

## 12th GAS FORUM

**HOTEL LEV, Vosnjakova 1, Ljubljana, Slovenia 20 September 2017**

Chair: European Commission

**Wednesday, 20 September 2017**

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|---------------------|---|--|
| 09:00-09:30         | Registration  |  |
| <b>09:30-11:00</b>  | <b>Part 1: EU and Energy Community gas sector outlooks: in the same boat?</b>   |  |
|                     | <b>Welcome Address</b>  | Host and chair   |
|                     | Opening speech<br>Reality check: Gas sector perspectives in the Energy Community  | <i>Janez Kopač</i>   Energy Community Secretariat  |
|                     | Gas in the sustainable future energy mix:<br>Implications of the clean energy package to gas and take-aways for EnC   | <i>Tim Cayford</i>   EUROGAS   |
|                     | Gas wholesale and retail markets<br>Pan-European market monitoring – EU and Energy Community overview   | <i>Bart Vereecke</i>   ACER and<br><i>Branislava Marsenić Maksimović</i>   Energy Community Secretariat        |
|                     | Discussion - Questions and Answers  | Speakers and Audience  |
| 11:00-11:30         | Networking Coffee   |  |
| <b>11:30- 12:45</b> | <b>Part 2: Gas transmission tariffs in the Energy Community and neighbouring EU MS – Compatible or not?</b>   |  |
|                     | Gas transmission tariffs in South East Europe:<br>Pricing analysis in the Energy Community and neighbouring EU members   compliance with the Network Code on gas transmission tariffs<br>Where are we with developing entry-exit tariffs in the region that stimulate cross-border trade? | <i>Alessandro Ischia &amp; Vincenzo Cioffo</i>   ECRB GWG<br><br><i>Borbala Toth &amp; Enikő Kácsor</i>   REKK |
|                     | Case study: New tariff methodology in Ukraine   | <i>Dmytro Vovk</i>   NEURC   |
|                     | Discussion - Questions and Answers  | Speakers and Audience  |
| 12:45 -13:30        | Lunch   |  |
| <b>13:30-15:00</b>  | <b>Part 3: Post 2019 – Ukraine and transit of Russian gas – reality check</b>   |  |
|                     | Key note address: Life with and after Stockholm arbitration   | <i>Sergiy Makogon</i>   Ukrtransgaz  |

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|                     | <p><b>Panel discussion: Ukraine - a transit country after 2019?</b></p> <p><i>Perspective of network operators</i><br/> <i>Rastislav Ňukovič   Eustream</i><br/> <i>Vittorio Musazzi   Snam Rete Gas</i></p> <p><i>The traders' perspective</i><br/> <i>Doug Wood   EFET</i></p> <p><i>Academia perspective</i><br/> <i>Martin Jirušek   Masaryk University</i><br/> <i>Gülmira Rzayeva   Centre for Strategic Studies</i></p> <p><u>Moderator:</u> <i>Janez Kopač</i></p> |  |
|                     | Questions and Answers  | Speakers and Audience  |
| 15:00-15:30         | Networking Coffee  |  |
| <b>15:30-16:30</b>  | <b>Part 4: What does it take to create a functioning gas market?</b>   |  |
|                     | Robust market rules  | <i>Jan Vitovsky   ENTSOG</i>   |
|                     | Availability of and access to infrastructure – a role of capacity platform   | <i>Piotr Kuś   Gaz System</i>  |
|                     | Contestable customers  | <i>Kirsten Bouwens   ACM, the Netherlands</i>  |
|                     | Discussion - Questions and Answers   | Speakers and Audience  |
| <b>16:30–17:15</b>  | <b>Part 5: Connection of Europe to the global natural gas markets</b>  |  |
|                     | LNG makes a difference   | <i>Andrius Šimkus   Energy Community Secretariat</i><br><i>Mantas Šabanas   LNG Klaipėdos Nafta</i><br><i>Anita Orbán   International Affairs Tellurian Inc.</i> |
| <b>17:15 -17:30</b> | <b>Conclusions – End of the event</b>  |  |
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