

*Second Progress Report in the Promotion of  
Energy from Renewable Sources  
in the Energy Community*

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*47th PHLG Meeting*

*Vienna, 30 June 2017*

# Renewable Energy Directive 2009/28/EC



- *Adapted and adopted by Ministerial Council in October 2012 – Decision 2012/04/MC-EnC*
- *Implementation deadline - 1 January 2014*
- *Adoption of NREAP by 30 June 2013*
- *Submission of Progress Report by Contracting Parties by 31 December 2014 and every two years thereafter*
- *Secretariat monitor, review and submit an overall report to the Ministerial Council for the first time by 30 June 2015 and thereafter every two years*

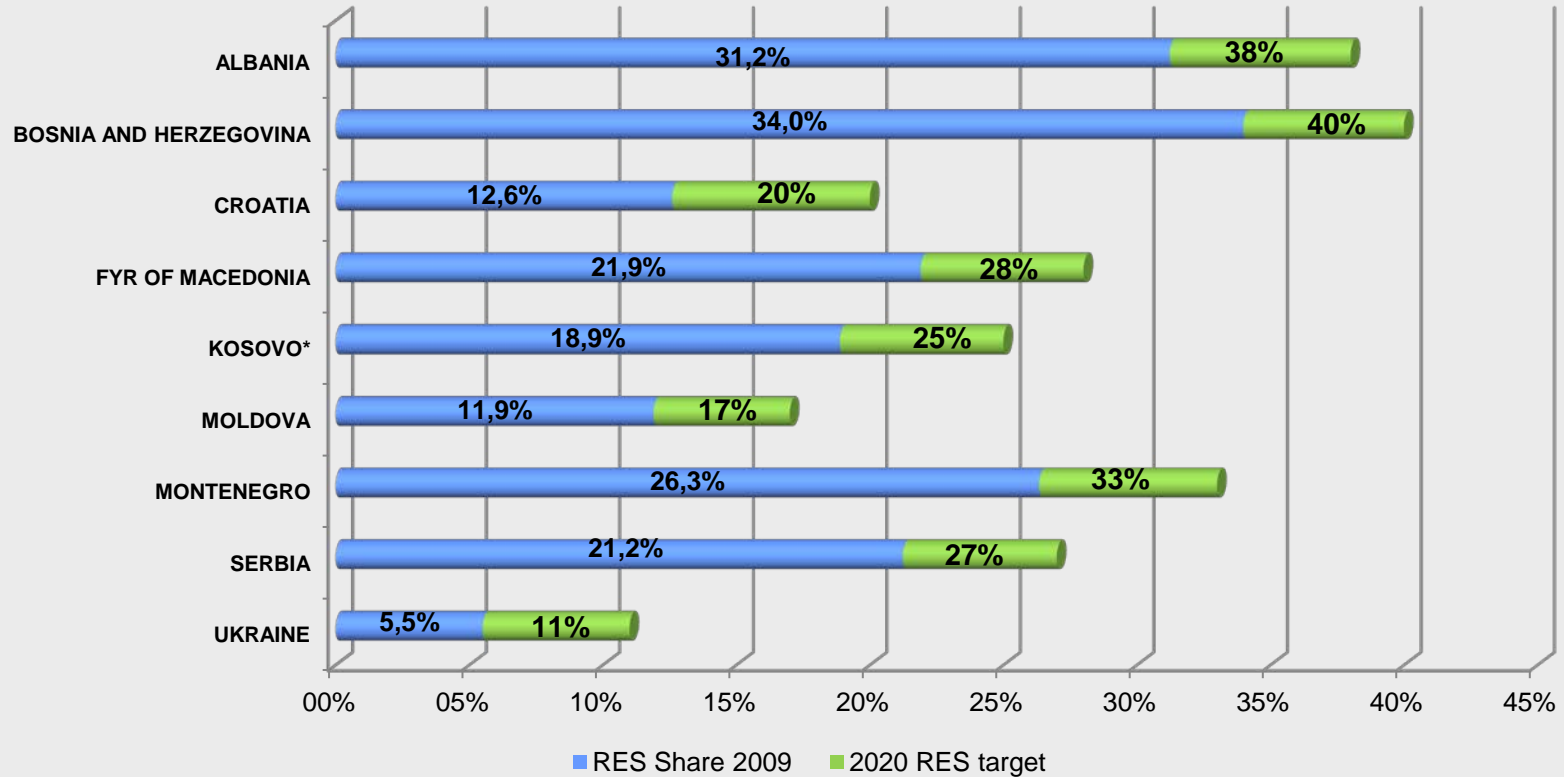
# Reporting Status

Contracting Party	NREAP adopted	Second Progress Report 2014-2015
Albania	✓	✓
Bosnia and Herzegovina	✓	✗
Kosovo*	✓	✓
Former Yugoslav Republic of Macedonia	✓*	✓
Moldova	✓	✓
Montenegro	✓	✓
Serbia	✓	✓
Ukraine	✓	✓

\* NREAP not designed to meet 28% target in 2020

\* This designation is without prejudice to positions on status, and is in line with UNSCR 1244 and the ICJ Opinion on the Kosovo declaration of independence.

# 2020 RES Targets



\* Throughout the entire document, this designation is without prejudice to positions on status, and is in line with UNSCR 1244 and ICJ Opinion on the Kosovo declaration of independence.

# Reported and Energy Statistics Data

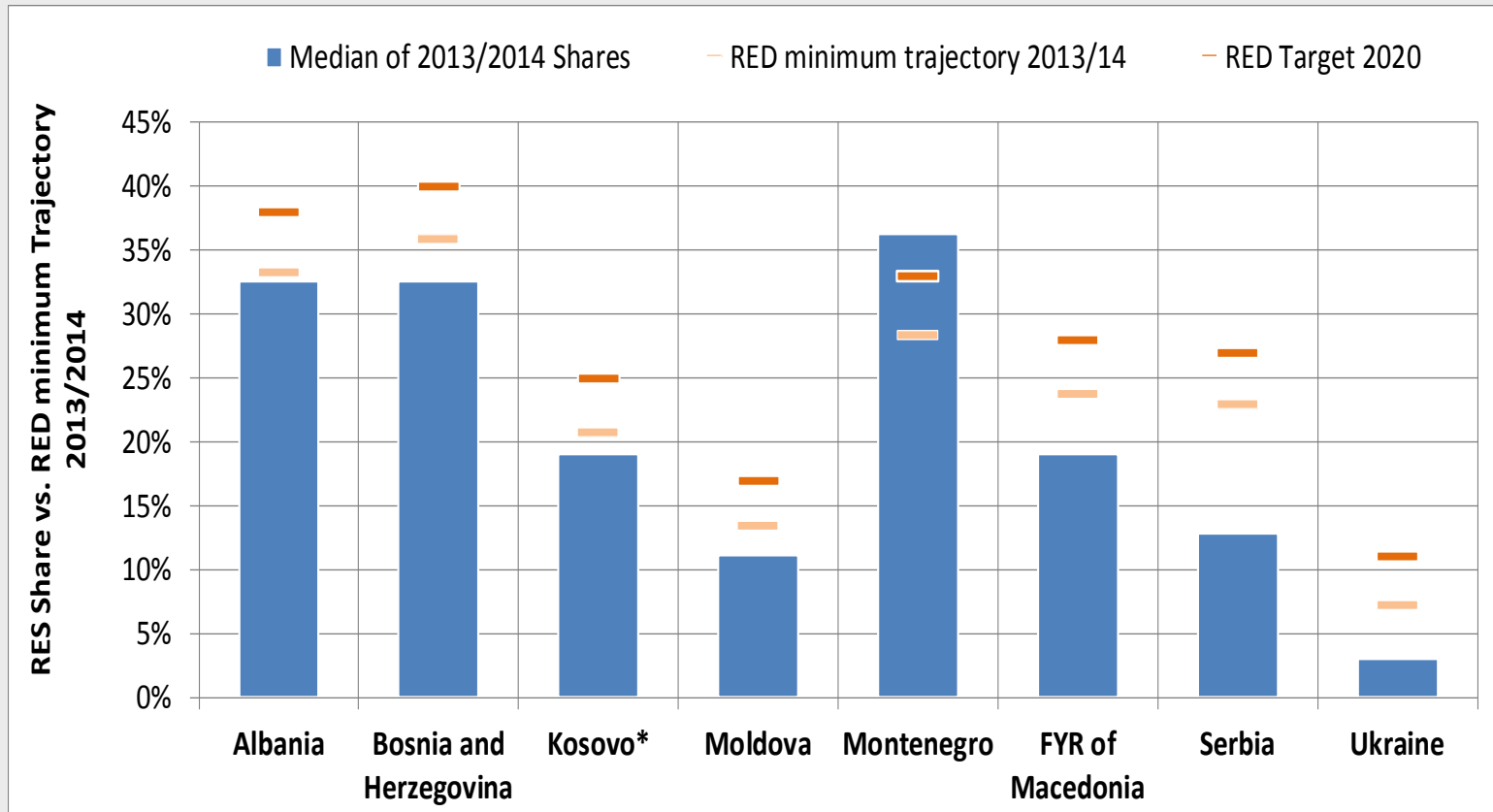


## **Significant progress made in the implementation of acquis on energy statistics and EUROSTAT methodology since 2013**

*However inconsistencies persists:*

- *Bosnia and Herzegovina have not integrated revised biomass data in the energy balance 2009-2013*
- *Energy balance of Moldova not consistent*
- *Hydro data in RES questionnaire of Serbia finalised after the submission of this report*
- *Ukraine has not conducted yet biomass consumption surveys*
- *Calorific value of firewood is an contentious issue*
- *Montenegro reported different data compared with energy balance in EUROSTAT*
- *Biomass consumption surveys in Former Yugoslav Republic of Macedonia revealed lower baseline share in 2009 >>> NREAP reviewed but not meeting the 28% RES target in 2020*

# Progress towards the trajectory

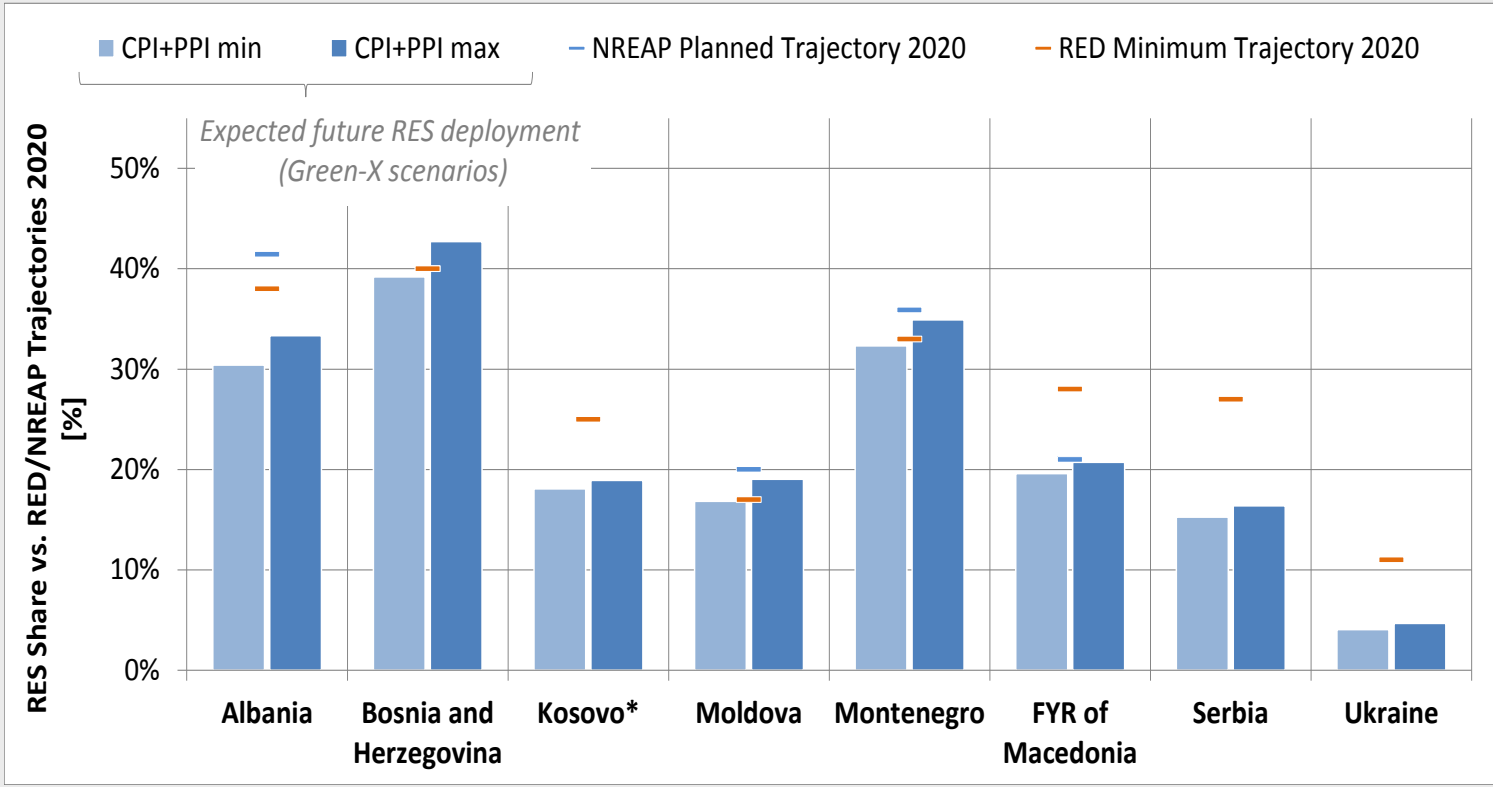


Source: kmbdg

# Progress in the promotion of the use of energy from renewable sources – Second Progress Reports

The median RES share in gross final energy demand by 2013/2014	RES share as of EIA, EUROSTAT and IEA data	RED minimum trajectory	Percentage points deviation of RED minimum trajectory
	Median 2013/2014	Median 2013/2014	Median 2013/2014
<i>Contracting Party</i>	[%]	[%]	[%]
Albania	32.6%	33.2%	-0.7%
Bosnia and Herzegovina	32.6%	35.8%	-3.2%
Kosovo*	19.1%	20.7%	-1.6%
Moldova	12.3%	13.4%	-1.1%
Montenegro	36.3%	28.3%	8.0%
FYR of Macedonia	19.0%	23.5%	-4.5%
Serbia	12.9%	22.9%	-10.1%
Ukraine	3.0%	7.2%	-4.1%

# Expected RES share in 2020



Current Policy Initiatives (CPI)  
Planned Policy Initiatives (PPI)

Source: kmboq



# Conclusions and recommendations



- *The report will be updated with the recently revised EUROSTAT figures*

## ***Draft findings:***

- *Bosnia and Herzegovina, Moldova and Montenegro are expected to reach the binding 2020 target with currently implemented and planned policy measures*
- *Albania, Kosovo\*, FYR of Macedonia, Serbia and Ukraine would fail to achieve their 2020 RES targets*
- *revised NREAPs would be required to be submitted by Kosovo\*, Serbia, and Ukraine*
- *a decision on triggering Article 16 of Decision 2012/04/MC-EnC should be made by the Ministerial Council in case of former Yugoslav Republic of Macedonia.*



*Thank You!*

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