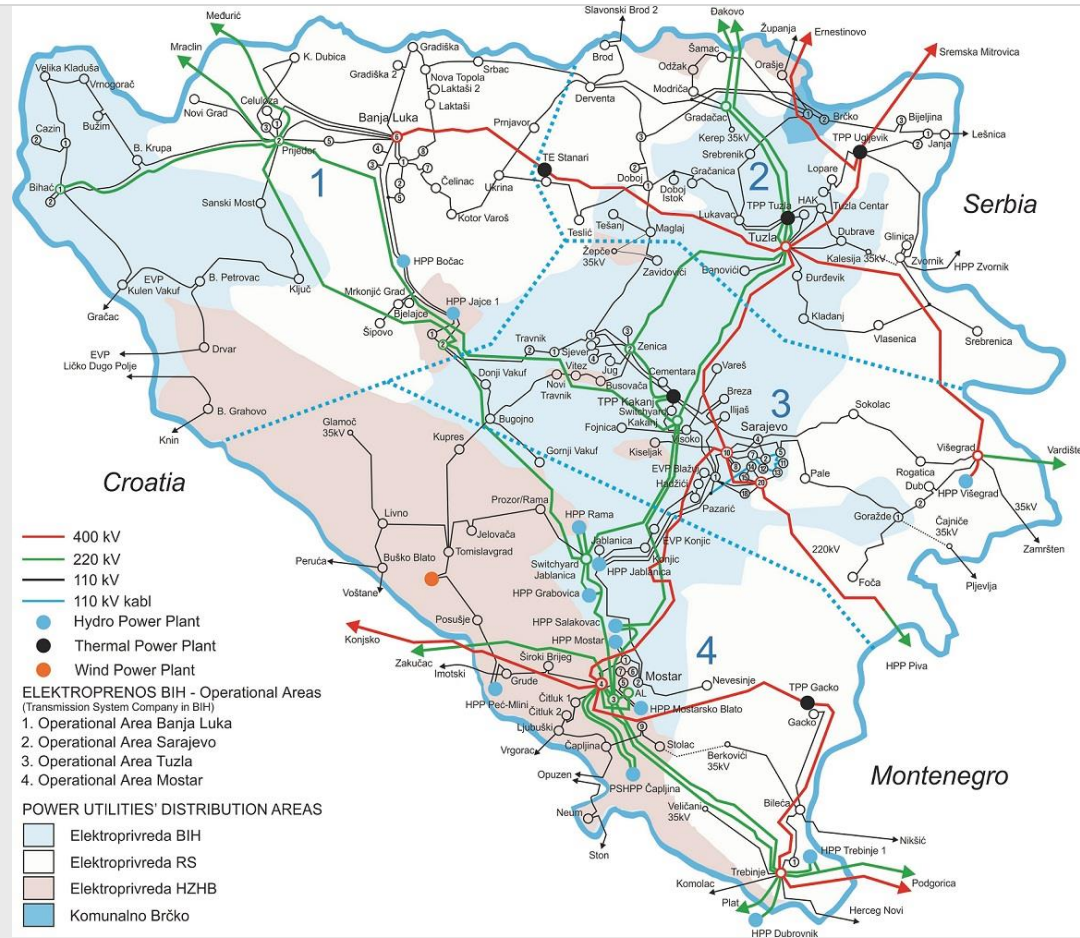


Summer Outlook Report 2019

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Power System of BIH



Balance Values of the Electric Power Sector of Bosnia and Herzegovina

| Year 2018 | | | | | | (GWh) |
|--|-----------------|-----------------|-----------------|-----------------|-----------------|------------------|
| | EP BIH | ERS | EP HZHB | Komunalno Brčko | Other entities | BIH |
| Generation in hydro power plants | 1,533.61 | 2,729.05 | 1,984.86 | | 52.56 | 6,300.08 |
| Generation in thermal power plants | 5,648.34 | 3,249.42 | | | 2,056.00 | 10,953.76 |
| Generation in larger wind plants | | | 103,50 | | | 103.50 |
| Generation in small and industrial PPs | 63.46 | 50.58 | | | 401.61 | 515.65 |
| Generation | 7,245.41 | 6,029.05 | 2,088.35 | | 2,510.18 | 17,872.99 |
| Distribution consumption | 4,705.96 | 3,770.48 | 1,392.22 | 270.02 | | 10,138.68 |
| Transmission losses | | | | | | 398.77 |
| Large customers | 464.34 | 361.65 | 131.09 | | 1,646.73 | 2,603.81 |
| PPs self-consumption and pumping | | 11.77 | 137.43 | | 3.49 | 152.69 |
| Consumption | 5,089.64 | 4,143.91 | 1,650.44 | 270.02 | 1,650.22 | 13,293.95 |

Winter 2018/2019 Review



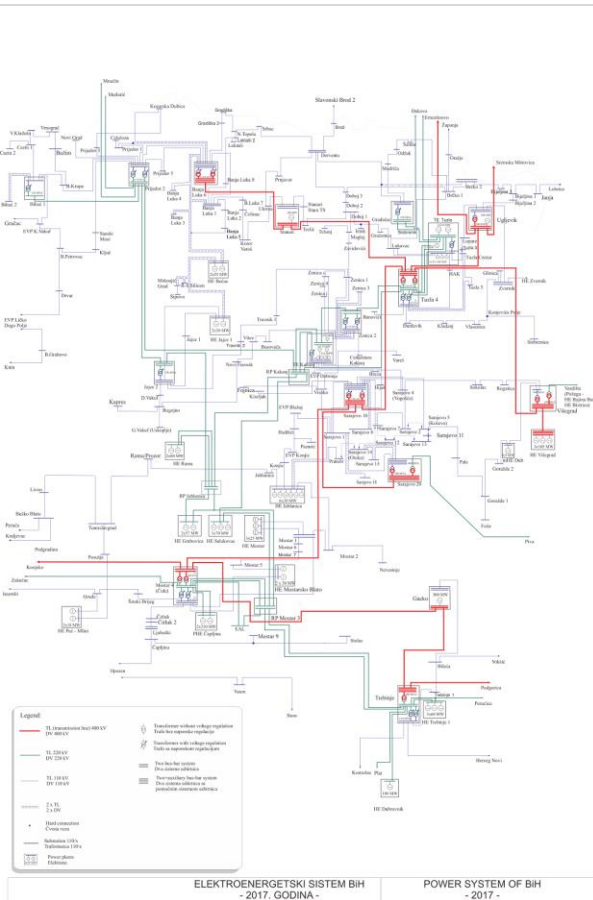
- There were no significant unusual events in the electric power system of Bosnia and Herzegovina
- The maximum hourly load of 1994 MW was registered on 18 December at 18:00
- Total electricity consumption was similar to that of winter 2017/2018, but significantly lower than winter 2016/2017 because of more favourable weather conditions

Summer 2019 Outlook



- BiH is capable of supplying demand throughout the season both under normal and severe conditions, i.e. country is self-sufficient and prone to export from market perspective
- No adequacy or downward regulation issues are expected in BiH for the upcoming summer, i.e. country is capable of absorbing energy from inflexible generation throughout the season
- No increase of demand is expected

Summer 2019 Outlook - network



- Operational readiness of the transmission network infrastructure depends on:
 - Planned maintenance
 - Availability of the transmission network elements (power lines and substations)
 - Maintenance work done previously
- 13 planned outages in July (400, 220 and 110 kV)
- 2 planned outages in neighboring systems that influence the interconnections

Planning documents and secondary legislation



- Indicative generation development plan for 2020 – 2029, after remarks from SERC, has been submitted again for the approval
- The Decision on the Maximum Possible Power Accepts From Unmanageable Energy Sources

Transposition of Network Codes on Connection



- Decision on Transposition of Network Codes on Connection
 - Incorporated and adapted by PHLG Decision EU Regulation 2016/631
 - Incorporated and adapted by PHLG Decision EU Regulation 2016/1447
 - Incorporated and adapted by PHLG Decision EU Regulation 2016/1388
- Rulebook on Network Operation Related to Connection
- Criteria for Granting Derogations from Requirements for Connection of Generating Modules
- Criteria for granting derogations from requirements for connection of existing and new high voltage direct current systems (HVDC systems and direct current-connected power park modules (PPMs) - Request Form
- Criteria for Granting Derogations From Requirements for Connection of Demand Facilities - Request Forms
- Decision on Approval of the Grid Code (Feb 2019)

***Thank you
for your attention!***

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