

ENERGY REGULATORY COMMISSION
OF THE REPUBLIC OF MACEDONIA



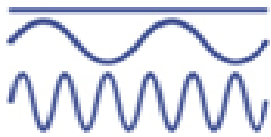
Latest developments

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Energy Regulatory Commission of Republic of Macedonia



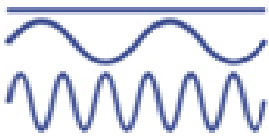
06.12.2016



➤ **BYLAWS**

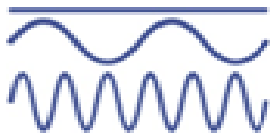
- ✓ NEW Market Monitoring Rulebook
- ✓ NEW Rulebook on Manner and Conditions for Regulation of Natural Gas Prices for Transmission, Transmission system operation and Distribution
- ✓ Amendments of Electricity Market Code, which included completely new balancing mechanism
- ✓ Amendments on Licensing Rulebook





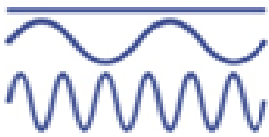
- **RESOLUTIONS FOR APPROVAL**
- ✓ Resolution for approval of Rules on Interconnection Transmission Capacity Allocation
 - ✓ Resolution for approval of CAO Auction Rules (Version 1.4)
 - ✓ Resolution for approval of Auction Rules on Macedonian and Serbian border (joint auctions)
 - ✓ Resolution for approval of Auction Rules on Macedonian and Bulgarian border (Macedonian part)





➤ **RENEWABLES**

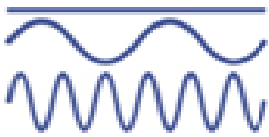
- ✓ The installed capacity of preferential producers using feed-in tariffs by 1st of December 2016 is:
 - ✓ Total: 120,39 MW in function and 57,06 MW in process of construction;
 - ✓ 60,89 MW (64 SHPP) and planned 39,37 MW (40 SHPP are in process of construction);
 - ✓ 16,713 MW (102 photovoltaic power plants) and planned 1,287 MW;
 - ✓ 5,99 MW (3 biogas power plants) and planned 1 MW (1 biogas power plant is in process of construction);
 - ✓ 2,20 MW (3 biomass power plants are in process of construction);
 - ✓ 36,80 MW (1 wind power plant) and the residual capacity from 13,20 MW (second stage) is in process of construction.



➤ **CURRENT ISSUES**

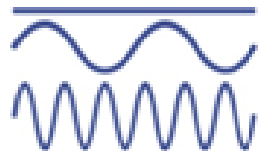
- ✓ EVN Macedonia started procedure of transferring of electricity distribution license to new entity EVN Elektrodistribucija (last amendments of Energy Law and renewables)
- ✓ ERC is in process of approval natural gas transmission tariff and transmission system operation tariff for next five years – new regulatory period
- ✓ MO prepared Analyze on establishing of Macedonian PX





➤ REGULATORY CHALLENGES

- ✓ Further electricity market opening from 1st of July 2017 - for customers with electricity consumption in the year 2016 above 500 MWh
- ✓ Implementation of soft measures
- ✓ New Energy Law transposing Third Energy Package
- ✓ Implementation of the project “Support to the ERC for implementation of the Third Energy Package in Republic of Macedonia”
- ✓ Water regulation



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THANK YOU FOR YOUR ATTENTION

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