



*National Energy and Utilities  
Regulatory Commission of Ukraine*



# Ukrainian Gas Market: the Latest Updates

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*Tetiana Kryvonoh*

*Chief of Division of Wholesale Gas Market Regulation  
Department of Oil And Gas Sphere Regulation,  
NEURC*

# Reforming the gas storage services



- The Draft amendments to the Gas Storage Code and Standard Storage Agreement were approved for public consultations (held on 22.03.2024). Final adoption of the Draft  $\approx$  03.04.2024.



- *wider range of capacity products on a firm and conditionally firm basis;*
  - *no storage curves;*
  - *capacity allocation timelines are harmonized with allocation of the transmission system capacity (IP/non-IP points);*
  - *online booking of capacities via SSO platform*
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- Offering the new storage capacity products  $\approx$  01.06.2024. Until the end of 2024 storage year the multipliers remain the same to be applied only for monthly and daily products

# The wholesale market developments



- Incremental capacity at the border between Poland and Ukraine (second attempt)
  - *Analysis of Project Proposal for incremental capacity submitted by UATSO;*
  - *Coordinated decision with URE within the timelines defined by CAM NC.*
- Increasing the attractiveness of Transbalkan route
  - *NEURC has been applying short-hauls at the boarder with Moldova since October 2023;*
  - *The same step is required from ANRE.*
- REMIT secondary legislation has been developing
  - *register of traders ≈ 04.2024;*
  - *reporting (traders to RRM) ≈ 07.2024.*

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**Thank you for your attention!**

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