

Report 2019
Status of implementation of renewables acquis

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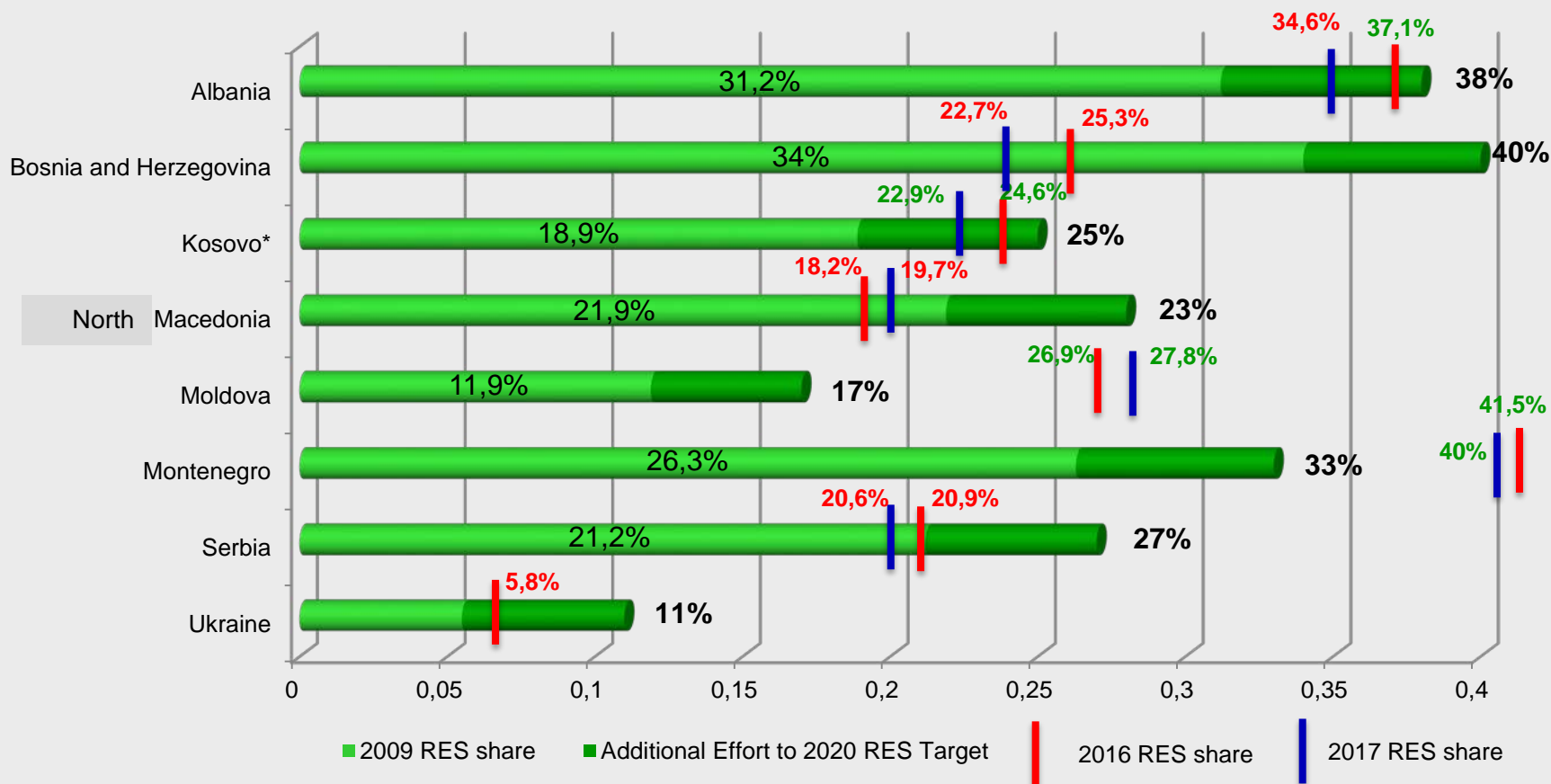
Vienna, 12 November 2019



- *Albania, Montenegro, North Macedonia have conducted the first RES auctions*
- *Moldova and Ukraine are finalising the contractual frameworks, first RES auctions possible in 2020*
- *Kosovo is preparing the RES auction for 50 MW solar PV*
- *FBiH to introduce auctions in 2021, RS?*
- *Serbia to introduce auctions in 2021?*

- *Montenegro has not submitted yet the 3rd RES progress report*
- *Ukraine and Georgia have not submitted 2017 RES SHARES to EUROSTAT*
- *Biomass consumption surveys are due in Serbia and Ukraine*

Monitoring the progress in the promotion of renewable energy






Key issues:

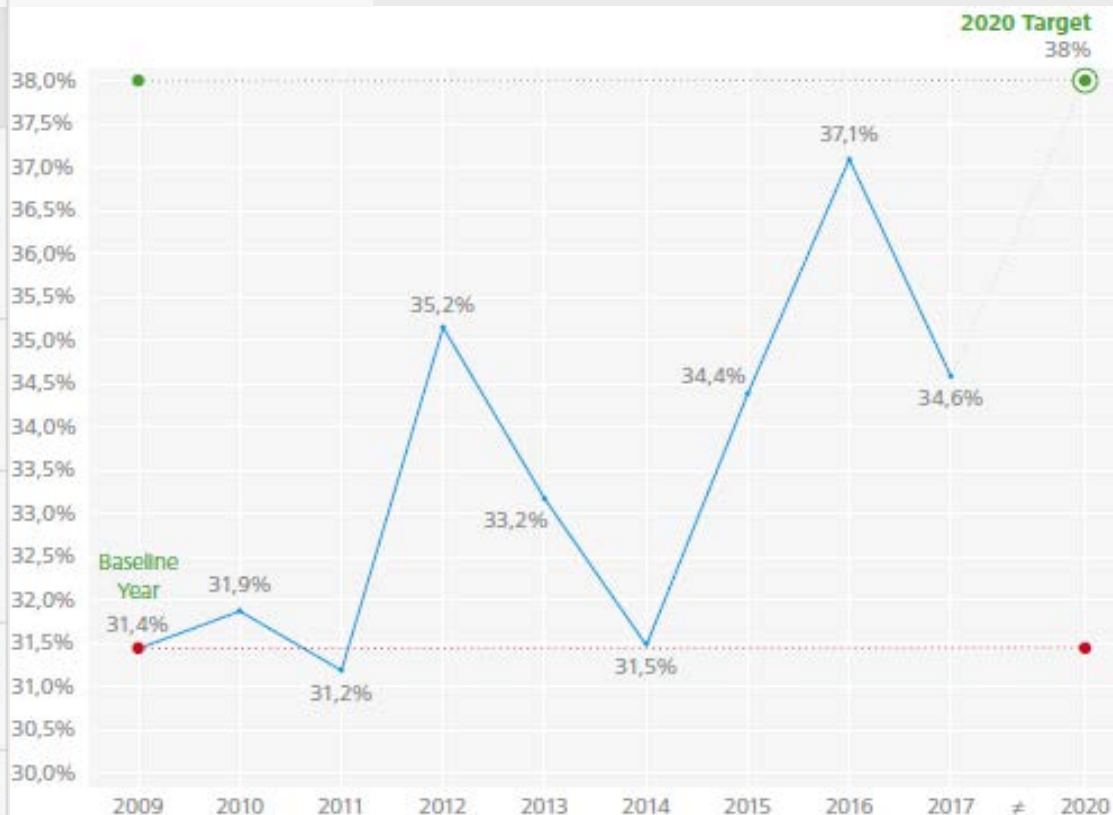


- *Building the trust in a predictable-credible-transparent RES framework is key for investment decision/successful auctions*
- *Cost of capital is the most critical aspect in the investment decisions – risk mitigation facility*
- *BiH, Serbia, Ukraine will probably not meet the 2020 RES targets*
- *Meeting the 2020 RES targets in Albania, Kosovo*, North Macedonia remain questionable*
- *Uncertainties on meeting the 2020 RES targets is affecting the 2030 RES target settings*
- *Sound, reliable energy statistical data (biomass issues) is needed to build credible forecasts to 2030 as well as NECP to 2030*

Albania

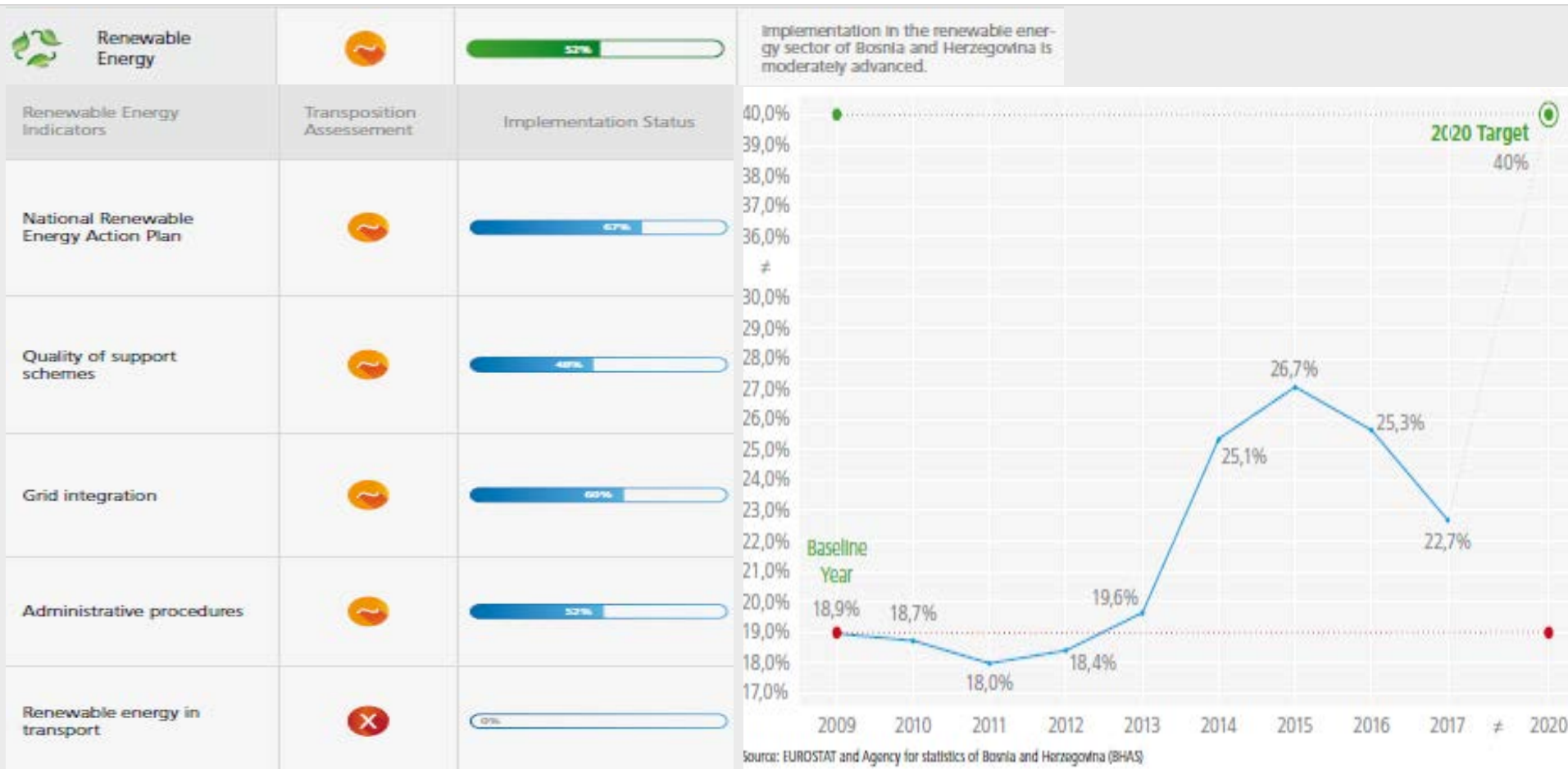
 Renewable Energy		
Renewable Energy Indicators	Transposition Assessment	Implementation Status
National Renewable Energy Action Plan		
Quality of support schemes		
Grid integration		
Administrative procedures		
Renewable energy in transport		



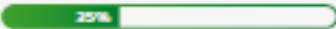
Implementation in the renewable energy sector of Albania is well advanced.


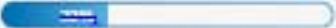








Source: EUROSTAT and National Agency of Natural Resources (AKBN)

Bosnia and Herzegovina




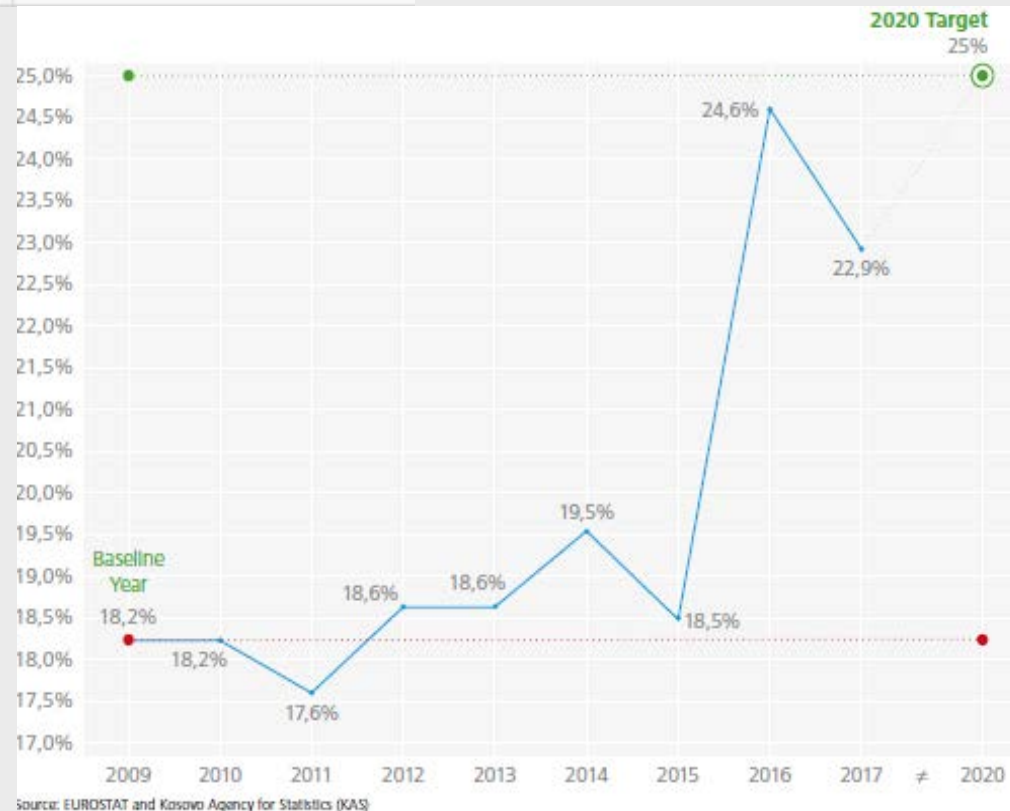
 Renewable Energy			Implementation in the renewable energy sector of Georgia is still at an early stage.
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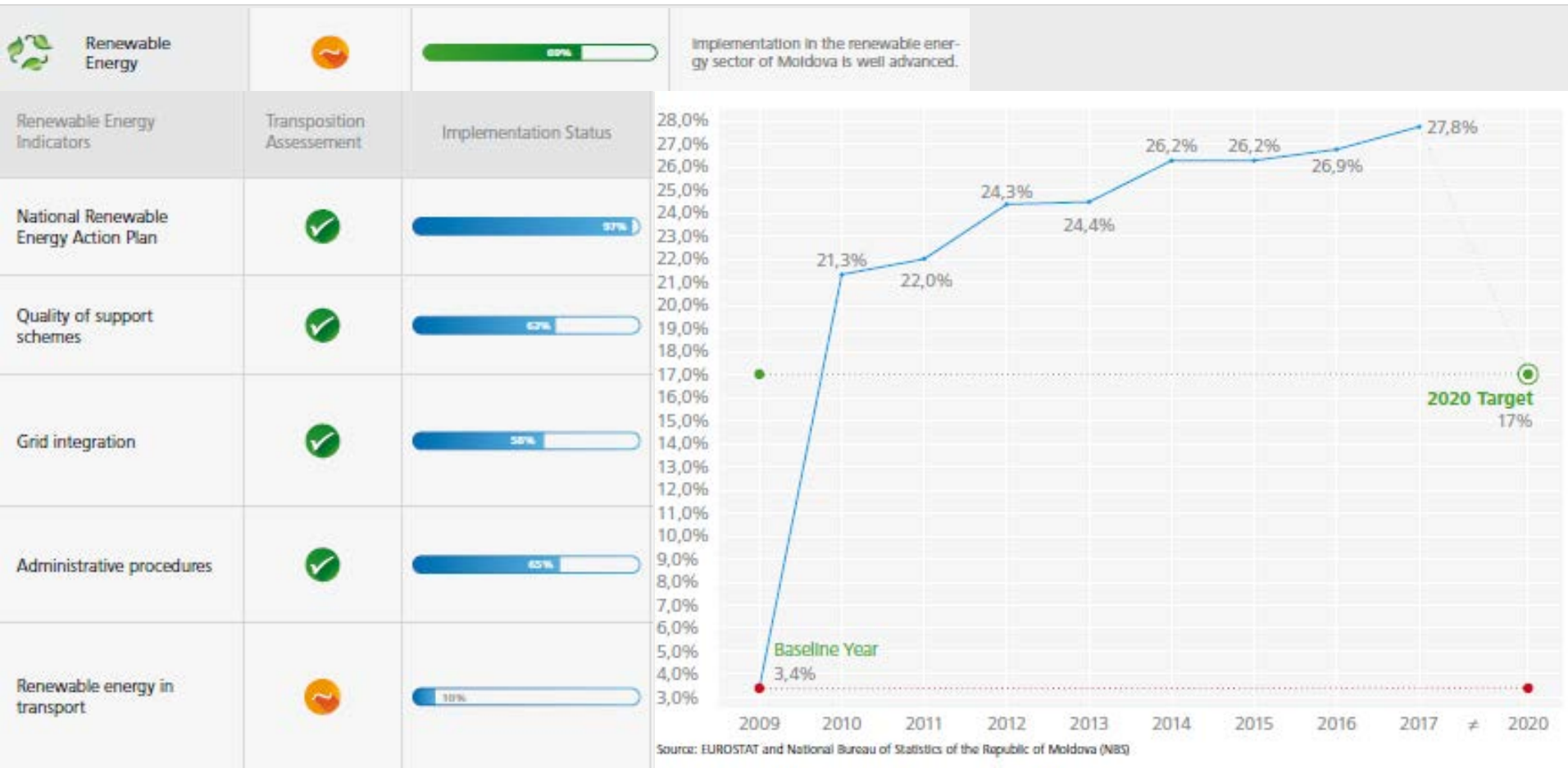
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 Renewable Energy		
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Implementation in the renewable energy sector of Kosovo* is moderately advanced.

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	Renewable Energy	
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Implementation in the renewable energy sector of Montenegro is well advanced.







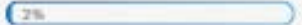
Renewable Energy Indicators	Transposition Assessment	Implementation Status
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Renewable energy in transport		



Source: EUROSTAT and Statistical Office of Montenegro (MONSTAT)

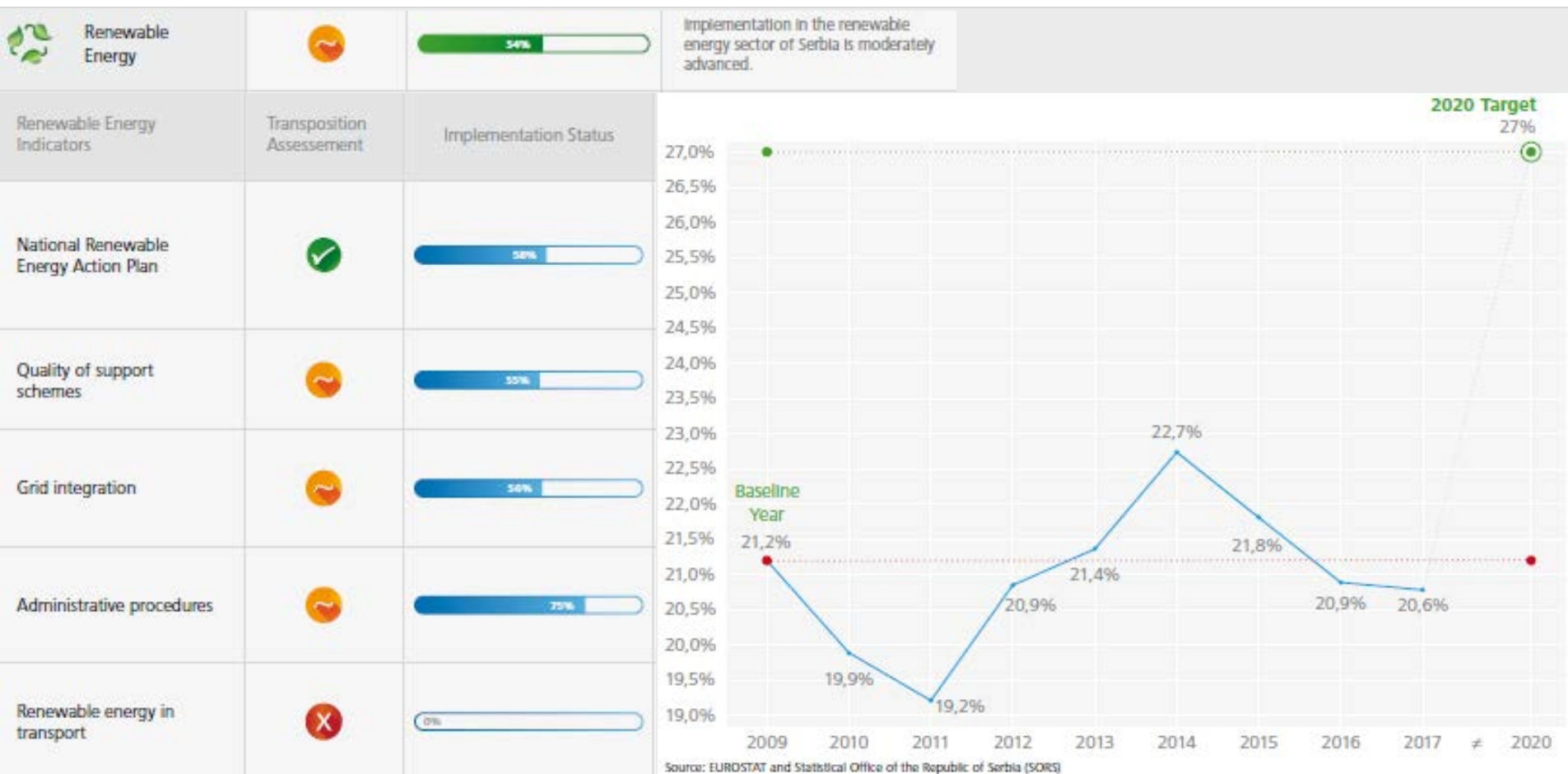

Renewable Energy




Implementation in the renewable energy sector of North Macedonia is well advanced.

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Source: EUROSTAT and State Statistical Office (SSO)



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Implementation in the renewable energy sector of Ukraine is well advanced.



Source: EUROSTAT and State Statistical Service of Ukraine (SSSU)



Thank you for your attention!

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