

Renewables in 2017

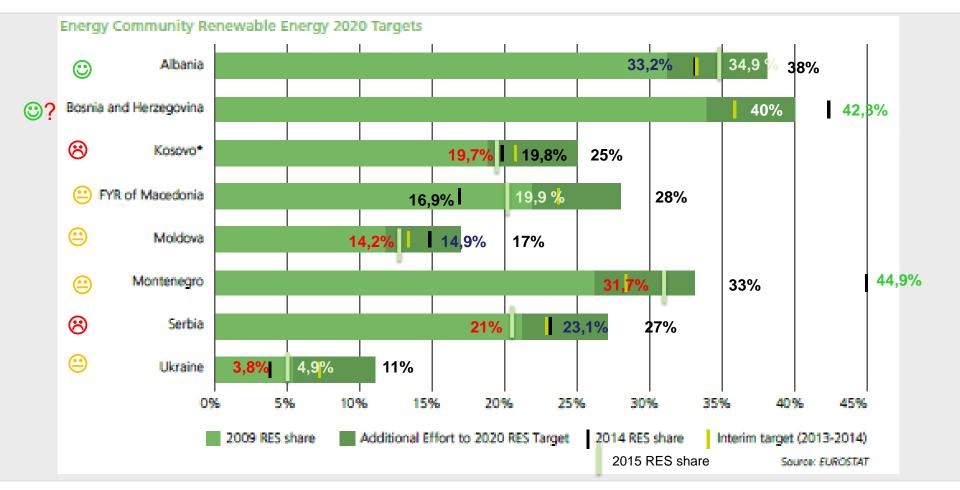




- 2017 Second Progress Report in promotion of RES in the Energy Community – CPs reports submitted except Bosnia and Herzegovina;
- NREAP of FYR of Macedonia not compliant with target achievement in 2020 – new biomass consumption data to be included in the energy balance;
- October 2017 Second Report of the Secretariat to the Ministerial Council on the progress in the promotion of renewable energy;
- Implementation Report 2017 Annual monitoring of ECS;
- Assessing compliance in transposition >>> opening letters
- Sustainability Forum 9 June 2017
- Sustainability Charter WB6 Summit Trieste, 12 July 2017

Progress in the promotion of the use of energy from renewable sources – Second Progress Reports





New measures to promote renewable energy (Energy Community





- State Aid Guidelines on Environmental Protection and **Energy 2014-2020** (EEAG 2014-2020)
 - support granted based on competitive process renewables fit for the market
 - where do we stand with the enabling legislation?
 - public procurement acquis ?
 - RES integration into the market market fit for renewables
 - what are the plans with the establishment of the day-ahead trading platforms?
 - imbalance settlement, intra-day trading?

Consult stakeholders and notify State aid authorities





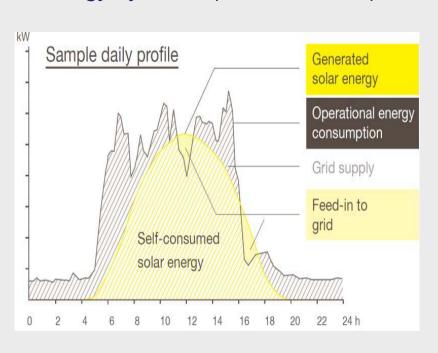
Public consultation with relevant stakeholders should be conducted at national level and draft support schemes should be notified to the State aid enforcement authorities

- Enable the involvement of and cooperation with stakeholders from the beginning for an inclusive process from design to implementation to ensure investors' confidence;
- Notify the scheme ex-ante to the Secretariat
- Notify the scheme ex-ante to the national State aid authorities

Promoting self-consumption of renewable energy



Micro and small-scale renewable energy systems (below 500 kW)



- Right to self-consumption and distributed storage;
- Direct self-consumption rather than injection in the grid;
- Limiting net-metering schemes to phase-in periods and review it regularly, transparently, in a predictable way;
- Predictability on how the grid cost exemption are revised;
- Time of use tariffs introduce market signals;
- Review of the tariff framework fix/variable charges;
- VAT issue

Next steps





- Finalise WP 2016-2017 due deliverables;
- Bosnia and Herzegovina to finalise and submit the Second Progress Reports in promotion of RES by end March 2017;
- Energy statistics reported to EUROSTAT RES questionaire hydro and wind normalisation, biomass;
- Start designing the market based support scheme for renewable energy projects, in line with EEAG 2014-2020 requirements;
- Administrative procedures to fit the new framework based on auctions for renewable energy; require the network operators to be transparent in terms of available network capacity, provide RES producers with transparent timetables for connection to the grids;
- Enable the end-customers to trigger the energy transition to a lowcarbon economy;





Acquis for Renewables in transport - obligation



Directive 2003/30/EC

- ✓ Promoting biofuels and other RES fuels in transport
- ✓Incentive measures
- ✓ Definitions of biofuels
- ✓Indicative targets: 2% by 2005; 5,75% by 2010
- ✓ Reporting on acheivements, effectivness of measures
- √ Monitoring of effects by blending > 5%

Directive 2009/28/EC

- ✓ Promoting biofuels and other RES fuels in transport & Incentive measures
- ✓ Mandatory target: 10% by 2020
- √Sustainability criteria & certification
- ✓ Double counting for biofuels from waste and residues

Acquis for Renewables in transport - transposition



	Promotion of biofuels	Incentivness	Mandatory targets	Sustaianblity criteria	Verfication system
adopted legislation					
proposal in the Parliament					
proposal in the Government					
draft					
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Renewables in transport in the EnC Contracting Parties





- ➤ Actual share of RES in transport in 2016 ≈ close to 0%
- Sustainablity criteria NOT transposed; vertification systems NOT in place
- ➤ 10% RES in transport is integral part of overal target by 2020; only sustainable and verified biofules can be calcualted towards the target acheivements
- ➤ Infrigement procedure to start by sending opening letter for some CPs for entire Directive 2009/28/EC, for some only related to Articles 17-21 (biofuel sustainalbity)



