



RE-Source Platform

The European alliance for corporate
renewable energy sourcing

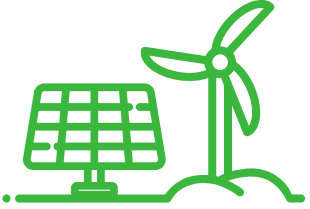


RE-Source

European platform for corporate
renewable energy sourcing

More info at:
resource-platform.eu

What we do



1. Open markets

Influence EU and national renewable energy and energy market legislation to advance corporate sourcing



2. Create demand

Raise awareness and educate all stakeholders on the advantages of corporate sourcing renewable energy



3. Facilitate business opportunities

Connect corporate renewable energy buyers and sellers and help make transactions faster, easier and cheaper



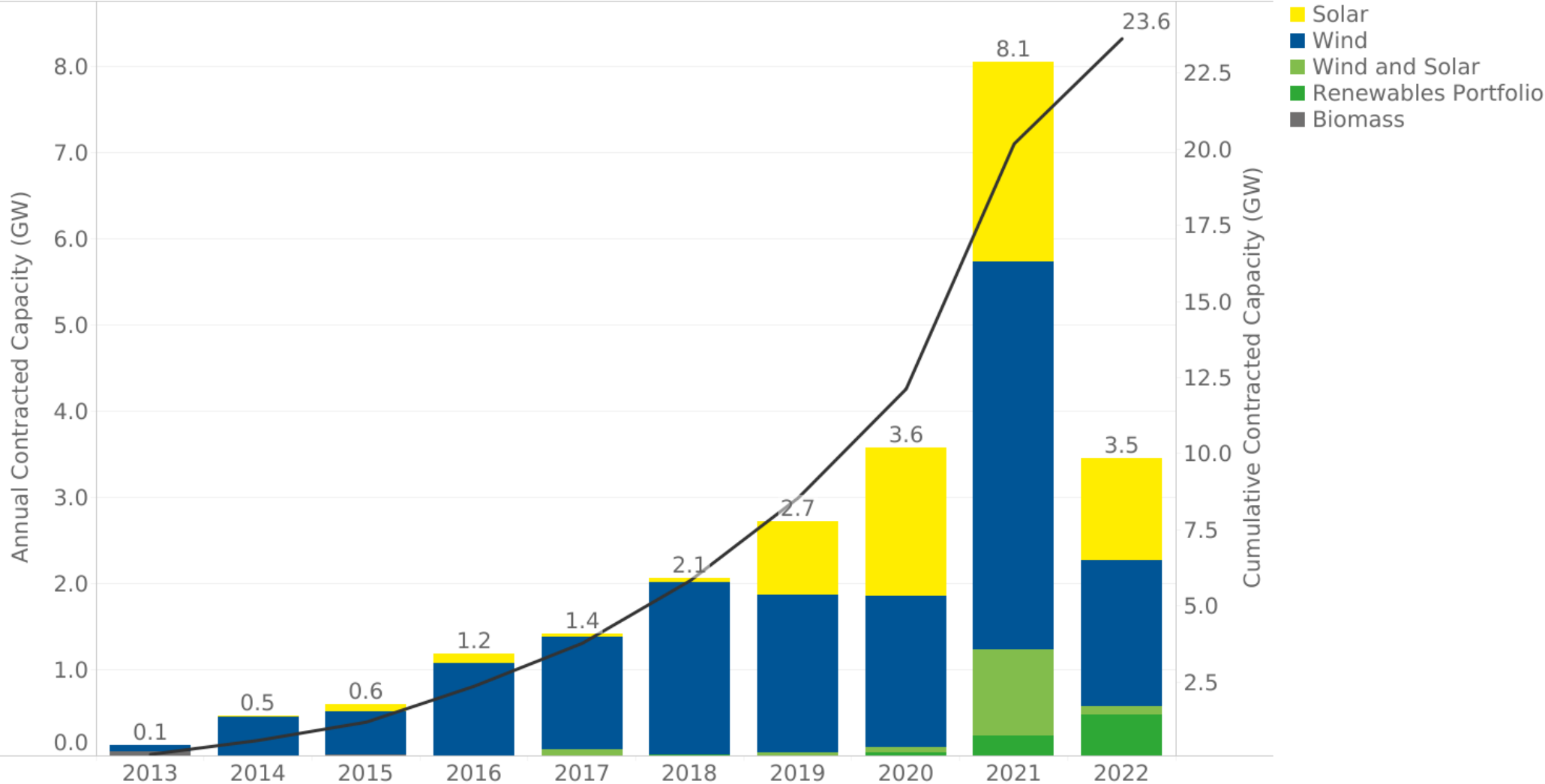
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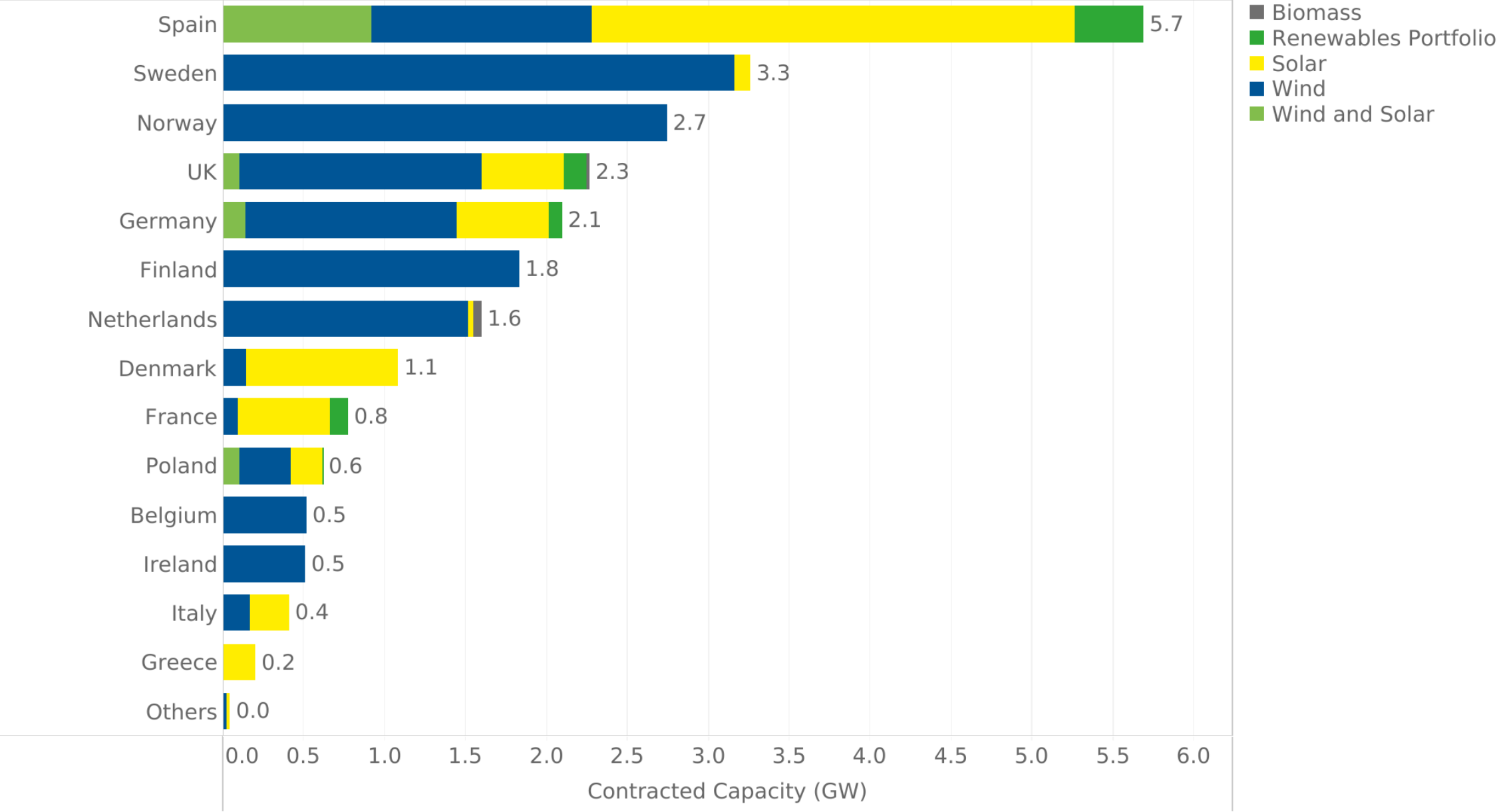
2022

6-7 October,
Amsterdam

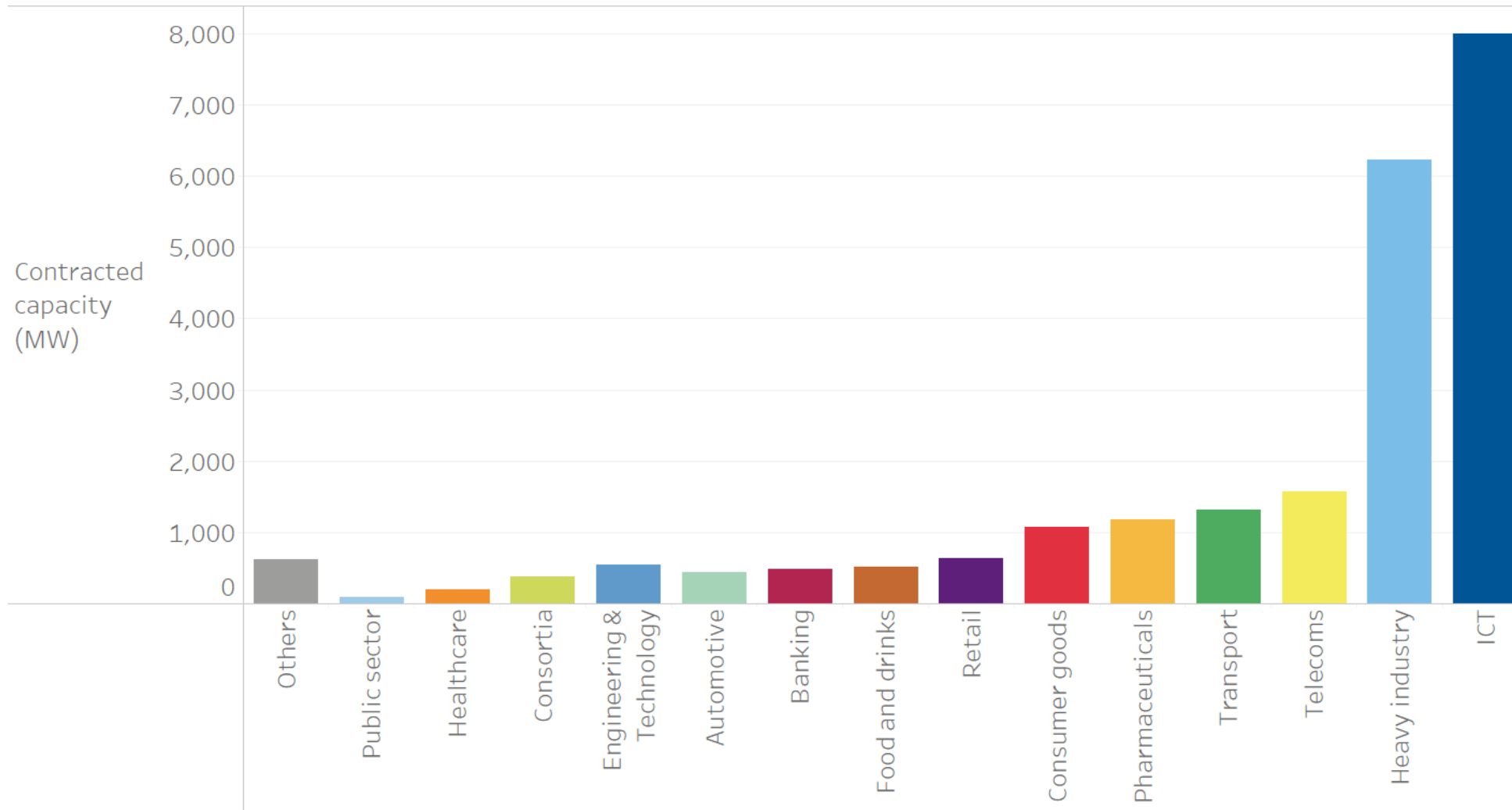
Corporate Renewable PPAs in Europe



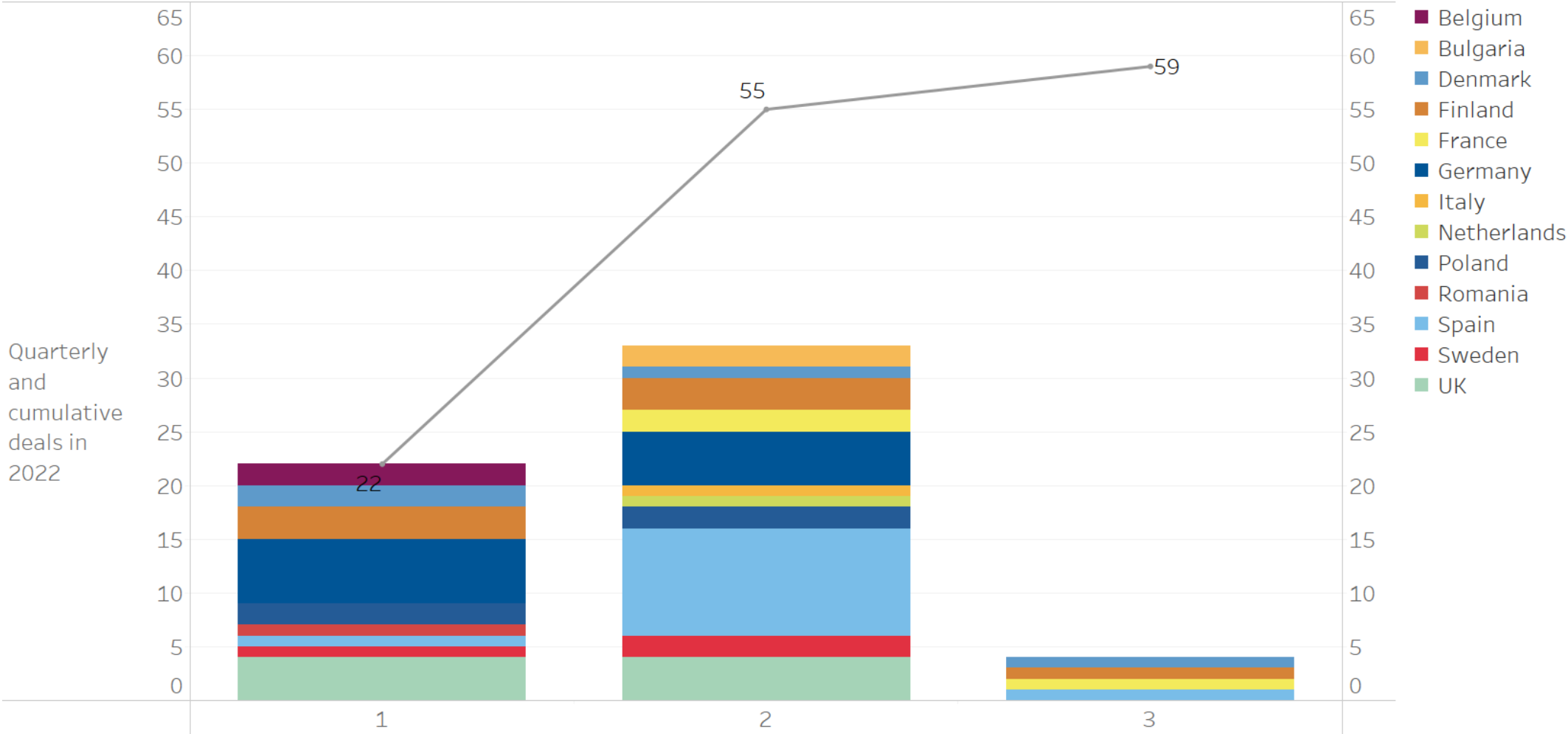
PPAs per country



ICT and heavy industry with most PPA volumes



Figures for 2022 are worrying...

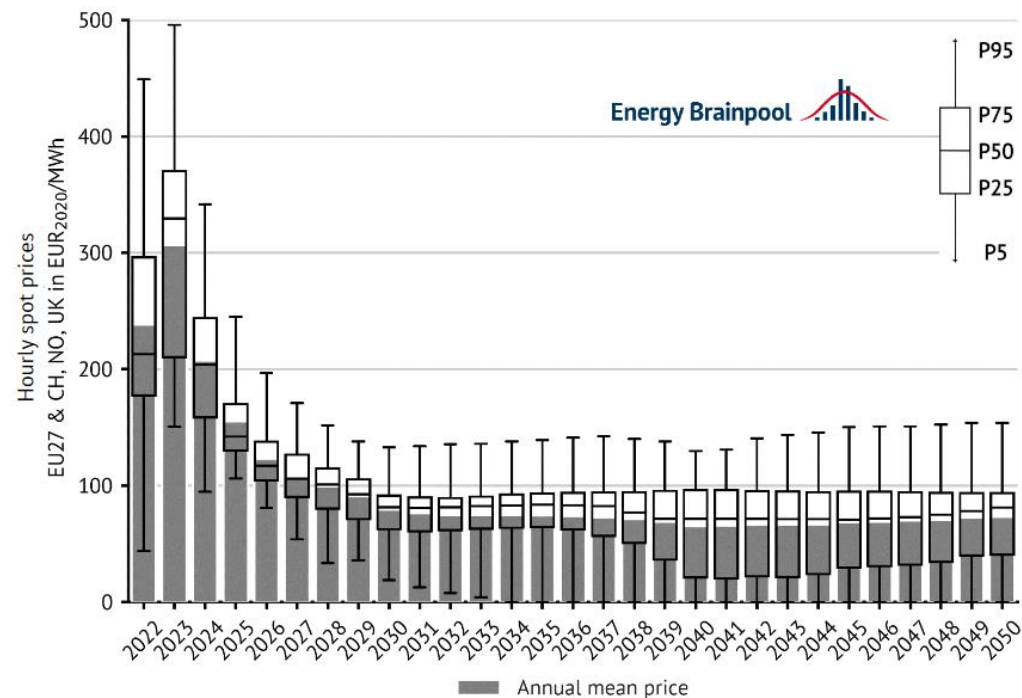


Europeans want more renewables



Corporate PPAs are essential to double RES deployment and lower energy prices

- Current high energy prices are caused by a lack of investments in energy alternatives
- But high volatility of short term market prices is the future
- Corporate PPAs is the solution to protect consumers from such volatility → it is essential to provide the right price signals



Source: Energy Brainpool EU Energy Outlook 2050



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Main regulatory barriers to the PPA market

- Permitting
- Guarantees of Origin system
- Energy market interventions
- Regulatory instability



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Permitting remains a big problem



Council Regulation on an emergency intervention to address high energy prices

Main aspects

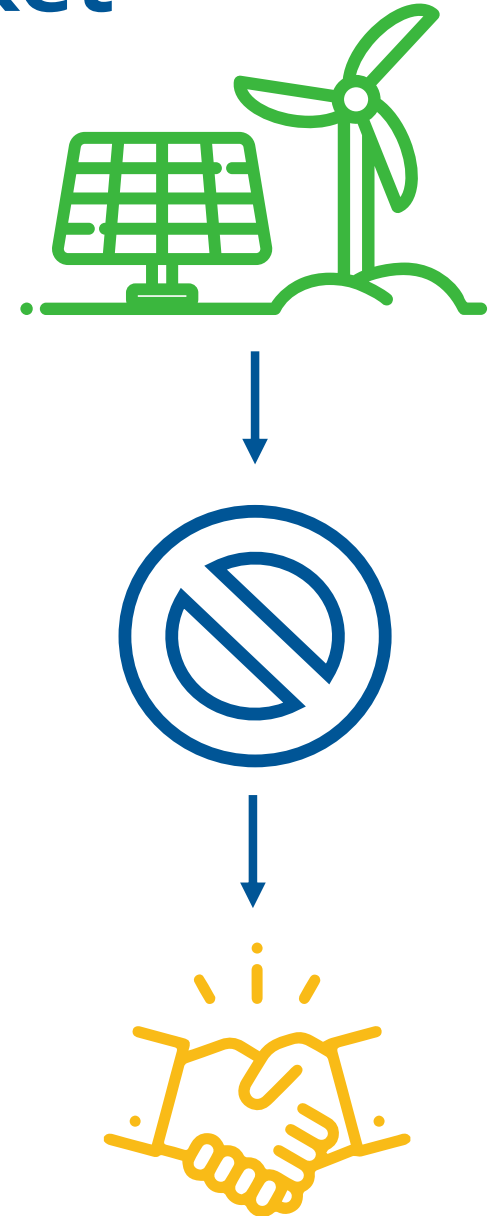
- Contribution from fossil fuel companies
- Demand reduction
- Revenue cap on inframarginal technologies' revenue (€180/MWh)

The revenue cap

1. Doesn't apply to CfDs
2. Can be applied on different levels across Member States (Cap < €180/MWh)
3. Can differentiate between technologies
4. Applies till June 2023
5. Intention is to avoid impacting PPAs **but they may inadvertently be impacted**

Main market barriers to the PPA market

- PPAs exclusively for a few players
- High demand, but lack of projects
- Increased supply chain costs and delays
- Lack of investors confidence
- High price on wholesale market
- Slow grid development





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