revenue and tariffs for transmission of natural gas for 2020 within the regulated period 2017-2021 of JSC GA-MA Skopje;
- Decision for approval of the regulated revenue and tariff for natural gas distribution for 2020 within the regulated period 2017-2021 of the Directorate for Technological - Industrial Development Zones - Skopje (DTIDZ);
- Decision for approval of the regulated tariff for natural gas distribution to customers connected on the system for distribution of natural gas for 2020 within the regulated period 2017-2021 of the Public Company for Construction of Infrastructure Facilities "KUMANOVO GAS" – Kumanovo;
- Decision for approval of the regulated tariff for natural gas distribution to customers connected on the system for distribution of natural gas for 2020 within the regulated period 2017-2021 of the Public Company for Energy Activities "STRUMICA GAS" – Strumica.



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Mr. Marko Bislimoski (President of the ERC) on 4 December 2019, was elected for Chairman of the Energy Community Regulatory Board (ECRB) regulators, on a regular basis

Thank you!

Anastasija Stefanovska Angelovski
Advisor at Economic Department