



Update on ongoing EWG activities:

December 2019 – June 2020

Milica Knežević, ECRB EWG Chair

45th ECRB Meeting

WEBEX-online, 9th June 2020

EWG Work Program 2020 (Status)



ELECTRICITY

Chair: Mrs Milica Knežević (REGAGEN) – Deputy: Mr Zviad Gachechiladze (GNERC)

Task Force	Leader	Scope	Deliverable	Due
I. Wholesale Market Integration	<p><u>Deliverables 1-3</u> Mrs Milica Knežević (REGAGEN)</p> <p><u>Deliverables 4</u> Mr Salvatore Lanza and Mr. Stefano Rossi (ARERA)</p>	<p>Effective wholesale market opening is central for establishing a competitive regional Energy Community electricity market and its integration with the European market. A harmonized regulatory approach is necessary in this context. With a view to support wholesale market opening, the activities of this Task Force will focus on regulatory support to forward market, day-ahead and intraday market integration in South East Europe. This will include the identifications of possible areas for early implementation of elements of the the electricity market Guideline Regulations before they become legally binding in the Energy Community.</p>	<p>1. Joint workshops of ACER and ECRB on the electricity market Guideline Regulations for discussion of methodologies</p>	Up to twice p.a.
			<p>2. Identification of possible areas voluntary implementation of elements of the electricity market Guideline Regulations to support the realization of early implementation pilot projects</p> <p>3. Harmonized regulatory review of SEE CAO rules: ad-hoc commenting or preparing harmonized and joint proposals for ECRB approval</p> <p>4. Regular updates on actual EU wholesale market Integration processes related to electricity market Guideline Regulations</p>	<p>12/2020</p> <p>Upon receipt by SEE CAO</p> <p>Regularly at EWG meetings</p>
II. Regulatory investment climate	[tbd]	<p>Providing a stable and predictable regulatory framework is a central precondition for attracting investments. ECRB, [CEER and MedReg]⁷ will analyse the regulatory investment framework in ECRB, CEER and MedReg countries and discuss possible areas of improvement. This activity will be performed in cooperation with the mirroring activities of the ECRB gas working group.</p>	<p>Joint analysis of the regulatory investment framework in ECRB, [CEER and MedReg] countries.⁷</p>	12/2020

- ✓ 1st Joint ACER-ECRB workshop in 2020: webinar as an option
- ✓ NEMO designation process in North Macedonia ongoing

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			4. Regular updates on actual EU wholesale market Integration processes related to electricity market Guideline Regulations	Regularly at EWG meetings
			Joint analysis of the regulatory investment framework in ECRB, [CEER and MedReg] countries. ⁷	12/2020

- ✓ Preparatory activities ongoing:
 - identification of ECRB EWG activities in 2020
 - coordination with CEER and MEDREG for 2021

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Task Force	Leader	Scope	Deliverable	Due
III. Wholesale Market Monitoring	Mr Zviad Gachechiladze (GNERC)	Market monitoring is a core element of regulatory responsibilities. Only in-depth knowledge of market performance, stakeholder activities and development outlooks allow regulators to create an effective market framework that balances the needs of market players and is able to promote competition, customer protection, energy efficiency, investments and security of supply at the same time. Dedicated monitoring efforts will be also put on compliance of Contracting Parties with the transparency requirements of the Energy Community law in electricity	1. SEE Market Monitoring Guidelines: ⁸ regional MM Administrator rotation scheme and identification of trouble shoot need	Quarterly
			2. SEE Market Monitoring annual report based on SEEAMMS Data	12/2020
			3. Monitoring report on the development of electricity wholesale markets in the Contracting Parties based on the indicators used by ACER for its annual market monitoring report	12/2020
			4. Monitoring spread sheet on compliance of Contracting Parties with the transparency requirements of the Energy Community law in electricity	Regular updates
IV. Renewables integration and balancing	Mrs Milica Knežević (REGAGEN)	Integration of renewable energy sources into the energy systems gains more and more importance but also entails a number of regulatory challenges. The workshop will look into these aspects including the balancing responsibility of producers from renewable energy sources.	Joint ECRB-MedReg workshop on balancing responsibility in electricity markets including the impact of renewable energy sources in this context ⁹	2020

- ✓ Annual report replaced with online monitoring spread sheet
- ✓ The spread sheet to be updated three times a year (linked with ECRB EWG)

<https://energy-community.org/aboutus/institutions/ECRB.html>
Energy Community Regulatory Board / ECRB Monitoring

EWG Work Program 2020 (Status)

✓ Transparency matrix: Regulation (EU) 543/2013

Energy Community Regulatory Board / ECRB Monitoring

ECRB monitoring

of ACER-CEER on retail market developments that is prepared in cooperation with the Energy Community Secretariat.

Market Transparency Monitoring

Gas **Regulation (EC) 715/2009** defines a comprehensive list of publication requirements in the gas sector. For electricity a dedicated **Regulation (EU) 543/2013** stipulates detailed transparency obligations for data owners. ECRB assesses and reports on the level of compliance in the Contracting Parties with the related duties stemming from the Energy Community *acquis communautaire*.

ECRB published also a matrix which outlines each data set that is required to be published by the Regulation 543/2013 and if such information is published and where. This will be updated on ad-hoc basis by members of the ECRB.

For state of play with data publication in the Contracting Parties access ECRB Info-matrix

[ECRB Reports >](#)

[ACCESS TRANSPARENCY MATRIX](#)

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- ✓ Transparency matrix: Regulation (EU) 543/2013
- Energy Community Regulatory Board / ECRB Monitoring*

Transparency spreadsheet (3) [Compatibility Mode] - Excel

Group	Relevant Article(s) of Regulation (EU) 543/2013	Short description of Data	AL	BIH	GE	KO*	ME	MK	MD	RS	UA
Load	6.1a, 6.2a	Actual total load per Bidding Zone (BZ)	NO	EMFIP	TSD	TSD	EMFIP	EMFIP	TSD	EMFIP	EMFIP
	6.1b, 6.2b	D-1 total load forecast per BZ	TSD	EMFIP	TSD	TSD	EMFIP	EMFIP	NO	EMFIP	EMFIP
	6.1c, 6.2c	W-1 total load forecast per BZ	TSD	NO	TSD	NO	EMFIP	TSD	NO	EMFIP	EMFIP
	6.1d, 6.2d	M-1 total load forecast per BZ	TSD	NO	TSD	TSD	EMFIP	TSD	TSD	EMFIP	EMFIP
	6.1e, 6.2e	Y-1 total load forecast per BZ	TSD	EMFIP	TSD	TSD	NO	TSD	TSD	EMFIP	EMFIP
	8.1, 8.2	Y-1 forecast margin	TSD	EMFIP	NO	TSD	NO	EMFIP	NO	EMFIP	NO
	7.1a, 7.2, 7.3	Planned unavailability of consumption units	NA	NA	NO	NA	NA	EMFIP	NO	NA	NO
	7.1b, 7.2, 7.3	Actual unavailability of consumption units (Changes in actual availability of consumption units)	NA	NA	NO	NA	NA	NA	NO	NA	NO

TRANSPARENCY CPs - all AL BIH GE KO ME MK MD RS UA

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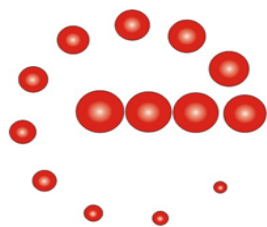
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✓ Originally scheduled for 1 April 2020 – postponed due to COVID-19

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