



Extraordinary 4th SEEGAS JSC Meeting Crisis Response Meeting - Day 1

Location: Vienna, hybrid Time: 14:00 – 18:00 CET Date: June 30, 2022

Agenda topic	Hour (CET)	Speaker

Introduction

Welcome and opening of the day. Update on recent developments and introduction to the meeting	14:00-14:30	Predrag Grujicic, Gregor Weinzettel, ECS
EBRD crisis response program	14:30-14:40	Giuseppe Grimaldi, EBRD
USAID/Energy Security Project	14:40-15:00	Sukru Bogut, Justin Goonesinghe

1. Regional transmission routes and possibilities for gas supply diversification

ENTSOG – Update on the situation. How prepared are we for the winter?	15:00-15:10	Hendrik Pollex, ENTSOG
Quick update on the readiness of the Trans BalkanRoute-GTSOU & Ukrtransgaz-Moldovatransgaz-Transgaz and Vestmoldtransgaz-Bulgartransgaz-Desfa	15:10-15:45	Olga Bielkova, Sergiy Pereloma Mariana Chirca Bogdan Andronic Nikola Delev Sotirios Bravos





Coffee Break

15:45-16:00

2. Discussion on Regional market diversification – What are the alternatives?

Presentation of the results on the regional supply study	16:00-16:20	Aura Sabadus (Research fellow ECS)
Additional supply sources - KRK LNG - FGSZ - Polish LNG - Gaz-Systems - Turkey (BOTAS) - Greece (DESFA)	16:20-18:00	Discussion among the participants Danijela Simovic, Krk LNG/Plinacro, Croatia Gabor Szokodi, Gergely Elias, FGSZ, Hungary
Discussion		Agata Zamlynksa, Swinoujscie/Gaz-System, Poland Ozturk Selvitop, MENR, Turkey Gerasimos Avlonitis, DESFA, Greece Konstantinos Sifnaois, Sarra Floratou, Gastrade, Greece Nikoloas Satras, Titos Moschakis, Motor Oil, Greece Konstantina Ntrenogianni, Katerina Karali, Elpedison, Greece Theodora Georgieva, ICGB, Bulgaria Murad Heydarov, TANAP/TAP, Southern Gas Corridor





4th SEEGAS Joint-Steering Committee Meeting - Day 2

Location: Vienna, hybrid Time: 10:00 – 13:00 CET Date: July 1, 2022

Agenda topic	Hour (CET)	Speaker

1. Discussion on Regional market integration – The Role of the Market operators status and reaction to gas market crisis

Short introduction to working day	10:00-10:20	Gregor Weinzettel, ECS
Regional EU Energy Platform South-East Europe	10:20-10:30	Aleksander Vigne (European Commission)
EBRD - Update on the regional clearing project	10:30-10:40	Attila Toth, EBRD
Reaction and updates from the market operators - What is the situation on the Exchanges in the region?		
 UEEX BRM BGH HENEX CEGH TGE CEEGEX 	10:30-11:10	
Discussion on the sustainability of high and volatile market prices – is this now a long term trend and what can be done?	11:10-11:50	
- Europex - EFET - ACER		Christian Baer, Europex, Doug Wood, Pawel Lont EFET Dennis Hesseling, ACER



4th Extraordinary SEEGAS Joint-Steering Committee Meeting



Coffee Break

11:50-12:00

2. Conclusion of the 4th JSC meeting (only JSC Members) – Actions to be taken in the emergency situation

Discussion and finalization of the conclusions	12:00-13:00